

# Global PFAS Fluorinated Compounds Testing Solutions Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PFAS Fluorinated Compounds Testing Solutions market size is expected to reach \$ 4091 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

PFAS (per- and polyfluoroalkyl substances) fluorinated compounds testing solutions refer to analytical methods, instruments, reagents, and laboratory or field-based services used to detect, quantify, and characterize PFAS chemicals in environmental, biological, food, and industrial samples. These solutions are designed to measure trace-level contamination of persistent fluorinated compounds such as PFOA, PFOS, and emerging PFAS alternatives, supporting regulatory compliance, environmental monitoring, risk assessment, and product safety verification due to the extreme persistence and bioaccumulative nature of PFAS in ecosystems and human health.

Globally, numerous PFAS testing infrastructure projects are under construction or planned, including expansion of government-certified environmental laboratories in North America and Europe, new ultra-trace analytical centers in China and Japan, and private-sector investments by contract testing organizations to increase LC-MS/MS and HRMS capacity, while water utilities are upgrading municipal testing facilities to comply with stricter PFAS drinking water regulations, and industrial zones in the United States and EU are deploying integrated monitoring systems for wastewater discharge control, alongside research initiatives funded by environmental agencies to develop next-generation total PFAS detection platforms, rapid field kits, and automated high-throughput screening networks.

2025 Global Market Average Gross Profit Margin: 35%.

The PFAS testing solutions market is experiencing rapid expansion driven by increasing global regulatory pressure and heightened awareness of environmental persistence and toxicity of fluorinated compounds. Demand is strongly influenced by stricter drinking water standards, industrial discharge limits, and food safety regulations across major economies. Technological advancements in high-resolution mass spectrometry and total fluorine analysis are enabling more comprehensive detection capabilities, expanding the scope of testing from targeted PFAS compounds to broader precursor and transformation product identification. The market is transitioning from niche environmental monitoring services to a mainstream compliance-driven analytical ecosystem integrated into multiple industries. Government mandates are accelerating laboratory accreditation and infrastructure expansion worldwide. Private testing providers are scaling capacity to meet rising sample volumes. At the same time, standardization of testing protocols remains a key challenge. Overall, the market is characterized by strong regulatory dependency, high technical barriers, and continuous innovation in analytical precision.

Regionally, North America dominates the PFAS testing solutions market due to stringent EPA regulations, widespread contamination cases, and advanced laboratory infrastructure. The United States has implemented enforceable limits for PFAS in drinking water, significantly increasing testing demand across municipal and industrial systems. Europe follows closely, driven by REACH regulations and aggressive environmental policies targeting chemical phase-out and monitoring. Asia-Pacific is emerging as a high-growth region, particularly in China, Japan, and South Korea, where industrial expansion and environmental monitoring programs are increasing rapidly. However, infrastructure maturity in developing Asian markets remains uneven, creating opportunities for international testing service providers. Latin America and the Middle East are in early adoption stages, primarily focusing on industrial compliance and water safety monitoring. Regional disparities in regulatory frameworks and testing standards continue to shape market development trajectories.

The market presents significant opportunities driven by expanding regulatory scope, including upcoming restrictions on additional PFAS compounds beyond legacy chemicals like PFOA and PFOS. Growth is also supported by increasing contamination discoveries in groundwater, food packaging, and consumer products, which are pushing demand for broader surveillance programs. Technological innovation in portable testing devices and real-time detection systems offers opportunities for decentralization of laboratory dependency. However, the market faces risks including high capital costs for advanced instrumentation, shortage of skilled analytical chemists, and complexity in

standardizing detection methods across jurisdictions. Another challenge is the evolving definition of PFAS regulatory thresholds, which may require continuous adaptation of testing protocols. Market fragmentation among service providers also creates competitive pressure on pricing and margins. Despite these risks, long-term demand remains structurally strong due to environmental persistence concerns.

