

Global Pharmaceutical Grade Dicyandiamide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pharmaceutical Grade Dicyandiamide market size was valued at US\$ 47.64 million in 2025 and is forecast to a readjusted size of US\$ 58.90 million by 2032 with a CAGR of 3.0% during review period.

Pharmaceutical Grade Dicyandiamide (DCDA, CAS 461-58-5, molecular formula $C_2H_2N_2$, molecular weight 84.08 g/mol) is a high-purity white crystalline powder with a minimum assay of 99.5% and strict impurity controls, specifically developed for pharmaceutical synthesis applications. It serves as a key intermediate in the production of active pharmaceutical ingredients (APIs) including metformin (an antidiabetic drug), guanidinoacetic acid, and other pharmaceutical compounds. The upstream segment comprises raw material suppliers including calcium cyanamide, cyanamide intermediates, and purification reagents, as well as production equipment providers. The midstream segment includes pharmaceutical grade dicyandiamide manufacturers who convert raw materials through hydrolysis, polymerization, crystallization, filtration, drying, and purification processes, achieving stringent specifications such as water content 0.30%, ash 0.05%, melting point 209-212°C, and calcium 200 ppm. The downstream segment encompasses distribution channels (direct sales to pharmaceutical manufacturers, specialized chemical distributors) and end-users including API manufacturers, generic drug producers, and contract research and manufacturing organizations (CRMOs). The average ex-factory price for pharmaceutical grade dicyandiamide is US\$ 9,500 per ton, with global sales volume reaching 4.87 thousand tons in 2025. Industry gross margins typically range between 15% and 25%.

The global pharmaceutical grade dicyandiamide market is experiencing steady growth

driven by several key trends. A primary factor shaping the industry is the sustained demand for metformin, one of the most widely prescribed antidiabetic medications globally. As diabetes prevalence continues to rise across both developed and emerging economies, the demand for high-purity dicyandiamide as a key precursor in metformin synthesis remains robust. Another significant trend is the increasing regulatory scrutiny on pharmaceutical impurities, which is pushing manufacturers toward higher purity grades and more stringent quality control systems. Pharmaceutical grade dicyandiamide suppliers are required to maintain comprehensive documentation, including residual solvent profiles, heavy metal limits, and impurity fingerprints, to meet Good Manufacturing Practice standards. The market is also witnessing geographic shifts in production capacity, with China establishing itself as the dominant manufacturing hub due to its access to raw materials and cost advantages. Chinese manufacturers have invested significantly in purification technologies to upgrade from industrial grade to pharmaceutical grade products, capturing a larger share of the high-value segment. Concurrently, India has emerged as an important consumer market, with local pharmaceutical companies increasing their dicyandiamide consumption for API production under government initiatives promoting domestic manufacturing. The market is also benefiting from backward integration strategies, where major pharmaceutical companies are investing in captive dicyandiamide production capacity to secure supply chain stability and reduce dependency on external suppliers. Lastly, sustainability considerations are increasingly influencing production processes, with manufacturers exploring greener synthesis routes and waste reduction technologies to minimize environmental impact and comply with tightening environmental regulations.

This report is a detailed and comprehensive analysis for global Pharmaceutical Grade Dicyandiamide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pharmaceutical Grade Dicyandiamide market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pharmaceutical Grade Dicyandiamide market size and forecasts by region and

country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pharmaceutical Grade Dicyandiamide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pharmaceutical Grade Dicyandiamide market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pharmaceutical Grade Dicyandiamide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pharmaceutical Grade Dicyandiamide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AlzChem AG, Nippon Carbide Industries Co., Inc., R. Harilal & Co., Akash Purochem Private Limited, Belite Chemicals Co., Ltd., Shizuishan Pengsheng Chemical Co., Ltd., Ningxia Jinhua Chemical Co., Ltd., Ningxia Jiafeng Chemical Co., Ltd., Ningxia Taikang Pharmaceutical Co., Ltd., Ningxia Dayong Industrial Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pharmaceutical Grade Dicyandiamide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

99%

99.9%

Market segment by Physical Form

Fine Crystalline Powder

Granular Form

Market segment by Price Tier

Premium Price (>US\$ 12,000/ton)

Standard Price (US\$ 8,500-US\$ 12,000/ton)

Economy Price (<US\$ 8,500/ton)

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Pharmaceutical Grade Dicyandiamide Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 99%

