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Global Pharma Grade Isosorbide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pharma Grade Isosorbide market size is expected to reach $ 83.01 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Pharmaceutical-grade isosorbide is a high-purity chemical substance used in the pharmaceutical field. Isosorbide is a diol extracted from plant-derived materials (such as corn starch) and belongs to the cyclic sugar alcohol family. It exhibits good biocompatibility and biodegradability. In the pharmaceutical industry, isosorbide and its derivatives are used to produce drugs for treating cardiovascular diseases, demonstrating good pharmacological activity and safety. Isosorbide is also an effective osmotic oral diuretic. The demand for pharmaceutical-grade isosorbide is estimated at approximately 5,500 tons in 2025.

In recent years, with the continuous development of the global pharmaceutical industry and the ongoing advancement of green chemistry concepts, the market demand for pharmaceutical-grade isosorbide, as an important high-purity bio-based chemical, has steadily increased. Isosorbide is mainly produced by the dehydration of sorbitol, derived from renewable biomass resources such as corn and starch. It possesses good biocompatibility, stability, and low toxicity, and has broad application prospects in pharmaceutical intermediates, pharmaceutical excipients, and functional chemicals. Against the backdrop of the global pharmaceutical industry's increasing demand for high-purity, safe, and sustainable raw materials, the pharmaceutical-grade isosorbide market has gradually attracted attention.

From a demand structure perspective, pharmaceutical intermediates are one of the main application areas for pharmaceutical-grade isosorbide, widely used in the

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production of cardiovascular drugs such as isosorbide nitrate. Simultaneously, with the development of high-end pharmaceutical formulations and the biopharmaceutical industry, the demand for high-purity bio-based excipients continues to grow, driving the expansion of the pharmaceutical-grade isosorbide market. In some functional formulations and specialty drug systems, isosorbide can also be used as a stabilizer, solvent, or functional additive, providing better safety and stability for the product.

From a technological perspective, the industry is moving towards higher purity, continuous production, and green processes, improving product consistency and yield through optimized catalytic systems and refining processes. Simultaneously, with increasingly stringent global pharmaceutical regulations, product quality control and GMP production capabilities have become crucial competitive factors.

In terms of the industry chain, upstream suppliers include bio-based raw material suppliers such as glucose and sorbitol; midstream is isosorbide producers; and downstream are pharmaceutical intermediate manufacturers and pharmaceutical companies. The industry as a whole has high technological barriers, especially in high-purity refining and quality control, placing high demands on companies' R&D and manufacturing capabilities. As the pharmaceutical industry increasingly focuses on green raw materials and sustainable supply chains, companies with large-scale and high-standard production capabilities hold a leading position in the market.

From a regional market perspective, Europe and North America have stable demand in the high-end pharmaceutical and bio-based chemical sectors, with high requirements for product quality and certification. The Asia-Pacific region has become the fastest-growing region driven by the rapid development of the pharmaceutical manufacturing industry, with significant market potential in China, India, and Japan. Latin America and the Middle East are experiencing gradual demand growth against the backdrop of pharmaceutical industry expansion. Overall, the global market exhibits a parallel development pattern of ?high-end + green.?

Looking ahead, the global pharmaceutical-grade isosorbide market will be driven by three core factors: first, the continued growth in demand for pharmaceutical intermediates and high-end formulations; second, the strengthening trend of green pharmaceutical manufacturing and bio-based chemicals; and third, the continuous upgrading of high-purity production processes and quality standards. Market growth is not only reflected in the expansion of demand, but also in the increased value brought about by high-value-added pharmaceutical applications.

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This report studies the global Pharma Grade Isosorbide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharma Grade Isosorbide and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharma Grade Isosorbide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharma Grade Isosorbide total production and demand, 2021-2032, (Tons)
Global Pharma Grade Isosorbide total production value, 2021-2032, (USD Million)
Global Pharma Grade Isosorbide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Pharma Grade Isosorbide consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Pharma Grade Isosorbide domestic production, consumption, key domestic manufacturers and share
Global Pharma Grade Isosorbide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Pharma Grade Isosorbide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Pharma Grade Isosorbide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pharma Grade Isosorbide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Yu Teng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharma Grade Isosorbide market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharma Grade Isosorbide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pharma Grade Isosorbide Market, Segmentation by Type:

99.5%

99%

Global Pharma Grade Isosorbide Market, Segmentation by Application:

Cardiovascular Drugs

Dehydration Diuretics

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Others

Companies Profiled:

Roquette

Yu Teng

Key Questions Answered:
1. How big is the global Pharma Grade Isosorbide market?
2. What is the demand of the global Pharma Grade Isosorbide market?
3. What is the year over year growth of the global Pharma Grade Isosorbide market?
4. What is the production and production value of the global Pharma Grade Isosorbide market?
5. Who are the key producers in the global Pharma Grade Isosorbide market?
6. What are the growth factors driving the market demand?

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