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Global Pharmacopoeia Column Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G483509DD3B2EN.html
Date: September 2026
Pages: 137
Price: US$ 4,480.00 (Single User License)
ID: G483509DD3B2EN

Abstracts

The global Pharmacopoeia Column market size is expected to reach $ 599 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of Pharmacopoeia Columns reached approximately 820 thousand units, with an average selling price of USD 420 per unit, production capacity of approximately 1.15 million units, and a gross margin of 44%.

A Pharmacopoeia Column refers to a chromatography column that is designed and validated to meet the specifications and standards outlined in a pharmacopoeia. Pharmacopoeias are official publications that provide standards for the quality, purity, and identity of drugs, excipients, and other pharmaceutical substances. These standards are legally recognized and used globally to ensure the safety and efficacy of medicinal products.

The global Pharmacopoeia Column market is primarily driven by quality control and quality assurance laboratories of pharmaceutical manufacturers, drug regulatory and testing institutions, CROs/CDMOs, and third-party analytical laboratories. Because pharmaceutical production requires continuous quality testing of raw materials, intermediates, and finished products, chromatography columns have a strong consumable nature and generate recurring replacement demand. With increasingly stringent pharmaceutical quality regulations, continuous updates to national and regional pharmacopoeias, and growing analytical requirements for generic drugs, biopharmaceuticals, and complex formulations, requirements for chromatographic separation performance, reproducibility, and method compatibility continue to increase. Meanwhile, greater harmonization among USP, Ph. Eur., ChP, and JP methods and laboratory demand for higher analytical efficiency are supporting the development of

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pharmacopoeia columns with higher efficiency, improved batch-to-batch consistency, and broader method compatibility.

Report Scope

This report studies the global Pharmacopoeia Column production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmacopoeia Column and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmacopoeia Column that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharmacopoeia Column total production and demand, 2021-2032, (K Units)

Global Pharmacopoeia Column total production value, 2021-2032, (USD Million)

Global Pharmacopoeia Column production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pharmacopoeia Column consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pharmacopoeia Column domestic production, consumption, key domestic manufacturers and share

Global Pharmacopoeia Column production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pharmacopoeia Column production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pharmacopoeia Column production by Application, production, value,

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CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pharmacopoeia Column market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agilent, Waters Corporation, Dikma Technologies, Shimadzu, Thermo Fisher Scientific, Danaher, Suzhou Sepax Technologies, Hamilton, Merck, Restek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmacopoeia Column market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmacopoeia Column Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global Pharmacopoeia Column Market, Segmentation by Type:

1.7 µm

2.5 µm

3.5 µm

5 µm

Others

Global Pharmacopoeia Column Market, Segmentation by Chromatography Type:

Liquid Chromatography Columns

Gas Chromatography Columns

Global Pharmacopoeia Column Market, Segmentation by Pharmacopoeia Standard:

USP Columns

Ph. Eur. Columns

ChP Columns

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JP Columns

Global Pharmacopoeia Column Market, Segmentation by Application:

Pharmaceutical

Biotechnology

Food Safety

Others

Companies Profiled:

Agilent

Waters Corporation

Dikma Technologies

Shimadzu

Thermo Fisher Scientific

Danaher

Suzhou Sepax Technologies

Hamilton

Merck

Restek

Tosoh Corporation

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Orochem

Hawach Scientific

Welch Materials

MZ-Analysentechnik GmbH

Bio - Rad

Shepard Industries

Idex

Key Questions Answered

1. How big is the global Pharmacopoeia Column market?
2. What is the demand of the global Pharmacopoeia Column market?
3. What is the year over year growth of the global Pharmacopoeia Column market?
4. What is the total value of the global Pharmacopoeia Column market?
5. Who are the Major Players in the global Pharmacopoeia Column market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Pharmacopoeia Column Introduction
1.2 World Pharmacopoeia Column Supply & Forecast
  1.2.1 World Pharmacopoeia Column Production Value (2021 & 2025 & 2032)
  1.2.2 World Pharmacopoeia Column Production (2021-2032)
  1.2.3 World Pharmacopoeia Column Pricing Trends (2021-2032)
1.3 World Pharmacopoeia Column Production by Region (Based on Production Site)
  1.3.1 World Pharmacopoeia Column Production Value by Region (2021-2032)
  1.3.2 World Pharmacopoeia Column Production by Region (2021-2032)
  1.3.3 World Pharmacopoeia Column Average Price by Region (2021-2032)
  1.3.4 North America Pharmacopoeia Column Production (2021-2032)
  1.3.5 Europe Pharmacopoeia Column Production (2021-2032)
  1.3.6 China Pharmacopoeia Column Production (2021-2032)
  1.3.7 Japan Pharmacopoeia Column Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Pharmacopoeia Column Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Pharmacopoeia Column Major Market Trends

