

# Global Pharmaceutical Disintegration Testers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pharmaceutical Disintegration Testers market size is expected to reach \$ 225 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A drug disintegration tester is a laboratory testing device used to determine the disintegration time of solid dosage forms such as tablets and capsules under specified temperature and agitation conditions. It assesses drug release performance and quality consistency, ensuring product compliance with pharmacopoeia and GMP requirements. This equipment plays a crucial role in drug quality control, R&D testing, and registration inspection, and is widely used in pharmaceutical company laboratories, research institutions, and testing units. The upstream of the drug disintegration tester industry chain includes core components such as heating systems, motor drives, temperature sensors, control modules, stainless steel baskets, and glass containers. The midstream involves precision assembly, calibration and validation, software integration, and performance testing. Downstream applications cover pharmaceutical companies, CROs, drug testing institutes, and university laboratories, with supporting services including installation validation, metrological calibration, maintenance, and compliance documentation support. In 2025, the global production volume of drug disintegration testers was approximately 31,200 units, with a global average market price of approximately US\$5,000 per unit. The gross profit margin of major companies in the industry is between 50% and 65%. In 2025, the global production capacity of drug disintegration testers was approximately 40,000 units.

The pharmaceutical disintegration tester market is driven by strict regulatory requirements and increasing emphasis on drug quality and compliance. Pharmacopoeia standards in major regions require routine disintegration testing for solid dosage forms,

ensuring stable baseline demand. Growth in generic drug production, contract manufacturing, and pharmaceutical R&D activities further supports equipment purchases. Compared with manual methods, automated testers provide higher accuracy, repeatability, and data recording capabilities. Manufacturers are integrating digital control systems, touchscreen interfaces, and compliance-ready software to improve usability and traceability. Overall, the market is expected to maintain steady growth supported by regulatory enforcement and expanding pharmaceutical production worldwide.

This report studies the global Pharmaceutical Disintegration Testers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmaceutical Disintegration Testers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmaceutical Disintegration Testers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pharmaceutical Disintegration Testers total production and demand, 2021-2032, (K Units)

Global Pharmaceutical Disintegration Testers total production value, 2021-2032, (USD Million)

Global Pharmaceutical Disintegration Testers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pharmaceutical Disintegration Testers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pharmaceutical Disintegration Testers domestic production, consumption, key domestic manufacturers and share

Global Pharmaceutical Disintegration Testers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pharmaceutical Disintegration Testers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pharmaceutical Disintegration Testers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pharmaceutical Disintegration Testers market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ERWEKA GmbH, Agilent Technologies, Veego Instruments, Yatherm Scientific, Electrolab, Torontech, SOTAX, Copley, Infitek, Koehler Instrument, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmaceutical Disintegration Testers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmaceutical Disintegration Testers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharmaceutical Disintegration Testers Market, Segmentation by Type:

2 Station Disintegration Tester

4 Station Disintegration Tester

6 Station Disintegration Tester

Others

#### Global Pharmaceutical Disintegration Testers Market, Segmentation by Control Type:

Manual Disintegration Tester

Semi-Automatic Tester

Fully Automatic Touchscreen Tester

#### Global Pharmaceutical Disintegration Testers Market, Segmentation by Compliance Standard:

USP Compliant Tester

EP Compliant Tester

ChP Compliant Tester

Multi-Standard Universal Tester

#### Global Pharmaceutical Disintegration Testers Market, Segmentation by Application:

Pharmaceutical Companies

Academic Research

Others

**Companies Profiled:**

ERWEKA GmbH

Agilent Technologies

Veego Instruments

Yatherm Scientific

Electrolab

Torontech

SOTAX

Copley

Infitek

Koehler Instrument

Pharma Test

Teledyne Hanson Research

**Key Questions Answered:**

1. How big is the global Pharmaceutical Disintegration Testers market?
2. What is the demand of the global Pharmaceutical Disintegration Testers market?
3. What is the year over year growth of the global Pharmaceutical Disintegration Testers market?
4. What is the production and production value of the global Pharmaceutical Disintegration Testers market?
5. Who are the key producers in the global Pharmaceutical Disintegration Testers market?
6. What are the growth factors driving the market demand?

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