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Global pH and ORP Probes Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G9A2BD0C76A2EN.html
Date: November 2026
Pages: 167
Price: US$ 4,480.00 (Single User License)
ID: G9A2BD0C76A2EN

Abstracts

The global pH and ORP Probes market size is expected to reach $ 889 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

pH and ORP Probes refer to electrochemical sensing devices used to measure the acidity/alkalinity and oxidation-reduction potential of liquids in industrial process, water treatment, environmental monitoring, laboratory, food and beverage, pharmaceutical, biotechnology, chemical, power generation, and other applications. A pH probe typically measures hydrogen-ion activity through a glass membrane, ISFET element, or other ion-sensitive sensing element together with a reference electrode, while an ORP probe measures the oxidation-reduction potential of a solution using an inert metal sensing electrode, commonly platinum or gold, together with a reference electrode. Depending on product design, probes may provide analog millivolt output or incorporate digital electronics, temperature compensation, diagnostics, calibration data storage, and digital communication. Industrial probes are available in immersion, insertion, flow-through, and retractable configurations for pipelines, tanks, reactors, wastewater basins, and process vessels.

pH and ORP Probe pricing varies significantly depending on sensing technology, electrode material, digital communication capability, process pressure and temperature rating, chemical resistance, and application requirements. Standard analog pH probes generally range from approximately USD 50–200 per unit, while industrial heavy-duty pH probes typically range from USD 150–500 per unit. Digital pH probes with integrated electronics, diagnostics, temperature compensation, or technologies such as Memosens commonly range from approximately USD 250–800 per unit. Standard ORP probes generally range from USD 80–300 per unit, while high-temperature, high-pressure, sanitary, chemically resistant, retractable, or specialty process probes may

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range from USD 300–1,000 per unit or more. High-end pharmaceutical, biotechnology, semiconductor, and harsh chemical-process probes can exceed USD 1,000 per unit depending on materials, certification, and configuration.

The upstream supply chain mainly includes pH-sensitive glass, platinum and gold electrodes, silver/silver-chloride reference electrodes, ceramic junctions, electrolytes, ISFET chips, temperature sensors, signal-conditioning ICs, microcontrollers, connectors, cables, glass, PPS, PVDF, PEEK and other chemically resistant housing materials, O-rings, sealing materials, and electronic components. Midstream participants include electrochemical sensor manufacturers, process analytical instrument suppliers, water-quality instrumentation companies, and OEM probe manufacturers. Key manufacturing processes include glass membrane forming, electrode assembly, reference system filling, sensor calibration, temperature compensation, sealing, electrical testing, and chemical-resistance verification. Downstream demand primarily comes from water and wastewater treatment, chemical and petrochemical plants, pharmaceutical and biotechnology facilities, food and beverage production, power generation, semiconductor manufacturing, pulp and paper, mining, aquaculture, environmental monitoring, laboratories, and industrial process-control systems.

Market Drivers

The pH and ORP Probes market is primarily driven by increasingly stringent requirements for water quality, process control, environmental compliance, and production consistency across industrial and municipal applications. Water and wastewater treatment plants require continuous pH and oxidation-reduction monitoring for chemical dosing, neutralization, disinfection, biological treatment, and effluent control. Chemical, pharmaceutical, food and beverage, biotechnology, semiconductor, and power-generation industries are also increasing the use of real-time liquid-analysis sensors to improve process efficiency, product quality, and regulatory compliance. Growth in automated process plants and digital water infrastructure is supporting replacement of conventional analog probes with digital sensors featuring automatic diagnostics, stored calibration data, predictive maintenance, and plug-and-play communication. Expansion of industrial production, municipal wastewater treatment, ultrapure-water systems, and environmental monitoring networks further supports recurring probe replacement demand.

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Market Restraints

A major restraint for the pH and ORP Probes market is the limited service life of electrochemical sensing elements under demanding operating conditions. Glass membranes, reference junctions, electrolytes, and metal electrodes can become fouled, poisoned, dehydrated, coated, or chemically attacked, leading to signal drift and frequent maintenance. Applications involving high temperature, high pressure, aggressive chemicals, suspended solids, oils, proteins, or low-conductivity water can significantly shorten probe lifetime. Regular cleaning, calibration, reference-electrolyte maintenance, and replacement increase total ownership costs. High-end digital and sanitary process probes are also significantly more expensive than standard analog electrodes, limiting adoption in price-sensitive applications. In addition, compatibility requirements between probes, transmitters, communication protocols, and proprietary digital platforms may increase switching costs and reduce interoperability between different suppliers.

