

Global Pharmaceutical Granulator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pharmaceutical Granulator market size is expected to reach \$ 1116 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Pharmaceutical Granulator production reached approximately 5.1k units, with an average global market price of around US\$150k per unit.

A Pharmaceutical Granulator is a key piece of equipment used in pharmaceutical manufacturing to convert powdered raw materials into granules with controlled particle size, density, flowability, and compressibility. It is widely utilized in the production of tablets, capsules, granules, and other solid dosage forms. The equipment operates through processes such as mixing, agitation, compaction, extrusion, fluidization, or spray granulation, enabling active pharmaceutical ingredients (APIs) and excipients to be uniformly combined and transformed into stable granules. This process improves powder flow characteristics, content uniformity, and compression performance, thereby enhancing the efficiency and consistency of downstream operations such as tableting, capsule filling, coating, and packaging. Depending on the manufacturing process, pharmaceutical granulators are commonly categorized into wet granulators, dry granulators, fluid bed granulators, and high-shear granulators. As one of the core systems in modern solid dosage pharmaceutical production lines, pharmaceutical granulators are extensively used in chemical pharmaceuticals, biopharmaceuticals, traditional medicines, nutraceuticals, and veterinary drugs. With increasing regulatory requirements and advancements in pharmaceutical manufacturing, the industry is moving toward highly automated, continuous, intelligent, and GMP-compliant granulation solutions.

The upstream segment of the pharmaceutical granulator industry includes suppliers of stainless steel materials, precision mechanical components, motors, gear reducers, PLC control systems, sensors, and automation components. Representative suppliers include Siemens, Schneider Electric, ABB, and SEW-Eurodrive. The midstream sector consists of pharmaceutical equipment manufacturers such as GEA Group, Syntegon, Freund Corporation. Downstream customers mainly include pharmaceutical and nutraceutical manufacturers such as Pfizer, Novartis, Johnson & Johnson, and Sinopharm.

The pharmaceutical granulator market continues to develop steadily, supported by the expansion of pharmaceutical manufacturing, increasing generic drug production, and growing demand for advanced solid dosage formulations. Rising GMP requirements and the need for higher production efficiency, product consistency, and automation are accelerating the adoption of high-shear, fluid bed, and continuous granulation technologies. Future development is expected to focus on intelligent automation, continuous processing, digital manufacturing, and enhanced hygienic design. However, stringent validation requirements, substantial R&D investment needs, and fluctuations in capital expenditure within the pharmaceutical industry remain important challenges for equipment suppliers.

This report studies the global Pharmaceutical Granulator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical Granulator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical Granulator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharmaceutical Granulator total production and demand, 2021-2032, (Units)

Global Pharmaceutical Granulator total production value, 2021-2032, (USD Million)

Global Pharmaceutical Granulator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pharmaceutical Granulator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pharmaceutical Granulator domestic production, consumption, key domestic manufacturers and share

Global Pharmaceutical Granulator production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Units)

Global Pharmaceutical Granulator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pharmaceutical Granulator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pharmaceutical Granulator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fluid Air, ACG, Industria Macchine Automatiche, LFA Machines, Alexanderwerk, LB Bohle, GEA Group, PTK-GB, Glatt, Romaco Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmaceutical Granulator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmaceutical Granulator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharmaceutical Granulator Market, Segmentation by Type:

Dry Granulation

Moist Granulation

Global Pharmaceutical Granulator Market, Segmentation by Automation Level:

Semi-Automatic

Fully Automatic

Global Pharmaceutical Granulator Market, Segmentation by Production Capacity:

?100 kg/h

100?500 kg/h

500?1000 kg/h

?1000 kg/h

Global Pharmaceutical Granulator Market, Segmentation by Application:

Chemical Pharmaceuticals

Biopharmaceuticals

Traditional Chinese Medicine

Nutraceuticals

Veterinary Pharmaceuticals

Others

Companies Profiled:

Fluid Air

ACG

Industria Macchine Automatiche

LFA Machines

Alexanderwerk

LB Bohle

GEA Group

PTK-GB

Glatt

Romaco Group

Syntegon

Pharmaland Technologies

STV Machine

Hosokawa Micron

Morimatsu

Freund Corporation

Yenchen Machinery

Chin Yi Machinery

Truking

Ruian Linmin Machinery Manufacturing

Keyuan Machinery Equipment

YinghongZhiyao

Mingyao Pharmaceutical Equipment

Tongzheng Biological Medicine Equipment

LeadTop Pharmaceutical Machinery

Jiangnan Pharmaceutical Machinery

Key Questions Answered:

1. How big is the global Pharmaceutical Granulator market?
2. What is the demand of the global Pharmaceutical Granulator market?
3. What is the year over year growth of the global Pharmaceutical Granulator market?
4. What is the production and production value of the global Pharmaceutical Granulator market?
5. Who are the key producers in the global Pharmaceutical Granulator market?
6. What are the growth factors driving the market demand?

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