

# Global Petroleum Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Petroleum Resin market size was valued at US\$ 5436 million in 2025 and is forecast to a readjusted size of US\$ 8161 million by 2032 with a CAGR of 6.0% during review period.

Petroleum Resin is a synthetic hydrocarbon resin produced by polymerizing unsaturated hydrocarbons (mainly C5, C9, or dicyclopentadiene fractions) that are derived from petroleum refining and steam cracking processes. The supply chain begins upstream with crude oil refining and naphtha cracking, where by-product streams such as C5 aliphatic hydrocarbons, C9 aromatic hydrocarbons, and DCPD fractions are separated. In the midstream stage, chemical manufacturers use catalytic polymerization, hydrogenation, and distillation to convert these feedstocks into petroleum resins with controlled molecular weight, color, and softening point. Downstream, these resins are formulated into adhesives, hot-melt adhesives, coatings, inks, rubber compounding, road marking materials, and tire additives, serving industries such as packaging, construction, automotive, printing, and electronics. The market is closely linked to petrochemical feedstock availability, refining output, and demand from adhesive and rubber manufacturing sectors. In 2025, global Petroleum Resin output was about 2.2 million tons, with 3.4 million tons of capacity. Prices range from USD 1,900 ? 3,600 per ton, with roughly 24% gross margin.

This report is a detailed and comprehensive analysis for global Petroleum Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Petroleum Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Petroleum Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Petroleum Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Petroleum Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Petroleum Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Petroleum Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation (Japan), Arakawa Chemical (Japan), Neville Chemical (USA), Henghe Materials (China), Puyang Tiancheng Chemical (China), Shandong Qilong Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Petroleum Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

C5 Aliphatic Petroleum Resin

C9 Aromatic Petroleum Resin

DCPD Petroleum Resin

### Market segment by Softening Point

Low Softening Point (80?100 ?C)

Medium Softening Point (100?120 ?C)

High Softening Point (120?160 ?C)

### Market segment by Application

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

## Major players covered

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Petroleum Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Petroleum Resin, with price, sales quantity, revenue, and global market share of Petroleum Resin from 2021 to 2026.

Chapter 3, the Petroleum Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Petroleum Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Petroleum Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Petroleum Resin.

Chapter 14 and 15, to describe Petroleum Resin sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Petroleum Resin Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 C5 Aliphatic Petroleum Resin

1.3.3 C9 Aromatic Petroleum Resin

1.3.4 DCPD Petroleum Resin

1.4 Market Analysis by Softening Point

1.4.1 Overview: Global Petroleum Resin Consumption Value by Softening Point: 2021 Versus 2025 Versus 2032

1.4.2 Low Softening Point (80?100 ?C)

1.4.3 Medium Softening Point (100?120 ?C)

1.4.4 High Softening Point (120?160 ?C)

1.5 Market Analysis by Application

1.5.1 Overview: Global Petroleum Resin Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Adhesive & Sealant

1.5.3 Paint & Coating

1.5.4 Printing Ink

1.5.5 Rubber & Tire

1.5.6 Others

1.6 Global Petroleum Resin Market Size & Forecast

1.6.1 Global Petroleum Resin Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Petroleum Resin Sales Quantity (2021-2032)

