

Global Pharmaceutical Composite Rigid Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G7A6F96E5489EN.html>

Date: August 2026

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: G7A6F96E5489EN

Abstracts

According to our (Global Info Research) latest study, the global Pharmaceutical Composite Rigid Film market size was valued at US\$ 1781 million in 2025 and is forecast to a readjusted size of US\$ 2626 million by 2032 with a CAGR of 5.8% during review period.

Pharmaceutical Composite Rigid Film is a rigid or semi rigid pharmaceutical packaging forming material produced by coating, laminating, co extrusion, or composite processing based on pharmaceutical grade polymer rigid films. It is commonly used as the forming base material for pharmaceutical blister packaging or other thermoformed pharmaceutical packaging structures. The material is typically composed of polyvinyl chloride, polyvinylidene chloride, polyethylene, polychlorotrifluoroethylene, and other barrier or functional layers. During packaging, it can be thermoformed into stable cavities and sealed with aluminum foil or other lidding materials, providing moisture protection, oxygen barrier, contamination resistance, mechanical support, and product presentation for pharmaceutical products. The unit price of pharmaceutical composite rigid film is typically a few dollars per square meter, with a gross profit margin generally ranging from 20% to 40%.

The upstream supply chain of Pharmaceutical Composite Rigid Films mainly includes suppliers of pharmaceutical grade resins, barrier materials, coating materials, adhesives, functional additives, aluminum lidding foils, solvents, packaging substrates, and cleanroom production consumables. It also involves processes such as extrusion, calendering, coating, lamination, slitting, inspection, and clean production. The midstream segment consists of pharmaceutical packaging material manufacturers, which are responsible for formulation design, composite processing, quality control,

regulatory filing, customer validation, and material solutions based on the stability, barrier, formability, and sealing requirements of different drugs. Downstream customers mainly include pharmaceutical companies, pharmaceutical packaging converters, contract manufacturing organizations, and pharmaceutical distribution packaging service providers, with end applications covering tablets, capsules, pills, suppositories, oral solid dosage forms, and other pharmaceutical products requiring high barrier performance and thermoformed packaging.

Pharmaceutical Composite Rigid Film is an important segment of pharmaceutical blister packaging and thermoformed packaging materials, mainly serving the moisture barrier, oxygen barrier, light protection, and mechanical protection needs of tablets, capsules, pills, suppositories, and other unit dose pharmaceutical products. With rising requirements for drug stability, stronger emphasis on packaging safety, and increasing attention to shelf life management by pharmaceutical companies, Pharmaceutical Composite Rigid Films are evolving toward high barrier performance, multilayer composite structures, low migration, good formability, and compatibility with high speed packaging equipment. Future competition will focus on barrier performance, thermoforming stability, material compatibility, batch consistency, regulatory compliance, and the ability to provide customized packaging solutions for pharmaceutical manufacturers.

This report is a detailed and comprehensive analysis for global Pharmaceutical Composite Rigid Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pharmaceutical Composite Rigid Film market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Pharmaceutical Composite Rigid Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Pharmaceutical Composite Rigid Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Pharmaceutical Composite Rigid Film market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pharmaceutical Composite Rigid Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pharmaceutical Composite Rigid Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical, Klockner Pentaplast, TekniPlex, Perlen Packaging, Liveo Research, Sumitomo Bakelite, Neelam Global, Valmatic, HySum Europe, Taisei Kako, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pharmaceutical Composite Rigid Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PVC/PVDC

PVC/PE/PVDC

Others

Market segment by Barrier Properties

Standard-barrier

High-barrier

Market segment by Application

Tablet Packaging

Capsule Packaging

Suppository Packaging

Others

Major players covered

Mitsubishi Chemical

Kl?ckner Pentaplast

TekniPlex

Perlen Packaging

Liveo Research

Sumitomo Bakelite

Neelam Global

Valmatic

HySum Europe

Taisei Kako

IMA Sarong

HySum

Jiangxi Chunguang

Zibo Zhongnan

Hangzhou Plastics Industry

Jiangsu Jincal Technology

Sichuan Huili Industry

Guangdong Jishunlong

Jiangsu Kaiwei

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pharmaceutical Composite Rigid Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pharmaceutical Composite Rigid Film, with price, sales quantity, revenue, and global market share of Pharmaceutical Composite Rigid Film from 2021 to 2026.

Chapter 3, the Pharmaceutical Composite Rigid Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pharmaceutical Composite Rigid Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pharmaceutical Composite Rigid Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pharmaceutical Composite Rigid Film.

Chapter 14 and 15, to describe Pharmaceutical Composite Rigid Film sales channel, distributors, customers, research findings and conclusion.

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