

Global Pharmaceutical-Grade Azelaic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pharmaceutical-Grade Azelaic Acid market size was valued at US\$ 26.92 million in 2025 and is forecast to a readjusted size of US\$ 38.52 million by 2032 with a CAGR of 5.5% during review period.

Pharmaceutical-grade azelaic acid refers to high-purity azelaic acid raw materials or preparations that meet pharmaceutical standards and are used for disease treatment. Its production, quality control, and use must comply with the pharmaceutical regulatory system.

Pharmaceutical-grade azelaic acid typically requires a purity of over 99%, is a pure white crystalline powder, odorless and free of foreign matter, with extremely low limits for single impurities. Microbiological limits must meet pharmaceutical standards, and Salmonella, Staphylococcus aureus, Pseudomonas aeruginosa, Escherichia coli, etc., must not be detected.

The raw material sources for pharmaceutical-grade azelaic acid include vegetable oils (such as castor oil and oleic acid) and petrochemical raw materials (olefins, cycloolefins, etc.). Key midstream steps include multiple recrystallizations, impurity profile control (identification of unknown impurities), residual solvent removal, and crystal form control. Downstream applications are mainly in pharmaceutical preparations for the treatment of acne, rosacea, and pigmentary disorders.

In 2025, global sales of pharmaceutical-grade azelaic acid will reach 130 tons, with a production capacity of approximately 163 tons, an average selling price of US\$201.2

per kilogram, and an average gross profit margin of 25%-30%.

This report is a detailed and comprehensive analysis for global Pharmaceutical-Grade Azelaic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pharmaceutical-Grade Azelaic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Pharmaceutical-Grade Azelaic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Pharmaceutical-Grade Azelaic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Pharmaceutical-Grade Azelaic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pharmaceutical-Grade Azelaic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pharmaceutical-Grade Azelaic Acid market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Matrica SpA, BASF SE, Emery Oleochemicals, Shandong Clearwill, Senxuan Pharmaceutical, Croda Sipo, BOJU, Zhonglong Chemical, Riken, Asahi Kasei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pharmaceutical-Grade Azelaic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity 99%-99.5%

Purity >99.5%

Market segment by Physical Form

Crystalline

Micronized

Market segment by Production Processes

Chemical Synthesis

Natural Oils

Bio-Fermentation

Market segment by Application

Pharmaceuticals

Cosmetics

Major players covered

Matrica SpA

BASF SE

Emery Oleochemicals

Shandong Clearwill

Senxuan Pharmaceutical

Croda Sipo

BOJU

Zhonglong Chemical

Riken

Asahi Kasei

KLK OLEO

Glenmark Pharmaceuticals

Aarti Drugs

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pharmaceutical-Grade Azelaic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pharmaceutical-Grade Azelaic Acid, with price, sales quantity, revenue, and global market share of Pharmaceutical-Grade Azelaic Acid from 2021 to 2026.

Chapter 3, the Pharmaceutical-Grade Azelaic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pharmaceutical-Grade Azelaic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pharmaceutical-Grade Azelaic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pharmaceutical-Grade Azelaic Acid.

Chapter 14 and 15, to describe Pharmaceutical-Grade Azelaic Acid sales channel, distributors, customers, research findings and conclusion.

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