This report studies the global PFAS Fluorinated Compounds Testing Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for PFAS Fluorinated Compounds Testing Solutions, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PFAS Fluorinated Compounds Testing Solutions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PFAS Fluorinated Compounds Testing Solutions total market, 2021-2032, (USD Million)

Global PFAS Fluorinated Compounds Testing Solutions total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: PFAS Fluorinated Compounds Testing Solutions total market, key domestic companies, and share, (USD Million)

Global PFAS Fluorinated Compounds Testing Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global PFAS Fluorinated Compounds Testing Solutions total market by Type, CAGR, 2021-2032, (USD Million)

Global PFAS Fluorinated Compounds Testing Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global PFAS Fluorinated Compounds Testing Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include C&K Testing, Agilent Technologies, Inc, Waters Corporation, Centre Testing International, Intertek, SGS, T?V Rheinland, GRG Metrology&Test Group, Eurofins Scientific, Pace Analytical Services, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world PFAS Fluorinated Compounds Testing Solutions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PFAS Fluorinated Compounds Testing Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PFAS Fluorinated Compounds Testing Solutions Market, Segmentation by Type:

Equipment

Services

Consumables

## Global PFAS Fluorinated Compounds Testing Solutions Market, Segmentation by Analytical Method:

Liquid Chromatography Tandem Mass Spectrometry (LC-MS/MS)

Gas Chromatography Mass Spectrometry (GC-MS)

Combustion Ion Chromatography

Others

## Global PFAS Fluorinated Compounds Testing Solutions Market, Segmentation by Target Compound Type:

Legacy PFAS

Emerging PFAS

Total PFAS

## Global PFAS Fluorinated Compounds Testing Solutions Market, Segmentation by Application:

Drinking Water

Environmental

Food

Serum

Cosmetics

Others

## Companies Profiled:

C&K Testing

Agilent Technologies, Inc

Waters Corporation

Centre Testing International

Intertek

SGS

T?V Rheinland

GRG Metrology&Test Group

Eurofins Scientific

Pace Analytical Services

Microbac Laboratories

EMS?L Analytical

CMA Testing

Shimadzu

Merck

SCIEX

Nutech Instruments Inc

Sartorius

PerkinElmer

GL Sciences Inc

### Key Questions Answered

1. How big is the global PFAS Fluorinated Compounds Testing Solutions market?
2. What is the demand of the global PFAS Fluorinated Compounds Testing Solutions market?
3. What is the year over year growth of the global PFAS Fluorinated Compounds Testing Solutions market?
4. What is the total value of the global PFAS Fluorinated Compounds Testing Solutions market?
5. Who are the Major Players in the global PFAS Fluorinated Compounds Testing Solutions market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 PFAS Fluorinated Compounds Testing Solutions Introduction
- 1.2 World PFAS Fluorinated Compounds Testing Solutions Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World PFAS Fluorinated Compounds Testing Solutions Total Market by Region (by Headquarter Location)
  - 1.3.1 World PFAS Fluorinated Compounds Testing Solutions Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032)
  - 1.3.3 China Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032)
  - 1.3.4 Europe Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032)
  - 1.3.5 Japan Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032)
  - 1.3.6 South Korea Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032)
  - 1.3.8 India Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 PFAS Fluorinated Compounds Testing Solutions Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032)
- 2.2 World PFAS Fluorinated Compounds Testing Solutions Consumption Value by Region
  - 2.2.1 World PFAS Fluorinated Compounds Testing Solutions Consumption Value by Region (2021-2026)
  - 2.2.2 World PFAS Fluorinated Compounds Testing Solutions Consumption Value

Forecast by Region (2027-2032)

2.3 United States PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032)

2.4 China PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032)

2.5 Europe PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032)

2.6 Japan PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032)

2.7 South Korea PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032)

2.8 ASEAN PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032)

2.9 India PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032)

### **3 WORLD PFAS FLUORINATED COMPOUNDS TESTING SOLUTIONS COMPANIES COMPETITIVE ANALYSIS**

3.1 World PFAS Fluorinated Compounds Testing Solutions Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global PFAS Fluorinated Compounds Testing Solutions Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for PFAS Fluorinated Compounds Testing Solutions in 2025

