

Global Pharmaceutical Grade Hydantoin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pharmaceutical Grade Hydantoin market size is expected to reach \$ 101 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global production of Pharmaceutical Grade Hydantoin reached 8,500 tons, with an average selling price of USD 6,800 per ton, total production capacity of 11,000 tons, and an average gross margin of 28%.

Pharmaceutical Grade Hydantoin refers to high-purity hydantoin and its derivatives used as intermediates in the pharmaceutical industry. It is commonly used in the synthesis of active pharmaceutical ingredients (APIs), especially for anti-epileptic drugs, anti-arrhythmic drugs, and certain antibacterial and anti-inflammatory compounds. Compared with industrial-grade hydantoin, pharmaceutical grade hydantoin requires higher purity, stricter impurity control, and compliance with pharmaceutical regulatory standards such as GMP, making it an important intermediate in fine chemicals and pharmaceutical manufacturing.

The upstream of pharmaceutical grade hydantoin includes basic chemical raw materials such as glyoxylic acid, urea, sodium hydroxide, and other fine chemical intermediates. Midstream manufacturers produce pharmaceutical-grade hydantoin through synthesis, purification, and crystallization processes under GMP standards. The downstream mainly includes pharmaceutical companies and API manufacturers, where hydantoin derivatives are used in the production of anti-epileptic drugs, cardiovascular drugs, and other specialty pharmaceutical intermediates.

This report studies the global Pharmaceutical Grade Hydantoin production, demand,

key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical Grade Hydantoin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical Grade Hydantoin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharmaceutical Grade Hydantoin total production and demand, 2021-2032, (Tons)

Global Pharmaceutical Grade Hydantoin total production value, 2021-2032, (USD Million)

Global Pharmaceutical Grade Hydantoin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Pharmaceutical Grade Hydantoin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Pharmaceutical Grade Hydantoin domestic production, consumption, key domestic manufacturers and share

Global Pharmaceutical Grade Hydantoin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Pharmaceutical Grade Hydantoin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Pharmaceutical Grade Hydantoin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pharmaceutical Grade Hydantoin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shijiazhuang Donghua Jinlong Chemical, Hubei Xitai Chemical, Fushun Shunte Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmaceutical Grade Hydantoin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmaceutical Grade Hydantoin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharmaceutical Grade Hydantoin Market, Segmentation by Type:

?98%

?98%

Global Pharmaceutical Grade Hydantoin Market, Segmentation by Purity Grade:

Pharmacopoeia Grade (USP/EP/ChP)

High-purity Custom Grade

Global Pharmaceutical Grade Hydantoin Market, Segmentation by Supply Form:

Powder/Crystals

Solution/Dispersion

Global Pharmaceutical Grade Hydantoin Market, Segmentation by Compliance & Quality System:

GMP Manufacturing Grade

Non-GMP R&D Grade

Global Pharmaceutical Grade Hydantoin Market, Segmentation by Application:

Antiepileptic API/Intermediate

Other Prescription Drug Intermediate

Companies Profiled:

Shijiazhuang Donghua Jinlong Chemical

Hubei Xitai Chemical

Fushun Shunte Chemical

Key Questions Answered:

1. How big is the global Pharmaceutical Grade Hydantoin market?
2. What is the demand of the global Pharmaceutical Grade Hydantoin market?
3. What is the year over year growth of the global Pharmaceutical Grade Hydantoin market?
4. What is the production and production value of the global Pharmaceutical Grade Hydantoin market?
5. Who are the key producers in the global Pharmaceutical Grade Hydantoin market?

6. What are the growth factors driving the market demand?

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