

Global Pharmaceutical Grade Poloxamer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pharmaceutical Grade Poloxamer market size was valued at US\$ 151 million in 2025 and is forecast to a readjusted size of US\$ 195 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global Pharmaceutical Grade Poloxamer production reached approximately 6,682 tons, with an average global market price of around US\$22 per kilogram. Poloxamers are nonionic triblock copolymers composed of a central hydrophobic chain of polyoxypropylene (poly(propylene oxide)) flanked by two hydrophilic chains of polyoxyethylene (poly(ethylene oxide)). As well known solubilizers, pharmaceutical grade poloxamers are primarily employed to enhance solubility, absorption, and bioavailability of low-solubility actives. In addition to functioning as solubilizers, poloxamers can also be used as wetting agents, lubricants, or emulsifiers.

The global market for pharmaceutical grade Poloxamer is shaped by demand from biologic drugs and injectable formulations, with growth in the pharmaceutical excipients sector driving increased consumption. Shear protection in cell culture establishes Poloxamer 188 as a critical component in upstream biopharmaceutical processing, supporting the manufacturing of antibodies and gene therapies. Major suppliers provide cGMP-compliant grades that meet USP and EP standards. The Asia-Pacific region shows the strongest demand growth, driven by generic drug production and export expansion, while North America and Europe remain stable mature markets. Regulatory bodies such as the FDA and EMA continue to tighten purity and safety standards for excipients, raising entry barriers and reinforcing the preference for high-quality Poloxamer. Supply remains concentrated among a few established manufacturers with long-term expertise in block copolymer synthesis, making supply stability a key factor

for global pharmaceutical supply chain security.

This report is a detailed and comprehensive analysis for global Pharmaceutical Grade Poloxamer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pharmaceutical Grade Poloxamer market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Pharmaceutical Grade Poloxamer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Pharmaceutical Grade Poloxamer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Pharmaceutical Grade Poloxamer market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pharmaceutical Grade Poloxamer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pharmaceutical Grade Poloxamer market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Croda, Syensqo, Nanjing Well Pharmaceutical, Hubei Hengshuo Chemical, CD Formulation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pharmaceutical Grade Poloxamer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Poloxamer 188

Poloxamer 407

Others

Market segment by Pharmacopoeia Standard

ChP

USP

EP

Others

Market segment by Appearance

Solid

Liquid

Market segment by Application

Injectable Formulation

Oral Formulation

Topical Formulation

Major players covered

BASF

Croda

Syensqo

Nanjing Well Pharmaceutical

Hubei Hengshuo Chemical

CD Formulation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pharmaceutical Grade Poloxamer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pharmaceutical Grade Poloxamer, with price, sales quantity, revenue, and global market share of Pharmaceutical Grade Poloxamer from 2021 to 2026.

Chapter 3, the Pharmaceutical Grade Poloxamer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pharmaceutical Grade Poloxamer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pharmaceutical Grade Poloxamer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pharmaceutical Grade Poloxamer.

Chapter 14 and 15, to describe Pharmaceutical Grade Poloxamer sales channel, distributors, customers, research findings and conclusion.

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