

Global PFC Power Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PFC Power Devices market size is expected to reach \$ 5977 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

PFC Power Devices are power semiconductor devices used in power factor correction stages, enabling controlled switching, rectification, and current shaping to reduce harmonic distortion, improve conversion efficiency, and enhance grid-side power quality. Compared with ordinary rectifier or switching devices, their advantages lie in higher efficiency, lower switching loss, better thermal performance, stronger high-frequency operation capability, and stronger suitability for server power supplies, communication power supplies, and industrial power systems. In 2025, production was approximately 1,833 million units and the average price was USD 1.8 per unit. The industry's capacity utilization rate in 2025 was about 80% and the average gross margin was around 30%. Upstream, the key inputs include power semiconductor wafers and packaging materials, with representative suppliers such as Wolfspeed, GlobalWafers, and Heraeus providing substrate materials, semiconductor wafers, and advanced packaging materials. The midstream segment focuses on device structure design, wafer processing, chip fabrication, packaging integration, electrical performance testing, thermal reliability verification, and application matching, which together determine switching efficiency, voltage and current endurance, heat dissipation, reliability, and cost competitiveness. Downstream, PFC Power Devices are mainly used in server power supplies, communication power supplies, and industrial power supplies.

PFC Power Devices are becoming more closely tied to the efficiency upgrade of high-density power systems. In server power supplies, their value is reflected in lower conversion loss, higher power density, and better thermal control under continuous high-load operation. In communication power supplies, they support stable grid-side power

quality and long-term reliability. In industrial power supplies, they help improve energy efficiency and equipment operating stability. As downstream systems move toward higher frequency, smaller size, and stricter energy standards, competition will focus on switching efficiency, voltage and current endurance, packaging reliability, and thermal performance. Suppliers with stronger device design and application matching capability can build more resilient margins.

This report studies the global PFC Power Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PFC Power Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PFC Power Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PFC Power Devices total production and demand, 2021-2032, (K Units)

Global PFC Power Devices total production value, 2021-2032, (USD Million)

Global PFC Power Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PFC Power Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PFC Power Devices domestic production, consumption, key domestic manufacturers and share

Global PFC Power Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PFC Power Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PFC Power Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PFC Power Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wolfspeed (USA), ROHM (Japan), Infineon (Germany), onsemi (USA), STMicroelectronics (Switzerland), CRMICRO (China), Global Power Technology (China), Vishay (USA), BASiC (China), Microchip (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PFC Power Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PFC Power Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PFC Power Devices Market, Segmentation by Type:

600V

650V

1200V

Others

Global PFC Power Devices Market, Segmentation by Package:

TO-220

TO-247

Others

Global PFC Power Devices Market, Segmentation by Current:

Current

Contents

1 SUPPLY SUMMARY

- 1.1 PFC Power Devices Introduction
- 1.2 World PFC Power Devices Supply & Forecast
 - 1.2.1 World PFC Power Devices Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PFC Power Devices Production (2021-2032)
 - 1.2.3 World PFC Power Devices Pricing Trends (2021-2032)
- 1.3 World PFC Power Devices Production by Region (Based on Production Site)
 - 1.3.1 World PFC Power Devices Production Value by Region (2021-2032)
 - 1.3.2 World PFC Power Devices Production by Region (2021-2032)
 - 1.3.3 World PFC Power Devices Average Price by Region (2021-2032)
 - 1.3.4 North America PFC Power Devices Production (2021-2032)
 - 1.3.5 Europe PFC Power Devices Production (2021-2032)
 - 1.3.6 China PFC Power Devices Production (2021-2032)
 - 1.3.7 Japan PFC Power Devices Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PFC Power Devices Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PFC Power Devices Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PFC Power Devices Demand (2021-2032)
- 2.2 World PFC Power Devices Consumption by Region
 - 2.2.1 World PFC Power Devices Consumption by Region (2021-2026)
 - 2.2.2 World PFC Power Devices Consumption Forecast by Region (2027-2032)
- 2.3 United States PFC Power Devices Consumption (2021-2032)
- 2.4 China PFC Power Devices Consumption (2021-2032)
- 2.5 Europe PFC Power Devices Consumption (2021-2032)
- 2.6 Japan PFC Power Devices Consumption (2021-2032)
- 2.7 South Korea PFC Power Devices Consumption (2021-2032)
- 2.8 ASEAN PFC Power Devices Consumption (2021-2032)
- 2.9 India PFC Power Devices Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PFC Power Devices Production Value by Manufacturer (2021-2026)