3.2.3 Global Concentration Ratios (CR8) for PFAS Fluorinated Compounds Testing Solutions in 2025

3.3 PFAS Fluorinated Compounds Testing Solutions Company Evaluation Quadrant

3.4 PFAS Fluorinated Compounds Testing Solutions Market: Overall Company Footprint Analysis

3.4.1 PFAS Fluorinated Compounds Testing Solutions Market: Region Footprint

3.4.2 PFAS Fluorinated Compounds Testing Solutions Market: Company Product Type Footprint

3.4.3 PFAS Fluorinated Compounds Testing Solutions Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: PFAS Fluorinated Compounds Testing Solutions Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: PFAS Fluorinated Compounds Testing Solutions Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: PFAS Fluorinated Compounds Testing Solutions Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: PFAS Fluorinated Compounds Testing Solutions Consumption Value Comparison
  - 4.2.1 United States VS China: PFAS Fluorinated Compounds Testing Solutions Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: PFAS Fluorinated Compounds Testing Solutions Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based PFAS Fluorinated Compounds Testing Solutions Companies and Market Share, 2021-2026
  - 4.3.1 United States Based PFAS Fluorinated Compounds Testing Solutions Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies PFAS Fluorinated Compounds Testing Solutions Revenue, (2021-2026)
- 4.4 China Based Companies PFAS Fluorinated Compounds Testing Solutions Revenue and Market Share, 2021-2026
  - 4.4.1 China Based PFAS Fluorinated Compounds Testing Solutions Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies PFAS Fluorinated Compounds Testing Solutions Revenue, (2021-2026)
- 4.5 Rest of World Based PFAS Fluorinated Compounds Testing Solutions Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based PFAS Fluorinated Compounds Testing Solutions Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World PFAS Fluorinated Compounds Testing Solutions Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Equipment

5.2.2 Services

5.2.3 Consumables

5.3 Market Segment by Type

5.3.1 World PFAS Fluorinated Compounds Testing Solutions Market Size by Type (2021-2026)

5.3.2 World PFAS Fluorinated Compounds Testing Solutions Market Size by Type (2027-2032)

5.3.3 World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY ANALYTICAL METHOD**

6.1 World PFAS Fluorinated Compounds Testing Solutions Market Size Overview by Analytical Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Analytical Method

6.2.1 Liquid Chromatography Tandem Mass Spectrometry (LC-MS/MS)

6.2.2 Gas Chromatography Mass Spectrometry (GC-MS)

6.2.3 Combustion Ion Chromatography

6.2.4 Others

6.3 Market Segment by Analytical Method

6.3.1 World PFAS Fluorinated Compounds Testing Solutions Market Size by Analytical Method (2021-2026)

6.3.2 World PFAS Fluorinated Compounds Testing Solutions Market Size by Analytical Method (2027-2032)

6.3.3 World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Analytical Method (2027-2032)

## **7 MARKET ANALYSIS BY TARGET COMPOUND TYPE**

7.1 World PFAS Fluorinated Compounds Testing Solutions Market Size Overview by Target Compound Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Target Compound Type

7.2.1 Legacy PFAS

7.2.2 Emerging PFAS

7.2.3 Total PFAS

## 7.3 Market Segment by Target Compound Type

7.3.1 World PFAS Fluorinated Compounds Testing Solutions Market Size by Target Compound Type (2021-2026)

7.3.2 World PFAS Fluorinated Compounds Testing Solutions Market Size by Target Compound Type (2027-2032)

7.3.3 World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Target Compound Type (2027-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World PFAS Fluorinated Compounds Testing Solutions Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Drinking Water

8.2.2 Environmental

8.2.3 Food

8.2.4 Serum

8.2.5 Cosmetics

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World PFAS Fluorinated Compounds Testing Solutions Market Size by Application (2021-2026)