1.6.3 Global Petroleum Resin Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 ExxonMobil (USA)

2.1.1 ExxonMobil (USA) Details

2.1.2 ExxonMobil (USA) Major Business

2.1.3 ExxonMobil (USA) Petroleum Resin Product and Services

2.1.4 ExxonMobil (USA) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 ExxonMobil (USA) Recent Developments/Updates
- 2.2 Eastman Chemical (USA)
  - 2.2.1 Eastman Chemical (USA) Details
  - 2.2.2 Eastman Chemical (USA) Major Business
  - 2.2.3 Eastman Chemical (USA) Petroleum Resin Product and Services
  - 2.2.4 Eastman Chemical (USA) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Eastman Chemical (USA) Recent Developments/Updates
- 2.3 TotalEnergies (France)
  - 2.3.1 TotalEnergies (France) Details
  - 2.3.2 TotalEnergies (France) Major Business
  - 2.3.3 TotalEnergies (France) Petroleum Resin Product and Services
  - 2.3.4 TotalEnergies (France) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 TotalEnergies (France) Recent Developments/Updates
- 2.4 Kolon (South Korea)
  - 2.4.1 Kolon (South Korea) Details
  - 2.4.2 Kolon (South Korea) Major Business
  - 2.4.3 Kolon (South Korea) Petroleum Resin Product and Services
  - 2.4.4 Kolon (South Korea) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Kolon (South Korea) Recent Developments/Updates
- 2.5 ZEON Corporation (Japan)
  - 2.5.1 ZEON Corporation (Japan) Details
  - 2.5.2 ZEON Corporation (Japan) Major Business
  - 2.5.3 ZEON Corporation (Japan) Petroleum Resin Product and Services
  - 2.5.4 ZEON Corporation (Japan) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 ZEON Corporation (Japan) Recent Developments/Updates
- 2.6 Arakawa Chemical (Japan)
  - 2.6.1 Arakawa Chemical (Japan) Details
  - 2.6.2 Arakawa Chemical (Japan) Major Business
  - 2.6.3 Arakawa Chemical (Japan) Petroleum Resin Product and Services
  - 2.6.4 Arakawa Chemical (Japan) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Arakawa Chemical (Japan) Recent Developments/Updates
- 2.7 Neville Chemical (USA)
  - 2.7.1 Neville Chemical (USA) Details
  - 2.7.2 Neville Chemical (USA) Major Business

- 2.7.3 Neville Chemical (USA) Petroleum Resin Product and Services
- 2.7.4 Neville Chemical (USA) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Neville Chemical (USA) Recent Developments/Updates
- 2.8 Henghe Materials (China)
  - 2.8.1 Henghe Materials (China) Details
  - 2.8.2 Henghe Materials (China) Major Business
  - 2.8.3 Henghe Materials (China) Petroleum Resin Product and Services
  - 2.8.4 Henghe Materials (China) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Henghe Materials (China) Recent Developments/Updates
- 2.9 Puyang Tiancheng Chemical (China)
  - 2.9.1 Puyang Tiancheng Chemical (China) Details
  - 2.9.2 Puyang Tiancheng Chemical (China) Major Business
  - 2.9.3 Puyang Tiancheng Chemical (China) Petroleum Resin Product and Services
  - 2.9.4 Puyang Tiancheng Chemical (China) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Puyang Tiancheng Chemical (China) Recent Developments/Updates
- 2.10 Shandong Qilong Chemical (China)
  - 2.10.1 Shandong Qilong Chemical (China) Details
  - 2.10.2 Shandong Qilong Chemical (China) Major Business
  - 2.10.3 Shandong Qilong Chemical (China) Petroleum Resin Product and Services
  - 2.10.4 Shandong Qilong Chemical (China) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Shandong Qilong Chemical (China) Recent Developments/Updates
- 2.11 Henan Anglxxon Chemical (China)
  - 2.11.1 Henan Anglxxon Chemical (China) Details
  - 2.11.2 Henan Anglxxon Chemical (China) Major Business
  - 2.11.3 Henan Anglxxon Chemical (China) Petroleum Resin Product and Services
  - 2.11.4 Henan Anglxxon Chemical (China) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Henan Anglxxon Chemical (China) Recent Developments/Updates
- 2.12 Qingdao Bater Chemical (China)
  - 2.12.1 Qingdao Bater Chemical (China) Details
  - 2.12.2 Qingdao Bater Chemical (China) Major Business
  - 2.12.3 Qingdao Bater Chemical (China) Petroleum Resin Product and Services
  - 2.12.4 Qingdao Bater Chemical (China) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Qingdao Bater Chemical (China) Recent Developments/Updates

## 2.13 Guangdong Komo Chemical (China)

2.13.1 Guangdong Komo Chemical (China) Details

2.13.2 Guangdong Komo Chemical (China) Major Business

2.13.3 Guangdong Komo Chemical (China) Petroleum Resin Product and Services

2.13.4 Guangdong Komo Chemical (China) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Guangdong Komo Chemical (China) Recent Developments/Updates

