

# Global Pharmaceutical Logistics Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pharmaceutical Logistics market size is expected to reach \$ 172670 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Pharmaceutical logistics refers to the specialized process of planning, implementing, and controlling the efficient movement, storage, and distribution of pharmaceutical products. This includes managing the supply chain to ensure that medicines, vaccines, and other healthcare products are transported under strict conditions, such as temperature-controlled environments, to maintain their quality and efficacy. It also involves adhering to regulatory standards, ensuring product safety, and providing real-time tracking to prevent counterfeiting or delays, ultimately delivering these critical products to hospitals, pharmacies, and patients safely and on time.

The pharmaceutical logistics market is driven primarily by the increasing demand for temperature-sensitive drugs and biologics. As the development of advanced therapies, such as vaccines, gene therapies, and biologics, continues to grow, there is a heightened need for reliable cold chain logistics that can ensure the safe transportation and storage of these temperature-sensitive products. This has led to greater investment in specialized packaging, monitoring technology, and infrastructure to maintain the integrity of these high-value medications during transit. Another major driver is the expansion of e-commerce and home healthcare services. With the rise of online pharmacies and direct-to-patient delivery models, pharmaceutical companies are relying more on logistics providers to offer efficient, secure, and timely delivery services. This has also been accelerated by the COVID-19 pandemic, which increased demand for fast and safe delivery of essential medications to patients in their homes, driving innovations in last-mile delivery solutions within the pharmaceutical sector.

However, a significant challenge for the pharmaceutical logistics market is the complexity of regulatory compliance across different regions. Pharmaceuticals are subject to stringent regulatory standards regarding storage, transport, and documentation, varying from country to country. Logistics providers must navigate these regulatory landscapes while ensuring adherence to Good Distribution Practices (GDP). The need for constant monitoring, specialized handling, and detailed record-keeping increases operational costs and the risk of non-compliance, posing a challenge for logistics companies operating in this space.

The classification of Pharmaceutical Logistics includes Non-cold Chain Logistics and Cold Chain Logistics. The proportion of Non-cold Chain Logistics in 2023 is about 77.19%

America is the largest consumption place, with a consumption market share nearly 36.2% in 2023. Following North America, Europe is the second largest consumption place with the consumption market share of 34.8% in 2023.

Global key Pharmaceutical Logistics players cover Deutsche Post DHL, Kuehne + Nagel, UPS, and McKesson, etc. In terms of revenue, the global five largest companies occupied for a share nearly 18.55% in 2023.

This report studies the global Pharmaceutical Logistics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical Logistics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical Logistics that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global Pharmaceutical Logistics total market, 2021-2032, (USD Million)

Global Pharmaceutical Logistics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Pharmaceutical Logistics total market, key domestic companies, and

share, (USD Million)

Global Pharmaceutical Logistics revenue by player, revenue and market share 2021-2026, (USD Million)

Global Pharmaceutical Logistics total market by Type, CAGR, 2021-2032, (USD Million)

Global Pharmaceutical Logistics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Pharmaceutical Logistics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deutsche Post DHL, Kuehne + Nagel, UPS, McKesson, FedEx, Nippon Express, Cencora, SF Express, CMA CGM, DSV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Pharmaceutical Logistics market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmaceutical Logistics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Pharmaceutical Logistics Market, Segmentation by Type:

Cold Chain Logistics

Non-cold Chain Logistics

#### Global Pharmaceutical Logistics Market, Segmentation by Application:

Chemical Pharma

Bio Pharma

#### Companies Profiled:

Deutsche Post DHL

Kuehne + Nagel

UPS

McKesson

FedEx

Nippon Express

Cencora

SF Express

CMA CGM

DSV

Kerry Logistics

CH Robinson

Air Canada Cargo

Sinopharm Group

Shanghai Pharma

CR Pharma

Jointown Logistics

#### Key Questions Answered

1. How big is the global Pharmaceutical Logistics market?
2. What is the demand of the global Pharmaceutical Logistics market?
3. What is the year over year growth of the global Pharmaceutical Logistics market?
4. What is the total value of the global Pharmaceutical Logistics market?
5. Who are the Major Players in the global Pharmaceutical Logistics market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Pharmaceutical Logistics Introduction
- 1.2 World Pharmaceutical Logistics Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Pharmaceutical Logistics Total Market by Region (by Headquarter Location)
  - 1.3.1 World Pharmaceutical Logistics Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Pharmaceutical Logistics Revenue (2021-2032)
  - 1.3.3 China Based Company Pharmaceutical Logistics Revenue (2021-2032)
  - 1.3.4 Europe Based Company Pharmaceutical Logistics Revenue (2021-2032)
  - 1.3.5 Japan Based Company Pharmaceutical Logistics Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Pharmaceutical Logistics Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Pharmaceutical Logistics Revenue (2021-2032)
  - 1.3.8 India Based Company Pharmaceutical Logistics Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Pharmaceutical Logistics Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Pharmaceutical Logistics Consumption Value (2021-2032)
- 2.2 World Pharmaceutical Logistics Consumption Value by Region
  - 2.2.1 World Pharmaceutical Logistics Consumption Value by Region (2021-2026)
  - 2.2.2 World Pharmaceutical Logistics Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Pharmaceutical Logistics Consumption Value (2021-2032)
- 2.4 China Pharmaceutical Logistics Consumption Value (2021-2032)
- 2.5 Europe Pharmaceutical Logistics Consumption Value (2021-2032)
- 2.6 Japan Pharmaceutical Logistics Consumption Value (2021-2032)
- 2.7 South Korea Pharmaceutical Logistics Consumption Value (2021-2032)
- 2.8 ASEAN Pharmaceutical Logistics Consumption Value (2021-2032)
- 2.9 India Pharmaceutical Logistics Consumption Value (2021-2032)

### 3 WORLD PHARMACEUTICAL LOGISTICS COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Pharmaceutical Logistics Revenue by Player (2021-2026)

### 3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Pharmaceutical Logistics Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Pharmaceutical Logistics in 2025

3.2.3 Global Concentration Ratios (CR8) for Pharmaceutical Logistics in 2025

### 3.3 Pharmaceutical Logistics Company Evaluation Quadrant

### 3.4 Pharmaceutical Logistics Market: Overall Company Footprint Analysis

3.4.1 Pharmaceutical Logistics Market: Region Footprint

3.4.2 Pharmaceutical Logistics Market: Company Product Type Footprint

3.4.3 Pharmaceutical Logistics Market: Company Product Application Footprint

### 3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

### 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

### 4.1 United States VS China: Pharmaceutical Logistics Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Pharmaceutical Logistics Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Pharmaceutical Logistics Revenue Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States Based Companies VS China Based Companies: Pharmaceutical Logistics Consumption Value Comparison

4.2.1 United States VS China: Pharmaceutical Logistics Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Pharmaceutical Logistics Consumption Value Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States Based Pharmaceutical Logistics Companies and Market Share, 2021-2026

4.3.1 United States Based Pharmaceutical Logistics Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Pharmaceutical Logistics Revenue, (2021-2026)

### 4.4 China Based Companies Pharmaceutical Logistics Revenue and Market Share, 2021-2026

4.4.1 China Based Pharmaceutical Logistics Companies, Company Headquarters

(Province, Country)

4.4.2 China Based Companies Pharmaceutical Logistics Revenue, (2021-2026)

4.5 Rest of World Based Pharmaceutical Logistics Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Pharmaceutical Logistics Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Pharmaceutical Logistics Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Pharmaceutical Logistics Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cold Chain Logistics

5.2.2 Non-cold Chain Logistics

5.3 Market Segment by Type

5.3.1 World Pharmaceutical Logistics Market Size by Type (2021-2026)

5.3.2 World Pharmaceutical Logistics Market Size by Type (2027-2032)

5.3.3 World Pharmaceutical Logistics Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

6.1 World Pharmaceutical Logistics Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Chemical Pharma

6.2.2 Bio Pharma

6.3 Market Segment by Application

6.3.1 World Pharmaceutical Logistics Market Size by Application (2021-2026)

6.3.2 World Pharmaceutical Logistics Market Size by Application (2027-2032)

6.3.3 World Pharmaceutical Logistics Market Size Market Share by Application (2021-2032)

## **7 COMPANY PROFILES**

7.1 Deutsche Post DHL

7.1.1 Deutsche Post DHL Details

7.1.2 Deutsche Post DHL Major Business

7.1.3 Deutsche Post DHL Pharmaceutical Logistics Product and Services

7.1.4 Deutsche Post DHL Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Deutsche Post DHL Recent Developments/Updates

