

# Global PFAS Adsorbents Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PFAS Adsorbents market size is expected to reach \$ 251 million by 2032, rising at a market growth of 21.5% CAGR during the forecast period (2026-2032).

PFAS adsorbents are solid functional materials used to capture, concentrate, and immobilize per and polyfluoroalkyl substances in water, groundwater, landfill leachate, industrial wastewater, soil pore water, sediment remediation systems, and other contaminated environmental media. They are positioned within the chemicals and materials industry as emerging environmental adsorption materials designed for persistent organic contaminant control. Major product forms include granular activated carbon, powdered activated carbon, strong base anion exchange resins, polymeric adsorbents, cyclodextrin based adsorbents, modified clay, colloidal activated carbon, mineral composite adsorbents, and adsorptive filtration media.

The core manufacturing processes include carbonization and activation, resin polymerization, functional group grafting, surface modification, pore structure control, particle size classification, washing, drying, shaping, and packaged media preparation. Key technical parameters include PFAS adsorption capacity, short chain PFAS removal efficiency, selectivity, breakthrough time, regeneration performance, hydraulic compatibility, mechanical strength, ash content, moisture content, particle size distribution, leaching safety, and end of life handling compatibility. The product is mainly used in drinking water treatment, groundwater remediation, industrial wastewater polishing, landfill leachate treatment, firefighting foam contamination control, in situ stabilization, and environmental remediation projects. In 2025, the global PFAS adsorbents industry had an average gross margin of 42%, an average industry price of 7500 US dollars per metric ton.

The PFAS adsorbents value chain is fundamentally materials driven. Upstream inputs include coal based, coconut shell based, and wood based carbon feedstocks, resin monomers, crosslinking agents, functional chemicals, clay minerals, cyclodextrin, polymer intermediates, and specialty surface modification additives. The midstream segment covers adsorbent formulation, pore structure control, resin functionalization, mineral modification, particle shaping, washing, drying, classification, performance testing, and packaging. Downstream demand is concentrated in drinking water treatment, groundwater remediation, industrial wastewater polishing, landfill leachate treatment, firefighting foam contaminated sites, and soil or sediment stabilization projects.

Competition is shifting from general purpose adsorption media toward PFAS specific performance. Activated carbon remains the most mature and widely deployed route, especially in drinking water and groundwater treatment. Ion exchange resins are gaining importance where higher selectivity, shorter bed volumes, and improved performance against short chain PFAS are required. Modified clay, cyclodextrin polymers, colloidal activated carbon, and adsorptive filtration media are expanding in remediation and specialty applications. Recent consolidation in resin and carbon platforms has strengthened global supply capability, technical validation, and project execution capacity.

The policy environment is the main force behind market acceleration. Drinking water limits, industrial discharge control, remediation liability, public health pressure, and firefighting foam transition are turning PFAS management from a project based niche into a recurring procurement category. Future product development will focus on higher adsorption capacity, better short chain PFAS capture, regenerability, safer spent media handling, lower lifecycle cost, and compatibility with hybrid treatment systems. The sector still faces substitution from membrane separation, foam fractionation, and destruction technologies, but adsorption materials will remain an essential capture and polishing layer in most treatment trains.

This report studies the global PFAS Adsorbents production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PFAS Adsorbents and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PFAS Adsorbents that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global PFAS Adsorbents total production and demand, 2021-2032, (Tons)

Global PFAS Adsorbents total production value, 2021-2032, (USD Million)

Global PFAS Adsorbents production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PFAS Adsorbents consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PFAS Adsorbents domestic production, consumption, key domestic manufacturers and share

Global PFAS Adsorbents production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PFAS Adsorbents production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PFAS Adsorbents production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PFAS Adsorbents market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Minerals Technologies Inc., Calgon Carbon Corporation, Ecolab Inc., LANXESS AG, DuPont de Nemours, Inc., Cyclopure, Inc., Intrapore GmbH, Jacobi Group, ResinTech, Inc., Haycarb PLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PFAS Adsorbents market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global PFAS Adsorbents Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global PFAS Adsorbents Market, Segmentation by Type:

Activated Carbon Adsorbents

Ion Exchange Resin Adsorbents

Modified Mineral and Clay Adsorbents

Polymeric and Cyclodextrin Adsorbents

Colloidal Carbon Adsorbents

Others

#### Global PFAS Adsorbents Market, Segmentation by Adsorption Mechanism:

Hydrophobic Partitioning

Ion Exchange and Electrostatic Attraction

Surface Modified Organophilic Adsorption

Host Guest Inclusion

Electro Adsorptive Capture

Others

#### Global PFAS Adsorbents Market, Segmentation by Form:

Granular Media

Powder Media

Colloidal

Sheet Cartridge

Others

#### Global PFAS Adsorbents Market, Segmentation by Application:

Drinking Water Treatment

Groundwater Remediation

Industrial Wastewater Treatment

Landfill Leachate Treatment

AFFF Contaminated Water Treatment

Soil and Sediment Stabilization

Others

#### Companies Profiled:

Minerals Technologies Inc.