## 2.14 Ningbo Jinhai Chenguang Chemical (China)

2.14.1 Ningbo Jinhai Chenguang Chemical (China) Details

2.14.2 Ningbo Jinhai Chenguang Chemical (China) Major Business

2.14.3 Ningbo Jinhai Chenguang Chemical (China) Petroleum Resin Product and Services

2.14.4 Ningbo Jinhai Chenguang Chemical (China) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Ningbo Jinhai Chenguang Chemical (China) Recent Developments/Updates

## 2.15 Qingdao Eastsun New Materials (China)

2.15.1 Qingdao Eastsun New Materials (China) Details

2.15.2 Qingdao Eastsun New Materials (China) Major Business

2.15.3 Qingdao Eastsun New Materials (China) Petroleum Resin Product and Services

2.15.4 Qingdao Eastsun New Materials (China) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Qingdao Eastsun New Materials (China) Recent Developments/Updates

## 2.16 Zibo Luhua Hongjin New Material (China)

2.16.1 Zibo Luhua Hongjin New Material (China) Details

2.16.2 Zibo Luhua Hongjin New Material (China) Major Business

2.16.3 Zibo Luhua Hongjin New Material (China) Petroleum Resin Product and Services

2.16.4 Zibo Luhua Hongjin New Material (China) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Zibo Luhua Hongjin New Material (China) Recent Developments/Updates

## 2.17 Shanghai Jinsen Hydrocarbon Resins (China)

2.17.1 Shanghai Jinsen Hydrocarbon Resins (China) Details

2.17.2 Shanghai Jinsen Hydrocarbon Resins (China) Major Business

2.17.3 Shanghai Jinsen Hydrocarbon Resins (China) Petroleum Resin Product and Services

2.17.4 Shanghai Jinsen Hydrocarbon Resins (China) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Shanghai Jinsen Hydrocarbon Resins (China) Recent Developments/Updates

## 2.18 Formosan Union Chemical (Taiwan)

- 2.18.1 Formosan Union Chemical (Taiwan) Details
- 2.18.2 Formosan Union Chemical (Taiwan) Major Business
- 2.18.3 Formosan Union Chemical (Taiwan) Petroleum Resin Product and Services
- 2.18.4 Formosan Union Chemical (Taiwan) Petroleum Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.18.5 Formosan Union Chemical (Taiwan) Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: PETROLEUM RESIN BY MANUFACTURER**

- 3.1 Global Petroleum Resin Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Petroleum Resin Revenue by Manufacturer (2021-2026)
- 3.3 Global Petroleum Resin Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Petroleum Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Petroleum Resin Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Petroleum Resin Manufacturer Market Share in 2025
- 3.5 Petroleum Resin Market: Overall Company Footprint Analysis
  - 3.5.1 Petroleum Resin Market: Region Footprint
  - 3.5.2 Petroleum Resin Market: Company Product Type Footprint
  - 3.5.3 Petroleum Resin Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Petroleum Resin Market Size by Region
  - 4.1.1 Global Petroleum Resin Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Petroleum Resin Consumption Value by Region (2021-2032)
  - 4.1.3 Global Petroleum Resin Average Price by Region (2021-2032)
- 4.2 North America Petroleum Resin Consumption Value (2021-2032)
- 4.3 Europe Petroleum Resin Consumption Value (2021-2032)
- 4.4 Asia-Pacific Petroleum Resin Consumption Value (2021-2032)
- 4.5 South America Petroleum Resin Consumption Value (2021-2032)
- 4.6 Middle East & Africa Petroleum Resin Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Petroleum Resin Sales Quantity by Type (2021-2032)

5.2 Global Petroleum Resin Consumption Value by Type (2021-2032)

5.3 Global Petroleum Resin Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Petroleum Resin Sales Quantity by Application (2021-2032)

6.2 Global Petroleum Resin Consumption Value by Application (2021-2032)

6.3 Global Petroleum Resin Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Petroleum Resin Sales Quantity by Type (2021-2032)

