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Global PFAS-free Refrigerants Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PFAS-free Refrigerants market size was valued at US$ 415 million in 2025 and is forecast to a readjusted size of US$ 501 million by 2032 with a CAGR of 2.7% during review period.

PFAS-free refrigerants refer to a refrigerant that does not contain perfluoro and polyfluoroalkyl Substances (PFAS). These refrigerants chemically avoid the use of fluorine-containing POPs to reduce potential harm to the environment and human health. Due to its environmental protection, low toxicity and sustainability, PFAS-free refrigerants are gradually replacing traditional PFAS-containing refrigerants. The PFAS-free refrigerants in this report mainly include hydrocarbon refrigerant (such as R-290, R-1270, R-600a, R600, R601a, and R601), ammonia refrigerant (R717), CO2 refrigerant (R744), and others (such as R704, R720, R728, RE170, R50, R1150, etc.).

Global regulations on environmental and health safety are becoming increasingly stringent, especially regulations restricting the use of PFAS, which has prompted the refrigerant market to accelerate the transition to PFAS-free products and drive the rapid growth of demand for PFAS-free refrigerants. As consumers become more environmentally conscious, their demand for sustainable, green products is growing, supporting the development of PFAS-free refrigerants. Traditional PFAS-containing refrigerants are gradually being phased out, and the market demand for PFAS-free alternatives with comparable performance and environmental protection is growing. Many PFAS-free refrigerants, such as hydrocarbons, are flammable and require high safety during use and storage, which limits their scope of application. Most existing refrigeration equipment is designed for traditional refrigerants. Switching to PFAS-free refrigerants requires redesigning or adjusting the system, which increases costs and

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complexity. The regulations and standards for PFAS-free refrigerants vary greatly from country to country, affecting the consistent promotion and adoption in the global market.

This report is a detailed and comprehensive analysis for global PFAS-free Refrigerants market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PFAS-free Refrigerants market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global PFAS-free Refrigerants market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global PFAS-free Refrigerants market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global PFAS-free Refrigerants market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PFAS-free Refrigerants

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global PFAS-free Refrigerants market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Linde, ICOOL Ningbo, A-Gas, Puyang Zhongwei FINE Chemical, GTS, Tazzetti, Zhejiang Juhua, Sinochem Lantian, Shandong Yue'an New Material, Aeropres, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PFAS-free Refrigerants market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydrocarbon Refrigerant

Ammonia Refrigerant

CO2 Refrigerant

Others

Market segment by Application

Refrigerator & Freezer

Air Conditioner

Other

Major players covered

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ICOOL Ningbo

A-Gas

Puyang Zhongwei FINE Chemical

GTS

Tazzetti

Zhejiang Juhua

Sinochem Lantian

Shandong Yue'an New Material

Aeropres

Hudson Technologies

National Refrigerants

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PFAS-free Refrigerants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PFAS-free Refrigerants, with price, sales quantity, revenue, and global market share of PFAS-free Refrigerants from 2021 to 2026.

Chapter 3, the PFAS-free Refrigerants competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PFAS-free Refrigerants breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and PFAS-free Refrigerants market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PFAS-free Refrigerants.

Chapter 14 and 15, to describe PFAS-free Refrigerants sales channel, distributors, customers, research findings and conclusion.

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