Calgon Carbon Corporation

Ecolab Inc.

LANXESS AG

DuPont de Nemours, Inc.

Cyclopure, Inc.

Intrapore GmbH

Jacobi Group

ResinTech, Inc.

Haycarb PLC

Regenesis

Thermax Limited

Jiehuayun New Materials (Shanghai) Co., Ltd.

#### Key Questions Answered:

1. How big is the global PFAS Adsorbents market?
2. What is the demand of the global PFAS Adsorbents market?
3. What is the year over year growth of the global PFAS Adsorbents market?
4. What is the production and production value of the global PFAS Adsorbents market?
5. Who are the key producers in the global PFAS Adsorbents market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 PFAS Adsorbents Introduction
- 1.2 World PFAS Adsorbents Supply & Forecast
  - 1.2.1 World PFAS Adsorbents Production Value (2021 & 2025 & 2032)
  - 1.2.2 World PFAS Adsorbents Production (2021-2032)
  - 1.2.3 World PFAS Adsorbents Pricing Trends (2021-2032)
- 1.3 World PFAS Adsorbents Production by Region (Based on Production Site)
  - 1.3.1 World PFAS Adsorbents Production Value by Region (2021-2032)
  - 1.3.2 World PFAS Adsorbents Production by Region (2021-2032)
  - 1.3.3 World PFAS Adsorbents Average Price by Region (2021-2032)
  - 1.3.4 North America PFAS Adsorbents Production (2021-2032)
  - 1.3.5 Europe PFAS Adsorbents Production (2021-2032)
  - 1.3.6 China PFAS Adsorbents Production (2021-2032)
  - 1.3.7 India PFAS Adsorbents Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 PFAS Adsorbents Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 PFAS Adsorbents Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World PFAS Adsorbents Demand (2021-2032)
- 2.2 World PFAS Adsorbents Consumption by Region
  - 2.2.1 World PFAS Adsorbents Consumption by Region (2021-2026)
  - 2.2.2 World PFAS Adsorbents Consumption Forecast by Region (2027-2032)
- 2.3 United States PFAS Adsorbents Consumption (2021-2032)
- 2.4 China PFAS Adsorbents Consumption (2021-2032)
- 2.5 Europe PFAS Adsorbents Consumption (2021-2032)
- 2.6 Japan PFAS Adsorbents Consumption (2021-2032)
- 2.7 South Korea PFAS Adsorbents Consumption (2021-2032)
- 2.8 ASEAN PFAS Adsorbents Consumption (2021-2032)
- 2.9 India PFAS Adsorbents Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PFAS Adsorbents Production Value by Manufacturer (2021-2026)

- 3.2 World PFAS Adsorbents Production by Manufacturer (2021-2026)
- 3.3 World PFAS Adsorbents Average Price by Manufacturer (2021-2026)
- 3.4 PFAS Adsorbents Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global PFAS Adsorbents Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for PFAS Adsorbents in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for PFAS Adsorbents in 2025
- 3.6 PFAS Adsorbents Market: Overall Company Footprint Analysis
  - 3.6.1 PFAS Adsorbents Market: Region Footprint
  - 3.6.2 PFAS Adsorbents Market: Company Product Type Footprint
  - 3.6.3 PFAS Adsorbents Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: PFAS Adsorbents Production Value Comparison
  - 4.1.1 United States VS China: PFAS Adsorbents Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: PFAS Adsorbents Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PFAS Adsorbents Production Comparison
  - 4.2.1 United States VS China: PFAS Adsorbents Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: PFAS Adsorbents Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PFAS Adsorbents Consumption Comparison
  - 4.3.1 United States VS China: PFAS Adsorbents Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: PFAS Adsorbents Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PFAS Adsorbents Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based PFAS Adsorbents Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PFAS Adsorbents Production Value (2021-2026)

