

Global Pharmaceutical Disintegration Testers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pharmaceutical Disintegration Testers market size was valued at US\$ 161 million in 2025 and is forecast to a readjusted size of US\$ 225 million by 2032 with a CAGR of 4.9% during review period.

A drug disintegration tester is a laboratory testing device used to determine the disintegration time of solid dosage forms such as tablets and capsules under specified temperature and agitation conditions. It assesses drug release performance and quality consistency, ensuring product compliance with pharmacopoeia and GMP requirements. This equipment plays a crucial role in drug quality control, R&D testing, and registration inspection, and is widely used in pharmaceutical company laboratories, research institutions, and testing units. The upstream of the drug disintegration tester industry chain includes core components such as heating systems, motor drives, temperature sensors, control modules, stainless steel baskets, and glass containers. The midstream involves precision assembly, calibration and validation, software integration, and performance testing. Downstream applications cover pharmaceutical companies, CROs, drug testing institutes, and university laboratories, with supporting services including installation validation, metrological calibration, maintenance, and compliance documentation support. In 2025, the global production volume of drug disintegration testers was approximately 31,200 units, with a global average market price of approximately US\$5,000 per unit. The gross profit margin of major companies in the industry is between 50% and 65%. In 2025, the global production capacity of drug disintegration testers was approximately 40,000 units.

The pharmaceutical disintegration tester market is driven by strict regulatory

requirements and increasing emphasis on drug quality and compliance. Pharmacopeia standards in major regions require routine disintegration testing for solid dosage forms, ensuring stable baseline demand. Growth in generic drug production, contract manufacturing, and pharmaceutical R&D activities further supports equipment purchases. Compared with manual methods, automated testers provide higher accuracy, repeatability, and data recording capabilities. Manufacturers are integrating digital control systems, touchscreen interfaces, and compliance-ready software to improve usability and traceability. Overall, the market is expected to maintain steady growth supported by regulatory enforcement and expanding pharmaceutical production worldwide.

This report is a detailed and comprehensive analysis for global Pharmaceutical Disintegration Testers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pharmaceutical Disintegration Testers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pharmaceutical Disintegration Testers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pharmaceutical Disintegration Testers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pharmaceutical Disintegration Testers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Pharmaceutical Disintegration Testers

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Pharmaceutical Disintegration Testers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ERWEKA GmbH, Agilent Technologies, Veego Instruments, Yatherm Scientific, Electrolab, Torontech, SOTAX, Copley, Infitek, Koehler Instrument, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pharmaceutical Disintegration Testers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2 Station Disintegration Tester

4 Station Disintegration Tester

6 Station Disintegration Tester

Others

Market segment by Control Type

Manual Disintegration Tester

Semi-Automatic Tester

Fully Automatic Touchscreen Tester

Market segment by Compliance Standard

USP Compliant Tester

EP Compliant Tester

ChP Compliant Tester

Multi-Standard Universal Tester

Market segment by Application

Pharmaceutical Companies

Academic Research

Others

Major players covered

ERWEKA GmbH

Agilent Technologies

Veego Instruments

Yatherm Scientific

Electrolab

Torontech

SOTAX

Copley

Infitek

Koehler Instrument

Pharma Test

Teledyne Hanson Research

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pharmaceutical Disintegration Testers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pharmaceutical Disintegration Testers, with price, sales quantity, revenue, and global market share of Pharmaceutical Disintegration Testers from 2021 to 2026.

Chapter 3, the Pharmaceutical Disintegration Testers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pharmaceutical Disintegration Testers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pharmaceutical Disintegration Testers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pharmaceutical Disintegration Testers.

Chapter 14 and 15, to describe Pharmaceutical Disintegration Testers sales channel, distributors, customers, research findings and conclusion.

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