7.1.6 Deutsche Post DHL Competitive Strengths & Weaknesses

7.2 Kuehne + Nagel

7.2.1 Kuehne + Nagel Details

7.2.2 Kuehne + Nagel Major Business

7.2.3 Kuehne + Nagel Pharmaceutical Logistics Product and Services

7.2.4 Kuehne + Nagel Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

7.2.5 Kuehne + Nagel Recent Developments/Updates

7.2.6 Kuehne + Nagel Competitive Strengths & Weaknesses

7.3 UPS

7.3.1 UPS Details

7.3.2 UPS Major Business

7.3.3 UPS Pharmaceutical Logistics Product and Services

7.3.4 UPS Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

7.3.5 UPS Recent Developments/Updates

7.3.6 UPS Competitive Strengths & Weaknesses

7.4 McKesson

7.4.1 McKesson Details

7.4.2 McKesson Major Business

7.4.3 McKesson Pharmaceutical Logistics Product and Services

7.4.4 McKesson Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

7.4.5 McKesson Recent Developments/Updates

7.4.6 McKesson Competitive Strengths & Weaknesses

7.5 FedEx

7.5.1 FedEx Details

7.5.2 FedEx Major Business

7.5.3 FedEx Pharmaceutical Logistics Product and Services

7.5.4 FedEx Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)

7.5.5 FedEx Recent Developments/Updates

7.5.6 FedEx Competitive Strengths & Weaknesses

7.6 Nippon Express

7.6.1 Nippon Express Details

7.6.2 Nippon Express Major Business

- 7.6.3 Nippon Express Pharmaceutical Logistics Product and Services
- 7.6.4 Nippon Express Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
- 7.6.5 Nippon Express Recent Developments/Updates
- 7.6.6 Nippon Express Competitive Strengths & Weaknesses
- 7.7 Cencora
  - 7.7.1 Cencora Details
  - 7.7.2 Cencora Major Business
  - 7.7.3 Cencora Pharmaceutical Logistics Product and Services
  - 7.7.4 Cencora Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 7.7.5 Cencora Recent Developments/Updates
  - 7.7.6 Cencora Competitive Strengths & Weaknesses
- 7.8 SF Express
  - 7.8.1 SF Express Details
  - 7.8.2 SF Express Major Business
  - 7.8.3 SF Express Pharmaceutical Logistics Product and Services
  - 7.8.4 SF Express Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 SF Express Recent Developments/Updates
  - 7.8.6 SF Express Competitive Strengths & Weaknesses
- 7.9 CMA CGM
  - 7.9.1 CMA CGM Details
  - 7.9.2 CMA CGM Major Business
  - 7.9.3 CMA CGM Pharmaceutical Logistics Product and Services
  - 7.9.4 CMA CGM Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 CMA CGM Recent Developments/Updates
  - 7.9.6 CMA CGM Competitive Strengths & Weaknesses
- 7.10 DSV
  - 7.10.1 DSV Details
  - 7.10.2 DSV Major Business
  - 7.10.3 DSV Pharmaceutical Logistics Product and Services
  - 7.10.4 DSV Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 DSV Recent Developments/Updates
  - 7.10.6 DSV Competitive Strengths & Weaknesses
- 7.11 Kerry Logistics
  - 7.11.1 Kerry Logistics Details