4.4.3 United States Based Manufacturers PFAS Adsorbents Production (2021-2026)

4.5 China Based PFAS Adsorbents Manufacturers and Market Share

4.5.1 China Based PFAS Adsorbents Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PFAS Adsorbents Production Value (2021-2026)

4.5.3 China Based Manufacturers PFAS Adsorbents Production (2021-2026)

4.6 Rest of World Based PFAS Adsorbents Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PFAS Adsorbents Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PFAS Adsorbents Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PFAS Adsorbents Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World PFAS Adsorbents Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Activated Carbon Adsorbents

5.2.2 Ion Exchange Resin Adsorbents

5.2.3 Modified Mineral and Clay Adsorbents

5.2.4 Polymeric and Cyclodextrin Adsorbents

5.2.5 Colloidal Carbon Adsorbents

5.2.6 Others

5.3 Market Segment by Type

5.3.1 World PFAS Adsorbents Production by Type (2021-2032)

5.3.2 World PFAS Adsorbents Production Value by Type (2021-2032)

5.3.3 World PFAS Adsorbents Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY ADSORPTION MECHANISM**

6.1 World PFAS Adsorbents Market Size Overview by Adsorption Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Adsorption Mechanism

6.2.1 Hydrophobic Partitioning

6.2.2 Ion Exchange and Electrostatic Attraction

6.2.3 Surface Modified Organophilic Adsorption

6.2.4 Host Guest Inclusion

6.2.5 Electro Adsorptive Capture

6.2.6 Others

6.3 Market Segment by Adsorption Mechanism

6.3.1 World PFAS Adsorbents Production by Adsorption Mechanism (2021-2032)

6.3.2 World PFAS Adsorbents Production Value by Adsorption Mechanism  
(2021-2032)

6.3.3 World PFAS Adsorbents Average Price by Adsorption Mechanism (2021-2032)

## **7 MARKET ANALYSIS BY FORM**

7.1 World PFAS Adsorbents Market Size Overview by Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Form

7.2.1 Granular Media

7.2.2 Powder Media

7.2.3 Colloidal

7.2.4 Sheet Cartridge

7.2.5 Others

7.3 Market Segment by Form

7.3.1 World PFAS Adsorbents Production by Form (2021-2032)

7.3.2 World PFAS Adsorbents Production Value by Form (2021-2032)

7.3.3 World PFAS Adsorbents Average Price by Form (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World PFAS Adsorbents Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Drinking Water Treatment

8.2.2 Groundwater Remediation

8.2.3 Industrial Wastewater Treatment

8.2.4 Landfill Leachate Treatment

8.2.5 AFFF Contaminated Water Treatment

8.2.6 Soil and Sediment Stabilization

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World PFAS Adsorbents Production by Application (2021-2032)

8.3.2 World PFAS Adsorbents Production Value by Application (2021-2032)

8.3.3 World PFAS Adsorbents Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Minerals Technologies Inc.

#### 9.1.1 Minerals Technologies Inc. Details

#### 9.1.2 Minerals Technologies Inc. Major Business

#### 9.1.3 Minerals Technologies Inc. PFAS Adsorbents Product and Services

#### 9.1.4 Minerals Technologies Inc. PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 Minerals Technologies Inc. Recent Developments/Updates

#### 9.1.6 Minerals Technologies Inc. Competitive Strengths & Weaknesses

### 9.2 Calgon Carbon Corporation

#### 9.2.1 Calgon Carbon Corporation Details

#### 9.2.2 Calgon Carbon Corporation Major Business

#### 9.2.3 Calgon Carbon Corporation PFAS Adsorbents Product and Services

#### 9.2.4 Calgon Carbon Corporation PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.2.5 Calgon Carbon Corporation Recent Developments/Updates

#### 9.2.6 Calgon Carbon Corporation Competitive Strengths & Weaknesses

### 9.3 Ecolab Inc.

#### 9.3.1 Ecolab Inc. Details

#### 9.3.2 Ecolab Inc. Major Business

#### 9.3.3 Ecolab Inc. PFAS Adsorbents Product and Services

#### 9.3.4 Ecolab Inc. PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Ecolab Inc. Recent Developments/Updates

#### 9.3.6 Ecolab Inc. Competitive Strengths & Weaknesses

### 9.4 LANXESS AG

#### 9.4.1 LANXESS AG Details

#### 9.4.2 LANXESS AG Major Business

#### 9.4.3 LANXESS AG PFAS Adsorbents Product and Services

#### 9.4.4 LANXESS AG PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 LANXESS AG Recent Developments/Updates

#### 9.4.6 LANXESS AG Competitive Strengths & Weaknesses

### 9.5 DuPont de Nemours, Inc.

#### 9.5.1 DuPont de Nemours, Inc. Details

#### 9.5.2 DuPont de Nemours, Inc. Major Business

#### 9.5.3 DuPont de Nemours, Inc. PFAS Adsorbents Product and Services

9.5.4 DuPont de Nemours, Inc. PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 DuPont de Nemours, Inc. Recent Developments/Updates