7.2 North America Petroleum Resin Sales Quantity by Application (2021-2032)

7.3 North America Petroleum Resin Market Size by Country

7.3.1 North America Petroleum Resin Sales Quantity by Country (2021-2032)

7.3.2 North America Petroleum Resin Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Petroleum Resin Sales Quantity by Type (2021-2032)

8.2 Europe Petroleum Resin Sales Quantity by Application (2021-2032)

8.3 Europe Petroleum Resin Market Size by Country

8.3.1 Europe Petroleum Resin Sales Quantity by Country (2021-2032)

8.3.2 Europe Petroleum Resin Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Petroleum Resin Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Petroleum Resin Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Petroleum Resin Market Size by Region

9.3.1 Asia-Pacific Petroleum Resin Sales Quantity by Region (2021-2032)

- 9.3.2 Asia-Pacific Petroleum Resin Consumption Value by Region (2021-2032)
- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Petroleum Resin Sales Quantity by Type (2021-2032)
- 10.2 South America Petroleum Resin Sales Quantity by Application (2021-2032)
- 10.3 South America Petroleum Resin Market Size by Country
  - 10.3.1 South America Petroleum Resin Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Petroleum Resin Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Petroleum Resin Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Petroleum Resin Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Petroleum Resin Market Size by Country
  - 11.3.1 Middle East & Africa Petroleum Resin Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Petroleum Resin Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Petroleum Resin Market Drivers
- 12.2 Petroleum Resin Market Restraints
- 12.3 Petroleum Resin Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Petroleum Resin and Key Manufacturers

13.2 Manufacturing Costs Percentage of Petroleum Resin

13.3 Petroleum Resin Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Petroleum Resin Typical Distributors

14.3 Petroleum Resin Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Petroleum Resin Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Petroleum Resin Consumption Value by Softening Point, (USD Million), 2021 & 2025 & 2032

Table 3. Global Petroleum Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. ExxonMobil (USA) Basic Information, Manufacturing Base and Competitors

Table 5. ExxonMobil (USA) Major Business

Table 6. ExxonMobil (USA) Petroleum Resin Product and Services

Table 7. ExxonMobil (USA) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. ExxonMobil (USA) Recent Developments/Updates

Table 9. Eastman Chemical (USA) Basic Information, Manufacturing Base and Competitors

Table 10. Eastman Chemical (USA) Major Business

Table 11. Eastman Chemical (USA) Petroleum Resin Product and Services

Table 12. Eastman Chemical (USA) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Eastman Chemical (USA) Recent Developments/Updates

Table 14. TotalEnergies (France) Basic Information, Manufacturing Base and Competitors

Table 15. TotalEnergies (France) Major Business

Table 16. TotalEnergies (France) Petroleum Resin Product and Services

Table 17. TotalEnergies (France) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. TotalEnergies (France) Recent Developments/Updates

Table 19. Kolon (South Korea) Basic Information, Manufacturing Base and Competitors

Table 20. Kolon (South Korea) Major Business

Table 21. Kolon (South Korea) Petroleum Resin Product and Services

Table 22. Kolon (South Korea) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Kolon (South Korea) Recent Developments/Updates

Table 24. ZEON Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 25. ZEON Corporation (Japan) Major Business

- Table 26. ZEON Corporation (Japan) Petroleum Resin Product and Services
- Table 27. ZEON Corporation (Japan) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 28. ZEON Corporation (Japan) Recent Developments/Updates
- Table 29. Arakawa Chemical (Japan) Basic Information, Manufacturing Base and Competitors
- Table 30. Arakawa Chemical (Japan) Major Business
- Table 31. Arakawa Chemical (Japan) Petroleum Resin Product and Services
- Table 32. Arakawa Chemical (Japan) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. Arakawa Chemical (Japan) Recent Developments/Updates
- Table 34. Neville Chemical (USA) Basic Information, Manufacturing Base and Competitors
- Table 35. Neville Chemical (USA) Major Business
- Table 36. Neville Chemical (USA) Petroleum Resin Product and Services
- Table 37. Neville Chemical (USA) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. Neville Chemical (USA) Recent Developments/Updates
- Table 39. Henghe Materials (China) Basic Information, Manufacturing Base and Competitors
- Table 40. Henghe Materials (China) Major Business
- Table 41. Henghe Materials (China) Petroleum Resin Product and Services
- Table 42. Henghe Materials (China) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 43. Henghe Materials (China) Recent Developments/Updates
- Table 44. Puyang Tiancheng Chemical (China) Basic Information, Manufacturing Base and Competitors
- Table 45. Puyang Tiancheng Chemical (China) Major Business
- Table 46. Puyang Tiancheng Chemical (China) Petroleum Resin Product and Services
- Table 47. Puyang Tiancheng Chemical (China) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. Puyang Tiancheng Chemical (China) Recent Developments/Updates
- Table 49. Shandong Qilong Chemical (China) Basic Information, Manufacturing Base and Competitors
- Table 50. Shandong Qilong Chemical (China) Major Business
- Table 51. Shandong Qilong Chemical (China) Petroleum Resin Product and Services
- Table 52. Shandong Qilong Chemical (China) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 53. Shandong Qilong Chemical (China) Recent Developments/Updates