8.3.2 World PFAS Fluorinated Compounds Testing Solutions Market Size by Application (2027-2032)

8.3.3 World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 C&K Testing

9.1.1 C&K Testing Details

9.1.2 C&K Testing Major Business

9.1.3 C&K Testing PFAS Fluorinated Compounds Testing Solutions Product and Services

9.1.4 C&K Testing PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 C&K Testing Recent Developments/Updates

9.1.6 C&K Testing Competitive Strengths & Weaknesses

9.2 Agilent Technologies, Inc

- 9.2.1 Agilent Technologies, Inc Details
- 9.2.2 Agilent Technologies, Inc Major Business
- 9.2.3 Agilent Technologies, Inc PFAS Fluorinated Compounds Testing Solutions Product and Services
- 9.2.4 Agilent Technologies, Inc PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)
- 9.2.5 Agilent Technologies, Inc Recent Developments/Updates
- 9.2.6 Agilent Technologies, Inc Competitive Strengths & Weaknesses
- 9.3 Waters Corporation
  - 9.3.1 Waters Corporation Details
  - 9.3.2 Waters Corporation Major Business
  - 9.3.3 Waters Corporation PFAS Fluorinated Compounds Testing Solutions Product and Services
  - 9.3.4 Waters Corporation PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Waters Corporation Recent Developments/Updates
  - 9.3.6 Waters Corporation Competitive Strengths & Weaknesses
- 9.4 Centre Testing International
  - 9.4.1 Centre Testing International Details
  - 9.4.2 Centre Testing International Major Business
  - 9.4.3 Centre Testing International PFAS Fluorinated Compounds Testing Solutions Product and Services
  - 9.4.4 Centre Testing International PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Centre Testing International Recent Developments/Updates
  - 9.4.6 Centre Testing International Competitive Strengths & Weaknesses
- 9.5 Intertek
  - 9.5.1 Intertek Details
  - 9.5.2 Intertek Major Business
  - 9.5.3 Intertek PFAS Fluorinated Compounds Testing Solutions Product and Services
  - 9.5.4 Intertek PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Intertek Recent Developments/Updates
  - 9.5.6 Intertek Competitive Strengths & Weaknesses
- 9.6 SGS
  - 9.6.1 SGS Details
  - 9.6.2 SGS Major Business
  - 9.6.3 SGS PFAS Fluorinated Compounds Testing Solutions Product and Services
  - 9.6.4 SGS PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin

and Market Share (2021-2026)

9.6.5 SGS Recent Developments/Updates

9.6.6 SGS Competitive Strengths & Weaknesses

9.7 T?V Rheinland

9.7.1 T?V Rheinland Details

9.7.2 T?V Rheinland Major Business

9.7.3 T?V Rheinland PFAS Fluorinated Compounds Testing Solutions Product and Services

9.7.4 T?V Rheinland PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 T?V Rheinland Recent Developments/Updates

9.7.6 T?V Rheinland Competitive Strengths & Weaknesses

9.8 GRG Metrology&Test Group

9.8.1 GRG Metrology&Test Group Details

9.8.2 GRG Metrology&Test Group Major Business

9.8.3 GRG Metrology&Test Group PFAS Fluorinated Compounds Testing Solutions Product and Services

9.8.4 GRG Metrology&Test Group PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 GRG Metrology&Test Group Recent Developments/Updates

9.8.6 GRG Metrology&Test Group Competitive Strengths & Weaknesses

9.9 Eurofins Scientific

9.9.1 Eurofins Scientific Details

9.9.2 Eurofins Scientific Major Business

9.9.3 Eurofins Scientific PFAS Fluorinated Compounds Testing Solutions Product and Services

9.9.4 Eurofins Scientific PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Eurofins Scientific Recent Developments/Updates

9.9.6 Eurofins Scientific Competitive Strengths & Weaknesses

9.10 Pace Analytical Services

9.10.1 Pace Analytical Services Details

9.10.2 Pace Analytical Services Major Business

9.10.3 Pace Analytical Services PFAS Fluorinated Compounds Testing Solutions Product and Services

9.10.4 Pace Analytical Services PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Pace Analytical Services Recent Developments/Updates

9.10.6 Pace Analytical Services Competitive Strengths & Weaknesses

## 9.11 Microbac Laboratories

9.11.1 Microbac Laboratories Details

9.11.2 Microbac Laboratories Major Business

9.11.3 Microbac Laboratories PFAS Fluorinated Compounds Testing Solutions

Product and Services

9.11.4 Microbac Laboratories PFAS Fluorinated Compounds Testing Solutions

Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Microbac Laboratories Recent Developments/Updates

9.11.6 Microbac Laboratories Competitive Strengths & Weaknesses

## 9.12 EMS?L Analytical

9.12.1 EMS?L Analytical Details

9.12.2 EMS?L Analytical Major Business

9.12.3 EMS?L Analytical PFAS Fluorinated Compounds Testing Solutions Product and

Services

9.12.4 EMS?L Analytical PFAS Fluorinated Compounds Testing Solutions Revenue,

Gross Margin and Market Share (2021-2026)