1.3.3 99.9%

1.4 Market Analysis by Physical Form

1.4.1 Overview: Global Pharmaceutical Grade Dicyandiamide Consumption Value by Physical Form: 2021 Versus 2025 Versus 2032

1.4.2 Fine Crystalline Powder

1.4.3 Granular Form

1.5 Market Analysis by Price Tier

1.5.1 Overview: Global Pharmaceutical Grade Dicyandiamide Consumption Value by Price Tier: 2021 Versus 2025 Versus 2032

1.5.2 Premium Price (>US\$ 12,000/ton)

1.5.3 Standard Price (US\$8,500-US\$12,000/ton)

1.5.4 Economy Price (

List Of Tables

LIST OF TABLES

Table 1. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 3. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Price Tier, (USD Million), 2021 & 2025 & 2032

Table 4. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. AlzChem AG Basic Information, Manufacturing Base and Competitors

Table 6. AlzChem AG Major Business

Table 7. AlzChem AG Pharmaceutical Grade Dicyandiamide Product and Services

Table 8. AlzChem AG Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. AlzChem AG Recent Developments/Updates

Table 10. Nippon Carbide Industries Co., Inc. Basic Information, Manufacturing Base and Competitors

Table 11. Nippon Carbide Industries Co., Inc. Major Business

Table 12. Nippon Carbide Industries Co., Inc. Pharmaceutical Grade Dicyandiamide Product and Services

Table 13. Nippon Carbide Industries Co., Inc. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Nippon Carbide Industries Co., Inc. Recent Developments/Updates

Table 15. R. Harilal & Co. Basic Information, Manufacturing Base and Competitors

Table 16. R. Harilal & Co. Major Business

Table 17. R. Harilal & Co. Pharmaceutical Grade Dicyandiamide Product and Services

Table 18. R. Harilal & Co. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. R. Harilal & Co. Recent Developments/Updates

Table 20. Akash Purochem Private Limited Basic Information, Manufacturing Base and Competitors

Table 21. Akash Purochem Private Limited Major Business

Table 22. Akash Purochem Private Limited Pharmaceutical Grade Dicyandiamide

Product and Services

Table 23. Akash Purochem Private Limited Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Akash Purochem Private Limited Recent Developments/Updates

Table 25. Belite Chemicals Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 26. Belite Chemicals Co., Ltd. Major Business

Table 27. Belite Chemicals Co., Ltd. Pharmaceutical Grade Dicyandiamide Product and Services

Table 28. Belite Chemicals Co., Ltd. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Belite Chemicals Co., Ltd. Recent Developments/Updates

Table 30. Shizuishan Pengsheng Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 31. Shizuishan Pengsheng Chemical Co., Ltd. Major Business

Table 32. Shizuishan Pengsheng Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Product and Services

Table 33. Shizuishan Pengsheng Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Shizuishan Pengsheng Chemical Co., Ltd. Recent Developments/Updates

Table 35. Ningxia Jinhua Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 36. Ningxia Jinhua Chemical Co., Ltd. Major Business

Table 37. Ningxia Jinhua Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Product and Services

Table 38. Ningxia Jinhua Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Ningxia Jinhua Chemical Co., Ltd. Recent Developments/Updates

Table 40. Ningxia Jiafeng Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 41. Ningxia Jiafeng Chemical Co., Ltd. Major Business

Table 42. Ningxia Jiafeng Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Product and Services

Table 43. Ningxia Jiafeng Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross

Margin and Market Share (2021-2026)

Table 44. Ningxia Jiafeng Chemical Co., Ltd. Recent Developments/Updates

Table 45. Ningxia Taikang Pharmaceutical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 46. Ningxia Taikang Pharmaceutical Co., Ltd. Major Business

Table 47. Ningxia Taikang Pharmaceutical Co., Ltd. Pharmaceutical Grade Dicyandiamide Product and Services

Table 48. Ningxia Taikang Pharmaceutical Co., Ltd. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Ningxia Taikang Pharmaceutical Co., Ltd. Recent Developments/Updates

Table 50. Ningxia Dayong Industrial Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 51. Ningxia Dayong Industrial Group Co., Ltd. Major Business

Table 52. Ningxia Dayong Industrial Group Co., Ltd. Pharmaceutical Grade Dicyandiamide Product and Services

