

Global Pharmaceutical Glass Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Pharmaceutical Glass market size was valued at USD 5481.8 million in 2023 and is forecast to a readjusted size of USD 8641.5 million by 2030 with a CAGR of 6.7% during review period.

Pharmaceutical Glass has a broad range of containers, including injectable, transfusion, diagnostic and syrup bottles, and offers a choice of glass type (I, II, III) and colour (clear or amber). Glass packaging keeps the products safe and uncontaminated for longer periods as glass does not react with several consumable and non-consumable items. Glass is widely known for its recyclability and reuse, making it the best packaging material for pharmaceuticals. Itoffers several beneficial properties such as sterility, chemical inertness, malleability, and water resistance, making it more appropriate for packaging a wide variety of products in the pharmaceutical industry. A container for pharmaceutical use is an article which holds or is intended to contain and protect a drug and is or may be in direct contact with it. The closure is a part of the container. The container and its closure must not interact physically or chemically with the substance within in any way that would alter its quality.

Global key players of pharmaceutical glass include Gerresheimer, Schott, Stevanato Group, etc. The top three players hold a share about 32%. Europe is the largest market, has a share about 37%, followed by North America and China, with share 29% and 19%, separately.

The Global Info Research report includes an overview of the development of the Pharmaceutical Glass industry chain, the market status of Injectable (Cartridges, Glass Vials), Transfusion (Cartridges, Glass Vials), and key enterprises in developed and



developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pharmaceutical Glass.

Regionally, the report analyzes the Pharmaceutical Glass markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pharmaceutical Glass market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Pharmaceutical Glass market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pharmaceutical Glass industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Cartridges, Glass Vials).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pharmaceutical Glass market.

Regional Analysis: The report involves examining the Pharmaceutical Glass market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Pharmaceutical Glass market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pharmaceutical Glass:



Company Analysis: Report covers individual Pharmaceutical Glass manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Pharmaceutical Glass This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Injectable, Transfusion).

Technology Analysis: Report covers specific technologies relevant to Pharmaceutical Glass. It assesses the current state, advancements, and potential future developments in Pharmaceutical Glass areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Pharmaceutical Glass market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Pharmaceutical Glass market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Cartridges
Glass Vials
Ampoules

Others

Market segment by Type



Market segment by Application
Injectable
Transfusion
Other
Major players covered
Gerresheimer
Schott
Stevanato Group
Shandong PG
SGD
Nipro
Ardagh
Bormioli Pharma
West Pharmaceutical
Sisecam Group
Corning Incorporated
PGP Glass
Zhengchuan Pharmaceutical
Stoelzle Glass



Chengdu Jinggu

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pharmaceutical Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pharmaceutical Glass, with price, sales, revenue and global market share of Pharmaceutical Glass from 2019 to 2024.

Chapter 3, the Pharmaceutical Glass competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pharmaceutical Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Pharmaceutical Glass market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.



Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pharmaceutical Glass.

Chapter 14 and 15, to describe Pharmaceutical Glass sales channel, distributors, customers, research findings and conclusion.



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