2 DEMAND SUMMARY

2.1 World Pharmacopoeia Column Demand (2021-2032)
2.2 World Pharmacopoeia Column Consumption by Region
  2.2.1 World Pharmacopoeia Column Consumption by Region (2021-2026)
  2.2.2 World Pharmacopoeia Column Consumption Forecast by Region (2027-2032)
2.3 United States Pharmacopoeia Column Consumption (2021-2032)
2.4 China Pharmacopoeia Column Consumption (2021-2032)
2.5 Europe Pharmacopoeia Column Consumption (2021-2032)
2.6 Japan Pharmacopoeia Column Consumption (2021-2032)
2.7 South Korea Pharmacopoeia Column Consumption (2021-2032)
2.8 ASEAN Pharmacopoeia Column Consumption (2021-2032)
2.9 India Pharmacopoeia Column Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Pharmacopoeia Column Production Value by Manufacturer (2021-2026)

+357 96 030922
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3.2 World Pharmacopoeia Column Production by Manufacturer (2021-2026)
3.3 World Pharmacopoeia Column Average Price by Manufacturer (2021-2026)
3.4 Pharmacopoeia Column Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Pharmacopoeia Column Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Pharmacopoeia Column in 2025
  3.5.3 Global Concentration Ratios (CR8) for Pharmacopoeia Column in 2025
3.6 Pharmacopoeia Column Market: Overall Company Footprint Analysis
  3.6.1 Pharmacopoeia Column Market: Region Footprint
  3.6.2 Pharmacopoeia Column Market: Company Product Type Footprint
  3.6.3 Pharmacopoeia Column Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Pharmacopoeia Column Production Value Comparison
  4.1.1 United States VS China: Pharmacopoeia Column Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Pharmacopoeia Column Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Pharmacopoeia Column Production Comparison
  4.2.1 United States VS China: Pharmacopoeia Column Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Pharmacopoeia Column Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Pharmacopoeia Column Consumption Comparison
  4.3.1 United States VS China: Pharmacopoeia Column Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Pharmacopoeia Column Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Pharmacopoeia Column Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Pharmacopoeia Column Manufacturers, Headquarters and Production Site (States, Country)

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4.4.2 United States Based Manufacturers Pharmacopoeia Column Production Value (2021-2026)
4.4.3 United States Based Manufacturers Pharmacopoeia Column Production (2021-2026)
4.5 China Based Pharmacopoeia Column Manufacturers and Market Share
4.5.1 China Based Pharmacopoeia Column Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Pharmacopoeia Column Production Value (2021-2026)
4.5.3 China Based Manufacturers Pharmacopoeia Column Production (2021-2026)
4.6 Rest of World Based Pharmacopoeia Column Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Pharmacopoeia Column Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Pharmacopoeia Column Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Pharmacopoeia Column Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Pharmacopoeia Column Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 1.7 µm
5.2.2 2.5 µm
5.2.3 3.5 µm
5.2.4 5 µm
5.2.5 Others
5.3 Market Segment by Type
5.3.1 World Pharmacopoeia Column Production by Type (2021-2032)
5.3.2 World Pharmacopoeia Column Production Value by Type (2021-2032)
5.3.3 World Pharmacopoeia Column Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CHROMATOGRAPHY TYPE

6.1 World Pharmacopoeia Column Market Size Overview by Chromatography Type: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Chromatography Type

