

Global Pharmaceutical-Grade Azelaic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pharmaceutical-Grade Azelaic Acid market size is expected to reach \$ 38.52 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Pharmaceutical-grade azelaic acid refers to high-purity azelaic acid raw materials or preparations that meet pharmaceutical standards and are used for disease treatment. Its production, quality control, and use must comply with the pharmaceutical regulatory system.

Pharmaceutical-grade azelaic acid typically requires a purity of over 99%, is a pure white crystalline powder, odorless and free of foreign matter, with extremely low limits for single impurities. Microbiological limits must meet pharmaceutical standards, and Salmonella, Staphylococcus aureus, Pseudomonas aeruginosa, Escherichia coli, etc., must not be detected.

The raw material sources for pharmaceutical-grade azelaic acid include vegetable oils (such as castor oil and oleic acid) and petrochemical raw materials (olefins, cycloolefins, etc.). Key midstream steps include multiple recrystallizations, impurity profile control (identification of unknown impurities), residual solvent removal, and crystal form control. Downstream applications are mainly in pharmaceutical preparations for the treatment of acne, rosacea, and pigmentary disorders.

In 2025, global sales of pharmaceutical-grade azelaic acid will reach 130 tons, with a production capacity of approximately 163 tons, an average selling price of US\$201.2 per kilogram, and an average gross profit margin of 25%-30%.

This report studies the global Pharmaceutical-Grade Azelaic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical-Grade Azelaic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical-Grade Azelaic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharmaceutical-Grade Azelaic Acid total production and demand, 2021-2032, (Tons)

Global Pharmaceutical-Grade Azelaic Acid total production value, 2021-2032, (USD Million)

Global Pharmaceutical-Grade Azelaic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Pharmaceutical-Grade Azelaic Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Pharmaceutical-Grade Azelaic Acid domestic production, consumption, key domestic manufacturers and share

Global Pharmaceutical-Grade Azelaic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Pharmaceutical-Grade Azelaic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Pharmaceutical-Grade Azelaic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pharmaceutical-Grade Azelaic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Matrica SpA, BASF SE, Emery Oleochemicals, Shandong Clearwill, Senxuan Pharmaceutical, Croda Sipo, BOJU, Zhonglong Chemical, Riken, Asahi Kasei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmaceutical-Grade Azelaic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmaceutical-Grade Azelaic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharmaceutical-Grade Azelaic Acid Market, Segmentation by Type:

Purity 99%-99.5%

Purity >99.5%

Global Pharmaceutical-Grade Azelaic Acid Market, Segmentation by Physical Form:

Crystalline

Micronized

Global Pharmaceutical-Grade Azelaic Acid Market, Segmentation by Production Processes:

Chemical Synthesis

Natural Oils

Bio-Fermentation

Global Pharmaceutical-Grade Azelaic Acid Market, Segmentation by Application:

Pharmaceuticals

Cosmetics

Companies Profiled:

Matrica SpA

BASF SE

Emery Oleochemicals

Shandong Clearwill

Senxuan Pharmaceutical

Croda Sipo

BOJU

Zhonglong Chemical

Riken

Asahi Kasei

KLK OLEO

Glenmark Pharmaceuticals

Aarti Drugs

Key Questions Answered:

