

# Global Pharmaceutical Grade PEG 400 Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pharmaceutical Grade PEG 400 market size is expected to reach \$ 506 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Pharmaceutical Grade PEG 400 production reached approximately 340 k tons, with an average global market price of around US\$1,050 per ton. Polyethylene glycol 400 (PEG 400) is a low-molecular-weight grade of polyethylene glycol with a low-level toxicity. It is very hydrophilic, which renders it a useful ingredient in drug formulations to augment the solubility and bioavailability of weakly water-soluble drugs. Global demand for pharmaceutical-grade PEG 400 is driven mainly by finished-drug formulation rather than by one single therapeutic category. Official product pages from Dow and BASF show that PEG 400 is valued for solubilization, compatibility, moisture retention, low volatility, and versatility across oral and topical formulations, while FDA records show it is already listed in the Inactive Ingredient Database and used in approved products for specific administration routes. That regulatory history matters because once an inactive ingredient has appeared in an approved product for a given route, future development is generally easier from a review standpoint. As a result, competition is concentrated in high-purity, low-aldehyde, compendial-grade material, with batch consistency and documentation often mattering as much as the material itself. In market terms, this is a mature excipient category: demand is resilient, but supplier differentiation depends on quality assurance, regulatory readiness, and the ability to support multiple dosage forms with reliable supply.

This report studies the global Pharmaceutical Grade PEG 400 production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical Grade PEG 400 and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical Grade PEG 400 that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharmaceutical Grade PEG 400 total production and demand, 2021-2032, (Tons)

Global Pharmaceutical Grade PEG 400 total production value, 2021-2032, (USD Million)

Global Pharmaceutical Grade PEG 400 production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Pharmaceutical Grade PEG 400 consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Pharmaceutical Grade PEG 400 domestic production, consumption, key domestic manufacturers and share

Global Pharmaceutical Grade PEG 400 production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Pharmaceutical Grade PEG 400 production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Pharmaceutical Grade PEG 400 production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pharmaceutical Grade PEG 400 market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF Pharma, SABIC, Kimyagaran, Dow, Croda, Clariant, Ineos, Finar (Actylis), Sanyo Chemical, Shandong Ruisheng Pharmaceutical Excipient, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmaceutical Grade PEG 400 market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Pharmaceutical Grade PEG 400 Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Pharmaceutical Grade PEG 400 Market, Segmentation by Type:

Low Aldehydes Content PEG 400

Standard PEG 400

#### Global Pharmaceutical Grade PEG 400 Market, Segmentation by Pharmacopeia Standard:

ChP

USP

EP

JP

Others

#### Global Pharmaceutical Grade PEG 400 Market, Segmentation by Use:

Oral Drugs

Injectable Drugs

Topical Drugs

#### Global Pharmaceutical Grade PEG 400 Market, Segmentation by Application:

Pharmaceutical Solvents/Diluents

Medical Device Coating

Others

#### Companies Profiled:

BASF Pharma

SABIC

Kimyagaran

Dow

Croda

Clariant

Ineos

Finar (Actylis)

Sanyo Chemical

Shandong Ruisheng Pharmaceutical Excipient

Jiangxi Yipusheng Pharmaceutical

Liaoning Shengde Huaxing Chemical

Liaoning Aoke pharmaceutical

Jiangsu Dynamic Chemical

#### Key Questions Answered:

1. How big is the global Pharmaceutical Grade PEG 400 market?
2. What is the demand of the global Pharmaceutical Grade PEG 400 market?
3. What is the year over year growth of the global Pharmaceutical Grade PEG 400 market?
4. What is the production and production value of the global Pharmaceutical Grade PEG 400 market?
5. Who are the key producers in the global Pharmaceutical Grade PEG 400 market?
6. What are the growth factors driving the market demand?

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