

Global PFAS Analysis Workflow & Testing Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PFAS Analysis Workflow & Testing Solution market size was valued at US\$ 3726 million in 2025 and is forecast to a readjusted size of US\$ 6737 million by 2032 with a CAGR of 8.9% during review period.

PFAS analysis workflow and testing solutions refer to the integrated systems encompassing sample preparation, instrumentation, data analysis software, and consumables designed for the detection, identification, and quantification of per- and polyfluoroalkyl substances (PFAS) in various matrices including water, soil, air, food, and biological samples. Unlike single-instrument approaches, these workflows provide end-to-end solutions from sample collection to regulatory reporting, addressing the unique analytical challenges posed by PFAS—including ultra-low detection limits (sub-ng/L), wide polarity ranges, and background contamination risks. Key technologies include liquid chromatography-tandem mass spectrometry (LC-MS/MS) for targeted analysis, high-resolution mass spectrometry (HRMS) for non-targeted screening, combustion ion chromatography (CIC) for total fluorine measurement, and automated solid-phase extraction (SPE) for sample preparation. From a value chain perspective, upstream includes analytical instrument manufacturers (mass spectrometers, chromatographs), consumables suppliers (columns, SPE cartridges, reference standards), and software developers; midstream involves workflow integration, method validation, and testing services; downstream demand spans environmental testing laboratories, government agencies, water utilities, food and beverage manufacturers, and clinical research institutions. In 2025, the gross margins generally range from 25% to 50%, driven by instrumentation R&D costs, regulatory compliance requirements, and consumables recurring revenue models.

The PFAS analysis workflow and testing solution market is experiencing explosive growth driven by the rapid expansion of global regulatory frameworks for PFAS monitoring. In April 2024, the United States implemented its first-ever National Primary Drinking Water Regulation for PFAS, establishing Maximum Contaminant Levels for PFOA and PFOS at 4.0 parts per trillion. Similarly, the European Union is progressing toward a comprehensive PFAS restriction under REACH, while China has included PFAS in its List of Key Controlled New Pollutants (2023 Edition) and published multiple environmental testing standards. These regulatory drivers have created urgent demand for reliable, high-sensitivity testing solutions capable of meeting sub-ng/L detection limits.

Another key trend is the increasing adoption of automated sample preparation workflows to improve laboratory productivity and reduce background contamination. Traditional manual solid-phase extraction methods are time-consuming and prone to PFAS contamination from laboratory materials. Automated online SPE systems now enable direct injection of large-volume water samples (up to 20mL) with seamless switching between online SPE and conventional LC operation, increasing sample throughput approximately 6.5-fold while eliminating manual handling errors.

This report is a detailed and comprehensive analysis for global PFAS Analysis Workflow & Testing Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PFAS Analysis Workflow & Testing Solution market size and forecasts, in consumption value (\$ Million), 2021-2032

Global PFAS Analysis Workflow & Testing Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global PFAS Analysis Workflow & Testing Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global PFAS Analysis Workflow & Testing Solution market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PFAS Analysis Workflow & Testing Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PFAS Analysis Workflow & Testing Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific Inc., Agilent Technologies, Inc., Waters Corporation, Shimadzu Corporation, SCIEX, PerkinElmer, Inc., Merck KGaA, Sartorius AG, Nutech Instruments Inc., GL Sciences Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

PFAS Analysis Workflow & Testing Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual Preparation Workflow

Automated SPE Workflow

Fully Integrated Online SPE-LC-MS/MS

Market segment by Throughput / Scale

Low Throughput (R&D, Method Development)

Medium Throughput (Contract Labs)

High Throughput (Regulatory Monitoring)

Market segment by Water Volume Sample Type

Direct Injection (? 100 ?L)

Large Volume SPE (250 mL ? 1 L)

Ultra-Large Volume SPE (> 1 L)

Market segment by Application

Commercial Environmental Labs

Government & Regulatory Agencies

Water Utilities

Food & Beverage Manufacturers

Research & Academic Institutions

Market segment by players, this report covers

Thermo Fisher Scientific Inc.

Agilent Technologies, Inc.

Waters Corporation

Shimadzu Corporation

SCIEX

PerkinElmer, Inc.

Merck KGaA

Sartorius AG

Nutech Instruments Inc.

GL Sciences Inc.

Eurofins Scientific

Bruker Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe PFAS Analysis Workflow & Testing Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of PFAS Analysis Workflow & Testing Solution, with revenue, gross margin, and global market share of PFAS Analysis

Workflow & Testing Solution from 2021 to 2026.

Chapter 3, the PFAS Analysis Workflow & Testing Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and PFAS Analysis Workflow & Testing Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of PFAS Analysis Workflow & Testing Solution.

Chapter 13, to describe PFAS Analysis Workflow & Testing Solution research findings and conclusion.

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