

# Global Pet Food Acidulants Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Pet Food Acidulants market size was valued at USD 654.4 million in 2023 and is forecast to a readjusted size of USD 1030.3 million by 2030 with a CAGR of 6.7% during review period.

Acidulants are chemical compounds that confer a tart, sour, or acidic flavor to foods. They differ from acidity regulators, which are food additives intended to modify the stability of food or enzymes within it. Typical acidulants are acetic acid (e.g. in pickles) and citric acid. Many beverages, such as colas, contain phosphoric acid. Sour candies often are formulated with malic acid.

Pet medical care is the second largest segment in pet industry. In the UK, annual spending on veterinary and other pet services has risen from ?2.6bn in 2015 to ?4bn in 2021, a 54% increase in just six years. According to Vetnosis, the value of the global animal health industry will increase by 12% to \$38.3 billion in 2021. White Paper on China's Pet Healthy Consumption of JD shows that in 2023, there are 13.09 million pets entering middle age and old age. And pet aging is expected to be seen in the next few years. Changes in the age structure of pets will further bring about the development of the pet medical industry. According to the data of the 2022 China Pet Medical Industry White Paper, from the perspective of market size, the scale of China's pet medical market is about ?67.5 billion, accounting for about 22.5% of the entire pet industry. From the perspective of hospital operation time, pet hospitals within 5 years accounted for about 73%. About 11% of the pet hospitals have been in operation for more than 10 years. From the perspective of hospital turnover, nearly 40% of the hospitals have increased their annual turnover year-on-year, and the growth rate is mainly within 373%.

The Global Info Research report includes an overview of the development of the Pet Food Acidulants industry chain, the market status of Food (Citric Acid, Lactic Acid), Beverage (Citric Acid, Lactic Acid), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pet Food Acidulants.

Regionally, the report analyzes the Pet Food Acidulants markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pet Food Acidulants market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Pet Food Acidulants market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pet Food Acidulants industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Citric Acid, Lactic Acid).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pet Food Acidulants market.

**Regional Analysis:** The report involves examining the Pet Food Acidulants market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Pet Food Acidulants market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Pet Food Acidulants:

**Company Analysis:** Report covers individual Pet Food Acidulants manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Pet Food Acidulants. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food, Beverage).

**Technology Analysis:** Report covers specific technologies relevant to Pet Food Acidulants. It assesses the current state, advancements, and potential future developments in Pet Food Acidulants areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Pet Food Acidulants market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Pet Food Acidulants market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Citric Acid

Lactic Acid

Fumaric Acid

Phosphoric Acid

Tartaric Acid

Malic Acid

Acetic Acid

Other

#### Market segment by Application

Food

Beverage

#### Major players covered

Corbion Purac

ADM

RP International

Nanjing Xiangshengtai Industry

Global Specialty Ingredients

Cargill

Jungbunzlauer Suisse

Bartek Ingredients

Weifang Ensign Industry

Isegen

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pet Food Acidulants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pet Food Acidulants, with price, sales, revenue and global market share of Pet Food Acidulants from 2019 to 2024.

Chapter 3, the Pet Food Acidulants competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pet Food Acidulants breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Pet Food Acidulants market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pet Food Acidulants.

Chapter 14 and 15, to describe Pet Food Acidulants sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Pet Food Acidulants
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Pet Food Acidulants Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Citric Acid
  - 1.3.3 Lactic Acid
  - 1.3.4 Fumaric Acid
  - 1.3.5 Phosphoric Acid
  - 1.3.6 Tartaric Acid
  - 1.3.7 Malic Acid
  - 1.3.8 Acetic Acid
  - 1.3.9 Other
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Pet Food Acidulants Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Food
  - 1.4.3 Beverage
- 1.5 Global Pet Food Acidulants Market Size & Forecast
  - 1.5.1 Global Pet Food Acidulants Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Pet Food Acidulants Sales Quantity (2019-2030)
  - 1.5.3 Global Pet Food Acidulants Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Corbion Purac
  - 2.1.1 Corbion Purac Details
  - 2.1.2 Corbion Purac Major Business
  - 2.1.3 Corbion Purac Pet Food Acidulants Product and Services
  - 2.1.4 Corbion Purac Pet Food Acidulants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Corbion Purac Recent Developments/Updates
- 2.2 ADM
  - 2.2.1 ADM Details
  - 2.2.2 ADM Major Business

