

Global PFAS Selective Adsorbent Media Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G82B30FC8CE9EN.html>

Date: June 2026

Pages: 171

Price: US\$ 4,480.00 (Single User License)

ID: G82B30FC8CE9EN

Abstracts

The global PFAS Selective Adsorbent Media market size is expected to reach \$ 3029 million by 2032, rising at a market growth of 10.4% CAGR during the forecast period (2026-2032).

PFAS Selective Adsorbent Media refers to consumable adsorption materials used to remove PFAS compounds such as PFOA, PFOS, PFHxS, PFNA, and GenX from drinking water, groundwater, industrial wastewater, landfill leachate, and firefighting foam-contaminated water. Key media include PFAS-specific activated carbon, strong-base anion exchange resins, selective polymer adsorbents, mineral adsorbents, and composite filter media. The estimated overall gross margin is approximately 40%.

Growth in PFAS selective adsorbent media is primarily driven by tightening regulations and upgrades to existing water treatment systems. The U.S. EPA has established an enforceable drinking water limit of 4.0 ppt for PFOA and PFOS, and has set limits or mixture index requirements for PFNA, PFHxS, and GenX. This has directly accelerated the adoption of GAC, ion-exchange resins, and high-selectivity adsorption media in water utilities, groundwater remediation projects, and industrial discharge points.

In terms of product structure, traditional granular activated carbon remains the largest base solution, with advantages in mature supply, low cost, and thermal regenerability. However, in scenarios involving short-chain PFAS, high DOC water, or limited contact time, anion exchange resins and novel selective adsorbents achieve higher unit prices and faster growth. Research indicates that ion-exchange resins perform better for short-chain PFAS removal, while modified clays and similar materials exhibit high selectivity under low organic competition conditions.

Over the next six years, the market is expected to grow faster than general water treatment filter media because PFAS treatment represents a continuous consumable replacement market rather than one-time equipment purchases. Municipal drinking water and groundwater remediation provide stable large-volume orders, while semiconductor, electroplating, fluorochemical industries, firefighting training sites, and landfill leachate treatment contribute high-concentration, high-difficulty demand. In terms of competition, activated carbon companies leverage cost and regeneration networks for volume share, whereas resin and specialized adsorbent manufacturers capture premiums through selectivity, adsorption capacity, and smaller system footprint advantages.

This report studies the global PFAS Selective Adsorbent Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PFAS Selective Adsorbent Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PFAS Selective Adsorbent Media that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PFAS Selective Adsorbent Media total production and demand, 2021-2032, (kg)

Global PFAS Selective Adsorbent Media total production value, 2021-2032, (USD Million)

Global PFAS Selective Adsorbent Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global PFAS Selective Adsorbent Media consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: PFAS Selective Adsorbent Media domestic production, consumption, key domestic manufacturers and share

Global PFAS Selective Adsorbent Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global PFAS Selective Adsorbent Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global PFAS Selective Adsorbent Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global PFAS Selective Adsorbent Media market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Purolite, DuPont, LANXESS, ResinTech, Sunresin, Ion Exchange, Thermax, Calgon Carbon, Jacobi Carbons, NORIT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PFAS Selective Adsorbent Media market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PFAS Selective Adsorbent Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PFAS Selective Adsorbent Media Market, Segmentation by Type:

Activated Carbon

Anion Exchange Resin

Selective Polymer Adsorbent

Mineral Adsorbent

Composite Media

Other Media

Global PFAS Selective Adsorbent Media Market, Segmentation by Supply Form:

Bead Media

Granular Media

Powder Media

Fiber Media

Membrane Media

Other Forms

Global PFAS Selective Adsorbent Media Market, Segmentation by Regeneration Mode:

Regenerable Media

Replaceable Media

Global PFAS Selective Adsorbent Media Market, Segmentation by Application:

Drinking Water Filtration

Industrial Wastewater Treatment

Groundwater Remediation

Others

Companies Profiled:

Purolite

DuPont

LANXESS

ResinTech

Sunresin

Ion Exchange

Thermax

Calgon Carbon

Jacobi Carbons

NORIT

Haycarb

Puragen

DESOTEC

CETCO

Puraffinity

Cyclopure

MYCELX

Onterris

instrAction

ENPRESS

GESSNER

Key Questions Answered:

1. How big is the global PFAS Selective Adsorbent Media market?
2. What is the demand of the global PFAS Selective Adsorbent Media market?
3. What is the year over year growth of the global PFAS Selective Adsorbent Media market?
4. What is the production and production value of the global PFAS Selective Adsorbent Media market?
5. Who are the key producers in the global PFAS Selective Adsorbent Media market?
6. What are the growth factors driving the market demand?

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