

Global Pharmaceutical Grade Xanthan Gum Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pharmaceutical Grade Xanthan Gum market size is expected to reach \$ 86.38 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Pharmaceutical Grade Xanthan Gum is a high-purity xanthan gum used as a pharmaceutical excipient in drug and healthcare formulations. It is a high-molecular-weight anionic polysaccharide produced by controlled microbial fermentation of carbohydrate substrates using *Xanthomonas* strains, followed by purification, drying and milling. Compared with ordinary food or industrial grades, pharmaceutical grade xanthan gum places greater emphasis on pharmacopoeial compliance, excipient GMP control, traceability, residual solvent control, microbial limits, heavy metal limits, batch-to-batch consistency and suitability for regulated dosage forms. Its main value in formulation is to provide viscosity control, suspension stability, emulsion stabilization, gel structure, mucoadhesion and controlled drug release.

In 2025, global sales of Pharmaceutical Grade Xanthan Gum reached approximately 13 K tons, with an average global market price of around US\$ 4,607/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Pharmaceutical Grade Xanthan Gum is a natural-origin rheology modifier within the pharmaceutical excipient industry. Demand mainly comes from oral liquid formulations, controlled-release solid dosage forms, topical semi-solid products, dental preparations and dysphagia-related products. Compared with ordinary food-grade xanthan gum, its purchasing logic is closer to that of regulated pharmaceutical excipients. Customers assess not only viscosity, dispersibility and stability, but also pharmacopoeial

compliance, GMP control, change management, impurity profile, microbial limits, residual solvents, supply continuity and dossier support. Therefore, competitive barriers are created not only by fermentation scale and cost, but also by quality systems, regulatory capability and long-term customer qualification.

The market outlook remains fundamentally stable. On one side, population ageing, improved convenience for pediatric and geriatric medication, and rising demand for liquid dosage forms and swallowing-friendly products support the use of xanthan gum in oral suspensions, syrups and thickened preparations. On the other side, natural-origin, non-animal, bio-based and biodegradable excipients are receiving greater attention, and xanthan gum continues to provide formulation value in controlled-release matrices, mucoadhesive systems, topical gels and emulsion stabilization. For high-end suppliers, multi-compendial compliance, low bioburden, low residual solvents, fast dispersibility and strong batch consistency are key factors for entering multinational pharmaceutical and CDMO supply chains.

However, the market also faces substitution and qualification barriers. HPMC, CMC, hydroxyethyl cellulose, alginates, carbomers, povidone, gelatin, pectin, guar gum and gellan gum can perform similar functions in different dosage forms. Once a pharmaceutical formulation is validated, customers usually avoid changing excipients, which lengthens the entry cycle for new suppliers. At the same time, pharmacopoeial updates, regulatory audits, raw material traceability, microbial control and residual solvent requirements continue to raise compliance costs. Future competition is expected to focus on regulatory documentation, quality consistency, global supply capability and application support for specific dosage forms.

This report studies the global Pharmaceutical Grade Xanthan Gum production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical Grade Xanthan Gum and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical Grade Xanthan Gum that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharmaceutical Grade Xanthan Gum total production and demand, 2021-2032, (Tons)

Global Pharmaceutical Grade Xanthan Gum total production value, 2021-2032, (USD

Million)

Global Pharmaceutical Grade Xanthan Gum production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Pharmaceutical Grade Xanthan Gum consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Pharmaceutical Grade Xanthan Gum domestic production, consumption, key domestic manufacturers and share

Global Pharmaceutical Grade Xanthan Gum production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Pharmaceutical Grade Xanthan Gum production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Pharmaceutical Grade Xanthan Gum production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pharmaceutical Grade Xanthan Gum market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fufeng Group, CP Kelco, Deosen Biochemical, Jianlong Biotechnology, Jungbunzlauer, IFF, Hebei Xinhe Biochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmaceutical Grade Xanthan Gum market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmaceutical Grade Xanthan Gum Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharmaceutical Grade Xanthan Gum Market, Segmentation by Type:

Powder

Liquid

Global Pharmaceutical Grade Xanthan Gum Market, Segmentation by Clarity:

Conventional

Clarified

Global Pharmaceutical Grade Xanthan Gum Market, Segmentation by Viscosity:

? 1,600 mPa?s

? 1,600 mPa?s

Global Pharmaceutical Grade Xanthan Gum Market, Segmentation by Application:

Oral Suspensions and Syrups

Controlled-Release Oral Solid Dosage Forms

Topical Semi-Solid Dosage Forms

Other

Companies Profiled:

Fufeng Group

CP Kelco

Deosen Biochemical

Jianlong Biotechnology

Jungbunzlauer

IFF

Hebei Xinhe Biochemical

Key Questions Answered:

1. How big is the global Pharmaceutical Grade Xanthan Gum market?
2. What is the demand of the global Pharmaceutical Grade Xanthan Gum market?
3. What is the year over year growth of the global Pharmaceutical Grade Xanthan Gum market?
4. What is the production and production value of the global Pharmaceutical Grade Xanthan Gum market?
5. Who are the key producers in the global Pharmaceutical Grade Xanthan Gum market?
6. What are the growth factors driving the market demand?

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