

Global Pharmaceutical Packaging Desiccants Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pharmaceutical Packaging Desiccants market size is expected to reach \$ 205 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Pharmaceutical Packaging Desiccants production reached 14.8 thousand tons, with an average selling price of USD 7,475/ton, production capacity of 19.5 thousand tons, and a gross margin of 35.5%.

Pharmaceutical Packaging Desiccants refer to moisture-absorbing and humidity-control materials used in the packaging of pharmaceuticals, nutraceuticals, diagnostic reagents, and pharmaceutical raw materials. They reduce internal package humidity through physical adsorption or chemical absorption, helping prevent moisture-related caking, degradation, discoloration, or instability of active ingredients. Common products include silica gel desiccants, molecular sieve desiccants, clay desiccants, canisters, sachets, tablets, and stopper-type desiccants, which are widely used in tablets, capsules, effervescent tablets, diagnostic kits, and highly moisture-sensitive pharmaceutical packaging.

The global Pharmaceutical Packaging Desiccants market shows relatively stable demand, mainly driven by higher requirements for pharmaceutical packaging safety, drug stability, shelf-life management, and compliance across the pharmaceutical supply chain. As packaging formats for solid dosage forms, nutraceuticals, and diagnostic reagents continue to diversify, desiccant products are expanding from traditional sachets to canisters, tablets, stopper-type products, and customized integrated packaging solutions. Market competition is no longer limited to basic moisture absorption performance, but increasingly focuses on pharmaceutical-grade safety,

packaging compatibility, low-dust control, automated filling compatibility, and stable supply capabilities that meet pharmaceutical packaging regulatory requirements. Public market research also identifies drug stability, moisture control, and pharmaceutical packaging demand as key drivers of this sector.

This report studies the global Pharmaceutical Packaging Desiccants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical Packaging Desiccants and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical Packaging Desiccants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharmaceutical Packaging Desiccants total production and demand, 2021-2032, (Tons)

Global Pharmaceutical Packaging Desiccants total production value, 2021-2032, (USD Million)

Global Pharmaceutical Packaging Desiccants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Pharmaceutical Packaging Desiccants consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Pharmaceutical Packaging Desiccants domestic production, consumption, key domestic manufacturers and share

Global Pharmaceutical Packaging Desiccants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Pharmaceutical Packaging Desiccants production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Pharmaceutical Packaging Desiccants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pharmaceutical Packaging Desiccants market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Multisorb Technologies, Sanner, Desiccare, W. R. Grace & Co, Clariant, Levosil, Oker-Chemie, OhE Chemicals, WiseSorbent, Chun Wang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmaceutical Packaging Desiccants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmaceutical Packaging Desiccants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharmaceutical Packaging Desiccants Market, Segmentation by Type:

Silica Gel Desiccant

Molecular Sieve Desiccant

Montmorillonite Desiccant

Calcium Oxide Desiccant

Global Pharmaceutical Packaging Desiccants Market, Segmentation by Packaging Form:

Sachet Desiccant

Canister Desiccant

Tablet Desiccant

Stopper Desiccant

Global Pharmaceutical Packaging Desiccants Market, Segmentation by Pharmaceutical Packaging Type:

Desiccant for Bottled Pharmaceuticals

Desiccant for Blister Packaging

Desiccant for Pouched Pharmaceuticals

Desiccant for Diagnostic Reagent Packaging

Global Pharmaceutical Packaging Desiccants Market, Segmentation by Application:

Solid Dosage Forms

Health Supplements and Dietary Supplements

In Vitro Diagnostic Products

Pharmaceutical Raw Materials and Intermediates

Companies Profiled:

Multisorb Technologies

Sanner

Desiccare

W. R. Grace & Co

Clariant

Levosil

Oker-Chemie

OhE Chemicals

WiseSorbent

Chun Wang

Splack

Mitsubishi Gas Chemical

IMPAK Corporation

Weihai Mingzhu Silica Gel

Shanghai Gongshi Silica Gel Desiccant

Key Questions Answered:

1. How big is the global Pharmaceutical Packaging Desiccants market?
2. What is the demand of the global Pharmaceutical Packaging Desiccants market?
3. What is the year over year growth of the global Pharmaceutical Packaging

Desiccants market?

4. What is the production and production value of the global Pharmaceutical Packaging Desiccants market?

5. Who are the key producers in the global Pharmaceutical Packaging Desiccants market?

6. What are the growth factors driving the market demand?

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