

Global Pharmaceutical Grade Dicyandiamide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pharmaceutical Grade Dicyandiamide market size is expected to reach \$ 58.90 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Pharmaceutical Grade Dicyandiamide (DCDA, CAS 461-58-5, molecular formula $C_2H_2N_4$, molecular weight 84.08 g/mol) is a high-purity white crystalline powder with a minimum assay of 99.5% and strict impurity controls, specifically developed for pharmaceutical synthesis applications. It serves as a key intermediate in the production of active pharmaceutical ingredients (APIs) including metformin (an antidiabetic drug), guanidinoacetic acid, and other pharmaceutical compounds. The upstream segment comprises raw material suppliers including calcium cyanamide, cyanamide intermediates, and purification reagents, as well as production equipment providers. The midstream segment includes pharmaceutical grade dicyandiamide manufacturers who convert raw materials through hydrolysis, polymerization, crystallization, filtration, drying, and purification processes, achieving stringent specifications such as water content 0.30%, ash 0.05%, melting point 209-212°C, and calcium 200 ppm. The downstream segment encompasses distribution channels (direct sales to pharmaceutical manufacturers, specialized chemical distributors) and end-users including API manufacturers, generic drug producers, and contract research and manufacturing organizations (CRMOs). The average ex-factory price for pharmaceutical grade dicyandiamide is US\$ 9,500 per ton, with global sales volume reaching 4.87 thousand tons in 2025. Industry gross margins typically range between 15% and 25%.

The global pharmaceutical grade dicyandiamide market is experiencing steady growth driven by several key trends. A primary factor shaping the industry is the sustained demand for metformin, one of the most widely prescribed antidiabetic medications

globally. As diabetes prevalence continues to rise across both developed and emerging economies, the demand for high-purity dicyandiamide as a key precursor in metformin synthesis remains robust. Another significant trend is the increasing regulatory scrutiny on pharmaceutical impurities, which is pushing manufacturers toward higher purity grades and more stringent quality control systems. Pharmaceutical grade dicyandiamide suppliers are required to maintain comprehensive documentation, including residual solvent profiles, heavy metal limits, and impurity fingerprints, to meet Good Manufacturing Practice standards. The market is also witnessing geographic shifts in production capacity, with China establishing itself as the dominant manufacturing hub due to its access to raw materials and cost advantages. Chinese manufacturers have invested significantly in purification technologies to upgrade from industrial grade to pharmaceutical grade products, capturing a larger share of the high-value segment. Concurrently, India has emerged as an important consumer market, with local pharmaceutical companies increasing their dicyandiamide consumption for API production under government initiatives promoting domestic manufacturing. The market is also benefiting from backward integration strategies, where major pharmaceutical companies are investing in captive dicyandiamide production capacity to secure supply chain stability and reduce dependency on external suppliers. Lastly, sustainability considerations are increasingly influencing production processes, with manufacturers exploring greener synthesis routes and waste reduction technologies to minimize environmental impact and comply with tightening environmental regulations.

This report studies the global Pharmaceutical Grade Dicyandiamide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical Grade Dicyandiamide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical Grade Dicyandiamide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharmaceutical Grade Dicyandiamide total production and demand, 2021-2032, (Kilotons)

Global Pharmaceutical Grade Dicyandiamide total production value, 2021-2032, (USD Million)

Global Pharmaceutical Grade Dicyandiamide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Pharmaceutical Grade Dicyandiamide consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Pharmaceutical Grade Dicyandiamide domestic production, consumption, key domestic manufacturers and share

Global Pharmaceutical Grade Dicyandiamide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Pharmaceutical Grade Dicyandiamide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Pharmaceutical Grade Dicyandiamide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Pharmaceutical Grade Dicyandiamide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AlzChem AG, Nippon Carbide Industries Co., Inc., R. Harilal & Co., Akash Purochem Private Limited, Belite Chemicals Co., Ltd., Shizuishan Pengsheng Chemical Co., Ltd., Ningxia Jinhua Chemical Co., Ltd., Ningxia Jiafeng Chemical Co., Ltd., Ningxia Taikang Pharmaceutical Co., Ltd., Ningxia Dayong Industrial Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmaceutical Grade Dicyandiamide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmaceutical Grade Dicyandiamide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharmaceutical Grade Dicyandiamide Market, Segmentation by Type:

99%

99.9%

Global Pharmaceutical Grade Dicyandiamide Market, Segmentation by Physical Form:

Fine Crystalline Powder

Granular Form

Global Pharmaceutical Grade Dicyandiamide Market, Segmentation by Price Tier:

Premium Price (>US\$ 12,000/ton)

Standard Price (US\$ 8,500-US\$ 12,000/ton)

Economy Price (

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