9.5.6 DuPont de Nemours, Inc. Competitive Strengths & Weaknesses

9.6 Cyclopure, Inc.

9.6.1 Cyclopure, Inc. Details

9.6.2 Cyclopure, Inc. Major Business

9.6.3 Cyclopure, Inc. PFAS Adsorbents Product and Services

9.6.4 Cyclopure, Inc. PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Cyclopure, Inc. Recent Developments/Updates

9.6.6 Cyclopure, Inc. Competitive Strengths & Weaknesses

9.7 Intrapore GmbH

9.7.1 Intrapore GmbH Details

9.7.2 Intrapore GmbH Major Business

9.7.3 Intrapore GmbH PFAS Adsorbents Product and Services

9.7.4 Intrapore GmbH PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Intrapore GmbH Recent Developments/Updates

9.7.6 Intrapore GmbH Competitive Strengths & Weaknesses

9.8 Jacobi Group

9.8.1 Jacobi Group Details

9.8.2 Jacobi Group Major Business

9.8.3 Jacobi Group PFAS Adsorbents Product and Services

9.8.4 Jacobi Group PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Jacobi Group Recent Developments/Updates

9.8.6 Jacobi Group Competitive Strengths & Weaknesses

9.9 ResinTech, Inc.

9.9.1 ResinTech, Inc. Details

9.9.2 ResinTech, Inc. Major Business

9.9.3 ResinTech, Inc. PFAS Adsorbents Product and Services

9.9.4 ResinTech, Inc. PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 ResinTech, Inc. Recent Developments/Updates

9.9.6 ResinTech, Inc. Competitive Strengths & Weaknesses

9.10 Haycarb PLC

9.10.1 Haycarb PLC Details

9.10.2 Haycarb PLC Major Business

- 9.10.3 Haycarb PLC PFAS Adsorbents Product and Services
- 9.10.4 Haycarb PLC PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Haycarb PLC Recent Developments/Updates
- 9.10.6 Haycarb PLC Competitive Strengths & Weaknesses
- 9.11 Regenesis
  - 9.11.1 Regenesis Details
  - 9.11.2 Regenesis Major Business
  - 9.11.3 Regenesis PFAS Adsorbents Product and Services
  - 9.11.4 Regenesis PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Regenesis Recent Developments/Updates
  - 9.11.6 Regenesis Competitive Strengths & Weaknesses
- 9.12 Thermax Limited
  - 9.12.1 Thermax Limited Details
  - 9.12.2 Thermax Limited Major Business
  - 9.12.3 Thermax Limited PFAS Adsorbents Product and Services
  - 9.12.4 Thermax Limited PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Thermax Limited Recent Developments/Updates
  - 9.12.6 Thermax Limited Competitive Strengths & Weaknesses
- 9.13 Jiehuayun New Materials (Shanghai) Co., Ltd.
  - 9.13.1 Jiehuayun New Materials (Shanghai) Co., Ltd. Details
  - 9.13.2 Jiehuayun New Materials (Shanghai) Co., Ltd. Major Business
  - 9.13.3 Jiehuayun New Materials (Shanghai) Co., Ltd. PFAS Adsorbents Product and Services
  - 9.13.4 Jiehuayun New Materials (Shanghai) Co., Ltd. PFAS Adsorbents Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Jiehuayun New Materials (Shanghai) Co., Ltd. Recent Developments/Updates
  - 9.13.6 Jiehuayun New Materials (Shanghai) Co., Ltd. Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 PFAS Adsorbents Industry Chain
- 10.2 PFAS Adsorbents Upstream Analysis
  - 10.2.1 PFAS Adsorbents Core Raw Materials
  - 10.2.2 Main Manufacturers of PFAS Adsorbents Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 PFAS Adsorbents Production Mode

10.6 PFAS Adsorbents Procurement Model

10.7 PFAS Adsorbents Industry Sales Model and Sales Channels

10.7.1 PFAS Adsorbents Sales Model

10.7.2 PFAS Adsorbents Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World PFAS Adsorbents Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PFAS Adsorbents Production Value by Region (2021-2026) & (USD Million)