+357 96 030922
info@marketpublishers.com

6.2.1 Liquid Chromatography Columns
6.2.2 Gas Chromatography Columns
6.3 Market Segment by Chromatography Type
6.3.1 World Pharmacopoeia Column Production by Chromatography Type (2021-2032)
6.3.2 World Pharmacopoeia Column Production Value by Chromatography Type (2021-2032)
6.3.3 World Pharmacopoeia Column Average Price by Chromatography Type (2021-2032)

7 MARKET ANALYSIS BY PHARMACOPOEIA STANDARD

7.1 World Pharmacopoeia Column Market Size Overview by Pharmacopoeia Standard: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Pharmacopoeia Standard
7.2.1 USP Columns
7.2.2 Ph. Eur. Columns
7.2.3 ChP Columns
7.2.4 JP Columns
7.3 Market Segment by Pharmacopoeia Standard
7.3.1 World Pharmacopoeia Column Production by Pharmacopoeia Standard (2021-2032)
7.3.2 World Pharmacopoeia Column Production Value by Pharmacopoeia Standard (2021-2032)
7.3.3 World Pharmacopoeia Column Average Price by Pharmacopoeia Standard (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Pharmacopoeia Column Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Pharmaceutical
8.2.2 Biotechnology
8.2.3 Food Safety
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Pharmacopoeia Column Production by Application (2021-2032)
8.3.2 World Pharmacopoeia Column Production Value by Application (2021-2032)

+357 96 030922
info@marketpublishers.com

8.3.3 World Pharmacopoeia Column Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Agilent
9.1.1 Agilent Details
9.1.2 Agilent Major Business
9.1.3 Agilent Pharmacopoeia Column Product and Services
9.1.4 Agilent Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Agilent Recent Developments/Updates
9.1.6 Agilent Competitive Strengths & Weaknesses
9.2 Waters Corporation
9.2.1 Waters Corporation Details
9.2.2 Waters Corporation Major Business
9.2.3 Waters Corporation Pharmacopoeia Column Product and Services
9.2.4 Waters Corporation Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Waters Corporation Recent Developments/Updates
9.2.6 Waters Corporation Competitive Strengths & Weaknesses
9.3 Dikma Technologies
9.3.1 Dikma Technologies Details
9.3.2 Dikma Technologies Major Business
9.3.3 Dikma Technologies Pharmacopoeia Column Product and Services
9.3.4 Dikma Technologies Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Dikma Technologies Recent Developments/Updates
9.3.6 Dikma Technologies Competitive Strengths & Weaknesses
9.4 Shimadzu
9.4.1 Shimadzu Details
9.4.2 Shimadzu Major Business
9.4.3 Shimadzu Pharmacopoeia Column Product and Services
9.4.4 Shimadzu Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Shimadzu Recent Developments/Updates
9.4.6 Shimadzu Competitive Strengths & Weaknesses
9.5 Thermo Fisher Scientific
9.5.1 Thermo Fisher Scientific Details
9.5.2 Thermo Fisher Scientific Major Business

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9.5.3 Thermo Fisher Scientific Pharmacopoeia Column Product and Services
9.5.4 Thermo Fisher Scientific Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Thermo Fisher Scientific Recent Developments/Updates
9.5.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses
9.6 Danaher
9.6.1 Danaher Details
9.6.2 Danaher Major Business
9.6.3 Danaher Pharmacopoeia Column Product and Services
9.6.4 Danaher Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Danaher Recent Developments/Updates
9.6.6 Danaher Competitive Strengths & Weaknesses
9.7 Suzhou Sepax Technologies
9.7.1 Suzhou Sepax Technologies Details
9.7.2 Suzhou Sepax Technologies Major Business
9.7.3 Suzhou Sepax Technologies Pharmacopoeia Column Product and Services
9.7.4 Suzhou Sepax Technologies Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Suzhou Sepax Technologies Recent Developments/Updates
9.7.6 Suzhou Sepax Technologies Competitive Strengths & Weaknesses
9.8 Hamilton
9.8.1 Hamilton Details
9.8.2 Hamilton Major Business
9.8.3 Hamilton Pharmacopoeia Column Product and Services
9.8.4 Hamilton Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Hamilton Recent Developments/Updates
9.8.6 Hamilton Competitive Strengths & Weaknesses
9.9 Merck
9.9.1 Merck Details
9.9.2 Merck Major Business
9.9.3 Merck Pharmacopoeia Column Product and Services
9.9.4 Merck Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Merck Recent Developments/Updates
9.9.6 Merck Competitive Strengths & Weaknesses
9.10 Restek
9.10.1 Restek Details