- 7.11.2 Kerry Logistics Major Business
- 7.11.3 Kerry Logistics Pharmaceutical Logistics Product and Services
- 7.11.4 Kerry Logistics Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
- 7.11.5 Kerry Logistics Recent Developments/Updates
- 7.11.6 Kerry Logistics Competitive Strengths & Weaknesses
- 7.12 CH Robinson
  - 7.12.1 CH Robinson Details
  - 7.12.2 CH Robinson Major Business
  - 7.12.3 CH Robinson Pharmaceutical Logistics Product and Services
  - 7.12.4 CH Robinson Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 7.12.5 CH Robinson Recent Developments/Updates
  - 7.12.6 CH Robinson Competitive Strengths & Weaknesses
- 7.13 Air Canada Cargo
  - 7.13.1 Air Canada Cargo Details
  - 7.13.2 Air Canada Cargo Major Business
  - 7.13.3 Air Canada Cargo Pharmaceutical Logistics Product and Services
  - 7.13.4 Air Canada Cargo Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 7.13.5 Air Canada Cargo Recent Developments/Updates
  - 7.13.6 Air Canada Cargo Competitive Strengths & Weaknesses
- 7.14 Sinopharm Group
  - 7.14.1 Sinopharm Group Details
  - 7.14.2 Sinopharm Group Major Business
  - 7.14.3 Sinopharm Group Pharmaceutical Logistics Product and Services
  - 7.14.4 Sinopharm Group Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 7.14.5 Sinopharm Group Recent Developments/Updates
  - 7.14.6 Sinopharm Group Competitive Strengths & Weaknesses
- 7.15 Shanghai Pharma
  - 7.15.1 Shanghai Pharma Details
  - 7.15.2 Shanghai Pharma Major Business
  - 7.15.3 Shanghai Pharma Pharmaceutical Logistics Product and Services
  - 7.15.4 Shanghai Pharma Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 7.15.5 Shanghai Pharma Recent Developments/Updates
  - 7.15.6 Shanghai Pharma Competitive Strengths & Weaknesses
- 7.16 CR Pharma

- 7.16.1 CR Pharma Details
- 7.16.2 CR Pharma Major Business
- 7.16.3 CR Pharma Pharmaceutical Logistics Product and Services
- 7.16.4 CR Pharma Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
- 7.16.5 CR Pharma Recent Developments/Updates
- 7.16.6 CR Pharma Competitive Strengths & Weaknesses
- 7.17 Jointown Logistics
  - 7.17.1 Jointown Logistics Details
  - 7.17.2 Jointown Logistics Major Business
  - 7.17.3 Jointown Logistics Pharmaceutical Logistics Product and Services
  - 7.17.4 Jointown Logistics Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026)
  - 7.17.5 Jointown Logistics Recent Developments/Updates
  - 7.17.6 Jointown Logistics Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Pharmaceutical Logistics Industry Chain
- 8.2 Pharmaceutical Logistics Upstream Analysis
- 8.3 Pharmaceutical Logistics Midstream Analysis
- 8.4 Pharmaceutical Logistics Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Pharmaceutical Logistics Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Pharmaceutical Logistics Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Pharmaceutical Logistics Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Pharmaceutical Logistics Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Pharmaceutical Logistics Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Pharmaceutical Logistics Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Pharmaceutical Logistics Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Pharmaceutical Logistics Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Pharmaceutical Logistics Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Pharmaceutical Logistics Players in 2025

Table 12. World Pharmaceutical Logistics Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Pharmaceutical Logistics Company Evaluation Quadrant

Table 14. Head Office of Key Pharmaceutical Logistics Players

Table 15. Pharmaceutical Logistics Market: Company Product Type Footprint

Table 16. Pharmaceutical Logistics Market: Company Product Application Footprint

Table 17. Pharmaceutical Logistics Mergers & Acquisitions Activity

Table 18. United States VS China Pharmaceutical Logistics Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Pharmaceutical Logistics Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Pharmaceutical Logistics Companies, Headquarters (States, Country)

Table 21. United States Based Companies Pharmaceutical Logistics Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Pharmaceutical Logistics Revenue Market Share (2021-2026)

Table 23. China Based Pharmaceutical Logistics Companies, Headquarters (Province, Country)

Table 24. China Based Companies Pharmaceutical Logistics Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Pharmaceutical Logistics Revenue Market Share (2021-2026)

Table 26. Rest of World Based Pharmaceutical Logistics Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Pharmaceutical Logistics Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Pharmaceutical Logistics Revenue Market Share (2021-2026)

