

Global Pharma Tablet Coating Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pharma Tablet Coating Systems market size is expected to reach \$ 834 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

In 2025, global Pharma Tablet Coating Systems production reached approximately 1,150 units, with an average global market price of around 450,000 US\$/unit.

Pharma Tablet Coating Systems are specialized pharmaceutical manufacturing equipment used to apply uniform coating layers onto tablets, pellets, granules, or other solid dosage forms under controlled GMP conditions. These systems typically include perforated coating pans, spray guns, air handling units, exhaust and filtration systems, solution preparation units, control systems, and optional containment or cleaning-in-place functions. They are used for film coating, sugar coating, enteric coating, moisture protection, taste masking, color identification, controlled release, and product stability improvement. Compared with simple coating pans, modern pharma tablet coating systems emphasize coating uniformity, batch reproducibility, solvent safety, process automation, temperature and humidity control, cleaning validation, and compliance with pharmaceutical production standards.

Demand for Pharma Tablet Coating Systems is mainly driven by the expansion of solid oral dosage manufacturing, generic drug production, high-potency drug development, controlled-release formulations, and stricter requirements for product appearance, stability, and patient compliance. Pharmaceutical companies increasingly need automated, closed, energy-efficient, and validation-friendly coating systems that can reduce coating defects, shorten batch changeover time, improve yield, and support multiple coating recipes. Business opportunities are strong in production-scale

perforated pan coaters, R&D and pilot-scale systems for formulation development, high-containment coating equipment for potent APIs, and continuous coating systems for advanced manufacturing. Emerging markets also create opportunities for cost-effective GMP coating machines, while developed markets favor systems with data integrity, process analytical technology, recipe control, solvent recovery, and integrated cleaning functions.

This report studies the global Pharma Tablet Coating Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharma Tablet Coating Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharma Tablet Coating Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharma Tablet Coating Systems total production and demand, 2021-2032, (Units)

Global Pharma Tablet Coating Systems total production value, 2021-2032, (USD Million)

Global Pharma Tablet Coating Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pharma Tablet Coating Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pharma Tablet Coating Systems domestic production, consumption, key domestic manufacturers and share

Global Pharma Tablet Coating Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pharma Tablet Coating Systems production by System Configuration, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pharma Tablet Coating Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pharma Tablet Coating Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Freund Corporation, IMA Group, GEA Group, Syntegon Technology, L.B. Bohle, Glatt Group, ACG Engineering, Fluid Air Inc.,

Nicomac, NEOMACHINE MFG Co., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharma Tablet Coating Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by System Configuration, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharma Tablet Coating Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharma Tablet Coating Systems Market, Segmentation by System Configuration:

Laboratory Coating System

Pilot Coating System

Production Batch Coating System

Continuous Coating System

Others

Global Pharma Tablet Coating Systems Market, Segmentation by Coating Technology:

Perforated Pan Coating System

Conventional Pan Coating System

Fluid Bed Coating System

High-Containment Coating System

Others

Global Pharma Tablet Coating Systems Market, Segmentation by Batch Capacity:

Micro Batch System: Below 5 Kg Per Batch

Small Batch System: 5?30 Kg Per Batch

Medium Batch System: 31?150 Kg Per Batch

Large Batch System: 151?500 Kg Per Batch

Ultra-Large Batch System: Above 500 Kg Per Batch

Global Pharma Tablet Coating Systems Market, Segmentation by Application:

Pharmaceutical Manufacturing

Academic and Research Institutes

Others

Companies Profiled:

Freund Corporation

IMA Group

GEA Group

Syntegon Technology

L.B. Bohle

Glatt Group

ACG Engineering

Fluid Air Inc.

Nicomac

NEOMACHINE MFG Co.

Solace Engineers

Yenchen Machinery

Prism Pharma Machinery

INORA Pharmaceutical Machinery

O'Hara Technologies

DIOSNA Dierks & Söhne

Jinlu Packaging

Wonsen Machinery

SED Pharma

Iven Pharmatech

Key Questions Answered:

1. How big is the global Pharma Tablet Coating Systems market?
2. What is the demand of the global Pharma Tablet Coating Systems market?
3. What is the year over year growth of the global Pharma Tablet Coating Systems market?
4. What is the production and production value of the global Pharma Tablet Coating Systems market?
5. Who are the key producers in the global Pharma Tablet Coating Systems market?
6. What are the growth factors driving the market demand?

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