

Global PGNAA Elemental Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PGNAA Elemental Analyzer market size was valued at US\$ 87.46 million in 2025 and is forecast to a readjusted size of US\$ 123 million by 2032 with a CAGR of 4.9% during review period.

PGNAA (Neutral Activated Instantaneous Gamma Analysis) elemental analyzers are non-destructive testing instruments that utilize neutron activation to determine the elemental composition of materials. By detecting the instantaneous gamma rays emitted during the interaction of neutrons with the sample, this analyzer can perform rapid, multi-element analysis of solids, liquids, and powders. It is widely used in the mining, metallurgy, cement, coal, and chemical industries for quality control, production process optimization, and compliance with regulatory requirements. The PGNAA elemental analyzer industry chain includes upstream neutron sources, gamma detectors, electronic components, protective materials, and precision mechanical parts; midstream manufacturers integrate neutron generation, detection systems, data acquisition hardware, and analysis software into complete analyzers; downstream applications cover mines, metallurgical plants, cement and coal industries, chemical production, and research institutions, providing installation, commissioning, method development, training, and maintenance services to ensure operational safety, measurement accuracy, and system reliability. In 2025, the global production of PGNAA elemental analyzers was approximately 200 units, with a global average market price of approximately US\$425,000 per unit. The gross profit margin of major companies in the industry is between 40% and 60%. In 2025, the global production capacity of PGNAA elemental analyzers will be approximately 300 units.

This report is a detailed and comprehensive analysis for global PGNAA Elemental

Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PGNAA Elemental Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PGNAA Elemental Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PGNAA Elemental Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PGNAA Elemental Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PGNAA Elemental Analyzer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PGNAA Elemental Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Energy Technologies Inc., Scantech International, RTI, SABIA, Kanawha Scales & Systems, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PGNAA Elemental Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Isotopic Neutron Source PGNAA

Electronic Accelerator Neutron Source PGNAA

Market segment by Sample Type

Coal & Coal Blends

Ores & Minerals

Industrial Raw Materials

Chemical & Fertilizer Samples

Market segment by Application

On-belt / Online Coal Analysis

Laboratory Material Characterization

Industrial Process Control

Environmental & Quality Compliance Monitoring

Major players covered

Thermo Fisher Scientific

Energy Technologies Inc.

Scantech International

RTI

SABIA

Kanawha Scales & Systems, Inc.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PGNAA Elemental Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PGNAA Elemental Analyzer, with price, sales quantity, revenue, and global market share of PGNAA Elemental Analyzer from 2021 to 2026.

Chapter 3, the PGNAA Elemental Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PGNAA Elemental Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PGNAA Elemental Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PGNAA Elemental Analyzer.

Chapter 14 and 15, to describe PGNAA Elemental Analyzer sales channel, distributors, customers, research findings and conclusion.

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