

# Global Pharma-Grade Hyaluronic Acid Supply, Demand and Key Producers, 2023-2029

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## Abstracts

The global Pharma-Grade Hyaluronic Acid market size is expected to reach \$ 324.2 million by 2029, rising at a market growth of 9.9% CAGR during the forecast period (2023-2029).

Global key players of pharma-grade hyaluronic acid include Bloomage Biotech, HTL Biotechnology, Kewpie, Contipro, Fidia Farmaceutici, etc. The top five players hold a share about 78%. Europe is the largest market, has a share about 51%, followed by North America and Asia-Pacific , with share 26% and 21%, separately.

Hyaluronic acid is a naturally occurring substance that helps retain moisture in the skin and eyes and lubricates the joints. Pharma-Grade Hyaluronic Acid is generally used in pharmaceutical formulations, such as Injection Product and Eye Drops for osteoarthritis of the knee joint. Hyaluronic acid also called hyaluronan, is an anionic, nonsulfated glycosaminoglycan distributed widely throughout connective, epithelial, and neural tissues. It is unique among glycosaminoglycans in that it is nonsulfated, forms in the plasma membrane instead of the Golgi apparatus, and can be very large: human synovial HA averages about 7 million Da per molecule, or about 20000 disaccharide monomers, while other sources mention 3–4 million Da. As one of the chief components of the extracellular matrix, hyaluronan contributes significantly to cell proliferation and migration, and may also be involved in the progression of some malignant tumors.

This report studies the global Pharma-Grade Hyaluronic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharma-Grade Hyaluronic Acid, and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharma-Grade Hyaluronic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharma-Grade Hyaluronic Acid total production and demand, 2018-2029, (Kg)

Global Pharma-Grade Hyaluronic Acid total production value, 2018-2029, (USD Million)

Global Pharma-Grade Hyaluronic Acid production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Kg)

Global Pharma-Grade Hyaluronic Acid consumption by region & country, CAGR, 2018-2029 & (Kg)

U.S. VS China: Pharma-Grade Hyaluronic Acid domestic production, consumption, key domestic manufacturers and share

Global Pharma-Grade Hyaluronic Acid production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Kg)

Global Pharma-Grade Hyaluronic Acid production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Kg)

Global Pharma-Grade Hyaluronic Acid production by Application production, value, CAGR, 2018-2029, (USD Million) & (Kg)

This reports profiles key players in the global Pharma-Grade Hyaluronic Acid market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bloomage Biotech, AWA Biopharm, Kewpie, Contipro, Seikagaku, HTL Biotechnology and Fidia Farmaceutici, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharma-Grade Hyaluronic Acid market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

## Global Pharma-Grade Hyaluronic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Pharma-Grade Hyaluronic Acid Market, Segmentation by Type

Microbial Fermentation

Animal Tissue

## Global Pharma-Grade Hyaluronic Acid Market, Segmentation by Application

Injection Product

## Eye Drops

### Companies Profiled:

Bloomage Biotech

AWA Biopharm

Kewpie

Contipro

Seikagaku

HTL Biotechnology

Fidia Farmaceutici

### Key Questions Answered

1. How big is the global Pharma-Grade Hyaluronic Acid market?
2. What is the demand of the global Pharma-Grade Hyaluronic Acid market?
3. What is the year over year growth of the global Pharma-Grade Hyaluronic Acid market?
4. What is the production and production value of the global Pharma-Grade Hyaluronic Acid market?
5. Who are the key producers in the global Pharma-Grade Hyaluronic Acid market?
6. What are the growth factors driving the market demand?

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