9.12.5 EMS?L Analytical Recent Developments/Updates

9.12.6 EMS?L Analytical Competitive Strengths & Weaknesses

## 9.13 CMA Testing

9.13.1 CMA Testing Details

9.13.2 CMA Testing Major Business

9.13.3 CMA Testing PFAS Fluorinated Compounds Testing Solutions Product and

Services

9.13.4 CMA Testing PFAS Fluorinated Compounds Testing Solutions Revenue, Gross

Margin and Market Share (2021-2026)

9.13.5 CMA Testing Recent Developments/Updates

9.13.6 CMA Testing Competitive Strengths & Weaknesses

## 9.14 Shimadzu

9.14.1 Shimadzu Details

9.14.2 Shimadzu Major Business

9.14.3 Shimadzu PFAS Fluorinated Compounds Testing Solutions Product and

Services

9.14.4 Shimadzu PFAS Fluorinated Compounds Testing Solutions Revenue, Gross

Margin and Market Share (2021-2026)

9.14.5 Shimadzu Recent Developments/Updates

9.14.6 Shimadzu Competitive Strengths & Weaknesses

## 9.15 Merck

9.15.1 Merck Details

9.15.2 Merck Major Business

- 9.15.3 Merck PFAS Fluorinated Compounds Testing Solutions Product and Services
- 9.15.4 Merck PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)
- 9.15.5 Merck Recent Developments/Updates
- 9.15.6 Merck Competitive Strengths & Weaknesses
- 9.16 SCIEX
  - 9.16.1 SCIEX Details
  - 9.16.2 SCIEX Major Business
  - 9.16.3 SCIEX PFAS Fluorinated Compounds Testing Solutions Product and Services
  - 9.16.4 SCIEX PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)
  - 9.16.5 SCIEX Recent Developments/Updates
  - 9.16.6 SCIEX Competitive Strengths & Weaknesses
- 9.17 Nutech Instruments Inc
  - 9.17.1 Nutech Instruments Inc Details
  - 9.17.2 Nutech Instruments Inc Major Business
  - 9.17.3 Nutech Instruments Inc PFAS Fluorinated Compounds Testing Solutions Product and Services
  - 9.17.4 Nutech Instruments Inc PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Nutech Instruments Inc Recent Developments/Updates
  - 9.17.6 Nutech Instruments Inc Competitive Strengths & Weaknesses
- 9.18 Sartorius
  - 9.18.1 Sartorius Details
  - 9.18.2 Sartorius Major Business
  - 9.18.3 Sartorius PFAS Fluorinated Compounds Testing Solutions Product and Services
  - 9.18.4 Sartorius PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Sartorius Recent Developments/Updates
  - 9.18.6 Sartorius Competitive Strengths & Weaknesses
- 9.19 PerkinElmer
  - 9.19.1 PerkinElmer Details
  - 9.19.2 PerkinElmer Major Business
  - 9.19.3 PerkinElmer PFAS Fluorinated Compounds Testing Solutions Product and Services
  - 9.19.4 PerkinElmer PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)
  - 9.19.5 PerkinElmer Recent Developments/Updates

- 9.19.6 PerkinElmer Competitive Strengths & Weaknesses
- 9.20 GL Sciences Inc
  - 9.20.1 GL Sciences Inc Details
  - 9.20.2 GL Sciences Inc Major Business
  - 9.20.3 GL Sciences Inc PFAS Fluorinated Compounds Testing Solutions Product and Services
  - 9.20.4 GL Sciences Inc PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026)
  - 9.20.5 GL Sciences Inc Recent Developments/Updates
  - 9.20.6 GL Sciences Inc Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 PFAS Fluorinated Compounds Testing Solutions Industry Chain
- 10.2 PFAS Fluorinated Compounds Testing Solutions Upstream Analysis
- 10.3 PFAS Fluorinated Compounds Testing Solutions Midstream Analysis
- 10.4 PFAS Fluorinated Compounds Testing Solutions Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World PFAS Fluorinated Compounds Testing Solutions Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World PFAS Fluorinated Compounds Testing Solutions Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World PFAS Fluorinated Compounds Testing Solutions Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World PFAS Fluorinated Compounds Testing Solutions Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World PFAS Fluorinated Compounds Testing Solutions Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World PFAS Fluorinated Compounds Testing Solutions Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World PFAS Fluorinated Compounds Testing Solutions Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World PFAS Fluorinated Compounds Testing Solutions Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World PFAS Fluorinated Compounds Testing Solutions Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key PFAS Fluorinated Compounds Testing Solutions Players in 2025