+357 96 030922
info@marketpublishers.com

9.10.2 Restek Major Business
9.10.3 Restek Pharmacopoeia Column Product and Services
9.10.4 Restek Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Restek Recent Developments/Updates
9.10.6 Restek Competitive Strengths & Weaknesses
9.11 Tosoh Corporation
9.11.1 Tosoh Corporation Details
9.11.2 Tosoh Corporation Major Business
9.11.3 Tosoh Corporation Pharmacopoeia Column Product and Services
9.11.4 Tosoh Corporation Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Tosoh Corporation Recent Developments/Updates
9.11.6 Tosoh Corporation Competitive Strengths & Weaknesses
9.12 Orochem
9.12.1 Orochem Details
9.12.2 Orochem Major Business
9.12.3 Orochem Pharmacopoeia Column Product and Services
9.12.4 Orochem Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Orochem Recent Developments/Updates
9.12.6 Orochem Competitive Strengths & Weaknesses
9.13 Hawach Scientific
9.13.1 Hawach Scientific Details
9.13.2 Hawach Scientific Major Business
9.13.3 Hawach Scientific Pharmacopoeia Column Product and Services
9.13.4 Hawach Scientific Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Hawach Scientific Recent Developments/Updates
9.13.6 Hawach Scientific Competitive Strengths & Weaknesses
9.14 Welch Materials
9.14.1 Welch Materials Details
9.14.2 Welch Materials Major Business
9.14.3 Welch Materials Pharmacopoeia Column Product and Services
9.14.4 Welch Materials Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Welch Materials Recent Developments/Updates
9.14.6 Welch Materials Competitive Strengths & Weaknesses
9.15 MZ-Analysentechnik GmbH

+357 96 030922
info@marketpublishers.com

9.15.1 MZ-Analysentechnik GmbH Details
9.15.2 MZ-Analysentechnik GmbH Major Business
9.15.3 MZ-Analysentechnik GmbH Pharmacopoeia Column Product and Services
9.15.4 MZ-Analysentechnik GmbH Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 MZ-Analysentechnik GmbH Recent Developments/Updates
9.15.6 MZ-Analysentechnik GmbH Competitive Strengths & Weaknesses
9.16 Bio - Rad
9.16.1 Bio - Rad Details
9.16.2 Bio - Rad Major Business
9.16.3 Bio - Rad Pharmacopoeia Column Product and Services
9.16.4 Bio - Rad Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Bio - Rad Recent Developments/Updates
9.16.6 Bio - Rad Competitive Strengths & Weaknesses
9.17 Shepard Industries
9.17.1 Shepard Industries Details
9.17.2 Shepard Industries Major Business
9.17.3 Shepard Industries Pharmacopoeia Column Product and Services
9.17.4 Shepard Industries Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Shepard Industries Recent Developments/Updates
9.17.6 Shepard Industries Competitive Strengths & Weaknesses
9.18 Idex
9.18.1 Idex Details
9.18.2 Idex Major Business
9.18.3 Idex Pharmacopoeia Column Product and Services
9.18.4 Idex Pharmacopoeia Column Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Idex Recent Developments/Updates
9.18.6 Idex Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Pharmacopoeia Column Industry Chain
10.2 Pharmacopoeia Column Upstream Analysis
10.2.1 Pharmacopoeia Column Core Raw Materials
10.2.2 Main Manufacturers of Pharmacopoeia Column Core Raw Materials
10.3 Midstream Analysis