- 2.2.3 ADM Pet Food Acidulants Product and Services
- 2.2.4 ADM Pet Food Acidulants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 ADM Recent Developments/Updates
- 2.3 RP International
  - 2.3.1 RP International Details
  - 2.3.2 RP International Major Business
  - 2.3.3 RP International Pet Food Acidulants Product and Services
  - 2.3.4 RP International Pet Food Acidulants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 RP International Recent Developments/Updates
- 2.4 Nanjing Xiangshengtai Industry
  - 2.4.1 Nanjing Xiangshengtai Industry Details
  - 2.4.2 Nanjing Xiangshengtai Industry Major Business
  - 2.4.3 Nanjing Xiangshengtai Industry Pet Food Acidulants Product and Services
  - 2.4.4 Nanjing Xiangshengtai Industry Pet Food Acidulants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Nanjing Xiangshengtai Industry Recent Developments/Updates
- 2.5 Global Specialty Ingredients
  - 2.5.1 Global Specialty Ingredients Details
  - 2.5.2 Global Specialty Ingredients Major Business
  - 2.5.3 Global Specialty Ingredients Pet Food Acidulants Product and Services
  - 2.5.4 Global Specialty Ingredients Pet Food Acidulants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Global Specialty Ingredients Recent Developments/Updates
- 2.6 Cargill
  - 2.6.1 Cargill Details
  - 2.6.2 Cargill Major Business
  - 2.6.3 Cargill Pet Food Acidulants Product and Services
  - 2.6.4 Cargill Pet Food Acidulants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Cargill Recent Developments/Updates
- 2.7 Jungbunzlauer Suisse
  - 2.7.1 Jungbunzlauer Suisse Details
  - 2.7.2 Jungbunzlauer Suisse Major Business
  - 2.7.3 Jungbunzlauer Suisse Pet Food Acidulants Product and Services
  - 2.7.4 Jungbunzlauer Suisse Pet Food Acidulants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Jungbunzlauer Suisse Recent Developments/Updates



## 2.8 Bartek Ingredients

### 2.8.1 Bartek Ingredients Details

### 2.8.2 Bartek Ingredients Major Business

### 2.8.3 Bartek Ingredients Pet Food Acidulants Product and Services

### 2.8.4 Bartek Ingredients Pet Food Acidulants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.8.5 Bartek Ingredients Recent Developments/Updates

## 2.9 Weifang Ensign Industry

### 2.9.1 Weifang Ensign Industry Details

### 2.9.2 Weifang Ensign Industry Major Business

### 2.9.3 Weifang Ensign Industry Pet Food Acidulants Product and Services

### 2.9.4 Weifang Ensign Industry Pet Food Acidulants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.9.5 Weifang Ensign Industry Recent Developments/Updates

## 2.10 Isegen

### 2.10.1 Isegen Details

### 2.10.2 Isegen Major Business

### 2.10.3 Isegen Pet Food Acidulants Product and Services

### 2.10.4 Isegen Pet Food Acidulants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.10.5 Isegen Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: PET FOOD ACIDULANTS BY MANUFACTURER**