Table 12. World PFAS Fluorinated Compounds Testing Solutions Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global PFAS Fluorinated Compounds Testing Solutions Company Evaluation Quadrant

Table 14. Head Office of Key PFAS Fluorinated Compounds Testing Solutions Players

Table 15. PFAS Fluorinated Compounds Testing Solutions Market: Company Product Type Footprint

Table 16. PFAS Fluorinated Compounds Testing Solutions Market: Company Product Application Footprint

Table 17. PFAS Fluorinated Compounds Testing Solutions Mergers & Acquisitions Activity

Table 18. United States VS China PFAS Fluorinated Compounds Testing Solutions Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China PFAS Fluorinated Compounds Testing Solutions

Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based PFAS Fluorinated Compounds Testing Solutions Companies, Headquarters (States, Country)

Table 21. United States Based Companies PFAS Fluorinated Compounds Testing Solutions Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies PFAS Fluorinated Compounds Testing Solutions Revenue Market Share (2021-2026)

Table 23. China Based PFAS Fluorinated Compounds Testing Solutions Companies, Headquarters (Province, Country)

Table 24. China Based Companies PFAS Fluorinated Compounds Testing Solutions Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies PFAS Fluorinated Compounds Testing Solutions Revenue Market Share (2021-2026)

Table 26. Rest of World Based PFAS Fluorinated Compounds Testing Solutions Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies PFAS Fluorinated Compounds Testing Solutions Revenue Market Share (2021-2026)

Table 29. World PFAS Fluorinated Compounds Testing Solutions Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World PFAS Fluorinated Compounds Testing Solutions Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World PFAS Fluorinated Compounds Testing Solutions Market Size by Type (2027-2032) & (USD Million)

Table 32. World PFAS Fluorinated Compounds Testing Solutions Market Size by Analytical Method, (USD Million), 2021 & 2025 & 2032

Table 33. World PFAS Fluorinated Compounds Testing Solutions Market Size Value by Analytical Method (2021-2026) & (USD Million)

Table 34. World PFAS Fluorinated Compounds Testing Solutions Market Size by Analytical Method (2027-2032) & (USD Million)

Table 35. World PFAS Fluorinated Compounds Testing Solutions Market Size by Target Compound Type, (USD Million), 2021 & 2025 & 2032

Table 36. World PFAS Fluorinated Compounds Testing Solutions Market Size Value by Target Compound Type (2021-2026) & (USD Million)

Table 37. World PFAS Fluorinated Compounds Testing Solutions Market Size by Target Compound Type (2027-2032) & (USD Million)

Table 38. World PFAS Fluorinated Compounds Testing Solutions Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World PFAS Fluorinated Compounds Testing Solutions Market Size by Application (2021-2026) & (USD Million)

Table 40. World PFAS Fluorinated Compounds Testing Solutions Market Size by Application (2027-2032) & (USD Million)

Table 41. C&K Testing Basic Information, Manufacturing Base and Competitors

Table 42. C&K Testing Major Business

Table 43. C&K Testing PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 44. C&K Testing PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. C&K Testing Recent Developments/Updates

Table 46. C&K Testing Competitive Strengths & Weaknesses

Table 47. Agilent Technologies, Inc Basic Information, Manufacturing Base and Competitors

Table 48. Agilent Technologies, Inc Major Business

Table 49. Agilent Technologies, Inc PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 50. Agilent Technologies, Inc PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Agilent Technologies, Inc Recent Developments/Updates

Table 52. Agilent Technologies, Inc Competitive Strengths & Weaknesses

Table 53. Waters Corporation Basic Information, Manufacturing Base and Competitors

Table 54. Waters Corporation Major Business

Table 55. Waters Corporation PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 56. Waters Corporation PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Waters Corporation Recent Developments/Updates

Table 58. Waters Corporation Competitive Strengths & Weaknesses

Table 59. Centre Testing International Basic Information, Manufacturing Base and Competitors

Table 60. Centre Testing International Major Business

Table 61. Centre Testing International PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 62. Centre Testing International PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Centre Testing International Recent Developments/Updates

Table 64. Centre Testing International Competitive Strengths & Weaknesses

Table 65. Intertek Basic Information, Manufacturing Base and Competitors

Table 66. Intertek Major Business

Table 67. Intertek PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 68. Intertek PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Intertek Recent Developments/Updates