+357 96 030922
info@marketpublishers.com

10.4 Downstream Analysis
10.5 Pharmacopoeia Column Production Mode
10.6 Pharmacopoeia Column Procurement Model
10.7 Pharmacopoeia Column Industry Sales Model and Sales Channels
10.7.1 Pharmacopoeia Column Sales Model
10.7.2 Pharmacopoeia Column Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. World Pharmacopoeia Column Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Pharmacopoeia Column Production Value by Region (2021-2026) & (USD Million)
Table 3. World Pharmacopoeia Column Production Value by Region (2027-2032) & (USD Million)
Table 4. World Pharmacopoeia Column Production Value Market Share by Region (2021-2026)
Table 5. World Pharmacopoeia Column Production Value Market Share by Region (2027-2032)
Table 6. World Pharmacopoeia Column Production by Region (2021-2026) & (K Units)
Table 7. World Pharmacopoeia Column Production by Region (2027-2032) & (K Units)
Table 8. World Pharmacopoeia Column Production Market Share by Region (2021-2026)
Table 9. World Pharmacopoeia Column Production Market Share by Region (2027-2032)
Table 10. World Pharmacopoeia Column Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Pharmacopoeia Column Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Pharmacopoeia Column Major Market Trends
Table 13. World Pharmacopoeia Column Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Pharmacopoeia Column Consumption by Region (2021-2026) & (K Units)
Table 15. World Pharmacopoeia Column Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Pharmacopoeia Column Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Pharmacopoeia Column Producers in 2025
Table 18. World Pharmacopoeia Column Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key Pharmacopoeia Column Producers in 2025
Table 20. World Pharmacopoeia Column Average Price by Manufacturer (2021-2026) &

+357 96 030922
info@marketpublishers.com

(US$/Unit)
Table 21. Global Pharmacopoeia Column Company Evaluation Quadrant
Table 22. World Pharmacopoeia Column Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Pharmacopoeia Column Production Site of Key Manufacturer
Table 24. Pharmacopoeia Column Market: Company Product Type Footprint
Table 25. Pharmacopoeia Column Market: Company Product Application Footprint
Table 26. Pharmacopoeia Column Competitive Factors
Table 27. Pharmacopoeia Column New Entrant and Capacity Expansion Plans
Table 28. Pharmacopoeia Column Mergers & Acquisitions Activity
Table 29. United States VS China Pharmacopoeia Column Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Pharmacopoeia Column Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Pharmacopoeia Column Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Pharmacopoeia Column Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Pharmacopoeia Column Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Pharmacopoeia Column Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Pharmacopoeia Column Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Pharmacopoeia Column Production Market Share (2021-2026)
Table 37. China Based Pharmacopoeia Column Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Pharmacopoeia Column Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Pharmacopoeia Column Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Pharmacopoeia Column Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Pharmacopoeia Column Production Market Share (2021-2026)
Table 42. Rest of World Based Pharmacopoeia Column Manufacturers, Headquarters and Production Site (State, Country)

+357 96 030922
info@marketpublishers.com

Table 43. Rest of World Based Manufacturers Pharmacopoeia Column Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Pharmacopoeia Column Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Pharmacopoeia Column Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Pharmacopoeia Column Production Market Share (2021-2026)
Table 47. World Pharmacopoeia Column Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Pharmacopoeia Column Production by Type (2021-2026) & (K Units)
Table 49. World Pharmacopoeia Column Production by Type (2027-2032) & (K Units)
Table 50. World Pharmacopoeia Column Production Value by Type (2021-2026) & (USD Million)
Table 51. World Pharmacopoeia Column Production Value by Type (2027-2032) & (USD Million)
Table 52. World Pharmacopoeia Column Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Pharmacopoeia Column Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Pharmacopoeia Column Production Value by Chromatography Type, (USD Million), 2021 & 2025 & 2032
Table 55. World Pharmacopoeia Column Production by Chromatography Type (2021-2026) & (K Units)
Table 56. World Pharmacopoeia Column Production by Chromatography Type (2027-2032) & (K Units)
Table 57. World Pharmacopoeia Column Production Value by Chromatography Type (2021-2026) & (USD Million)
Table 58. World Pharmacopoeia Column Production Value by Chromatography Type (2027-2032) & (USD Million)
Table 59. World Pharmacopoeia Column Average Price by Chromatography Type (2021-2026) & (US$/Unit)
Table 60. World Pharmacopoeia Column Average Price by Chromatography Type (2027-2032) & (US$/Unit)
Table 61. World Pharmacopoeia Column Production Value by Pharmacopoeia Standard, (USD Million), 2021 & 2025 & 2032
Table 62. World Pharmacopoeia Column Production by Pharmacopoeia Standard (2021-2026) & (K Units)
Table 63. World Pharmacopoeia Column Production by Pharmacopoeia Standard