- 3.2 World PFC Power Devices Production by Manufacturer (2021-2026)
- 3.3 World PFC Power Devices Average Price by Manufacturer (2021-2026)
- 3.4 PFC Power Devices Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PFC Power Devices Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PFC Power Devices in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PFC Power Devices in 2025
- 3.6 PFC Power Devices Market: Overall Company Footprint Analysis
 - 3.6.1 PFC Power Devices Market: Region Footprint
 - 3.6.2 PFC Power Devices Market: Company Product Type Footprint
 - 3.6.3 PFC Power Devices Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PFC Power Devices Production Value Comparison
 - 4.1.1 United States VS China: PFC Power Devices Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: PFC Power Devices Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PFC Power Devices Production Comparison
 - 4.2.1 United States VS China: PFC Power Devices Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PFC Power Devices Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PFC Power Devices Consumption Comparison
 - 4.3.1 United States VS China: PFC Power Devices Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: PFC Power Devices Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PFC Power Devices Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based PFC Power Devices Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PFC Power Devices Production Value (2021-2026)

4.4.3 United States Based Manufacturers PFC Power Devices Production (2021-2026)

4.5 China Based PFC Power Devices Manufacturers and Market Share

4.5.1 China Based PFC Power Devices Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PFC Power Devices Production Value (2021-2026)

4.5.3 China Based Manufacturers PFC Power Devices Production (2021-2026)

4.6 Rest of World Based PFC Power Devices Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PFC Power Devices Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PFC Power Devices Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PFC Power Devices Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World PFC Power Devices Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 600V

5.2.2 650V

5.2.3 1200V

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World PFC Power Devices Production by Type (2021-2032)

5.3.2 World PFC Power Devices Production Value by Type (2021-2032)

5.3.3 World PFC Power Devices Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PACKAGE

6.1 World PFC Power Devices Market Size Overview by Package: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Package

6.2.1 TO-220

6.2.2 TO-247

6.2.3 Others

6.3 Market Segment by Package

6.3.1 World PFC Power Devices Production by Package (2021-2032)

6.3.2 World PFC Power Devices Production Value by Package (2021-2032)

6.3.3 World PFC Power Devices Average Price by Package (2021-2032)

7 MARKET ANALYSIS BY CURRENT

7.1 World PFC Power Devices Market Size Overview by Current: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Current

7.2.1 Current

List Of Tables

LIST OF TABLES

Table 1. World PFC Power Devices Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PFC Power Devices Production Value by Region (2021-2026) & (USD Million)

Table 3. World PFC Power Devices Production Value by Region (2027-2032) & (USD Million)

Table 4. World PFC Power Devices Production Value Market Share by Region (2021-2026)

Table 5. World PFC Power Devices Production Value Market Share by Region (2027-2032)

Table 6. World PFC Power Devices Production by Region (2021-2026) & (K Units)

Table 7. World PFC Power Devices Production by Region (2027-2032) & (K Units)

Table 8. World PFC Power Devices Production Market Share by Region (2021-2026)

Table 9. World PFC Power Devices Production Market Share by Region (2027-2032)

Table 10. World PFC Power Devices Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World PFC Power Devices Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. PFC Power Devices Major Market Trends

Table 13. World PFC Power Devices Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World PFC Power Devices Consumption by Region (2021-2026) & (K Units)

Table 15. World PFC Power Devices Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World PFC Power Devices Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PFC Power Devices Producers in 2025

