

# Global Pharmaceutical Grade PVDC Latex Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pharmaceutical Grade PVDC Latex market size is expected to reach \$ 269 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Pharmaceutical Grade PVDC Latex is a polymer emulsion produced by emulsion polymerization using vinylidene chloride as the main raw material. It is a high-barrier functional material specially designed for pharmaceutical packaging and medical consumables. It exhibits excellent oxygen barrier, moisture resistance, chemical resistance and sterilization resistance, and can form a dense and uniform film on PVC, aluminum foil, composite films and other substrates, effectively isolating oxygen, water vapor and external pollutants to extend the shelf life and stability of pharmaceuticals and medical devices. Classified by barrier grade, curing system and application process, it includes standard barrier grade, high barrier grade and sterilization-resistant grade. It is widely used in pharmaceutical packaging, sterile medical device packaging, biologics and vaccine packaging, complying with hygienic, safety and barrier requirements of the medical industry, serving as a key core coating material in the high-end medical packaging industrial chain. In 2025, global sales of Pharmaceutical Grade PVDC Latex will be approximately 55,113 tons, with an average industry price of US\$3,209 per ton. The global industry average gross profit margin is about 30%, while leading companies can achieve a gross profit margin of 35%–40%.

As a core barrier material for high-end medical packaging, Pharmaceutical Grade PVDC Latex is currently in a stage of steady growth, with both certainty and growth potential in industry development. Benefiting from the global upgrading of the pharmaceutical industry, the expansion of demand for biologics and vaccines, and the continuous improvement of medical packaging compliance standards, its market demand continues

to be released. At present, the global market is still dominated by international giants such as SK and Asahi Kasei, but domestic enterprises have gradually broken through technical monopolies, achieved large-scale production, and accelerated the process of domestic substitution. The industry presents a pattern of 'high-end concentration and mid-end competition', with high-barrier, sterilization-resistant and environmentally friendly products becoming market hotspots. At the same time, affected by factors such as raw material cost fluctuations and technical barriers, there is obvious stratification in industry profitability. In the long run, driven by the guidance of green environmental protection policies and the trend of high-end medical packaging, the application scenarios of Medical PVDC Latex will be further expanded, and domestic enterprises are expected to increase their market share by virtue of cost and compliance advantages, and the industry will develop in the direction of high quality and intensification.

This report studies the global Pharmaceutical Grade PVDC Latex production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical Grade PVDC Latex and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical Grade PVDC Latex that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pharmaceutical Grade PVDC Latex total production and demand, 2021-2032, (Kilotons)

Global Pharmaceutical Grade PVDC Latex total production value, 2021-2032, (USD Million)

Global Pharmaceutical Grade PVDC Latex production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Pharmaceutical Grade PVDC Latex consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Pharmaceutical Grade PVDC Latex domestic production, consumption, key domestic manufacturers and share

Global Pharmaceutical Grade PVDC Latex production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Pharmaceutical Grade PVDC Latex production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Pharmaceutical Grade PVDC Latex production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Pharmaceutical Grade PVDC Latex market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syensqo, Asahi Kasei Corporation, Zhejiang Juhua Co., Ltd., Zhejiang Keguan Polymer Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmaceutical Grade PVDC Latex market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmaceutical Grade PVDC Latex Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharmaceutical Grade PVDC Latex Market, Segmentation by Type:

Water-based PVDC Latex

Solvent-based PVDC Latex

Emulsion-type PVDC Latex

Global Pharmaceutical Grade PVDC Latex Market, Segmentation by Adaptability:

Coating-special

Laminate-special

Sterilization-resistant

Global Pharmaceutical Grade PVDC Latex Market, Segmentation by Application:

Pharmaceutical Packaging

Medical Device Packaging

Biologics Packaging

Companies Profiled:

Syensqo

Asahi Kasei Corporation

Zhejiang Juhua Co., Ltd.

Zhejiang Keguan Polymer Co., Ltd.

**Key Questions Answered:**

1. How big is the global Pharmaceutical Grade PVDC Latex market?
2. What is the demand of the global Pharmaceutical Grade PVDC Latex market?
3. What is the year over year growth of the global Pharmaceutical Grade PVDC Latex market?
4. What is the production and production value of the global Pharmaceutical Grade PVDC Latex market?
5. Who are the key producers in the global Pharmaceutical Grade PVDC Latex market?
6. What are the growth factors driving the market demand?

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