+357 96 030922
info@marketpublishers.com

(2027-2032) & (K Units)
Table 64. World Pharmacopoeia Column Production Value by Pharmacopoeia Standard (2021-2026) & (USD Million)
Table 65. World Pharmacopoeia Column Production Value by Pharmacopoeia Standard (2027-2032) & (USD Million)
Table 66. World Pharmacopoeia Column Average Price by Pharmacopoeia Standard (2021-2026) & (US$/Unit)
Table 67. World Pharmacopoeia Column Average Price by Pharmacopoeia Standard (2027-2032) & (US$/Unit)
Table 68. World Pharmacopoeia Column Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Pharmacopoeia Column Production by Application (2021-2026) & (K Units)
Table 70. World Pharmacopoeia Column Production by Application (2027-2032) & (K Units)
Table 71. World Pharmacopoeia Column Production Value by Application (2021-2026) & (USD Million)
Table 72. World Pharmacopoeia Column Production Value by Application (2027-2032) & (USD Million)
Table 73. World Pharmacopoeia Column Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Pharmacopoeia Column Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Agilent Basic Information, Manufacturing Base and Competitors
Table 76. Agilent Major Business
Table 77. Agilent Pharmacopoeia Column Product and Services
Table 78. Agilent Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Agilent Recent Developments/Updates
Table 80. Agilent Competitive Strengths & Weaknesses
Table 81. Waters Corporation Basic Information, Manufacturing Base and Competitors
Table 82. Waters Corporation Major Business
Table 83. Waters Corporation Pharmacopoeia Column Product and Services
Table 84. Waters Corporation Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Waters Corporation Recent Developments/Updates
Table 86. Waters Corporation Competitive Strengths & Weaknesses
Table 87. Dikma Technologies Basic Information, Manufacturing Base and Competitors

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Table 88. Dikma Technologies Major Business
Table 89. Dikma Technologies Pharmacopoeia Column Product and Services
Table 90. Dikma Technologies Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Dikma Technologies Recent Developments/Updates
Table 92. Dikma Technologies Competitive Strengths & Weaknesses
Table 93. Shimadzu Basic Information, Manufacturing Base and Competitors
Table 94. Shimadzu Major Business
Table 95. Shimadzu Pharmacopoeia Column Product and Services
Table 96. Shimadzu Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Shimadzu Recent Developments/Updates
Table 98. Shimadzu Competitive Strengths & Weaknesses
Table 99. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors
Table 100. Thermo Fisher Scientific Major Business
Table 101. Thermo Fisher Scientific Pharmacopoeia Column Product and Services
Table 102. Thermo Fisher Scientific Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Thermo Fisher Scientific Recent Developments/Updates
Table 104. Thermo Fisher Scientific Competitive Strengths & Weaknesses
Table 105. Danaher Basic Information, Manufacturing Base and Competitors
Table 106. Danaher Major Business
Table 107. Danaher Pharmacopoeia Column Product and Services
Table 108. Danaher Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Danaher Recent Developments/Updates
Table 110. Danaher Competitive Strengths & Weaknesses
Table 111. Suzhou Sepax Technologies Basic Information, Manufacturing Base and Competitors
Table 112. Suzhou Sepax Technologies Major Business
Table 113. Suzhou Sepax Technologies Pharmacopoeia Column Product and Services
Table 114. Suzhou Sepax Technologies Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Suzhou Sepax Technologies Recent Developments/Updates
Table 116. Suzhou Sepax Technologies Competitive Strengths & Weaknesses

