

Global PFC ICs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PFC ICs market size is expected to reach \$ 1682 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

PFC ICs are active power factor correction control chips deployed at the front end of AC input power supplies. Their core role is to shape the input current so that it more closely follows a sinusoidal waveform and stays in phase with the input voltage, thereby improving power factor, reducing total harmonic distortion, and helping end equipment meet efficiency and electromagnetic compliance requirements. Mainstream products now include conventional boost front end controllers, bridgeless totem pole PFC controllers, interleaved PFC controllers, PFC plus LLC combo controllers, and single stage APFC controllers for lighting. The key technical approaches center on CCM, CrM, DCM, and multimode control, together with valley switching, tracking boost, light load burst operation, totem pole driving, and integrated functions such as high voltage start up and X capacitor discharge. Typical applications cover chargers and adapters, TV and display power supplies, server and industrial power supplies, home appliances, and LED lighting drivers. Commercial delivery formats are mainly standard controllers, highly integrated chips with integrated power switches or GaN switches, and combo controllers that integrate PFC with the downstream resonant power stage. Competition has therefore moved beyond simple regulatory compliance toward a broader optimization of efficiency, standby power, power density, peripheral component count, and total system cost.

The PFC IC industry is evolving from a single-function front-end power-factor-correction device category into a platform-oriented power-supply segment in which system efficiency, control strategy, and power density have become the core competitive variables. Conventional boost PFC controllers still represent the base market, but the

rapid expansion of bridgeless totem-pole PFC, interleaved PFC, and PFC plus LLC combo controllers has already shifted the product structure upward. The logic behind this shift is clear. On one hand, end equipment is demanding higher PF, lower THD, lower standby power, and smaller form factors, pushing vendors to deepen functions such as valley switching, multimode control, tracking boost, burst mode, high-voltage start-up, and X-capacitor discharge. On the other hand, PFC control is no longer treated as an isolated module. It is increasingly being co-designed with downstream resonant stages, synchronous rectification, and even GaN power devices, moving value creation from standalone chip performance toward full system-solution capability. For the industry, this means future competitive barriers will increasingly depend on control algorithms, integration capability, reference design maturity, and depth of coverage across different power ranges. On the demand side, growth in PFC ICs does not rely on a single breakout application. Instead, it is built on the simultaneous upgrading of multiple AC-DC power markets. Adapters and fast chargers continue to pursue thinner form factors and higher efficiency. TV and display power supplies remain sensitive to cost, thermal performance, and standby behavior. Server and industrial power supplies place greater emphasis on power density, reliability, and higher efficiency platforms. Meanwhile, the LED lighting market, although mature, still provides steady demand for single-stage APFC and high-PF control solutions. What is especially important is that combo controllers and integrated PFC devices are changing how customers buy. In the past, customers often sourced the PFC front end, LLC stage, and SR devices separately. Increasingly, they are adopting integrated control platforms in exchange for shorter development cycles, fewer external components, better EMI behavior, and easier achievement of standby targets. As a result, the main driver of industry growth is not simply higher shipment volume, but the ability to raise ASP and solution stickiness by increasing the amount of system functionality and design value carried by each chip. From the perspective of regional structure and long-term outlook, the PFC IC industry shows strong globalization and multi-region supply characteristics. U.S. and European vendors maintain strong influence in high-end controllers, GaN integration, and high-density power platforms. Japanese vendors retain deep foundations in traditional AC-DC and PFC controllers. Mainland China and Taiwan vendors are rapidly penetrating the market through fast charging, lighting, home appliances, and industrial power applications, while improving share through multimode control, combo controllers, and localized support. More importantly, the long-term demand base of this industry is structurally resilient because it is tied to enduring efficiency and harmonic requirements as well as the global power industry's ongoing pursuit of higher efficiency and lower standby consumption. As long as AC-DC power systems continue moving toward higher efficiency, smaller size, lower thermal loss, and stronger regulatory compliance, PFC ICs will remain one of the most stable and most value-upgradable

core control categories within power semiconductors.

This report studies the global PFC ICs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PFC ICs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PFC ICs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PFC ICs total production and demand, 2021-2032, (Million Units)

Global PFC ICs total production value, 2021-2032, (USD Million)

Global PFC ICs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global PFC ICs consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: PFC ICs domestic production, consumption, key domestic manufacturers and share

Global PFC ICs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global PFC ICs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global PFC ICs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global PFC ICs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NXP Semiconductors, ON Semiconductor, Monolithic Power Systems (MPS), Texas Instruments, STMicroelectronics, Shanghai Bright Power Semiconductor, Joulwatt Electronic, On-Bright Electronics Incorporated, Silergy Corporation, Meraki Integrated (Shenzhen) Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PFC ICs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PFC ICs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PFC ICs Market, Segmentation by Type:

Passive

Active

Global PFC ICs Market, Segmentation by Integration Form:

PFC And LLC Combo Controllers

PFC And LED Driver Integrated ICs

Global PFC ICs Market, Segmentation by Channel Count:

Single-Channel

Multi-Channel

Global PFC ICs Market, Segmentation by Application:

Mobile Phone and Tablet

Notebook

Set Top Box

Illumination

Other

Companies Profiled:

NXP Semiconductors

ON Semiconductor

Monolithic Power Systems (MPS)

Texas Instruments

STMicroelectronics

Shanghai Bright Power Semiconductor

Joulwatt Electronic

On-Bright Electronics Incorporated

Silergy Corporation

Meraki Integrated (Shenzhen) Technology

Southchip Semiconductor Technology

Power Integrations

Shenzhen Kiwi Instruments

Hangzhou Silan Microelectronics

Leadtrend Technology

Sanken Electric

Infineon Technologies

Analog Devices

Renesas Electronics

ROHM

Toshiba Electronic Devices & Storage

Richtek Technology

Silicon Mitus

Magnachip Semiconductor

Diodes Incorporated

China Resources PowTech (Shanghai) Co., Ltd.

Key Questions Answered:

1. How big is the global PFC ICs market?
2. What is the demand of the global PFC ICs market?
3. What is the year over year growth of the global PFC ICs market?
4. What is the production and production value of the global PFC ICs market?
5. Who are the key producers in the global PFC ICs market?
6. What are the growth factors driving the market demand?

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