

# Global Phacoemulsification-Vitrectomy System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Phacoemulsification-Vitrectomy System market size is expected to reach \$ 449 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Phacoemulsification-Vitrectomy System production reached approximately 1,681 units, with an average global market price of around 163 K USD per unit. Phacoemulsification-vitrectomy (phaco-vitrectomy) system is an ophthalmic surgical device. Combined phacoemulsification-vitrectomy is a useful procedure in patients with a range of vitreoretinal disorders concomitant with visually significant cataract. The combined, or simultaneous, procedure can be used as an alternative to sequential lens and vitreous surgeries.

The global market for Phacoemulsification-Vitrectomy Systems is currently dominated by a few international giants, exhibiting a highly concentrated landscape. As a core piece of equipment in ophthalmic surgery, this system faces extremely high technological barriers, and its development is directly fueled by the global aging population and the rising incidence of ocular diseases such as cataracts and diabetic retinopathy. Presently, the Asia-Pacific region is the largest regional market, while the domestic market in China remains entirely import-dependent with no domestically produced systems yet approved, though it stands at a critical inflection point for import substitution. The development trend is clearly characterized by technological integration and intelligence, with systems continuously combining phacoemulsification and vitrectomy functions and evolving towards enhanced surgical efficiency and safety. Key growth opportunities stem from robust clinical demand, clear national policies supporting domestic manufacturing, and sustained capital investment in relevant companies. However, market expansion faces several obstacles: the exceptionally high technical barriers involve the complex integration of opto-mechatronic and fluid control systems; the lengthy product development and stringent registration approval cycles,

typical for Class III medical devices, pose significant commercial challenges; furthermore, within the context of healthcare cost containment, the high cost of both the devices and their consumables also impedes rapid market penetration.

This report studies the global Phacoemulsification-Vitreotomy System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phacoemulsification-Vitreotomy System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phacoemulsification-Vitreotomy System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Phacoemulsification-Vitreotomy System total production and demand, 2021-2032, (Units)

Global Phacoemulsification-Vitreotomy System total production value, 2021-2032, (USD Million)

Global Phacoemulsification-Vitreotomy System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Phacoemulsification-Vitreotomy System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Phacoemulsification-Vitreotomy System domestic production, consumption, key domestic manufacturers and share

Global Phacoemulsification-Vitreotomy System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Phacoemulsification-Vitreotomy System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Phacoemulsification-Vitreotomy System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Phacoemulsification-Vitreotomy System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alcon, Bausch & Lomb, Geuder AG, Oertli Instrumente, Johnson & Johnson Vision, Carl Zeiss (DORC), OPTIKON (BVI Medical), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phacoemulsification-Vitreotomy System market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phacoemulsification-Vitrectomy System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phacoemulsification-Vitrectomy System Market, Segmentation by Type:

Mechanical Vitrectomy

Laser Vitrectomy

Global Phacoemulsification-Vitrectomy System Market, Segmentation by Number of Pump:

Single-Pump Type

Dual-Pump Type

## Global Phacoemulsification-Vitrectomy System Market, Segmentation by Cut Speed:

20,000 CPM

12,000 CPM

7,500 CPM

Others

## Global Phacoemulsification-Vitrectomy System Market, Segmentation by Application:

Hospital

Ophthalmology Clinic

Ambulatory Surgery Center

## Companies Profiled:

Alcon

Bausch & Lomb

Geuder AG

Oertli Instrumente

Johnson & Johnson Vision

Carl Zeiss (DORC)

OPTIKON (BVI Medical)

## Key Questions Answered:

1. How big is the global Phacoemulsification-Vitrectomy System market?

2. What is the demand of the global Phacoemulsification-Vitrectomy System market?
3. What is the year over year growth of the global Phacoemulsification-Vitrectomy System market?
4. What is the production and production value of the global Phacoemulsification-Vitrectomy System market?
5. Who are the key producers in the global Phacoemulsification-Vitrectomy System market?
6. What are the growth factors driving the market demand?

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