Table 53. Ningxia Dayong Industrial Group Co., Ltd. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Ningxia Dayong Industrial Group Co., Ltd. Recent Developments/Updates

Table 55. Ningxia Yulin Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 56. Ningxia Yulin Chemical Co., Ltd. Major Business

Table 57. Ningxia Yulin Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Product and Services

Table 58. Ningxia Yulin Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Ningxia Yulin Chemical Co., Ltd. Recent Developments/Updates

Table 60. Ningxia Yuanda Xingbo Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 61. Ningxia Yuanda Xingbo Chemical Co., Ltd. Major Business

Table 62. Ningxia Yuanda Xingbo Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Product and Services

Table 63. Ningxia Yuanda Xingbo Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Ningxia Yuanda Xingbo Chemical Co., Ltd. Recent Developments/Updates

Table 65. Zimi Chemicals Co., Ltd. Basic Information, Manufacturing Base and

Competitors

Table 66. Zimi Chemicals Co., Ltd. Major Business

Table 67. Zimi Chemicals Co., Ltd. Pharmaceutical Grade Dicyandiamide Product and Services

Table 68. Zimi Chemicals Co., Ltd. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Zimi Chemicals Co., Ltd. Recent Developments/Updates

Table 70. Zen Group Basic Information, Manufacturing Base and Competitors

Table 71. Zen Group Major Business

Table 72. Zen Group Pharmaceutical Grade Dicyandiamide Product and Services

Table 73. Zen Group Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Zen Group Recent Developments/Updates

Table 75. Zhejiang Zhaohe Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. Zhejiang Zhaohe Chemical Co., Ltd. Major Business

Table 77. Zhejiang Zhaohe Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Product and Services

Table 78. Zhejiang Zhaohe Chemical Co., Ltd. Pharmaceutical Grade Dicyandiamide Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Zhejiang Zhaohe Chemical Co., Ltd. Recent Developments/Updates

Table 80. Global Pharmaceutical Grade Dicyandiamide Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 81. Global Pharmaceutical Grade Dicyandiamide Revenue by Manufacturer (2021-2026) & (USD Million)

Table 82. Global Pharmaceutical Grade Dicyandiamide Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 83. Market Position of Manufacturers in Pharmaceutical Grade Dicyandiamide, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Pharmaceutical Grade Dicyandiamide Production Site of Key Manufacturer

Table 85. Pharmaceutical Grade Dicyandiamide Market: Company Product Type Footprint

Table 86. Pharmaceutical Grade Dicyandiamide Market: Company Product Application Footprint

Table 87. Pharmaceutical Grade Dicyandiamide New Market Entrants and Barriers to

Market Entry

Table 88. Pharmaceutical Grade Dicyandiamide Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Pharmaceutical Grade Dicyandiamide Sales Quantity by Region (2021-2026) & (Kilotons)

Table 91. Global Pharmaceutical Grade Dicyandiamide Sales Quantity by Region (2027-2032) & (Kilotons)

Table 92. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Pharmaceutical Grade Dicyandiamide Average Price by Region (2021-2026) & (US\$/Ton)

Table 95. Global Pharmaceutical Grade Dicyandiamide Average Price by Region (2027-2032) & (US\$/Ton)

Table 96. Global Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2021-2026) & (Kilotons)

Table 97. Global Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2027-2032) & (Kilotons)

Table 98. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Type (2021-2026) & (USD Million)

Table 99. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Type (2027-2032) & (USD Million)

Table 100. Global Pharmaceutical Grade Dicyandiamide Average Price by Type (2021-2026) & (US\$/Ton)

Table 101. Global Pharmaceutical Grade Dicyandiamide Average Price by Type (2027-2032) & (US\$/Ton)

Table 102. Global Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2021-2026) & (Kilotons)

Table 103. Global Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2027-2032) & (Kilotons)

Table 104. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Global Pharmaceutical Grade Dicyandiamide Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Global Pharmaceutical Grade Dicyandiamide Average Price by Application (2021-2026) & (US\$/Ton)

Table 107. Global Pharmaceutical Grade Dicyandiamide Average Price by Application (2027-2032) & (US\$/Ton)

Table 108. North America Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2021-2026) & (Kilotons)

Table 109. North America Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2027-2032) & (Kilotons)

Table 110. North America Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2021-2026) & (Kilotons)

Table 111. North America Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2027-2032) & (Kilotons)

Table 112. North America Pharmaceutical Grade Dicyandiamide Sales Quantity by Country (2021-2026) & (Kilotons)