### 3.1 Global Pet Food Acidulants Sales Quantity by Manufacturer (2019-2024)

### 3.2 Global Pet Food Acidulants Revenue by Manufacturer (2019-2024)

### 3.3 Global Pet Food Acidulants Average Price by Manufacturer (2019-2024)

### 3.4 Market Share Analysis (2023)

#### 3.4.1 Producer Shipments of Pet Food Acidulants by Manufacturer Revenue (\$MM) and Market Share (%): 2023

#### 3.4.2 Top 3 Pet Food Acidulants Manufacturer Market Share in 2023

#### 3.4.2 Top 6 Pet Food Acidulants Manufacturer Market Share in 2023

### 3.5 Pet Food Acidulants Market: Overall Company Footprint Analysis

#### 3.5.1 Pet Food Acidulants Market: Region Footprint

#### 3.5.2 Pet Food Acidulants Market: Company Product Type Footprint

#### 3.5.3 Pet Food Acidulants Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Pet Food Acidulants Market Size by Region
  - 4.1.1 Global Pet Food Acidulants Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Pet Food Acidulants Consumption Value by Region (2019-2030)
  - 4.1.3 Global Pet Food Acidulants Average Price by Region (2019-2030)
- 4.2 North America Pet Food Acidulants Consumption Value (2019-2030)
- 4.3 Europe Pet Food Acidulants Consumption Value (2019-2030)
- 4.4 Asia-Pacific Pet Food Acidulants Consumption Value (2019-2030)
- 4.5 South America Pet Food Acidulants Consumption Value (2019-2030)
- 4.6 Middle East and Africa Pet Food Acidulants Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Pet Food Acidulants Sales Quantity by Type (2019-2030)
- 5.2 Global Pet Food Acidulants Consumption Value by Type (2019-2030)
- 5.3 Global Pet Food Acidulants Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Pet Food Acidulants Sales Quantity by Application (2019-2030)
- 6.2 Global Pet Food Acidulants Consumption Value by Application (2019-2030)
- 6.3 Global Pet Food Acidulants Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Pet Food Acidulants Sales Quantity by Type (2019-2030)
- 7.2 North America Pet Food Acidulants Sales Quantity by Application (2019-2030)
- 7.3 North America Pet Food Acidulants Market Size by Country
  - 7.3.1 North America Pet Food Acidulants Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Pet Food Acidulants Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Pet Food Acidulants Sales Quantity by Type (2019-2030)
- 8.2 Europe Pet Food Acidulants Sales Quantity by Application (2019-2030)

### 8.3 Europe Pet Food Acidulants Market Size by Country

- 8.3.1 Europe Pet Food Acidulants Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Pet Food Acidulants Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

## 9 ASIA-PACIFIC

- 9.1 Asia-Pacific Pet Food Acidulants Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Pet Food Acidulants Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Pet Food Acidulants Market Size by Region
  - 9.3.1 Asia-Pacific Pet Food Acidulants Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Pet Food Acidulants Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## 10 SOUTH AMERICA

- 10.1 South America Pet Food Acidulants Sales Quantity by Type (2019-2030)
- 10.2 South America Pet Food Acidulants Sales Quantity by Application (2019-2030)
- 10.3 South America Pet Food Acidulants Market Size by Country
  - 10.3.1 South America Pet Food Acidulants Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Pet Food Acidulants Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Pet Food Acidulants Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Pet Food Acidulants Sales Quantity by Application (2019-2030)

### 11.3 Middle East & Africa Pet Food Acidulants Market Size by Country

11.3.1 Middle East & Africa Pet Food Acidulants Sales Quantity by Country  
(2019-2030)

11.3.2 Middle East & Africa Pet Food Acidulants Consumption Value by Country  
(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## 12 MARKET DYNAMICS

12.1 Pet Food Acidulants Market Drivers

12.2 Pet Food Acidulants Market Restraints

12.3 Pet Food Acidulants Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## 13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Pet Food Acidulants and Key Manufacturers

13.2 Manufacturing Costs Percentage of Pet Food Acidulants

13.3 Pet Food Acidulants Production Process

13.4 Pet Food Acidulants Industrial Chain

## 14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Pet Food Acidulants Typical Distributors

14.3 Pet Food Acidulants Typical Customers

## 15 RESEARCH FINDINGS AND CONCLUSION

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Pet Food Acidulants Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Pet Food Acidulants Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Corbion Purac Basic Information, Manufacturing Base and Competitors