Table 3. World PFAS Adsorbents Production Value by Region (2027-2032) & (USD Million)

Table 4. World PFAS Adsorbents Production Value Market Share by Region (2021-2026)

Table 5. World PFAS Adsorbents Production Value Market Share by Region (2027-2032)

Table 6. World PFAS Adsorbents Production by Region (2021-2026) & (Tons)

Table 7. World PFAS Adsorbents Production by Region (2027-2032) & (Tons)

Table 8. World PFAS Adsorbents Production Market Share by Region (2021-2026)

Table 9. World PFAS Adsorbents Production Market Share by Region (2027-2032)

Table 10. World PFAS Adsorbents Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World PFAS Adsorbents Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. PFAS Adsorbents Major Market Trends

Table 13. World PFAS Adsorbents Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World PFAS Adsorbents Consumption by Region (2021-2026) & (Tons)

Table 15. World PFAS Adsorbents Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World PFAS Adsorbents Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PFAS Adsorbents Producers in 2025

Table 18. World PFAS Adsorbents Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key PFAS Adsorbents Producers in 2025

Table 20. World PFAS Adsorbents Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global PFAS Adsorbents Company Evaluation Quadrant

Table 22. World PFAS Adsorbents Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and PFAS Adsorbents Production Site of Key Manufacturer

Table 24. PFAS Adsorbents Market: Company Product Type Footprint

Table 25. PFAS Adsorbents Market: Company Product Application Footprint

|                                                                                                                    |
|--------------------------------------------------------------------------------------------------------------------|
| Table 26. PFAS Adsorbents Competitive Factors                                                                      |
| Table 27. PFAS Adsorbents New Entrant and Capacity Expansion Plans                                                 |
| Table 28. PFAS Adsorbents Mergers & Acquisitions Activity                                                          |
| Table 29. United States VS China PFAS Adsorbents Production Value Comparison, (2021 & 2025 & 2032) & (USD Million) |
| Table 30. United States VS China PFAS Adsorbents Production Comparison, (2021 & 2025 & 2032) & (Tons)              |
| Table 31. United States VS China PFAS Adsorbents Consumption Comparison, (2021 & 2025 & 2032) & (Tons)             |
| Table 32. United States Based PFAS Adsorbents Manufacturers, Headquarters and Production Site (States, Country)    |
| Table 33. United States Based Manufacturers PFAS Adsorbents Production Value, (2021-2026) & (USD Million)          |
| Table 34. United States Based Manufacturers PFAS Adsorbents Production Value Market Share (2021-2026)              |
| Table 35. United States Based Manufacturers PFAS Adsorbents Production (2021-2026) & (Tons)                        |
| Table 36. United States Based Manufacturers PFAS Adsorbents Production Market Share (2021-2026)                    |
| Table 37. China Based PFAS Adsorbents Manufacturers, Headquarters and Production Site (Province, Country)          |
| Table 38. China Based Manufacturers PFAS Adsorbents Production Value, (2021-2026) & (USD Million)                  |
| Table 39. China Based Manufacturers PFAS Adsorbents Production Value Market Share (2021-2026)                      |
| Table 40. China Based Manufacturers PFAS Adsorbents Production, (2021-2026) & (Tons)                               |
| Table 41. China Based Manufacturers PFAS Adsorbents Production Market Share (2021-2026)                            |
| Table 42. Rest of World Based PFAS Adsorbents Manufacturers, Headquarters and Production Site (State, Country)     |
| Table 43. Rest of World Based Manufacturers PFAS Adsorbents Production Value, (2021-2026) & (USD Million)          |
| Table 44. Rest of World Based Manufacturers PFAS Adsorbents Production Value Market Share (2021-2026)              |
| Table 45. Rest of World Based Manufacturers PFAS Adsorbents Production, (2021-2026) & (Tons)                       |
| Table 46. Rest of World Based Manufacturers PFAS Adsorbents Production Market Share (2021-2026)                    |

Table 47. World PFAS Adsorbents Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PFAS Adsorbents Production by Type (2021-2026) & (Tons)

Table 49. World PFAS Adsorbents Production by Type (2027-2032) & (Tons)

Table 50. World PFAS Adsorbents Production Value by Type (2021-2026) & (USD Million)

Table 51. World PFAS Adsorbents Production Value by Type (2027-2032) & (USD Million)