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Table 117. Hamilton Basic Information, Manufacturing Base and Competitors
Table 118. Hamilton Major Business
Table 119. Hamilton Pharmacopoeia Column Product and Services
Table 120. Hamilton Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Hamilton Recent Developments/Updates
Table 122. Hamilton Competitive Strengths & Weaknesses
Table 123. Merck Basic Information, Manufacturing Base and Competitors
Table 124. Merck Major Business
Table 125. Merck Pharmacopoeia Column Product and Services
Table 126. Merck Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Merck Recent Developments/Updates
Table 128. Merck Competitive Strengths & Weaknesses
Table 129. Restek Basic Information, Manufacturing Base and Competitors
Table 130. Restek Major Business
Table 131. Restek Pharmacopoeia Column Product and Services
Table 132. Restek Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Restek Recent Developments/Updates
Table 134. Restek Competitive Strengths & Weaknesses
Table 135. Tosoh Corporation Basic Information, Manufacturing Base and Competitors
Table 136. Tosoh Corporation Major Business
Table 137. Tosoh Corporation Pharmacopoeia Column Product and Services
Table 138. Tosoh Corporation Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Tosoh Corporation Recent Developments/Updates
Table 140. Tosoh Corporation Competitive Strengths & Weaknesses
Table 141. Orochem Basic Information, Manufacturing Base and Competitors
Table 142. Orochem Major Business
Table 143. Orochem Pharmacopoeia Column Product and Services
Table 144. Orochem Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Orochem Recent Developments/Updates
Table 146. Orochem Competitive Strengths & Weaknesses
Table 147. Hawach Scientific Basic Information, Manufacturing Base and Competitors
Table 148. Hawach Scientific Major Business
Table 149. Hawach Scientific Pharmacopoeia Column Product and Services

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Table 150. Hawach Scientific Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Hawach Scientific Recent Developments/Updates
Table 152. Hawach Scientific Competitive Strengths & Weaknesses
Table 153. Welch Materials Basic Information, Manufacturing Base and Competitors
Table 154. Welch Materials Major Business
Table 155. Welch Materials Pharmacopoeia Column Product and Services
Table 156. Welch Materials Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Welch Materials Recent Developments/Updates
Table 158. Welch Materials Competitive Strengths & Weaknesses
Table 159. MZ-Analysentechnik GmbH Basic Information, Manufacturing Base and Competitors
Table 160. MZ-Analysentechnik GmbH Major Business
Table 161. MZ-Analysentechnik GmbH Pharmacopoeia Column Product and Services
Table 162. MZ-Analysentechnik GmbH Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. MZ-Analysentechnik GmbH Recent Developments/Updates
Table 164. MZ-Analysentechnik GmbH Competitive Strengths & Weaknesses
Table 165. Bio - Rad Basic Information, Manufacturing Base and Competitors
Table 166. Bio - Rad Major Business
Table 167. Bio - Rad Pharmacopoeia Column Product and Services
Table 168. Bio - Rad Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Bio - Rad Recent Developments/Updates
Table 170. Bio - Rad Competitive Strengths & Weaknesses
Table 171. Shepard Industries Basic Information, Manufacturing Base and Competitors
Table 172. Shepard Industries Major Business
Table 173. Shepard Industries Pharmacopoeia Column Product and Services
Table 174. Shepard Industries Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Shepard Industries Recent Developments/Updates
Table 176. Shepard Industries Competitive Strengths & Weaknesses
Table 177. Idex Basic Information, Manufacturing Base and Competitors
Table 178. Idex Major Business