Table 4. Corbion Purac Major Business

Table 5. Corbion Purac Pet Food Acidulants Product and Services

Table 6. Corbion Purac Pet Food Acidulants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Corbion Purac Recent Developments/Updates

Table 8. ADM Basic Information, Manufacturing Base and Competitors

Table 9. ADM Major Business

Table 10. ADM Pet Food Acidulants Product and Services

Table 11. ADM Pet Food Acidulants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. ADM Recent Developments/Updates

Table 13. RP International Basic Information, Manufacturing Base and Competitors

Table 14. RP International Major Business

Table 15. RP International Pet Food Acidulants Product and Services

Table 16. RP International Pet Food Acidulants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. RP International Recent Developments/Updates

Table 18. Nanjing Xiangshengtai Industry Basic Information, Manufacturing Base and Competitors

Table 19. Nanjing Xiangshengtai Industry Major Business

Table 20. Nanjing Xiangshengtai Industry Pet Food Acidulants Product and Services

Table 21. Nanjing Xiangshengtai Industry Pet Food Acidulants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Nanjing Xiangshengtai Industry Recent Developments/Updates

Table 23. Global Specialty Ingredients Basic Information, Manufacturing Base and Competitors

Table 24. Global Specialty Ingredients Major Business

Table 25. Global Specialty Ingredients Pet Food Acidulants Product and Services

Table 26. Global Specialty Ingredients Pet Food Acidulants Sales Quantity (K MT),

Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Global Specialty Ingredients Recent Developments/Updates

Table 28. Cargill Basic Information, Manufacturing Base and Competitors

Table 29. Cargill Major Business

Table 30. Cargill Pet Food Acidulants Product and Services

Table 31. Cargill Pet Food Acidulants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Cargill Recent Developments/Updates

Table 33. Jungbunzlauer Suisse Basic Information, Manufacturing Base and Competitors

Table 34. Jungbunzlauer Suisse Major Business

Table 35. Jungbunzlauer Suisse Pet Food Acidulants Product and Services

Table 36. Jungbunzlauer Suisse Pet Food Acidulants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Jungbunzlauer Suisse Recent Developments/Updates

Table 38. Bartek Ingredients Basic Information, Manufacturing Base and Competitors

Table 39. Bartek Ingredients Major Business

Table 40. Bartek Ingredients Pet Food Acidulants Product and Services

Table 41. Bartek Ingredients Pet Food Acidulants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Bartek Ingredients Recent Developments/Updates

Table 43. Weifang Ensign Industry Basic Information, Manufacturing Base and Competitors

Table 44. Weifang Ensign Industry Major Business

Table 45. Weifang Ensign Industry Pet Food Acidulants Product and Services

Table 46. Weifang Ensign Industry Pet Food Acidulants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Weifang Ensign Industry Recent Developments/Updates

Table 48. Isegen Basic Information, Manufacturing Base and Competitors

Table 49. Isegen Major Business

Table 50. Isegen Pet Food Acidulants Product and Services

Table 51. Isegen Pet Food Acidulants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Isegen Recent Developments/Updates

Table 53. Global Pet Food Acidulants Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 54. Global Pet Food Acidulants Revenue by Manufacturer (2019-2024) & (USD Million)

Table 55. Global Pet Food Acidulants Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 56. Market Position of Manufacturers in Pet Food Acidulants, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 57. Head Office and Pet Food Acidulants Production Site of Key Manufacturer

Table 58. Pet Food Acidulants Market: Company Product Type Footprint

Table 59. Pet Food Acidulants Market: Company Product Application Footprint

Table 60. Pet Food Acidulants New Market Entrants and Barriers to Market Entry

Table 61. Pet Food Acidulants Mergers, Acquisition, Agreements, and Collaborations