Table 113. North America Pharmaceutical Grade Dicyandiamide Sales Quantity by Country (2027-2032) & (Kilotons)

Table 114. North America Pharmaceutical Grade Dicyandiamide Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Pharmaceutical Grade Dicyandiamide Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2021-2026) & (Kilotons)

Table 117. Europe Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2027-2032) & (Kilotons)

Table 118. Europe Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2021-2026) & (Kilotons)

Table 119. Europe Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2027-2032) & (Kilotons)

Table 120. Europe Pharmaceutical Grade Dicyandiamide Sales Quantity by Country (2021-2026) & (Kilotons)

Table 121. Europe Pharmaceutical Grade Dicyandiamide Sales Quantity by Country (2027-2032) & (Kilotons)

Table 122. Europe Pharmaceutical Grade Dicyandiamide Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Pharmaceutical Grade Dicyandiamide Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2021-2026) & (Kilotons)

Table 125. Asia-Pacific Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2027-2032) & (Kilotons)

Table 126. Asia-Pacific Pharmaceutical Grade Dicyandiamide Sales Quantity by

Application (2021-2026) & (Kilotons)

Table 127. Asia-Pacific Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2027-2032) & (Kilotons)

Table 128. Asia-Pacific Pharmaceutical Grade Dicyandiamide Sales Quantity by Region (2021-2026) & (Kilotons)

Table 129. Asia-Pacific Pharmaceutical Grade Dicyandiamide Sales Quantity by Region (2027-2032) & (Kilotons)

Table 130. Asia-Pacific Pharmaceutical Grade Dicyandiamide Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Pharmaceutical Grade Dicyandiamide Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2021-2026) & (Kilotons)

Table 133. South America Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2027-2032) & (Kilotons)

Table 134. South America Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2021-2026) & (Kilotons)

Table 135. South America Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2027-2032) & (Kilotons)

Table 136. South America Pharmaceutical Grade Dicyandiamide Sales Quantity by Country (2021-2026) & (Kilotons)

Table 137. South America Pharmaceutical Grade Dicyandiamide Sales Quantity by Country (2027-2032) & (Kilotons)

Table 138. South America Pharmaceutical Grade Dicyandiamide Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Pharmaceutical Grade Dicyandiamide Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2021-2026) & (Kilotons)

Table 141. Middle East & Africa Pharmaceutical Grade Dicyandiamide Sales Quantity by Type (2027-2032) & (Kilotons)

Table 142. Middle East & Africa Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2021-2026) & (Kilotons)

Table 143. Middle East & Africa Pharmaceutical Grade Dicyandiamide Sales Quantity by Application (2027-2032) & (Kilotons)

Table 144. Middle East & Africa Pharmaceutical Grade Dicyandiamide Sales Quantity by Country (2021-2026) & (Kilotons)

Table 145. Middle East & Africa Pharmaceutical Grade Dicyandiamide Sales Quantity by Country (2027-2032) & (Kilotons)

Table 146. Middle East & Africa Pharmaceutical Grade Dicyandiamide Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Pharmaceutical Grade Dicyandiamide Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Pharmaceutical Grade Dicyandiamide Raw Material

Table 149. Key Manufacturers of Pharmaceutical Grade Dicyandiamide Raw Materials

Table 150. Pharmaceutical Grade Dicyandiamide Typical Distributors

Table 151. Pharmaceutical Grade Dicyandiamide Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Pharmaceutical Grade Dicyandiamide Picture

Figure 2. Global Pharmaceutical Grade Dicyandiamide Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Pharmaceutical Grade Dicyandiamide Revenue Market Share by Type in 2025

Figure 4. 99% Examples

Figure 5. 99.9% Examples

Figure 6. Global Pharmaceutical Grade Dicyandiamide Revenue by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Pharmaceutical Grade Dicyandiamide Revenue Market Share by Physical Form in 2025

Figure 8. Fine Crystalline Powder Examples

Figure 9. Granular Form Examples

Figure 10. Global Pharmaceutical Grade Dicyandiamide Revenue by Price Tier, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Pharmaceutical Grade Dicyandiamide Revenue Market Share by Price Tier in 2025

Figure 12. Premium Price (>US\$ 12,000/ton) Examples

Figure 13. Standard Price (US\$8,500-US\$12,000/ton) Examples

Figure 14. Economy Price (

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