Table 18. World PFC Power Devices Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key PFC Power Devices Producers in 2025

Table 20. World PFC Power Devices Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global PFC Power Devices Company Evaluation Quadrant

Table 22. World PFC Power Devices Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and PFC Power Devices Production Site of Key Manufacturer

Table 24. PFC Power Devices Market: Company Product Type Footprint

Table 25. PFC Power Devices Market: Company Product Application Footprint

Table 26. PFC Power Devices Competitive Factors

Table 27. PFC Power Devices New Entrant and Capacity Expansion Plans

Table 28. PFC Power Devices Mergers & Acquisitions Activity

Table 29. United States VS China PFC Power Devices Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PFC Power Devices Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China PFC Power Devices Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based PFC Power Devices Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PFC Power Devices Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PFC Power Devices Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PFC Power Devices Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers PFC Power Devices Production Market Share (2021-2026)

Table 37. China Based PFC Power Devices Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PFC Power Devices Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PFC Power Devices Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PFC Power Devices Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers PFC Power Devices Production Market Share (2021-2026)

Table 42. Rest of World Based PFC Power Devices Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PFC Power Devices Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PFC Power Devices Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PFC Power Devices Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers PFC Power Devices Production Market Share (2021-2026)

Table 47. World PFC Power Devices Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PFC Power Devices Production by Type (2021-2026) & (K Units)

Table 49. World PFC Power Devices Production by Type (2027-2032) & (K Units)

Table 50. World PFC Power Devices Production Value by Type (2021-2026) & (USD Million)

Table 51. World PFC Power Devices Production Value by Type (2027-2032) & (USD Million)

Table 52. World PFC Power Devices Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World PFC Power Devices Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World PFC Power Devices Production Value by Package, (USD Million), 2021 & 2025 & 2032

Table 55. World PFC Power Devices Production by Package (2021-2026) & (K Units)

Table 56. World PFC Power Devices Production by Package (2027-2032) & (K Units)

Table 57. World PFC Power Devices Production Value by Package (2021-2026) & (USD Million)

Table 58. World PFC Power Devices Production Value by Package (2027-2032) & (USD Million)

Table 59. World PFC Power Devices Average Price by Package (2021-2026) & (US\$/Unit)

Table 60. World PFC Power Devices Average Price by Package (2027-2032) & (US\$/Unit)

Table 61. World PFC Power Devices Production Value by Current, (USD Million), 2021 & 2025 & 2032

Table 62. World PFC Power Devices Production by Current (2021-2026) & (K Units)

Table 63. World PFC Power Devices Production by Current (2027-2032) & (K Units)

Table 64. World PFC Power Devices Production Value by Current (2021-2026) & (USD Million)

Table 65. World PFC Power Devices Production Value by Current (2027-2032) & (USD Million)

Table 66. World PFC Power Devices Average Price by Current (2021-2026) & (US\$/Unit)

Table 67. World PFC Power Devices Average Price by Current (2027-2032) & (US\$/Unit)

Table 68. World PFC Power Devices Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World PFC Power Devices Production by Application (2021-2026) & (K Units)

Table 70. World PFC Power Devices Production by Application (2027-2032) & (K Units)

Table 71. World PFC Power Devices Production Value by Application (2021-2026) & (USD Million)

Table 72. World PFC Power Devices Production Value by Application (2027-2032) & (USD Million)

Table 73. World PFC Power Devices Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World PFC Power Devices Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Wolfspeed (USA) Basic Information, Manufacturing Base and Competitors

Table 76. Wolfspeed (USA) Major Business

Table 77. Wolfspeed (USA) PFC Power Devices Product and Services

Table 78. Wolfspeed (USA) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Wolfspeed (USA) Recent Developments/Updates

Table 80. Wolfspeed (USA) Competitive Strengths & Weaknesses

Table 81. ROHM (Japan) Basic Information, Manufacturing Base and Competitors

Table 82. ROHM (Japan) Major Business

Table 83. ROHM (Japan) PFC Power Devices Product and Services

Table 84. ROHM (Japan) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ROHM (Japan) Recent Developments/Updates