Table 62. Global Pet Food Acidulants Sales Quantity by Region (2019-2024) & (K MT)

Table 63. Global Pet Food Acidulants Sales Quantity by Region (2025-2030) & (K MT)

Table 64. Global Pet Food Acidulants Consumption Value by Region (2019-2024) & (USD Million)

Table 65. Global Pet Food Acidulants Consumption Value by Region (2025-2030) & (USD Million)

Table 66. Global Pet Food Acidulants Average Price by Region (2019-2024) & (USD/MT)

Table 67. Global Pet Food Acidulants Average Price by Region (2025-2030) & (USD/MT)

Table 68. Global Pet Food Acidulants Sales Quantity by Type (2019-2024) & (K MT)

Table 69. Global Pet Food Acidulants Sales Quantity by Type (2025-2030) & (K MT)

Table 70. Global Pet Food Acidulants Consumption Value by Type (2019-2024) & (USD Million)

Table 71. Global Pet Food Acidulants Consumption Value by Type (2025-2030) & (USD Million)

Table 72. Global Pet Food Acidulants Average Price by Type (2019-2024) & (USD/MT)

Table 73. Global Pet Food Acidulants Average Price by Type (2025-2030) & (USD/MT)

Table 74. Global Pet Food Acidulants Sales Quantity by Application (2019-2024) & (K MT)

Table 75. Global Pet Food Acidulants Sales Quantity by Application (2025-2030) & (K MT)

Table 76. Global Pet Food Acidulants Consumption Value by Application (2019-2024) & (USD Million)

Table 77. Global Pet Food Acidulants Consumption Value by Application (2025-2030) & (USD Million)

Table 78. Global Pet Food Acidulants Average Price by Application (2019-2024) & (USD/MT)

Table 79. Global Pet Food Acidulants Average Price by Application (2025-2030) & (USD/MT)



Table 80. North America Pet Food Acidulants Sales Quantity by Type (2019-2024) & (K MT)

Table 81. North America Pet Food Acidulants Sales Quantity by Type (2025-2030) & (K MT)

Table 82. North America Pet Food Acidulants Sales Quantity by Application (2019-2024) & (K MT)

Table 83. North America Pet Food Acidulants Sales Quantity by Application (2025-2030) & (K MT)

Table 84. North America Pet Food Acidulants Sales Quantity by Country (2019-2024) & (K MT)

Table 85. North America Pet Food Acidulants Sales Quantity by Country (2025-2030) & (K MT)

Table 86. North America Pet Food Acidulants Consumption Value by Country (2019-2024) & (USD Million)

Table 87. North America Pet Food Acidulants Consumption Value by Country (2025-2030) & (USD Million)

Table 88. Europe Pet Food Acidulants Sales Quantity by Type (2019-2024) & (K MT)

Table 89. Europe Pet Food Acidulants Sales Quantity by Type (2025-2030) & (K MT)

Table 90. Europe Pet Food Acidulants Sales Quantity by Application (2019-2024) & (K MT)

Table 91. Europe Pet Food Acidulants Sales Quantity by Application (2025-2030) & (K MT)

Table 92. Europe Pet Food Acidulants Sales Quantity by Country (2019-2024) & (K MT)

Table 93. Europe Pet Food Acidulants Sales Quantity by Country (2025-2030) & (K MT)

Table 94. Europe Pet Food Acidulants Consumption Value by Country (2019-2024) & (USD Million)

Table 95. Europe Pet Food Acidulants Consumption Value by Country (2025-2030) & (USD Million)

Table 96. Asia-Pacific Pet Food Acidulants Sales Quantity by Type (2019-2024) & (K MT)

Table 97. Asia-Pacific Pet Food Acidulants Sales Quantity by Type (2025-2030) & (K MT)

Table 98. Asia-Pacific Pet Food Acidulants Sales Quantity by Application (2019-2024) & (K MT)

