

Global PFO Closure Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PFO Closure Device market size is expected to reach \$ 234 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A Patent Foramen Ovale (PFO) closure device is a medical device used to treat a patent foramen ovale, a congenital heart defect where a small opening between the upper chambers of the heart (the atria) fails to close after birth. This device is typically implanted through a minimally invasive catheter procedure to seal the opening, preventing abnormal blood flow between the atria. By closing the PFO, the device reduces the risk of complications such as stroke or migraines. It is usually made of a metal framework covered with biocompatible materials, ensuring safety and effectiveness in restoring normal circulation.

The key drivers of the Patent Foramen Ovale (PFO) closure device market is the rising prevalence of stroke and related cardiovascular conditions. Since a PFO increases the risk of stroke, particularly cryptogenic stroke, there is growing demand for minimally invasive treatments to address this condition. Technological advancements in medical devices and increased awareness of PFO-related risks have led to a higher adoption rate of closure devices. Additionally, the growing aging population, which is more susceptible to heart-related disorders, further fuels the demand for PFO closure procedures.

Despite the increasing demand, the PFO closure device market faces significant challenges, primarily the high cost of devices and procedures. This can limit accessibility, particularly in developing regions where healthcare infrastructure and insurance coverage may be lacking. Another challenge is the risk of complications or adverse events associated with PFO closure procedures, such as device embolization

or atrial fibrillation. Concerns over long-term safety and the need for more extensive clinical studies may hinder wider acceptance and regulatory approvals in certain markets. Abbott is the market leader with a market share of 80%.

This report studies the global PFO Closure Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PFO Closure Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PFO Closure Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PFO Closure Device total production and demand, 2021-2032, (Units)

Global PFO Closure Device total production value, 2021-2032, (USD Million)

Global PFO Closure Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global PFO Closure Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: PFO Closure Device domestic production, consumption, key domestic manufacturers and share

Global PFO Closure Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global PFO Closure Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global PFO Closure Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global PFO Closure Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, Occlutech, Starway, W. L. Gore & Associates, Lepu Medical, LifeTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World PFO Closure Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PFO Closure Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PFO Closure Device Market, Segmentation by Type:

Non-degradable

Degradable

Global PFO Closure Device Market, Segmentation by Application:

Hospital

Clinics

Companies Profiled:

Abbott

Occlutech

Starway

W. L. Gore & Associates

Lepu Medical

LifeTech

Key Questions Answered:

1. How big is the global PFO Closure Device market?
2. What is the demand of the global PFO Closure Device market?
3. What is the year over year growth of the global PFO Closure Device market?
4. What is the production and production value of the global PFO Closure Device market?
5. Who are the key producers in the global PFO Closure Device market?
6. What are the growth factors driving the market demand?

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