Table 52. World PFAS Adsorbents Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World PFAS Adsorbents Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World PFAS Adsorbents Production Value by Adsorption Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World PFAS Adsorbents Production by Adsorption Mechanism (2021-2026) & (Tons)

Table 56. World PFAS Adsorbents Production by Adsorption Mechanism (2027-2032) & (Tons)

Table 57. World PFAS Adsorbents Production Value by Adsorption Mechanism (2021-2026) & (USD Million)

Table 58. World PFAS Adsorbents Production Value by Adsorption Mechanism (2027-2032) & (USD Million)

Table 59. World PFAS Adsorbents Average Price by Adsorption Mechanism (2021-2026) & (US\$/Ton)

Table 60. World PFAS Adsorbents Average Price by Adsorption Mechanism (2027-2032) & (US\$/Ton)

Table 61. World PFAS Adsorbents Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 62. World PFAS Adsorbents Production by Form (2021-2026) & (Tons)

Table 63. World PFAS Adsorbents Production by Form (2027-2032) & (Tons)

Table 64. World PFAS Adsorbents Production Value by Form (2021-2026) & (USD Million)

Table 65. World PFAS Adsorbents Production Value by Form (2027-2032) & (USD Million)

Table 66. World PFAS Adsorbents Average Price by Form (2021-2026) & (US\$/Ton)

Table 67. World PFAS Adsorbents Average Price by Form (2027-2032) & (US\$/Ton)

Table 68. World PFAS Adsorbents Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World PFAS Adsorbents Production by Application (2021-2026) & (Tons)

Table 70. World PFAS Adsorbents Production by Application (2027-2032) & (Tons)

Table 71. World PFAS Adsorbents Production Value by Application (2021-2026) &

(USD Million)

Table 72. World PFAS Adsorbents Production Value by Application (2027-2032) & (USD Million)

Table 73. World PFAS Adsorbents Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World PFAS Adsorbents Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Minerals Technologies Inc. Basic Information, Manufacturing Base and Competitors

Table 76. Minerals Technologies Inc. Major Business

Table 77. Minerals Technologies Inc. PFAS Adsorbents Product and Services

Table 78. Minerals Technologies Inc. PFAS Adsorbents Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Minerals Technologies Inc. Recent Developments/Updates

Table 80. Minerals Technologies Inc. Competitive Strengths & Weaknesses

Table 81. Calgon Carbon Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Calgon Carbon Corporation Major Business

Table 83. Calgon Carbon Corporation PFAS Adsorbents Product and Services

Table 84. Calgon Carbon Corporation PFAS Adsorbents Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Calgon Carbon Corporation Recent Developments/Updates

Table 86. Calgon Carbon Corporation Competitive Strengths & Weaknesses

Table 87. Ecolab Inc. Basic Information, Manufacturing Base and Competitors

Table 88. Ecolab Inc. Major Business

Table 89. Ecolab Inc. PFAS Adsorbents Product and Services

Table 90. Ecolab Inc. PFAS Adsorbents Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Ecolab Inc. Recent Developments/Updates

Table 92. Ecolab Inc. Competitive Strengths & Weaknesses

Table 93. LANXESS AG Basic Information, Manufacturing Base and Competitors

Table 94. LANXESS AG Major Business

Table 95. LANXESS AG PFAS Adsorbents Product and Services

Table 96. LANXESS AG PFAS Adsorbents Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. LANXESS AG Recent Developments/Updates

Table 98. LANXESS AG Competitive Strengths & Weaknesses

Table 99. DuPont de Nemours, Inc. Basic Information, Manufacturing Base and Competitors

Table 100. DuPont de Nemours, Inc. Major Business

Table 101. DuPont de Nemours, Inc. PFAS Adsorbents Product and Services

Table 102. DuPont de Nemours, Inc. PFAS Adsorbents Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. DuPont de Nemours, Inc. Recent Developments/Updates

Table 104. DuPont de Nemours, Inc. Competitive Strengths & Weaknesses

Table 105. Cyclopure, Inc. Basic Information, Manufacturing Base and Competitors

Table 106. Cyclopure, Inc. Major Business

Table 107. Cyclopure, Inc. PFAS Adsorbents Product and Services

Table 108. Cyclopure, Inc. PFAS Adsorbents Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Cyclopure, Inc. Recent Developments/Updates

Table 110. Cyclopure, Inc. Competitive Strengths & Weaknesses

Table 111. Intrapore GmbH Basic Information, Manufacturing Base and Competitors

Table 112. Intrapore GmbH Major Business

Table 113. Intrapore GmbH PFAS Adsorbents Product and Services

Table 114. Intrapore GmbH PFAS Adsorbents Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Intrapore GmbH Recent Developments/Updates