1. How big is the global Pharmaceutical-Grade Azelaic Acid market?
2. What is the demand of the global Pharmaceutical-Grade Azelaic Acid market?
3. What is the year over year growth of the global Pharmaceutical-Grade Azelaic Acid market?
4. What is the production and production value of the global Pharmaceutical-Grade Azelaic Acid market?
5. Who are the key producers in the global Pharmaceutical-Grade Azelaic Acid market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Pharmaceutical-Grade Azelaic Acid Introduction
- 1.2 World Pharmaceutical-Grade Azelaic Acid Supply & Forecast
 - 1.2.1 World Pharmaceutical-Grade Azelaic Acid Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Pharmaceutical-Grade Azelaic Acid Production (2021-2032)
 - 1.2.3 World Pharmaceutical-Grade Azelaic Acid Pricing Trends (2021-2032)
- 1.3 World Pharmaceutical-Grade Azelaic Acid Production by Region (Based on Production Site)
 - 1.3.1 World Pharmaceutical-Grade Azelaic Acid Production Value by Region (2021-2032)
 - 1.3.2 World Pharmaceutical-Grade Azelaic Acid Production by Region (2021-2032)
 - 1.3.3 World Pharmaceutical-Grade Azelaic Acid Average Price by Region (2021-2032)
 - 1.3.4 North America Pharmaceutical-Grade Azelaic Acid Production (2021-2032)
 - 1.3.5 Europe Pharmaceutical-Grade Azelaic Acid Production (2021-2032)
 - 1.3.6 China Pharmaceutical-Grade Azelaic Acid Production (2021-2032)
 - 1.3.7 Japan Pharmaceutical-Grade Azelaic Acid Production (2021-2032)
 - 1.3.8 India Pharmaceutical-Grade Azelaic Acid Production (2021-2032)
 - 1.3.9 Southeast Asia Pharmaceutical-Grade Azelaic Acid Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Pharmaceutical-Grade Azelaic Acid Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Pharmaceutical-Grade Azelaic Acid Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Pharmaceutical-Grade Azelaic Acid Demand (2021-2032)
- 2.2 World Pharmaceutical-Grade Azelaic Acid Consumption by Region
 - 2.2.1 World Pharmaceutical-Grade Azelaic Acid Consumption by Region (2021-2026)
 - 2.2.2 World Pharmaceutical-Grade Azelaic Acid Consumption Forecast by Region (2027-2032)
- 2.3 United States Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032)
- 2.4 China Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032)
- 2.5 Europe Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032)
- 2.6 Japan Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032)
- 2.7 South Korea Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032)

2.8 ASEAN Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032)

2.9 India Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Pharmaceutical-Grade Azelaic Acid Production Value by Manufacturer (2021-2026)

3.2 World Pharmaceutical-Grade Azelaic Acid Production by Manufacturer (2021-2026)

3.3 World Pharmaceutical-Grade Azelaic Acid Average Price by Manufacturer (2021-2026)

3.4 Pharmaceutical-Grade Azelaic Acid Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Pharmaceutical-Grade Azelaic Acid Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Pharmaceutical-Grade Azelaic Acid in 2025

3.5.3 Global Concentration Ratios (CR8) for Pharmaceutical-Grade Azelaic Acid in 2025

3.6 Pharmaceutical-Grade Azelaic Acid Market: Overall Company Footprint Analysis

3.6.1 Pharmaceutical-Grade Azelaic Acid Market: Region Footprint

3.6.2 Pharmaceutical-Grade Azelaic Acid Market: Company Product Type Footprint

3.6.3 Pharmaceutical-Grade Azelaic Acid Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Pharmaceutical-Grade Azelaic Acid Production Value Comparison

4.1.1 United States VS China: Pharmaceutical-Grade Azelaic Acid Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Pharmaceutical-Grade Azelaic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Pharmaceutical-Grade Azelaic Acid Production Comparison

4.2.1 United States VS China: Pharmaceutical-Grade Azelaic Acid Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Pharmaceutical-Grade Azelaic Acid Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Pharmaceutical-Grade Azelaic Acid Consumption Comparison

4.3.1 United States VS China: Pharmaceutical-Grade Azelaic Acid Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Pharmaceutical-Grade Azelaic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Pharmaceutical-Grade Azelaic Acid Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Pharmaceutical-Grade Azelaic Acid Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Value (2021-2026)

4.4.3 United States Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production (2021-2026)

4.5 China Based Pharmaceutical-Grade Azelaic Acid Manufacturers and Market Share

4.5.1 China Based Pharmaceutical-Grade Azelaic Acid Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Value (2021-2026)

4.5.3 China Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production (2021-2026)

4.6 Rest of World Based Pharmaceutical-Grade Azelaic Acid Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Pharmaceutical-Grade Azelaic Acid Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Pharmaceutical-Grade Azelaic Acid Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Purity 99%-99.5%