Table 86. ROHM (Japan) Competitive Strengths & Weaknesses

Table 87. Infineon (Germany) Basic Information, Manufacturing Base and Competitors

Table 88. Infineon (Germany) Major Business

Table 89. Infineon (Germany) PFC Power Devices Product and Services

Table 90. Infineon (Germany) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Infineon (Germany) Recent Developments/Updates

Table 92. Infineon (Germany) Competitive Strengths & Weaknesses

Table 93. onsemi (USA) Basic Information, Manufacturing Base and Competitors

Table 94. onsemi (USA) Major Business

Table 95. onsemi (USA) PFC Power Devices Product and Services

Table 96. onsemi (USA) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. onsemi (USA) Recent Developments/Updates

Table 98. onsemi (USA) Competitive Strengths & Weaknesses

Table 99. STMicroelectronics (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 100. STMicroelectronics (Switzerland) Major Business

Table 101. STMicroelectronics (Switzerland) PFC Power Devices Product and Services

Table 102. STMicroelectronics (Switzerland) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. STMicroelectronics (Switzerland) Recent Developments/Updates

Table 104. STMicroelectronics (Switzerland) Competitive Strengths & Weaknesses

Table 105. CRMICRO (China) Basic Information, Manufacturing Base and Competitors

Table 106. CRMICRO (China) Major Business

Table 107. CRMICRO (China) PFC Power Devices Product and Services

Table 108. CRMICRO (China) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. CRMICRO (China) Recent Developments/Updates

Table 110. CRMICRO (China) Competitive Strengths & Weaknesses

Table 111. Global Power Technology (China) Basic Information, Manufacturing Base and Competitors

Table 112. Global Power Technology (China) Major Business

Table 113. Global Power Technology (China) PFC Power Devices Product and Services

Table 114. Global Power Technology (China) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Global Power Technology (China) Recent Developments/Updates

Table 116. Global Power Technology (China) Competitive Strengths & Weaknesses

Table 117. Vishay (USA) Basic Information, Manufacturing Base and Competitors

Table 118. Vishay (USA) Major Business

Table 119. Vishay (USA) PFC Power Devices Product and Services

Table 120. Vishay (USA) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Vishay (USA) Recent Developments/Updates

Table 122. Vishay (USA) Competitive Strengths & Weaknesses

Table 123. BASiC (China) Basic Information, Manufacturing Base and Competitors

Table 124. BASiC (China) Major Business

Table 125. BASiC (China) PFC Power Devices Product and Services

Table 126. BASiC (China) PFC Power Devices Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. BASiC (China) Recent Developments/Updates

Table 128. BASiC (China) Competitive Strengths & Weaknesses

Table 129. Microchip (USA) Basic Information, Manufacturing Base and Competitors

Table 130. Microchip (USA) Major Business

Table 131. Microchip (USA) PFC Power Devices Product and Services

Table 132. Microchip (USA) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Microchip (USA) Recent Developments/Updates

Table 134. Microchip (USA) Competitive Strengths & Weaknesses

Table 135. Toshiba (Japan) Basic Information, Manufacturing Base and Competitors

Table 136. Toshiba (Japan) Major Business

Table 137. Toshiba (Japan) PFC Power Devices Product and Services

Table 138. Toshiba (Japan) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Toshiba (Japan) Recent Developments/Updates

Table 140. Toshiba (Japan) Competitive Strengths & Weaknesses

Table 141. WeEn Semiconductors (China) Basic Information, Manufacturing Base and Competitors

Table 142. WeEn Semiconductors (China) Major Business

Table 143. WeEn Semiconductors (China) PFC Power Devices Product and Services

Table 144. WeEn Semiconductors (China) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. WeEn Semiconductors (China) Recent Developments/Updates