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Table 179. Idex Pharmacopoeia Column Product and Services
Table 180. Idex Pharmacopoeia Column Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Idex Recent Developments/Updates
Table 182. Idex Competitive Strengths & Weaknesses
Table 183. Global Key Players of Pharmacopoeia Column Upstream (Raw Materials)
Table 184. Global Pharmacopoeia Column Typical Customers
Table 185. Pharmacopoeia Column Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Pharmacopoeia Column Picture
Figure 2. World Pharmacopoeia Column Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Pharmacopoeia Column Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Pharmacopoeia Column Production (2021-2032) & (K Units)
Figure 5. World Pharmacopoeia Column Average Price (2021-2032) & (US$/Unit)
Figure 6. World Pharmacopoeia Column Production Value Market Share by Region (2021-2032)
Figure 7. World Pharmacopoeia Column Production Market Share by Region (2021-2032)
Figure 8. North America Pharmacopoeia Column Production (2021-2032) & (K Units)
Figure 9. Europe Pharmacopoeia Column Production (2021-2032) & (K Units)
Figure 10. China Pharmacopoeia Column Production (2021-2032) & (K Units)
Figure 11. Japan Pharmacopoeia Column Production (2021-2032) & (K Units)
Figure 12. Pharmacopoeia Column Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Pharmacopoeia Column Consumption (2021-2032) & (K Units)
Figure 15. World Pharmacopoeia Column Consumption Market Share by Region (2021-2032)
Figure 16. United States Pharmacopoeia Column Consumption (2021-2032) & (K Units)
Figure 17. China Pharmacopoeia Column Consumption (2021-2032) & (K Units)
Figure 18. Europe Pharmacopoeia Column Consumption (2021-2032) & (K Units)
Figure 19. Japan Pharmacopoeia Column Consumption (2021-2032) & (K Units)
Figure 20. South Korea Pharmacopoeia Column Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Pharmacopoeia Column Consumption (2021-2032) & (K Units)
Figure 22. India Pharmacopoeia Column Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Pharmacopoeia Column by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Pharmacopoeia Column Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Pharmacopoeia Column Markets in 2025
Figure 26. United States VS China: Pharmacopoeia Column Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 27. United States VS China: Pharmacopoeia Column Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Pharmacopoeia Column Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Pharmacopoeia Column Production Market Share 2025
Figure 30. China Based Manufacturers Pharmacopoeia Column Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Pharmacopoeia Column Production Market Share 2025
Figure 32. World Pharmacopoeia Column Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Pharmacopoeia Column Production Value Market Share by Type in 2025
Figure 34. 1.7 µm
Figure 35. 2.5 µm
Figure 36. 3.5 µm
Figure 37. 5 µm
Figure 38. Others
Figure 39. World Pharmacopoeia Column Production Market Share by Type (2021-2032)
Figure 40. World Pharmacopoeia Column Production Value Market Share by Type (2021-2032)
Figure 41. World Pharmacopoeia Column Average Price by Type (2021-2032) & (US$/Unit)
Figure 42. World Pharmacopoeia Column Production Value by Chromatography Type, (USD Million), 2021 & 2025 & 2032
Figure 43. World Pharmacopoeia Column Production Value Market Share by Chromatography Type in 2025
Figure 44. Liquid Chromatography Columns
Figure 45. Gas Chromatography Columns
Figure 46. World Pharmacopoeia Column Production Market Share by Chromatography Type (2021-2032)
Figure 47. World Pharmacopoeia Column Production Value Market Share by Chromatography Type (2021-2032)
Figure 48. World Pharmacopoeia Column Average Price by Chromatography Type (2021-2032) & (US$/Unit)
Figure 49. World Pharmacopoeia Column Production Value by Pharmacopoeia Standard, (USD Million), 2021 & 2025 & 2032

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Figure 50. World Pharmacopoeia Column Production Value Market Share by Pharmacopoeia Standard in 2025
Figure 51. USP Columns
Figure 52. Ph. Eur. Columns
Figure 53. ChP Columns
Figure 54. JP Columns
Figure 55. World Pharmacopoeia Column Production Market Share by Pharmacopoeia Standard (2021-2032)
Figure 56. World Pharmacopoeia Column Production Value Market Share by Pharmacopoeia Standard (2021-2032)
Figure 57. World Pharmacopoeia Column Average Price by Pharmacopoeia Standard (2021-2032) & (US$/Unit)
Figure 58. World Pharmacopoeia Column Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 59. World Pharmacopoeia Column Production Value Market Share by Application in 2025
Figure 60. Pharmaceutical
Figure 61. Biotechnology
Figure 62. Food Safety
Figure 63. Others
Figure 64. World Pharmacopoeia Column Production Market Share by Application (2021-2032)
Figure 65. World Pharmacopoeia Column Production Value Market Share by Application (2021-2032)
Figure 66. World Pharmacopoeia Column Average Price by Application (2021-2032) & (US$/Unit)
Figure 67. Pharmacopoeia Column Industry Chain
Figure 68. Pharmacopoeia Column Procurement Model
Figure 69. Pharmacopoeia Column Sales Model
Figure 70. Pharmacopoeia Column Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

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