Table 29. World Pharmaceutical Logistics Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Pharmaceutical Logistics Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Pharmaceutical Logistics Market Size by Type (2027-2032) & (USD Million)

Table 32. World Pharmaceutical Logistics Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 33. World Pharmaceutical Logistics Market Size by Application (2021-2026) & (USD Million)

Table 34. World Pharmaceutical Logistics Market Size by Application (2027-2032) & (USD Million)

Table 35. Deutsche Post DHL Basic Information, Manufacturing Base and Competitors

Table 36. Deutsche Post DHL Major Business

Table 37. Deutsche Post DHL Pharmaceutical Logistics Product and Services

Table 38. Deutsche Post DHL Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 39. Deutsche Post DHL Recent Developments/Updates

Table 40. Deutsche Post DHL Competitive Strengths & Weaknesses

Table 41. Kuehne + Nagel Basic Information, Manufacturing Base and Competitors

Table 42. Kuehne + Nagel Major Business

Table 43. Kuehne + Nagel Pharmaceutical Logistics Product and Services

Table 44. Kuehne + Nagel Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Kuehne + Nagel Recent Developments/Updates

- Table 46. Kuehne + Nagel Competitive Strengths & Weaknesses
- Table 47. UPS Basic Information, Manufacturing Base and Competitors
- Table 48. UPS Major Business
- Table 49. UPS Pharmaceutical Logistics Product and Services
- Table 50. UPS Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. UPS Recent Developments/Updates
- Table 52. UPS Competitive Strengths & Weaknesses
- Table 53. McKesson Basic Information, Manufacturing Base and Competitors
- Table 54. McKesson Major Business
- Table 55. McKesson Pharmaceutical Logistics Product and Services
- Table 56. McKesson Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. McKesson Recent Developments/Updates
- Table 58. McKesson Competitive Strengths & Weaknesses
- Table 59. FedEx Basic Information, Manufacturing Base and Competitors
- Table 60. FedEx Major Business
- Table 61. FedEx Pharmaceutical Logistics Product and Services
- Table 62. FedEx Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. FedEx Recent Developments/Updates
- Table 64. FedEx Competitive Strengths & Weaknesses
- Table 65. Nippon Express Basic Information, Manufacturing Base and Competitors
- Table 66. Nippon Express Major Business
- Table 67. Nippon Express Pharmaceutical Logistics Product and Services
- Table 68. Nippon Express Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Nippon Express Recent Developments/Updates
- Table 70. Nippon Express Competitive Strengths & Weaknesses
- Table 71. Cencora Basic Information, Manufacturing Base and Competitors
- Table 72. Cencora Major Business
- Table 73. Cencora Pharmaceutical Logistics Product and Services
- Table 74. Cencora Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. Cencora Recent Developments/Updates
- Table 76. Cencora Competitive Strengths & Weaknesses
- Table 77. SF Express Basic Information, Manufacturing Base and Competitors
- Table 78. SF Express Major Business
- Table 79. SF Express Pharmaceutical Logistics Product and Services

Table 80. SF Express Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. SF Express Recent Developments/Updates

Table 82. SF Express Competitive Strengths & Weaknesses

Table 83. CMA CGM Basic Information, Manufacturing Base and Competitors

Table 84. CMA CGM Major Business

Table 85. CMA CGM Pharmaceutical Logistics Product and Services

Table 86. CMA CGM Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. CMA CGM Recent Developments/Updates

Table 88. CMA CGM Competitive Strengths & Weaknesses

Table 89. DSV Basic Information, Manufacturing Base and Competitors

Table 90. DSV Major Business

Table 91. DSV Pharmaceutical Logistics Product and Services

Table 92. DSV Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. DSV Recent Developments/Updates

Table 94. DSV Competitive Strengths & Weaknesses

Table 95. Kerry Logistics Basic Information, Manufacturing Base and Competitors

Table 96. Kerry Logistics Major Business

Table 97. Kerry Logistics Pharmaceutical Logistics Product and Services

Table 98. Kerry Logistics Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Kerry Logistics Recent Developments/Updates