5.2.2 Purity >99.5%

5.3 Market Segment by Type

5.3.1 World Pharmaceutical-Grade Azelaic Acid Production by Type (2021-2032)

5.3.2 World Pharmaceutical-Grade Azelaic Acid Production Value by Type (2021-2032)

5.3.3 World Pharmaceutical-Grade Azelaic Acid Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL FORM

6.1 World Pharmaceutical-Grade Azelaic Acid Market Size Overview by Physical Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Form

6.2.1 Crystalline

6.2.2 Micronized

6.3 Market Segment by Physical Form

6.3.1 World Pharmaceutical-Grade Azelaic Acid Production by Physical Form (2021-2032)

6.3.2 World Pharmaceutical-Grade Azelaic Acid Production Value by Physical Form (2021-2032)

6.3.3 World Pharmaceutical-Grade Azelaic Acid Average Price by Physical Form (2021-2032)

7 MARKET ANALYSIS BY PRODUCTION PROCESSES

7.1 World Pharmaceutical-Grade Azelaic Acid Market Size Overview by Production Processes: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Production Processes

7.2.1 Chemical Synthesis

7.2.2 Natural Oils

7.2.3 Bio-Fermentation

7.3 Market Segment by Production Processes

7.3.1 World Pharmaceutical-Grade Azelaic Acid Production by Production Processes (2021-2032)

7.3.2 World Pharmaceutical-Grade Azelaic Acid Production Value by Production Processes (2021-2032)

7.3.3 World Pharmaceutical-Grade Azelaic Acid Average Price by Production Processes (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Pharmaceutical-Grade Azelaic Acid Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Pharmaceuticals

8.2.2 Cosmetics

8.3 Market Segment by Application

8.3.1 World Pharmaceutical-Grade Azelaic Acid Production by Application (2021-2032)

8.3.2 World Pharmaceutical-Grade Azelaic Acid Production Value by Application
(2021-2032)

8.3.3 World Pharmaceutical-Grade Azelaic Acid Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Matrica SpA

9.1.1 Matrica SpA Details

9.1.2 Matrica SpA Major Business

9.1.3 Matrica SpA Pharmaceutical-Grade Azelaic Acid Product and Services

9.1.4 Matrica SpA Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Matrica SpA Recent Developments/Updates

9.1.6 Matrica SpA Competitive Strengths & Weaknesses

9.2 BASF SE

9.2.1 BASF SE Details

9.2.2 BASF SE Major Business

9.2.3 BASF SE Pharmaceutical-Grade Azelaic Acid Product and Services

9.2.4 BASF SE Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 BASF SE Recent Developments/Updates

9.2.6 BASF SE Competitive Strengths & Weaknesses

9.3 Emery Oleochemicals

9.3.1 Emery Oleochemicals Details

9.3.2 Emery Oleochemicals Major Business

9.3.3 Emery Oleochemicals Pharmaceutical-Grade Azelaic Acid Product and Services

9.3.4 Emery Oleochemicals Pharmaceutical-Grade Azelaic Acid Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.3.5 Emery Oleochemicals Recent Developments/Updates

