

Global Pharmaceutical Logistics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Pharmaceutical Logistics market size was valued at USD 97880 million in 2023 and is forecast to a readjusted size of USD 157040 million by 2030 with a CAGR of 7.0% during review period.

Pharmaceutical Logistics is the logistics of pharmaceuticals, medical and surgical supplies, medical devices and equipment, and other products needed to support doctors, nurses, and other health and dental care providers. Because it's final customers are responsible for the lives and health of their patients, medical logistics is unique in that it seeks to optimize effectiveness rather than efficiency. Medical logistics functions comprise an important part of the health care system: after staff costs, medical supplies are the single most expensive component of health care. To drive costs out of the health-care sector, medical logistics providers are adopting supply chain management theories.

North America is the largest consumption place, with a consumption market share nearly 37%. Following North America, Europe is the second largest consumption place with the consumption market share of 31%.

Market competition is intense. Deutsche Post DHL, UPS, Kuehne + Nagel, FedEx, DB Group, DSV and SF Express, etc. are the leaders of the industry, with about 15% market shares.

The Global Info Research report includes an overview of the development of the Pharmaceutical Logistics industry chain, the market status of Ground Transportation

(Cold Chain Logistics, Non-cold Chain Logistics), Shipping (Cold Chain Logistics, Non-cold Chain Logistics), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pharmaceutical Logistics.

Regionally, the report analyzes the Pharmaceutical Logistics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pharmaceutical Logistics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Pharmaceutical Logistics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pharmaceutical Logistics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Cold Chain Logistics, Non-cold Chain Logistics).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pharmaceutical Logistics market.

Regional Analysis: The report involves examining the Pharmaceutical Logistics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Pharmaceutical Logistics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pharmaceutical Logistics:

Company Analysis: Report covers individual Pharmaceutical Logistics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Pharmaceutical Logistics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Ground Transportation, Shipping).

Technology Analysis: Report covers specific technologies relevant to Pharmaceutical Logistics. It assesses the current state, advancements, and potential future developments in Pharmaceutical Logistics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Pharmaceutical Logistics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Pharmaceutical Logistics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Cold Chain Logistics

Non-cold Chain Logistics

Market segment by Application

Ground Transportation

Shipping

Air Transport

Major players covered

Deutsche Post DHL

UPS

Kuehne + Nagel

FedEx

DB Group

DSV

SF Express

Nippon Express

Panalpina

CH Robinson

Kerry Logistics

CEVA

Yusen Logistics

World Courier

VersaCold

Air Canada Cargo

Agility

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pharmaceutical Logistics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pharmaceutical Logistics, with price, sales, revenue and global market share of Pharmaceutical Logistics from 2019 to 2024.

Chapter 3, the Pharmaceutical Logistics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pharmaceutical Logistics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Pharmaceutical Logistics market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pharmaceutical Logistics.

Chapter 14 and 15, to describe Pharmaceutical Logistics sales channel, distributors, customers, research findings and conclusion.

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