

# Global PFAS Selective Adsorbent Media Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PFAS Selective Adsorbent Media market size was valued at US\$ 1492 million in 2025 and is forecast to a readjusted size of US\$ 3029 million by 2032 with a CAGR of 10.4% during review period.

PFAS Selective Adsorbent Media refers to consumable adsorption materials used to remove PFAS compounds such as PFOA, PFOS, PFHxS, PFNA, and GenX from drinking water, groundwater, industrial wastewater, landfill leachate, and firefighting foam-contaminated water. Key media include PFAS-specific activated carbon, strong-base anion exchange resins, selective polymer adsorbents, mineral adsorbents, and composite filter media. The estimated overall gross margin is approximately 40%.

Growth in PFAS selective adsorbent media is primarily driven by tightening regulations and upgrades to existing water treatment systems. The U.S. EPA has established an enforceable drinking water limit of 4.0 ppt for PFOA and PFOS, and has set limits or mixture index requirements for PFNA, PFHxS, and GenX. This has directly accelerated the adoption of GAC, ion-exchange resins, and high-selectivity adsorption media in water utilities, groundwater remediation projects, and industrial discharge points.

In terms of product structure, traditional granular activated carbon remains the largest base solution, with advantages in mature supply, low cost, and thermal regenerability. However, in scenarios involving short-chain PFAS, high DOC water, or limited contact time, anion exchange resins and novel selective adsorbents achieve higher unit prices and faster growth. Research indicates that ion-exchange resins perform better for short-chain PFAS removal, while modified clays and similar materials exhibit high selectivity

under low organic competition conditions.

Over the next six years, the market is expected to grow faster than general water treatment filter media because PFAS treatment represents a continuous consumable replacement market rather than one-time equipment purchases. Municipal drinking water and groundwater remediation provide stable large-volume orders, while semiconductor, electroplating, fluorochemical industries, firefighting training sites, and landfill leachate treatment contribute high-concentration, high-difficulty demand. In terms of competition, activated carbon companies leverage cost and regeneration networks for volume share, whereas resin and specialized adsorbent manufacturers capture premiums through selectivity, adsorption capacity, and smaller system footprint advantages.

This report is a detailed and comprehensive analysis for global PFAS Selective Adsorbent Media market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global PFAS Selective Adsorbent Media market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global PFAS Selective Adsorbent Media market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global PFAS Selective Adsorbent Media market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global PFAS Selective Adsorbent Media market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PFAS Selective Adsorbent Media

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PFAS Selective Adsorbent Media market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Purolite, DuPont, LANXESS, ResinTech, Sunresin, Ion Exchange, Thermax, Calgon Carbon, Jacobi Carbons, NORIT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

PFAS Selective Adsorbent Media market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Activated Carbon

Anion Exchange Resin

Selective Polymer Adsorbent

Mineral Adsorbent

Composite Media

Other Media

### Market segment by Supply Form

Bead Media

Granular Media

Powder Media

Fiber Media

Membrane Media

Other Forms

### Market segment by Regeneration Mode

Regenerable Media

Replaceable Media

### Market segment by Application

Drinking Water Filtration

Industrial Wastewater Treatment

Groundwater Remediation

Others

### Major players covered

Purolite

DuPont

LANXESS

ResinTech

Sunresin

Ion Exchange

Thermax

Calgon Carbon

Jacobi Carbons

NORIT

Haycarb

Puragen

DESOTEC

CETCO

Puraffinity

Cyclopure

MYCELX

Onterris

instrAction

ENPRESS

## GESSNER

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PFAS Selective Adsorbent Media product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PFAS Selective Adsorbent Media, with price, sales quantity, revenue, and global market share of PFAS Selective Adsorbent Media from 2021 to 2026.

Chapter 3, the PFAS Selective Adsorbent Media competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PFAS Selective Adsorbent Media breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and PFAS Selective Adsorbent Media market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PFAS Selective Adsorbent Media.

Chapter 14 and 15, to describe PFAS Selective Adsorbent Media sales channel, distributors, customers, research findings and conclusion.

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