- 9.3.6 Emery Oleochemicals Competitive Strengths & Weaknesses
- 9.4 Shandong Clearwill
 - 9.4.1 Shandong Clearwill Details
 - 9.4.2 Shandong Clearwill Major Business
 - 9.4.3 Shandong Clearwill Pharmaceutical-Grade Azelaic Acid Product and Services
 - 9.4.4 Shandong Clearwill Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Shandong Clearwill Recent Developments/Updates
 - 9.4.6 Shandong Clearwill Competitive Strengths & Weaknesses
- 9.5 Senxuan Pharmaceutical
 - 9.5.1 Senxuan Pharmaceutical Details
 - 9.5.2 Senxuan Pharmaceutical Major Business
 - 9.5.3 Senxuan Pharmaceutical Pharmaceutical-Grade Azelaic Acid Product and Services
 - 9.5.4 Senxuan Pharmaceutical Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Senxuan Pharmaceutical Recent Developments/Updates
 - 9.5.6 Senxuan Pharmaceutical Competitive Strengths & Weaknesses
- 9.6 Croda Sipo
 - 9.6.1 Croda Sipo Details
 - 9.6.2 Croda Sipo Major Business
 - 9.6.3 Croda Sipo Pharmaceutical-Grade Azelaic Acid Product and Services
 - 9.6.4 Croda Sipo Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Croda Sipo Recent Developments/Updates
 - 9.6.6 Croda Sipo Competitive Strengths & Weaknesses
- 9.7 BOJU
 - 9.7.1 BOJU Details
 - 9.7.2 BOJU Major Business
 - 9.7.3 BOJU Pharmaceutical-Grade Azelaic Acid Product and Services
 - 9.7.4 BOJU Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 BOJU Recent Developments/Updates
 - 9.7.6 BOJU Competitive Strengths & Weaknesses
- 9.8 Zhonglong Chemical
 - 9.8.1 Zhonglong Chemical Details
 - 9.8.2 Zhonglong Chemical Major Business
 - 9.8.3 Zhonglong Chemical Pharmaceutical-Grade Azelaic Acid Product and Services
 - 9.8.4 Zhonglong Chemical Pharmaceutical-Grade Azelaic Acid Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.8.5 Zhonglong Chemical Recent Developments/Updates

9.8.6 Zhonglong Chemical Competitive Strengths & Weaknesses

9.9 Riken

9.9.1 Riken Details

9.9.2 Riken Major Business

9.9.3 Riken Pharmaceutical-Grade Azelaic Acid Product and Services

9.9.4 Riken Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Riken Recent Developments/Updates

9.9.6 Riken Competitive Strengths & Weaknesses

9.10 Asahi Kasei

9.10.1 Asahi Kasei Details

9.10.2 Asahi Kasei Major Business

9.10.3 Asahi Kasei Pharmaceutical-Grade Azelaic Acid Product and Services

9.10.4 Asahi Kasei Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Asahi Kasei Recent Developments/Updates

9.10.6 Asahi Kasei Competitive Strengths & Weaknesses

9.11 KLK OLEO

9.11.1 KLK OLEO Details

9.11.2 KLK OLEO Major Business

9.11.3 KLK OLEO Pharmaceutical-Grade Azelaic Acid Product and Services

9.11.4 KLK OLEO Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 KLK OLEO Recent Developments/Updates

9.11.6 KLK OLEO Competitive Strengths & Weaknesses

9.12 Glenmark Pharmaceuticals

9.12.1 Glenmark Pharmaceuticals Details

9.12.2 Glenmark Pharmaceuticals Major Business

9.12.3 Glenmark Pharmaceuticals Pharmaceutical-Grade Azelaic Acid Product and Services

9.12.4 Glenmark Pharmaceuticals Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Glenmark Pharmaceuticals Recent Developments/Updates

9.12.6 Glenmark Pharmaceuticals Competitive Strengths & Weaknesses

9.13 Aarti Drugs

9.13.1 Aarti Drugs Details

9.13.2 Aarti Drugs Major Business

- 9.13.3 Aarti Drugs Pharmaceutical-Grade Azelaic Acid Product and Services
- 9.13.4 Aarti Drugs Pharmaceutical-Grade Azelaic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Aarti Drugs Recent Developments/Updates
- 9.13.6 Aarti Drugs Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Pharmaceutical-Grade Azelaic Acid Industry Chain
- 10.2 Pharmaceutical-Grade Azelaic Acid Upstream Analysis
 - 10.2.1 Pharmaceutical-Grade Azelaic Acid Core Raw Materials
 - 10.2.2 Main Manufacturers of Pharmaceutical-Grade Azelaic Acid Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Pharmaceutical-Grade Azelaic Acid Production Mode
- 10.6 Pharmaceutical-Grade Azelaic Acid Procurement Model
- 10.7 Pharmaceutical-Grade Azelaic Acid Industry Sales Model and Sales Channels
 - 10.7.1 Pharmaceutical-Grade Azelaic Acid Sales Model
 - 10.7.2 Pharmaceutical-Grade Azelaic Acid Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Pharmaceutical-Grade Azelaic Acid Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Pharmaceutical-Grade Azelaic Acid Production Value by Region (2021-2026) & (USD Million)

