

Global Pharmaceutical Grade PVDC Latex Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pharmaceutical Grade PVDC Latex market size was valued at US\$ 182 million in 2025 and is forecast to a readjusted size of US\$ 269 million by 2032 with a CAGR of 5.8% during review period.

Pharmaceutical Grade PVDC Latex is a polymer emulsion produced by emulsion polymerization using vinylidene chloride as the main raw material. It is a high-barrier functional material specially designed for pharmaceutical packaging and medical consumables. It exhibits excellent oxygen barrier, moisture resistance, chemical resistance and sterilization resistance, and can form a dense and uniform film on PVC, aluminum foil, composite films and other substrates, effectively isolating oxygen, water vapor and external pollutants to extend the shelf life and stability of pharmaceuticals and medical devices. Classified by barrier grade, curing system and application process, it includes standard barrier grade, high barrier grade and sterilization-resistant grade. It is widely used in pharmaceutical packaging, sterile medical device packaging, biologics and vaccine packaging, complying with hygienic, safety and barrier requirements of the medical industry, serving as a key core coating material in the high-end medical packaging industrial chain. In 2025, global sales of Pharmaceutical Grade PVDC Latex will be approximately 55,113 tons, with an average industry price of US\$3,209 per ton. The global industry average gross profit margin is about 30%, while leading companies can achieve a gross profit margin of 35%–40%.

As a core barrier material for high-end medical packaging, Pharmaceutical Grade PVDC Latex is currently in a stage of steady growth, with both certainty and growth potential in industry development. Benefiting from the global upgrading of the pharmaceutical industry, the expansion of demand for biologics and vaccines, and the continuous

improvement of medical packaging compliance standards, its market demand continues to be released. At present, the global market is still dominated by international giants such as SK and Asahi Kasei, but domestic enterprises have gradually broken through technical monopolies, achieved large-scale production, and accelerated the process of domestic substitution. The industry presents a pattern of 'high-end concentration and mid-end competition', with high-barrier, sterilization-resistant and environmentally friendly products becoming market hotspots. At the same time, affected by factors such as raw material cost fluctuations and technical barriers, there is obvious stratification in industry profitability. In the long run, driven by the guidance of green environmental protection policies and the trend of high-end medical packaging, the application scenarios of Medical PVDC Latex will be further expanded, and domestic enterprises are expected to increase their market share by virtue of cost and compliance advantages, and the industry will develop in the direction of high quality and intensification.

This report is a detailed and comprehensive analysis for global Pharmaceutical Grade PVDC Latex market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pharmaceutical Grade PVDC Latex market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pharmaceutical Grade PVDC Latex market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pharmaceutical Grade PVDC Latex market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pharmaceutical Grade PVDC Latex market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pharmaceutical Grade PVDC Latex

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pharmaceutical Grade PVDC Latex market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syensqo, Asahi Kasei Corporation, Zhejiang Juhua Co., Ltd., Zhejiang Keguan Polymer Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pharmaceutical Grade PVDC Latex market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-based PVDC Latex

Solvent-based PVDC Latex

Emulsion-type PVDC Latex

Market segment by Adaptability

Coating-special

Laminate-special

Sterilization-resistant

Market segment by Application

Pharmaceutical Packaging

Medical Device Packaging

Biologics Packaging

Major players covered

Syensqo

Asahi Kasei Corporation

Zhejiang Juhua Co., Ltd.

Zhejiang Keguan Polymer Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pharmaceutical Grade PVDC Latex product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pharmaceutical Grade PVDC Latex, with price, sales quantity, revenue, and global market share of Pharmaceutical Grade PVDC Latex from 2021 to 2026.

Chapter 3, the Pharmaceutical Grade PVDC Latex competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pharmaceutical Grade PVDC Latex breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pharmaceutical Grade PVDC Latex market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pharmaceutical Grade PVDC Latex.

Chapter 14 and 15, to describe Pharmaceutical Grade PVDC Latex sales channel, distributors, customers, research findings and conclusion.

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