

# Global Pharma Industry Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pharma Industry Pump market size was valued at US\$ 4175 million in 2025 and is forecast to a readjusted size of US\$ 5394 million by 2032 with a CAGR of 3.8% during review period.

Pharma Industry Pump refers to a fluid handling device specifically designed for use in pharmaceutical manufacturing processes, where strict requirements for cleanliness, precision, and contamination control are essential. These pumps are used to transfer, dose, or circulate liquids such as active ingredients, solvents, and finished formulations across various production stages, including formulation, filtration, and filling. They are engineered to meet stringent hygienic and regulatory standards, ensuring product purity, consistent flow control, and reliable operation in sterile and highly controlled production environments. The unit price of a Pharma Industry Pump typically ranges from \$500 to \$1,500, with an industry gross margin generally between 30% and 40%.

The upstream supply chain of Pharma Industry Pumps includes raw materials such as high-grade stainless steel and specialized polymers, along with key components like seals, diaphragms, motors, control systems, and precision-machined parts supplied by component manufacturers and material providers. The midstream consists of pump manufacturers that design, assemble, and validate equipment in accordance with pharmaceutical standards, often integrating automation and monitoring capabilities. Downstream, these pumps are distributed directly or through specialized distributors to pharmaceutical companies, biotechnology firms, and contract manufacturing organizations, where they are applied in processes such as drug production, sterile filling, and fluid transfer, supported by installation, validation, maintenance, and compliance services.

This report is a detailed and comprehensive analysis for global Pharma Industry Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Pharma Industry Pump market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pharma Industry Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pharma Industry Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pharma Industry Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pharma Industry Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pharma Industry Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Alfa Laval, GEA, Grundfos, Flowserve, KSB, Graco, Netzsch, LEWA, Sundyne (Honeywell), INOXPA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Pharma Industry Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Centrifugal Pump

Positive Displacement Pump

Diaphragm Pump

Others

### Market segment by Drive Method

Electric-driven Pump

Air-driven Pump

Magnetic-driven Pump

Others

### Market segment by Application

Pharmaceutical Companies

Research Institutions

Others

### Major players covered

Alfa Laval

GEA

Grundfos

Flowserve

KSB

Graco

Netzsch

LEWA

Sundyne (Honeywell)

INOXPA

ViscoTec

Viking Pump

CSF Inox

Ampco Pumps

FLUX

Verder Liquids

Fristam Pumps

Q-Pumps

OMAC

Debem

Fluimac

Unibloc Hygienic Technologies

Argal

PSG (Dover)

Nanfang Pump Industry

Changzhou Prefluid Technology

Shanghai Yangguang Pump Manufacturing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Pharma Industry Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pharma Industry Pump, with price, sales quantity, revenue, and global market share of Pharma Industry Pump from 2021 to 2026.

Chapter 3, the Pharma Industry Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pharma Industry Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pharma Industry Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pharma Industry Pump.

Chapter 14 and 15, to describe Pharma Industry Pump sales channel, distributors, customers, research findings and conclusion.

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