Table 3. World Pharmaceutical-Grade Azelaic Acid Production Value by Region (2027-2032) & (USD Million)

Table 4. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Region (2021-2026)

Table 5. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Region (2027-2032)

Table 6. World Pharmaceutical-Grade Azelaic Acid Production by Region (2021-2026) & (Tons)

Table 7. World Pharmaceutical-Grade Azelaic Acid Production by Region (2027-2032) & (Tons)

Table 8. World Pharmaceutical-Grade Azelaic Acid Production Market Share by Region (2021-2026)

Table 9. World Pharmaceutical-Grade Azelaic Acid Production Market Share by Region (2027-2032)

Table 10. World Pharmaceutical-Grade Azelaic Acid Average Price by Region (2021-2026) & (US\$/Kg)

Table 11. World Pharmaceutical-Grade Azelaic Acid Average Price by Region (2027-2032) & (US\$/Kg)

Table 12. Pharmaceutical-Grade Azelaic Acid Major Market Trends

Table 13. World Pharmaceutical-Grade Azelaic Acid Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Pharmaceutical-Grade Azelaic Acid Consumption by Region (2021-2026) & (Tons)

Table 15. World Pharmaceutical-Grade Azelaic Acid Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Pharmaceutical-Grade Azelaic Acid Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Pharmaceutical-Grade Azelaic Acid Producers in 2025

Table 18. World Pharmaceutical-Grade Azelaic Acid Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Pharmaceutical-Grade Azelaic Acid Producers in 2025

Table 20. World Pharmaceutical-Grade Azelaic Acid Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 21. Global Pharmaceutical-Grade Azelaic Acid Company Evaluation Quadrant

Table 22. World Pharmaceutical-Grade Azelaic Acid Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Pharmaceutical-Grade Azelaic Acid Production Site of Key Manufacturer

Table 24. Pharmaceutical-Grade Azelaic Acid Market: Company Product Type Footprint

Table 25. Pharmaceutical-Grade Azelaic Acid Market: Company Product Application Footprint

Table 26. Pharmaceutical-Grade Azelaic Acid Competitive Factors

Table 27. Pharmaceutical-Grade Azelaic Acid New Entrant and Capacity Expansion Plans

Table 28. Pharmaceutical-Grade Azelaic Acid Mergers & Acquisitions Activity

Table 29. United States VS China Pharmaceutical-Grade Azelaic Acid Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Pharmaceutical-Grade Azelaic Acid Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Pharmaceutical-Grade Azelaic Acid Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Pharmaceutical-Grade Azelaic Acid Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Market Share (2021-2026)

Table 37. China Based Pharmaceutical-Grade Azelaic Acid Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production,

(2021-2026) & (Tons)

Table 41. China Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Market Share (2021-2026)

Table 42. Rest of World Based Pharmaceutical-Grade Azelaic Acid Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Market Share (2021-2026)

Table 47. World Pharmaceutical-Grade Azelaic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Pharmaceutical-Grade Azelaic Acid Production by Type (2021-2026) & (Tons)

Table 49. World Pharmaceutical-Grade Azelaic Acid Production by Type (2027-2032) & (Tons)

Table 50. World Pharmaceutical-Grade Azelaic Acid Production Value by Type (2021-2026) & (USD Million)

Table 51. World Pharmaceutical-Grade Azelaic Acid Production Value by Type (2027-2032) & (USD Million)

Table 52. World Pharmaceutical-Grade Azelaic Acid Average Price by Type (2021-2026) & (US\$/Kg)

Table 53. World Pharmaceutical-Grade Azelaic Acid Average Price by Type (2027-2032) & (US\$/Kg)

Table 54. World Pharmaceutical-Grade Azelaic Acid Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Pharmaceutical-Grade Azelaic Acid Production by Physical Form (2021-2026) & (Tons)

Table 56. World Pharmaceutical-Grade Azelaic Acid Production by Physical Form (2027-2032) & (Tons)