Table 99. Asia-Pacific Pet Food Acidulants Sales Quantity by Application (2025-2030) & (K MT)

Table 100. Asia-Pacific Pet Food Acidulants Sales Quantity by Region (2019-2024) & (K MT)

Table 101. Asia-Pacific Pet Food Acidulants Sales Quantity by Region (2025-2030) & (K MT)

MT)

Table 102. Asia-Pacific Pet Food Acidulants Consumption Value by Region (2019-2024) & (USD Million)

Table 103. Asia-Pacific Pet Food Acidulants Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Pet Food Acidulants Sales Quantity by Type (2019-2024) & (K MT)

Table 105. South America Pet Food Acidulants Sales Quantity by Type (2025-2030) & (K MT)

Table 106. South America Pet Food Acidulants Sales Quantity by Application (2019-2024) & (K MT)

Table 107. South America Pet Food Acidulants Sales Quantity by Application (2025-2030) & (K MT)

Table 108. South America Pet Food Acidulants Sales Quantity by Country (2019-2024) & (K MT)

Table 109. South America Pet Food Acidulants Sales Quantity by Country (2025-2030) & (K MT)

Table 110. South America Pet Food Acidulants Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Pet Food Acidulants Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Pet Food Acidulants Sales Quantity by Type (2019-2024) & (K MT)

Table 113. Middle East & Africa Pet Food Acidulants Sales Quantity by Type (2025-2030) & (K MT)

Table 114. Middle East & Africa Pet Food Acidulants Sales Quantity by Application (2019-2024) & (K MT)

Table 115. Middle East & Africa Pet Food Acidulants Sales Quantity by Application (2025-2030) & (K MT)

Table 116. Middle East & Africa Pet Food Acidulants Sales Quantity by Region (2019-2024) & (K MT)

Table 117. Middle East & Africa Pet Food Acidulants Sales Quantity by Region (2025-2030) & (K MT)

Table 118. Middle East & Africa Pet Food Acidulants Consumption Value by Region (2019-2024) & (USD Million)

Table 119. Middle East & Africa Pet Food Acidulants Consumption Value by Region (2025-2030) & (USD Million)

Table 120. Pet Food Acidulants Raw Material

Table 121. Key Manufacturers of Pet Food Acidulants Raw Materials

Table 122. Pet Food Acidulants Typical Distributors

Table 123. Pet Food Acidulants Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Pet Food Acidulants Picture

Figure 2. Global Pet Food Acidulants Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Pet Food Acidulants Consumption Value Market Share by Type in 2023

Figure 4. Citric Acid Examples

Figure 5. Lactic Acid Examples

Figure 6. Fumaric Acid Examples

Figure 7. Phosphoric Acid Examples

Figure 8. Tartaric Acid Examples

Figure 9. Malic Acid Examples

Figure 10. Acetic Acid Examples

Figure 11. Other Examples

Figure 12. Global Pet Food Acidulants Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 13. Global Pet Food Acidulants Consumption Value Market Share by Application in 2023

Figure 14. Food Examples

Figure 15. Beverage Examples

Figure 16. Global Pet Food Acidulants Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 17. Global Pet Food Acidulants Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 18. Global Pet Food Acidulants Sales Quantity (2019-2030) & (K MT)

Figure 19. Global Pet Food Acidulants Average Price (2019-2030) & (USD/MT)

Figure 20. Global Pet Food Acidulants Sales Quantity Market Share by Manufacturer in 2023

Figure 21. Global Pet Food Acidulants Consumption Value Market Share by Manufacturer in 2023

Figure 22. Producer Shipments of Pet Food Acidulants by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 23. Top 3 Pet Food Acidulants Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Top 6 Pet Food Acidulants Manufacturer (Consumption Value) Market Share in 2023

Figure 25. Global Pet Food Acidulants Sales Quantity Market Share by Region (2019-2030)

Figure 26. Global Pet Food Acidulants Consumption Value Market Share by Region (2019-2030)