Table 146. WeEn Semiconductors (China) Competitive Strengths & Weaknesses

Table 147. SemiQ (USA) Basic Information, Manufacturing Base and Competitors

Table 148. SemiQ (USA) Major Business

Table 149. SemiQ (USA) PFC Power Devices Product and Services

Table 150. SemiQ (USA) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. SemiQ (USA) Recent Developments/Updates

Table 152. SemiQ (USA) Competitive Strengths & Weaknesses

Table 153. Sanan Semiconductor (China) Basic Information, Manufacturing Base and Competitors

Table 154. Sanan Semiconductor (China) Major Business

Table 155. Sanan Semiconductor (China) PFC Power Devices Product and Services

Table 156. Sanan Semiconductor (China) PFC Power Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 157. Sanan Semiconductor (China) Recent Developments/Updates

Table 158. Sanan Semiconductor (China) Competitive Strengths & Weaknesses

Table 159. Global Key Players of PFC Power Devices Upstream (Raw Materials)

Table 160. Global PFC Power Devices Typical Customers

Table 161. PFC Power Devices Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PFC Power Devices Picture

Figure 2. World PFC Power Devices Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PFC Power Devices Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PFC Power Devices Production (2021-2032) & (K Units)

Figure 5. World PFC Power Devices Average Price (2021-2032) & (US\$/Unit)

Figure 6. World PFC Power Devices Production Value Market Share by Region (2021-2032)

Figure 7. World PFC Power Devices Production Market Share by Region (2021-2032)

Figure 8. North America PFC Power Devices Production (2021-2032) & (K Units)

Figure 9. Europe PFC Power Devices Production (2021-2032) & (K Units)

Figure 10. China PFC Power Devices Production (2021-2032) & (K Units)

Figure 11. Japan PFC Power Devices Production (2021-2032) & (K Units)

Figure 12. PFC Power Devices Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PFC Power Devices Consumption (2021-2032) & (K Units)

Figure 15. World PFC Power Devices Consumption Market Share by Region (2021-2032)

Figure 16. United States PFC Power Devices Consumption (2021-2032) & (K Units)

Figure 17. China PFC Power Devices Consumption (2021-2032) & (K Units)

Figure 18. Europe PFC Power Devices Consumption (2021-2032) & (K Units)

Figure 19. Japan PFC Power Devices Consumption (2021-2032) & (K Units)

Figure 20. South Korea PFC Power Devices Consumption (2021-2032) & (K Units)

Figure 21. ASEAN PFC Power Devices Consumption (2021-2032) & (K Units)

Figure 22. India PFC Power Devices Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of PFC Power Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PFC Power Devices Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PFC Power Devices Markets in 2025

Figure 26. United States VS China: PFC Power Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PFC Power Devices Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PFC Power Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PFC Power Devices Production Market Share 2025

Figure 30. China Based Manufacturers PFC Power Devices Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PFC Power Devices Production Market Share 2025

Figure 32. World PFC Power Devices Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PFC Power Devices Production Value Market Share by Type in 2025

Figure 34. 600V

Figure 35. 650V

Figure 36. 1200V

Figure 37. Others

Figure 38. World PFC Power Devices Production Market Share by Type (2021-2032)

Figure 39. World PFC Power Devices Production Value Market Share by Type (2021-2032)

Figure 40. World PFC Power Devices Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World PFC Power Devices Production Value by Package, (USD Million), 2021 & 2025 & 2032

Figure 42. World PFC Power Devices Production Value Market Share by Package in 2025

Figure 43. TO-220

Figure 44. TO-247

Figure 45. Others

Figure 46. World PFC Power Devices Production Market Share by Package (2021-2032)

Figure 47. World PFC Power Devices Production Value Market Share by Package (2021-2032)

Figure 48. World PFC Power Devices Average Price by Package (2021-2032) & (US\$/Unit)

Figure 49. World PFC Power Devices Production Value by Current, (USD Million), 2021 & 2025 & 2032

Figure 50. World PFC Power Devices Production Value Market Share by Current in 2025

Figure 51. Current

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