

Global PFAS Adsorbents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PFAS Adsorbents market size was valued at US\$ 59.68 million in 2025 and is forecast to a readjusted size of US\$ 251 million by 2032 with a CAGR of 21.5% during review period.

PFAS adsorbents are solid functional materials used to capture, concentrate, and immobilize per and polyfluoroalkyl substances in water, groundwater, landfill leachate, industrial wastewater, soil pore water, sediment remediation systems, and other contaminated environmental media. They are positioned within the chemicals and materials industry as emerging environmental adsorption materials designed for persistent organic contaminant control. Major product forms include granular activated carbon, powdered activated carbon, strong base anion exchange resins, polymeric adsorbents, cyclodextrin based adsorbents, modified clay, colloidal activated carbon, mineral composite adsorbents, and adsorptive filtration media.

The core manufacturing processes include carbonization and activation, resin polymerization, functional group grafting, surface modification, pore structure control, particle size classification, washing, drying, shaping, and packaged media preparation. Key technical parameters include PFAS adsorption capacity, short chain PFAS removal efficiency, selectivity, breakthrough time, regeneration performance, hydraulic compatibility, mechanical strength, ash content, moisture content, particle size distribution, leaching safety, and end of life handling compatibility. The product is mainly used in drinking water treatment, groundwater remediation, industrial wastewater polishing, landfill leachate treatment, firefighting foam contamination control, in situ stabilization, and environmental remediation projects. In 2025, the global PFAS adsorbents industry had an average gross margin of 42%, an average industry price of

7500 US dollars per metric ton.

The PFAS adsorbents value chain is fundamentally materials driven. Upstream inputs include coal based, coconut shell based, and wood based carbon feedstocks, resin monomers, crosslinking agents, functional chemicals, clay minerals, cyclodextrin, polymer intermediates, and specialty surface modification additives. The midstream segment covers adsorbent formulation, pore structure control, resin functionalization, mineral modification, particle shaping, washing, drying, classification, performance testing, and packaging. Downstream demand is concentrated in drinking water treatment, groundwater remediation, industrial wastewater polishing, landfill leachate treatment, firefighting foam contaminated sites, and soil or sediment stabilization projects.

Competition is shifting from general purpose adsorption media toward PFAS specific performance. Activated carbon remains the most mature and widely deployed route, especially in drinking water and groundwater treatment. Ion exchange resins are gaining importance where higher selectivity, shorter bed volumes, and improved performance against short chain PFAS are required. Modified clay, cyclodextrin polymers, colloidal activated carbon, and adsorptive filtration media are expanding in remediation and specialty applications. Recent consolidation in resin and carbon platforms has strengthened global supply capability, technical validation, and project execution capacity.

The policy environment is the main force behind market acceleration. Drinking water limits, industrial discharge control, remediation liability, public health pressure, and firefighting foam transition are turning PFAS management from a project based niche into a recurring procurement category. Future product development will focus on higher adsorption capacity, better short chain PFAS capture, regenerability, safer spent media handling, lower lifecycle cost, and compatibility with hybrid treatment systems. The sector still faces substitution from membrane separation, foam fractionation, and destruction technologies, but adsorption materials will remain an essential capture and polishing layer in most treatment trains.

This report is a detailed and comprehensive analysis for global PFAS Adsorbents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global PFAS Adsorbents market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PFAS Adsorbents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PFAS Adsorbents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PFAS Adsorbents market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PFAS Adsorbents

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PFAS Adsorbents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Minerals Technologies Inc., Calgon Carbon Corporation, Ecolab Inc., LANXESS AG, DuPont de Nemours, Inc., Cyclopure, Inc., Intrapore GmbH, Jacobi Group, ResinTech, Inc., Haycarb PLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PFAS Adsorbents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Activated Carbon Adsorbents

Ion Exchange Resin Adsorbents

Modified Mineral and Clay Adsorbents

Polymeric and Cyclodextrin Adsorbents

Colloidal Carbon Adsorbents

Others

Market segment by Adsorption Mechanism

Hydrophobic Partitioning

Ion Exchange and Electrostatic Attraction

Surface Modified Organophilic Adsorption

Host Guest Inclusion

Electro Adsorptive Capture

Others

Market segment by Form

Granular Media

Powder Media

Colloidal

Sheet Cartridge

Others

Market segment by Application

Drinking Water Treatment

Groundwater Remediation

Industrial Wastewater Treatment

Landfill Leachate Treatment

AFFF Contaminated Water Treatment

Soil and Sediment Stabilization

Others

Major players covered

Minerals Technologies Inc.

Calgon Carbon Corporation

Ecolab Inc.

LANXESS AG

DuPont de Nemours, Inc.

Cyclopure, Inc.

Intrapore GmbH

Jacobi Group

ResinTech, Inc.

Haycarb PLC

Regenesis

Thermax Limited

Jiehuayun New Materials (Shanghai) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PFAS Adsorbents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PFAS Adsorbents, with price, sales quantity, revenue, and global market share of PFAS Adsorbents from

2021 to 2026.

Chapter 3, the PFAS Adsorbents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PFAS Adsorbents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PFAS Adsorbents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PFAS Adsorbents.

Chapter 14 and 15, to describe PFAS Adsorbents sales channel, distributors, customers, research findings and conclusion.

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