Figure 27. North America Pet Food Acidulants Consumption Value (2019-2030) & (USD Million)

Figure 28. Europe Pet Food Acidulants Consumption Value (2019-2030) & (USD Million)

Figure 29. Asia-Pacific Pet Food Acidulants Consumption Value (2019-2030) & (USD Million)

Figure 30. South America Pet Food Acidulants Consumption Value (2019-2030) & (USD Million)

Figure 31. Middle East & Africa Pet Food Acidulants Consumption Value (2019-2030) & (USD Million)

Figure 32. Global Pet Food Acidulants Sales Quantity Market Share by Type (2019-2030)

Figure 33. Global Pet Food Acidulants Consumption Value Market Share by Type (2019-2030)

Figure 34. Global Pet Food Acidulants Average Price by Type (2019-2030) & (USD/MT)

Figure 35. Global Pet Food Acidulants Sales Quantity Market Share by Application (2019-2030)

Figure 36. Global Pet Food Acidulants Consumption Value Market Share by Application (2019-2030)

Figure 37. Global Pet Food Acidulants Average Price by Application (2019-2030) & (USD/MT)

Figure 38. North America Pet Food Acidulants Sales Quantity Market Share by Type (2019-2030)

Figure 39. North America Pet Food Acidulants Sales Quantity Market Share by Application (2019-2030)

Figure 40. North America Pet Food Acidulants Sales Quantity Market Share by Country (2019-2030)

Figure 41. North America Pet Food Acidulants Consumption Value Market Share by Country (2019-2030)

Figure 42. United States Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Canada Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Mexico Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. Europe Pet Food Acidulants Sales Quantity Market Share by Type (2019-2030)

Figure 46. Europe Pet Food Acidulants Sales Quantity Market Share by Application (2019-2030)

Figure 47. Europe Pet Food Acidulants Sales Quantity Market Share by Country (2019-2030)

Figure 48. Europe Pet Food Acidulants Consumption Value Market Share by Country (2019-2030)

Figure 49. Germany Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. France Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. United Kingdom Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Russia Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Italy Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Asia-Pacific Pet Food Acidulants Sales Quantity Market Share by Type (2019-2030)

Figure 55. Asia-Pacific Pet Food Acidulants Sales Quantity Market Share by Application (2019-2030)

Figure 56. Asia-Pacific Pet Food Acidulants Sales Quantity Market Share by Region (2019-2030)

Figure 57. Asia-Pacific Pet Food Acidulants Consumption Value Market Share by Region (2019-2030)

Figure 58. China Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Japan Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Korea Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. India Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Southeast Asia Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Australia Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. South America Pet Food Acidulants Sales Quantity Market Share by Type

(2019-2030)

Figure 65. South America Pet Food Acidulants Sales Quantity Market Share by Application (2019-2030)

Figure 66. South America Pet Food Acidulants Sales Quantity Market Share by Country (2019-2030)

Figure 67. South America Pet Food Acidulants Consumption Value Market Share by Country (2019-2030)

Figure 68. Brazil Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Argentina Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Middle East & Africa Pet Food Acidulants Sales Quantity Market Share by Type (2019-2030)

Figure 71. Middle East & Africa Pet Food Acidulants Sales Quantity Market Share by Application (2019-2030)

Figure 72. Middle East & Africa Pet Food Acidulants Sales Quantity Market Share by Region (2019-2030)

Figure 73. Middle East & Africa Pet Food Acidulants Consumption Value Market Share by Region (2019-2030)

Figure 74. Turkey Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Egypt Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Saudi Arabia Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. South Africa Pet Food Acidulants Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Pet Food Acidulants Market Drivers

Figure 79. Pet Food Acidulants Market Restraints

Figure 80. Pet Food Acidulants Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Pet Food Acidulants in 2023

Figure 83. Manufacturing Process Analysis of Pet Food Acidulants

Figure 84. Pet Food Acidulants Industrial Chain

Figure 85. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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