Market Opportunities

Significant opportunities are emerging from digitalization, smart maintenance, advanced materials, and increasing adoption of automated water and process-analysis systems. Digital probes with onboard calibration data, sensor health diagnostics, predictive maintenance functions, and standardized communication can reduce field calibration time and improve measurement reliability. Growth in pharmaceutical bioprocessing, fermentation, cell culture, semiconductor ultrapure water, battery manufacturing, green hydrogen, desalination, and advanced wastewater treatment creates demand for high-performance probes capable of operating under demanding chemical and sanitary conditions. Non-glass technologies such as ISFET sensors provide additional opportunities in food, pharmaceutical, biotechnology, and applications where broken glass is unacceptable. Development of fouling-resistant reference systems, solid electrolytes, self-cleaning assemblies, retractable housings, and wireless or IIoT-enabled monitoring can further increase probe lifetime and reduce maintenance costs.

Market Challenges

The pH and ORP Probes industry faces technical challenges related to measurement drift, reference-electrode stability, fouling, calibration requirements, and process compatibility. Accurate electrochemical measurement depends heavily on sensor

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condition, temperature, ionic strength, reference junction performance, and correct installation. Low-conductivity water, aggressive chemicals, high temperature, pressure fluctuations, coating substances, and abrasive solids can cause unstable readings or accelerated sensor degradation. ORP measurement is particularly dependent on electrode surface condition and process chemistry, making interpretation more complex than simple pH measurement. Manufacturers must also balance fast response, long service life, chemical resistance, mechanical durability, and cost. Digitalization introduces additional challenges related to protocol interoperability, cybersecurity, transmitter compatibility, and lifecycle support. Maintaining consistent performance across different industrial processes remains a key competitive requirement.

Report Scope

This report studies the global pH and ORP Probes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for pH and ORP Probes and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of pH and ORP Probes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global pH and ORP Probes total production and demand, 2021-2032, (K Units)

Global pH and ORP Probes total production value, 2021-2032, (USD Million)

Global pH and ORP Probes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global pH and ORP Probes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: pH and ORP Probes domestic production, consumption, key domestic manufacturers and share

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Global pH and ORP Probes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global pH and ORP Probes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global pH and ORP Probes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global pH and ORP Probes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Mettler Toledo, GF Piping Systems, Endress+Hauser, Emerson, Honeywell, Yokogawa, Thermo Fisher Scientific, Xylem, Hamilton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World pH and ORP Probes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global pH and ORP Probes Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global pH and ORP Probes Market, Segmentation by Type:

Digital Probes

Analog Probes

Global pH and ORP Probes Market, Segmentation by Measurement:

pH Probes

ORP Probes

Combined pH/ORP Probes

Global pH and ORP Probes Market, Segmentation by Sensing Technology:

Glass Electrode Probes

ISFET Probes

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Antimony & Metal Electrode Probes

Others

Global pH and ORP Probes Market, Segmentation by Application:

Waste Water

Pure Water

Drinking Water

Others

Companies Profiled:

ABB

Mettler Toledo

GF Piping Systems

Endress+Hauser

Emerson

Honeywell

Yokogawa

Thermo Fisher Scientific

Xylem

Hamilton

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Hach

Bürkert

AMETEK

HORIBA

KROHNE

Knick

ProMinent

Badger Meter

Sensorex

JUMO

Schneider Electric

GMM Pfaudler

Walchem

Turtle Tough

Key Questions Answered

1. How big is the global pH and ORP Probes market?
2. What is the demand of the global pH and ORP Probes market?
3. What is the year over year growth of the global pH and ORP Probes market?
4. What is the total value of the global pH and ORP Probes market?
5. Who are the Major Players in the global pH and ORP Probes market?
6. What are the growth factors driving the market demand?

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