Table 57. World Pharmaceutical-Grade Azelaic Acid Production Value by Physical Form (2021-2026) & (USD Million)

Table 58. World Pharmaceutical-Grade Azelaic Acid Production Value by Physical Form (2027-2032) & (USD Million)

Table 59. World Pharmaceutical-Grade Azelaic Acid Average Price by Physical Form (2021-2026) & (US\$/Kg)

Table 60. World Pharmaceutical-Grade Azelaic Acid Average Price by Physical Form (2027-2032) & (US\$/Kg)

Table 61. World Pharmaceutical-Grade Azelaic Acid Production Value by Production Processes, (USD Million), 2021 & 2025 & 2032

Table 62. World Pharmaceutical-Grade Azelaic Acid Production by Production Processes (2021-2026) & (Tons)

Table 63. World Pharmaceutical-Grade Azelaic Acid Production by Production Processes (2027-2032) & (Tons)

Table 64. World Pharmaceutical-Grade Azelaic Acid Production Value by Production Processes (2021-2026) & (USD Million)

Table 65. World Pharmaceutical-Grade Azelaic Acid Production Value by Production Processes (2027-2032) & (USD Million)

Table 66. World Pharmaceutical-Grade Azelaic Acid Average Price by Production Processes (2021-2026) & (US\$/Kg)

Table 67. World Pharmaceutical-Grade Azelaic Acid Average Price by Production Processes (2027-2032) & (US\$/Kg)

Table 68. World Pharmaceutical-Grade Azelaic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Pharmaceutical-Grade Azelaic Acid Production by Application (2021-2026) & (Tons)

Table 70. World Pharmaceutical-Grade Azelaic Acid Production by Application (2027-2032) & (Tons)

Table 71. World Pharmaceutical-Grade Azelaic Acid Production Value by Application (2021-2026) & (USD Million)

Table 72. World Pharmaceutical-Grade Azelaic Acid Production Value by Application (2027-2032) & (USD Million)

Table 73. World Pharmaceutical-Grade Azelaic Acid Average Price by Application (2021-2026) & (US\$/Kg)

Table 74. World Pharmaceutical-Grade Azelaic Acid Average Price by Application (2027-2032) & (US\$/Kg)

Table 75. Matrica SpA Basic Information, Manufacturing Base and Competitors

Table 76. Matrica SpA Major Business

Table 77. Matrica SpA Pharmaceutical-Grade Azelaic Acid Product and Services

Table 78. Matrica SpA Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Matrica SpA Recent Developments/Updates

Table 80. Matrica SpA Competitive Strengths & Weaknesses

Table 81. BASF SE Basic Information, Manufacturing Base and Competitors

Table 82. BASF SE Major Business

- Table 83. BASF SE Pharmaceutical-Grade Azelaic Acid Product and Services
- Table 84. BASF SE Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. BASF SE Recent Developments/Updates
- Table 86. BASF SE Competitive Strengths & Weaknesses
- Table 87. Emery Oleochemicals Basic Information, Manufacturing Base and Competitors
- Table 88. Emery Oleochemicals Major Business
- Table 89. Emery Oleochemicals Pharmaceutical-Grade Azelaic Acid Product and Services
- Table 90. Emery Oleochemicals Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Emery Oleochemicals Recent Developments/Updates
- Table 92. Emery Oleochemicals Competitive Strengths & Weaknesses
- Table 93. Shandong Clearwill Basic Information, Manufacturing Base and Competitors
- Table 94. Shandong Clearwill Major Business
- Table 95. Shandong Clearwill Pharmaceutical-Grade Azelaic Acid Product and Services
- Table 96. Shandong Clearwill Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Shandong Clearwill Recent Developments/Updates
- Table 98. Shandong Clearwill Competitive Strengths & Weaknesses
- Table 99. Senxuan Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 100. Senxuan Pharmaceutical Major Business
- Table 101. Senxuan Pharmaceutical Pharmaceutical-Grade Azelaic Acid Product and Services
- Table 102. Senxuan Pharmaceutical Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Senxuan Pharmaceutical Recent Developments/Updates
- Table 104. Senxuan Pharmaceutical Competitive Strengths & Weaknesses
- Table 105. Croda Sipo Basic Information, Manufacturing Base and Competitors
- Table 106. Croda Sipo Major Business
- Table 107. Croda Sipo Pharmaceutical-Grade Azelaic Acid Product and Services
- Table 108. Croda Sipo Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Croda Sipo Recent Developments/Updates