Table 100. Kerry Logistics Competitive Strengths & Weaknesses

Table 101. CH Robinson Basic Information, Manufacturing Base and Competitors

Table 102. CH Robinson Major Business

Table 103. CH Robinson Pharmaceutical Logistics Product and Services

Table 104. CH Robinson Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. CH Robinson Recent Developments/Updates

Table 106. CH Robinson Competitive Strengths & Weaknesses

Table 107. Air Canada Cargo Basic Information, Manufacturing Base and Competitors

Table 108. Air Canada Cargo Major Business

Table 109. Air Canada Cargo Pharmaceutical Logistics Product and Services

Table 110. Air Canada Cargo Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Air Canada Cargo Recent Developments/Updates

Table 112. Air Canada Cargo Competitive Strengths & Weaknesses

Table 113. Sinopharm Group Basic Information, Manufacturing Base and Competitors

Table 114. Sinopharm Group Major Business

Table 115. Sinopharm Group Pharmaceutical Logistics Product and Services

Table 116. Sinopharm Group Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Sinopharm Group Recent Developments/Updates

Table 118. Sinopharm Group Competitive Strengths & Weaknesses

Table 119. Shanghai Pharma Basic Information, Manufacturing Base and Competitors

Table 120. Shanghai Pharma Major Business

Table 121. Shanghai Pharma Pharmaceutical Logistics Product and Services

Table 122. Shanghai Pharma Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Shanghai Pharma Recent Developments/Updates

Table 124. Shanghai Pharma Competitive Strengths & Weaknesses

Table 125. CR Pharma Basic Information, Manufacturing Base and Competitors

Table 126. CR Pharma Major Business

Table 127. CR Pharma Pharmaceutical Logistics Product and Services

Table 128. CR Pharma Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. CR Pharma Recent Developments/Updates

Table 130. CR Pharma Competitive Strengths & Weaknesses

Table 131. Jointown Logistics Basic Information, Manufacturing Base and Competitors

Table 132. Jointown Logistics Major Business

Table 133. Jointown Logistics Pharmaceutical Logistics Product and Services

Table 134. Jointown Logistics Pharmaceutical Logistics Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Jointown Logistics Recent Developments/Updates

Table 136. Jointown Logistics Competitive Strengths & Weaknesses

Table 137. Global Key Players of Pharmaceutical Logistics Upstream (Raw Materials)

Table 138. Global Pharmaceutical Logistics Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Pharmaceutical Logistics Picture
- Figure 2. World Pharmaceutical Logistics Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Pharmaceutical Logistics Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Pharmaceutical Logistics Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Pharmaceutical Logistics Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Pharmaceutical Logistics Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Pharmaceutical Logistics Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Pharmaceutical Logistics Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Pharmaceutical Logistics Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Pharmaceutical Logistics Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Pharmaceutical Logistics Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Pharmaceutical Logistics Revenue (2021-2032) & (USD Million)
- Figure 13. Pharmaceutical Logistics Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Pharmaceutical Logistics Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Pharmaceutical Logistics Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Pharmaceutical Logistics Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Pharmaceutical Logistics Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Pharmaceutical Logistics Consumption Value (2021-2032) & (USD Million)
- Figure 20. Japan Pharmaceutical Logistics Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Pharmaceutical Logistics Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Pharmaceutical Logistics Consumption Value (2021-2032) & (USD Million)

Figure 23. India Pharmaceutical Logistics Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Pharmaceutical Logistics by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Pharmaceutical Logistics Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Pharmaceutical Logistics Markets in 2025

Figure 27. United States VS China: Pharmaceutical Logistics Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Pharmaceutical Logistics Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Pharmaceutical Logistics Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Pharmaceutical Logistics Market Size Market Share by Type in 2025

Figure 31. Cold Chain Logistics

Figure 32. Non-cold Chain Logistics

Figure 33. World Pharmaceutical Logistics Market Size Market Share by Type (2021-2032)

Figure 34. World Pharmaceutical Logistics Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 35. World Pharmaceutical Logistics Market Size Market Share by Application in 2025

Figure 36. Chemical Pharma

Figure 37. Bio Pharma

Figure 38. World Pharmaceutical Logistics Market Size Market Share by Application (2021-2032)

Figure 39. Pharmaceutical Logistics Industrial Chain

Figure 40. Methodology

Figure 41. Research Process and Data Source

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