Table 70. Intertek Competitive Strengths & Weaknesses

Table 71. SGS Basic Information, Manufacturing Base and Competitors

Table 72. SGS Major Business

Table 73. SGS PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 74. SGS PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. SGS Recent Developments/Updates

Table 76. SGS Competitive Strengths & Weaknesses

Table 77. T?V Rheinland Basic Information, Manufacturing Base and Competitors

Table 78. T?V Rheinland Major Business

Table 79. T?V Rheinland PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 80. T?V Rheinland PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. T?V Rheinland Recent Developments/Updates

Table 82. T?V Rheinland Competitive Strengths & Weaknesses

Table 83. GRG Metrology&Test Group Basic Information, Manufacturing Base and Competitors

Table 84. GRG Metrology&Test Group Major Business

Table 85. GRG Metrology&Test Group PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 86. GRG Metrology&Test Group PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. GRG Metrology&Test Group Recent Developments/Updates

Table 88. GRG Metrology&Test Group Competitive Strengths & Weaknesses

Table 89. Eurofins Scientific Basic Information, Manufacturing Base and Competitors

Table 90. Eurofins Scientific Major Business

Table 91. Eurofins Scientific PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 92. Eurofins Scientific PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Eurofins Scientific Recent Developments/Updates

Table 94. Eurofins Scientific Competitive Strengths & Weaknesses

Table 95. Pace Analytical Services Basic Information, Manufacturing Base and Competitors

Table 96. Pace Analytical Services Major Business

Table 97. Pace Analytical Services PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 98. Pace Analytical Services PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Pace Analytical Services Recent Developments/Updates

Table 100. Pace Analytical Services Competitive Strengths & Weaknesses

Table 101. Microbac Laboratories Basic Information, Manufacturing Base and Competitors

Table 102. Microbac Laboratories Major Business

Table 103. Microbac Laboratories PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 104. Microbac Laboratories PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Microbac Laboratories Recent Developments/Updates

Table 106. Microbac Laboratories Competitive Strengths & Weaknesses

Table 107. EMS?L Analytical Basic Information, Manufacturing Base and Competitors

Table 108. EMS?L Analytical Major Business

Table 109. EMS?L Analytical PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 110. EMS?L Analytical PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. EMS?L Analytical Recent Developments/Updates

Table 112. EMS?L Analytical Competitive Strengths & Weaknesses

Table 113. CMA Testing Basic Information, Manufacturing Base and Competitors

Table 114. CMA Testing Major Business

Table 115. CMA Testing PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 116. CMA Testing PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. CMA Testing Recent Developments/Updates

Table 118. CMA Testing Competitive Strengths & Weaknesses

Table 119. Shimadzu Basic Information, Manufacturing Base and Competitors

Table 120. Shimadzu Major Business

Table 121. Shimadzu PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 122. Shimadzu PFAS Fluorinated Compounds Testing Solutions Revenue, Gross

Margin and Market Share (2021-2026) & (USD Million)

Table 123. Shimadzu Recent Developments/Updates

Table 124. Shimadzu Competitive Strengths & Weaknesses

Table 125. Merck Basic Information, Manufacturing Base and Competitors

Table 126. Merck Major Business

Table 127. Merck PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 128. Merck PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Merck Recent Developments/Updates

Table 130. Merck Competitive Strengths & Weaknesses

Table 131. SCIEX Basic Information, Manufacturing Base and Competitors

Table 132. SCIEX Major Business

Table 133. SCIEX PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 134. SCIEX PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. SCIEX Recent Developments/Updates

Table 136. SCIEX Competitive Strengths & Weaknesses

Table 137. Nutech Instruments Inc Basic Information, Manufacturing Base and Competitors

Table 138. Nutech Instruments Inc Major Business

Table 139. Nutech Instruments Inc PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 140. Nutech Instruments Inc PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Nutech Instruments Inc Recent Developments/Updates

Table 142. Nutech Instruments Inc Competitive Strengths & Weaknesses

Table 143. Sartorius Basic Information, Manufacturing Base and Competitors

Table 144. Sartorius Major Business

Table 145. Sartorius PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 146. Sartorius PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Sartorius Recent Developments/Updates