- Table 110. Croda Sipo Competitive Strengths & Weaknesses
- Table 111. BOJU Basic Information, Manufacturing Base and Competitors
- Table 112. BOJU Major Business
- Table 113. BOJU Pharmaceutical-Grade Azelaic Acid Product and Services
- Table 114. BOJU Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. BOJU Recent Developments/Updates
- Table 116. BOJU Competitive Strengths & Weaknesses
- Table 117. Zhonglong Chemical Basic Information, Manufacturing Base and Competitors
- Table 118. Zhonglong Chemical Major Business
- Table 119. Zhonglong Chemical Pharmaceutical-Grade Azelaic Acid Product and Services
- Table 120. Zhonglong Chemical Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Zhonglong Chemical Recent Developments/Updates
- Table 122. Zhonglong Chemical Competitive Strengths & Weaknesses
- Table 123. Riken Basic Information, Manufacturing Base and Competitors
- Table 124. Riken Major Business
- Table 125. Riken Pharmaceutical-Grade Azelaic Acid Product and Services
- Table 126. Riken Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Riken Recent Developments/Updates
- Table 128. Riken Competitive Strengths & Weaknesses
- Table 129. Asahi Kasei Basic Information, Manufacturing Base and Competitors
- Table 130. Asahi Kasei Major Business
- Table 131. Asahi Kasei Pharmaceutical-Grade Azelaic Acid Product and Services
- Table 132. Asahi Kasei Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Asahi Kasei Recent Developments/Updates
- Table 134. Asahi Kasei Competitive Strengths & Weaknesses
- Table 135. KLK OLEO Basic Information, Manufacturing Base and Competitors
- Table 136. KLK OLEO Major Business
- Table 137. KLK OLEO Pharmaceutical-Grade Azelaic Acid Product and Services
- Table 138. KLK OLEO Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. KLK OLEO Recent Developments/Updates
- Table 140. KLK OLEO Competitive Strengths & Weaknesses

Table 141. Glenmark Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 142. Glenmark Pharmaceuticals Major Business

Table 143. Glenmark Pharmaceuticals Pharmaceutical-Grade Azelaic Acid Product and Services

Table 144. Glenmark Pharmaceuticals Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Glenmark Pharmaceuticals Recent Developments/Updates

Table 146. Glenmark Pharmaceuticals Competitive Strengths & Weaknesses

Table 147. Aarti Drugs Basic Information, Manufacturing Base and Competitors

Table 148. Aarti Drugs Major Business

Table 149. Aarti Drugs Pharmaceutical-Grade Azelaic Acid Product and Services

Table 150. Aarti Drugs Pharmaceutical-Grade Azelaic Acid Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Aarti Drugs Recent Developments/Updates

Table 152. Aarti Drugs Competitive Strengths & Weaknesses

Table 153. Global Key Players of Pharmaceutical-Grade Azelaic Acid Upstream (Raw Materials)