Table 116. Intrapore GmbH Competitive Strengths & Weaknesses

Table 117. Jacobi Group Basic Information, Manufacturing Base and Competitors

Table 118. Jacobi Group Major Business

Table 119. Jacobi Group PFAS Adsorbents Product and Services

Table 120. Jacobi Group PFAS Adsorbents Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Jacobi Group Recent Developments/Updates

Table 122. Jacobi Group Competitive Strengths & Weaknesses

Table 123. ResinTech, Inc. Basic Information, Manufacturing Base and Competitors

Table 124. ResinTech, Inc. Major Business

Table 125. ResinTech, Inc. PFAS Adsorbents Product and Services

Table 126. ResinTech, Inc. PFAS Adsorbents Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. ResinTech, Inc. Recent Developments/Updates

Table 128. ResinTech, Inc. Competitive Strengths & Weaknesses

Table 129. Haycarb PLC Basic Information, Manufacturing Base and Competitors

Table 130. Haycarb PLC Major Business

|                                                                                                                                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 131. Haycarb PLC PFAS Adsorbents Product and Services                                                                                                                                  |
| Table 132. Haycarb PLC PFAS Adsorbents Production (Tons), Price (US\$/Ton),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                                     |
| Table 133. Haycarb PLC Recent Developments/Updates                                                                                                                                           |
| Table 134. Haycarb PLC Competitive Strengths & Weaknesses                                                                                                                                    |
| Table 135. Regenesys Basic Information, Manufacturing Base and Competitors                                                                                                                   |
| Table 136. Regenesys Major Business                                                                                                                                                          |
| Table 137. Regenesys PFAS Adsorbents Product and Services                                                                                                                                    |
| Table 138. Regenesys PFAS Adsorbents Production (Tons), Price (US\$/Ton),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                                       |
| Table 139. Regenesys Recent Developments/Updates                                                                                                                                             |
| Table 140. Regenesys Competitive Strengths & Weaknesses                                                                                                                                      |
| Table 141. Thermax Limited Basic Information, Manufacturing Base and Competitors                                                                                                             |
| Table 142. Thermax Limited Major Business                                                                                                                                                    |
| Table 143. Thermax Limited PFAS Adsorbents Product and Services                                                                                                                              |
| Table 144. Thermax Limited PFAS Adsorbents Production (Tons), Price (US\$/Ton),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                                 |
| Table 145. Thermax Limited Recent Developments/Updates                                                                                                                                       |
| Table 146. Thermax Limited Competitive Strengths & Weaknesses                                                                                                                                |
| Table 147. Jiehuayun New Materials (Shanghai) Co., Ltd. Basic Information,<br>Manufacturing Base and Competitors                                                                             |
| Table 148. Jiehuayun New Materials (Shanghai) Co., Ltd. Major Business                                                                                                                       |
| Table 149. Jiehuayun New Materials (Shanghai) Co., Ltd. PFAS Adsorbents Product<br>and Services                                                                                              |
| Table 150. Jiehuayun New Materials (Shanghai) Co., Ltd. PFAS Adsorbents Production<br>(Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market<br>Share (2021-2026) |
| Table 151. Jiehuayun New Materials (Shanghai) Co., Ltd. Recent<br>Developments/Updates                                                                                                       |
| Table 152. Jiehuayun New Materials (Shanghai) Co., Ltd. Competitive Strengths &<br>Weaknesses                                                                                                |
| Table 153. Global Key Players of PFAS Adsorbents Upstream (Raw Materials)                                                                                                                    |
| Table 154. Global PFAS Adsorbents Typical Customers                                                                                                                                          |
| Table 155. PFAS Adsorbents Typical Distributors                                                                                                                                              |

## List Of Figures

### LIST OF FIGURES

Figure 1. PFAS Adsorbents Picture

Figure 2. World PFAS Adsorbents Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PFAS Adsorbents Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PFAS Adsorbents Production (2021-2032) & (Tons)

Figure 5. World PFAS Adsorbents Average Price (2021-2032) & (US\$/Ton)

Figure 6. World PFAS Adsorbents Production Value Market Share by Region (2021-2032)

Figure 7. World PFAS Adsorbents Production Market Share by Region (2021-2032)

Figure 8. North America PFAS Adsorbents Production (2021-2032) & (Tons)

