

Global Pharmaceutical Grade Poloxamer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pharmaceutical Grade Poloxamer market size is expected to reach \$ 195 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global Pharmaceutical Grade Poloxamer production reached approximately 6,682 tons, with an average global market price of around US\$22 per kilogram. Poloxamers are nonionic triblock copolymers composed of a central hydrophobic chain of polyoxypropylene (poly(propylene oxide)) flanked by two hydrophilic chains of polyoxyethylene (poly(ethylene oxide)). As well known solubilizers, pharmaceutical grade poloxamers are primarily employed to enhance solubility, absorption, and bioavailability of low-solubility actives. In addition to functioning as solubilizers, poloxamers can also be used as wetting agents, lubricants, or emulsifiers.

The global market for pharmaceutical grade Poloxamer is shaped by demand from biologic drugs and injectable formulations, with growth in the pharmaceutical excipients sector driving increased consumption. Shear protection in cell culture establishes Poloxamer 188 as a critical component in upstream biopharmaceutical processing, supporting the manufacturing of antibodies and gene therapies. Major suppliers provide cGMP-compliant grades that meet USP and EP standards. The Asia-Pacific region shows the strongest demand growth, driven by generic drug production and export expansion, while North America and Europe remain stable mature markets. Regulatory bodies such as the FDA and EMA continue to tighten purity and safety standards for excipients, raising entry barriers and reinforcing the preference for high-quality Poloxamer. Supply remains concentrated among a few established manufacturers with long-term expertise in block copolymer synthesis, making supply stability a key factor for global pharmaceutical supply chain security.

This report studies the global Pharmaceutical Grade Poloxamer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical Grade Poloxamer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical Grade Poloxamer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharmaceutical Grade Poloxamer total production and demand, 2021-2032, (Tons)

Global Pharmaceutical Grade Poloxamer total production value, 2021-2032, (USD Million)

Global Pharmaceutical Grade Poloxamer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Pharmaceutical Grade Poloxamer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Pharmaceutical Grade Poloxamer domestic production, consumption, key domestic manufacturers and share

Global Pharmaceutical Grade Poloxamer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Pharmaceutical Grade Poloxamer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Pharmaceutical Grade Poloxamer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pharmaceutical Grade Poloxamer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Croda, Syensqo, Nanjing Well Pharmaceutical, Hubei Hengshuo Chemical, CD Formulation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmaceutical Grade Poloxamer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmaceutical Grade Poloxamer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharmaceutical Grade Poloxamer Market, Segmentation by Type:

Poloxamer 188

Poloxamer 407

Others

Global Pharmaceutical Grade Poloxamer Market, Segmentation by Pharmacopoeia Standard:

ChP

USP

EP

Others

Global Pharmaceutical Grade Poloxamer Market, Segmentation by Appearance:

Solid

Liquid

Global Pharmaceutical Grade Poloxamer Market, Segmentation by Application:

Injectable Formulation

Oral Formulation

Topical Formulation

Companies Profiled:

BASF

Croda

Syensqo

Nanjing Well Pharmaceutical

Hubei Hengshuo Chemical

CD Formulation

Key Questions Answered:

1. How big is the global Pharmaceutical Grade Poloxamer market?
2. What is the demand of the global Pharmaceutical Grade Poloxamer market?
3. What is the year over year growth of the global Pharmaceutical Grade Poloxamer market?
4. What is the production and production value of the global Pharmaceutical Grade Poloxamer market?
5. Who are the key producers in the global Pharmaceutical Grade Poloxamer market?
6. What are the growth factors driving the market demand?

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