Table 154. Global Pharmaceutical-Grade Azelaic Acid Typical Customers

Table 155. Pharmaceutical-Grade Azelaic Acid Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Pharmaceutical-Grade Azelaic Acid Picture
- Figure 2. World Pharmaceutical-Grade Azelaic Acid Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Pharmaceutical-Grade Azelaic Acid Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Pharmaceutical-Grade Azelaic Acid Production (2021-2032) & (Tons)
- Figure 5. World Pharmaceutical-Grade Azelaic Acid Average Price (2021-2032) & (US\$/Kg)
- Figure 6. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Region (2021-2032)
- Figure 7. World Pharmaceutical-Grade Azelaic Acid Production Market Share by Region (2021-2032)
- Figure 8. North America Pharmaceutical-Grade Azelaic Acid Production (2021-2032) & (Tons)
- Figure 9. Europe Pharmaceutical-Grade Azelaic Acid Production (2021-2032) & (Tons)
- Figure 10. China Pharmaceutical-Grade Azelaic Acid Production (2021-2032) & (Tons)
- Figure 11. Japan Pharmaceutical-Grade Azelaic Acid Production (2021-2032) & (Tons)
- Figure 12. India Pharmaceutical-Grade Azelaic Acid Production (2021-2032) & (Tons)
- Figure 13. Southeast Asia Pharmaceutical-Grade Azelaic Acid Production (2021-2032) & (Tons)
- Figure 14. Pharmaceutical-Grade Azelaic Acid Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032) & (Tons)
- Figure 17. World Pharmaceutical-Grade Azelaic Acid Consumption Market Share by Region (2021-2032)
- Figure 18. United States Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032) & (Tons)
- Figure 19. China Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032) & (Tons)
- Figure 20. Europe Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032) & (Tons)
- Figure 21. Japan Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032) & (Tons)
- Figure 22. South Korea Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032)

& (Tons)

Figure 23. ASEAN Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032) & (Tons)

Figure 24. India Pharmaceutical-Grade Azelaic Acid Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Pharmaceutical-Grade Azelaic Acid by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Pharmaceutical-Grade Azelaic Acid Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Pharmaceutical-Grade Azelaic Acid Markets in 2025

Figure 28. United States VS China: Pharmaceutical-Grade Azelaic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Pharmaceutical-Grade Azelaic Acid Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Pharmaceutical-Grade Azelaic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Market Share 2025

Figure 32. China Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Pharmaceutical-Grade Azelaic Acid Production Market Share 2025

Figure 34. World Pharmaceutical-Grade Azelaic Acid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Type in 2025

Figure 36. Purity 99%-99.5%

Figure 37. Purity >99.5%

Figure 38. World Pharmaceutical-Grade Azelaic Acid Production Market Share by Type (2021-2032)

Figure 39. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Type (2021-2032)

Figure 40. World Pharmaceutical-Grade Azelaic Acid Average Price by Type (2021-2032) & (US\$/Kg)

Figure 41. World Pharmaceutical-Grade Azelaic Acid Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 42. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Physical Form in 2025

Figure 43. Crystalline

Figure 44. Micronized

Figure 45. World Pharmaceutical-Grade Azelaic Acid Production Market Share by Physical Form (2021-2032)

Figure 46. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Physical Form (2021-2032)

Figure 47. World Pharmaceutical-Grade Azelaic Acid Average Price by Physical Form (2021-2032) & (US\$/Kg)

Figure 48. World Pharmaceutical-Grade Azelaic Acid Production Value by Production Processes, (USD Million), 2021 & 2025 & 2032

Figure 49. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Production Processes in 2025

Figure 50. Chemical Synthesis

Figure 51. Natural Oils

Figure 52. Bio-Fermentation

Figure 53. World Pharmaceutical-Grade Azelaic Acid Production Market Share by Production Processes (2021-2032)

Figure 54. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Production Processes (2021-2032)

Figure 55. World Pharmaceutical-Grade Azelaic Acid Average Price by Production Processes (2021-2032) & (US\$/Kg)

Figure 56. World Pharmaceutical-Grade Azelaic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Application in 2025

Figure 58. Pharmaceuticals

Figure 59. Cosmetics

Figure 60. World Pharmaceutical-Grade Azelaic Acid Production Market Share by Application (2021-2032)

Figure 61. World Pharmaceutical-Grade Azelaic Acid Production Value Market Share by Application (2021-2032)

Figure 62. World Pharmaceutical-Grade Azelaic Acid Average Price by Application (2021-2032) & (US\$/Kg)

Figure 63. Pharmaceutical-Grade Azelaic Acid Industry Chain

Figure 64. Pharmaceutical-Grade Azelaic Acid Procurement Model

Figure 65. Pharmaceutical-Grade Azelaic Acid Sales Model

Figure 66. Pharmaceutical-Grade Azelaic Acid Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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