Table 148. Sartorius Competitive Strengths & Weaknesses

Table 149. PerkinElmer Basic Information, Manufacturing Base and Competitors

Table 150. PerkinElmer Major Business

Table 151. PerkinElmer PFAS Fluorinated Compounds Testing Solutions Product and

## Services

Table 152. PerkinElmer PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. PerkinElmer Recent Developments/Updates

Table 154. PerkinElmer Competitive Strengths & Weaknesses

Table 155. GL Sciences Inc Basic Information, Manufacturing Base and Competitors

Table 156. GL Sciences Inc Major Business

Table 157. GL Sciences Inc PFAS Fluorinated Compounds Testing Solutions Product and Services

Table 158. GL Sciences Inc PFAS Fluorinated Compounds Testing Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. GL Sciences Inc Recent Developments/Updates

Table 160. GL Sciences Inc Competitive Strengths & Weaknesses

Table 161. Global Key Players of PFAS Fluorinated Compounds Testing Solutions Upstream (Raw Materials)

Table 162. Global PFAS Fluorinated Compounds Testing Solutions Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. PFAS Fluorinated Compounds Testing Solutions Picture

Figure 2. World PFAS Fluorinated Compounds Testing Solutions Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PFAS Fluorinated Compounds Testing Solutions Total Revenue (2021-2032) & (USD Million)

Figure 4. World PFAS Fluorinated Compounds Testing Solutions Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World PFAS Fluorinated Compounds Testing Solutions Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company PFAS Fluorinated Compounds Testing Solutions Revenue (2021-2032) & (USD Million)

Figure 13. PFAS Fluorinated Compounds Testing Solutions Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032) & (USD Million)

Figure 16. World PFAS Fluorinated Compounds Testing Solutions Consumption Value Market Share by Region (2021-2032)

Figure 17. United States PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032) & (USD Million)

Figure 18. China PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032) & (USD Million)

- Figure 20. Japan PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032) & (USD Million)
- Figure 21. South Korea PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032) & (USD Million)
- Figure 22. ASEAN PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032) & (USD Million)
- Figure 23. India PFAS Fluorinated Compounds Testing Solutions Consumption Value (2021-2032) & (USD Million)
- Figure 24. Producer Shipments of PFAS Fluorinated Compounds Testing Solutions by Player Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for PFAS Fluorinated Compounds Testing Solutions Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for PFAS Fluorinated Compounds Testing Solutions Markets in 2025
- Figure 27. United States VS China: PFAS Fluorinated Compounds Testing Solutions Revenue Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: PFAS Fluorinated Compounds Testing Solutions Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. World PFAS Fluorinated Compounds Testing Solutions Market Size by Type, (USD Million), 2021 & 2025 & 2032
- Figure 30. World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Type in 2025
- Figure 31. Equipment
- Figure 32. Services
- Figure 33. Consumables
- Figure 34. World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Type (2021-2032)
- Figure 35. World PFAS Fluorinated Compounds Testing Solutions Market Size by Analytical Method, (USD Million), 2021 & 2025 & 2032
- Figure 36. World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Analytical Method in 2025
- Figure 37. Liquid Chromatography Tandem Mass Spectrometry (LC-MS/MS)
- Figure 38. Gas Chromatography Mass Spectrometry (GC-MS)
- Figure 39. Combustion Ion Chromatography
- Figure 40. Others
- Figure 41. World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Analytical Method (2021-2032)
- Figure 42. World PFAS Fluorinated Compounds Testing Solutions Market Size by Target Compound Type, (USD Million), 2021 & 2025 & 2032

Figure 43. World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Target Compound Type in 2025

Figure 44. Legacy PFAS

Figure 45. Emerging PFAS

Figure 46. Total PFAS

Figure 47. World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Target Compound Type (2021-2032)

Figure 48. World PFAS Fluorinated Compounds Testing Solutions Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Application in 2025

Figure 50. Drinking Water

Figure 51. Environmental

Figure 52. Food

Figure 53. Serum

Figure 54. Cosmetics

Figure 55. Others

Figure 56. World PFAS Fluorinated Compounds Testing Solutions Market Size Market Share by Application (2021-2032)

Figure 57. PFAS Fluorinated Compounds Testing Solutions Industrial Chain

Figure 58. Methodology

Figure 59. Research Process and Data Source

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