Figure 9. Europe PFAS Adsorbents Production (2021-2032) & (Tons)

Figure 10. China PFAS Adsorbents Production (2021-2032) & (Tons)

Figure 11. India PFAS Adsorbents Production (2021-2032) & (Tons)

Figure 12. PFAS Adsorbents Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PFAS Adsorbents Consumption (2021-2032) & (Tons)

Figure 15. World PFAS Adsorbents Consumption Market Share by Region (2021-2032)

Figure 16. United States PFAS Adsorbents Consumption (2021-2032) & (Tons)

Figure 17. China PFAS Adsorbents Consumption (2021-2032) & (Tons)

Figure 18. Europe PFAS Adsorbents Consumption (2021-2032) & (Tons)

Figure 19. Japan PFAS Adsorbents Consumption (2021-2032) & (Tons)

Figure 20. South Korea PFAS Adsorbents Consumption (2021-2032) & (Tons)

Figure 21. ASEAN PFAS Adsorbents Consumption (2021-2032) & (Tons)

Figure 22. India PFAS Adsorbents Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of PFAS Adsorbents by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PFAS Adsorbents Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PFAS Adsorbents Markets in 2025

Figure 26. United States VS China: PFAS Adsorbents Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PFAS Adsorbents Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PFAS Adsorbents Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PFAS Adsorbents Production Market Share 2025

Figure 30. China Based Manufacturers PFAS Adsorbents Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PFAS Adsorbents Production Market Share 2025

Figure 32. World PFAS Adsorbents Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PFAS Adsorbents Production Value Market Share by Type in 2025

Figure 34. Activated Carbon Adsorbents

Figure 35. Ion Exchange Resin Adsorbents

Figure 36. Modified Mineral and Clay Adsorbents

Figure 37. Polymeric and Cyclodextrin Adsorbents

Figure 38. Colloidal Carbon Adsorbents

Figure 39. Others

Figure 40. World PFAS Adsorbents Production Market Share by Type (2021-2032)

Figure 41. World PFAS Adsorbents Production Value Market Share by Type (2021-2032)

Figure 42. World PFAS Adsorbents Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World PFAS Adsorbents Production Value by Adsorption Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 44. World PFAS Adsorbents Production Value Market Share by Adsorption Mechanism in 2025

Figure 45. Hydrophobic Partitioning

Figure 46. Ion Exchange and Electrostatic Attraction

Figure 47. Surface Modified Organophilic Adsorption

Figure 48. Host Guest Inclusion

Figure 49. Electro Adsorptive Capture

Figure 50. Others

Figure 51. World PFAS Adsorbents Production Market Share by Adsorption Mechanism (2021-2032)

Figure 52. World PFAS Adsorbents Production Value Market Share by Adsorption Mechanism (2021-2032)

Figure 53. World PFAS Adsorbents Average Price by Adsorption Mechanism (2021-2032) & (US\$/Ton)

Figure 54. World PFAS Adsorbents Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 55. World PFAS Adsorbents Production Value Market Share by Form in 2025

Figure 56. Granular Media

Figure 57. Powder Media

Figure 58. Colloidal

Figure 59. Sheet Cartridge

Figure 60. Others

Figure 61. World PFAS Adsorbents Production Market Share by Form (2021-2032)

Figure 62. World PFAS Adsorbents Production Value Market Share by Form  
(2021-2032)

Figure 63. World PFAS Adsorbents Average Price by Form (2021-2032) & (US\$/Ton)

Figure 64. World PFAS Adsorbents Production Value by Application, (USD Million),  
2021 & 2025 & 2032

Figure 65. World PFAS Adsorbents Production Value Market Share by Application in  
2025

Figure 66. Drinking Water Treatment

Figure 67. Groundwater Remediation

Figure 68. Industrial Wastewater Treatment

Figure 69. Landfill Leachate Treatment

Figure 70. AFFF Contaminated Water Treatment

Figure 71. Soil and Sediment Stabilization

Figure 72. Others

Figure 73. World PFAS Adsorbents Production Market Share by Application  
(2021-2032)

Figure 74. World PFAS Adsorbents Production Value Market Share by Application  
(2021-2032)

Figure 75. World PFAS Adsorbents Average Price by Application (2021-2032) &  
(US\$/Ton)

Figure 76. PFAS Adsorbents Industry Chain

Figure 77. PFAS Adsorbents Procurement Model

Figure 78. PFAS Adsorbents Sales Model

Figure 79. PFAS Adsorbents Sales Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

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