Table 54. Henan Anglxxon Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 55. Henan Anglxxon Chemical (China) Major Business

Table 56. Henan Anglxxon Chemical (China) Petroleum Resin Product and Services

Table 57. Henan Anglxxon Chemical (China) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Henan Anglxxon Chemical (China) Recent Developments/Updates

Table 59. Qingdao Bater Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 60. Qingdao Bater Chemical (China) Major Business

Table 61. Qingdao Bater Chemical (China) Petroleum Resin Product and Services

Table 62. Qingdao Bater Chemical (China) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Qingdao Bater Chemical (China) Recent Developments/Updates

Table 64. Guangdong Komo Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 65. Guangdong Komo Chemical (China) Major Business

Table 66. Guangdong Komo Chemical (China) Petroleum Resin Product and Services

Table 67. Guangdong Komo Chemical (China) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Guangdong Komo Chemical (China) Recent Developments/Updates

Table 69. Ningbo Jinhai Chenguang Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 70. Ningbo Jinhai Chenguang Chemical (China) Major Business

Table 71. Ningbo Jinhai Chenguang Chemical (China) Petroleum Resin Product and Services

Table 72. Ningbo Jinhai Chenguang Chemical (China) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Ningbo Jinhai Chenguang Chemical (China) Recent Developments/Updates

Table 74. Qingdao Eastsun New Materials (China) Basic Information, Manufacturing Base and Competitors

Table 75. Qingdao Eastsun New Materials (China) Major Business

Table 76. Qingdao Eastsun New Materials (China) Petroleum Resin Product and

## Services

Table 77. Qingdao Eastsun New Materials (China) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Qingdao Eastsun New Materials (China) Recent Developments/Updates

Table 79. Zibo Luhua Hongjin New Material (China) Basic Information, Manufacturing Base and Competitors

Table 80. Zibo Luhua Hongjin New Material (China) Major Business

Table 81. Zibo Luhua Hongjin New Material (China) Petroleum Resin Product and Services

Table 82. Zibo Luhua Hongjin New Material (China) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Zibo Luhua Hongjin New Material (China) Recent Developments/Updates

Table 84. Shanghai Jinsen Hydrocarbon Resins (China) Basic Information, Manufacturing Base and Competitors

Table 85. Shanghai Jinsen Hydrocarbon Resins (China) Major Business

Table 86. Shanghai Jinsen Hydrocarbon Resins (China) Petroleum Resin Product and Services

Table 87. Shanghai Jinsen Hydrocarbon Resins (China) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Shanghai Jinsen Hydrocarbon Resins (China) Recent Developments/Updates

Table 89. Formosan Union Chemical (Taiwan) Basic Information, Manufacturing Base and Competitors

Table 90. Formosan Union Chemical (Taiwan) Major Business

Table 91. Formosan Union Chemical (Taiwan) Petroleum Resin Product and Services

Table 92. Formosan Union Chemical (Taiwan) Petroleum Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 93. Formosan Union Chemical (Taiwan) Recent Developments/Updates

Table 94. Global Petroleum Resin Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 95. Global Petroleum Resin Revenue by Manufacturer (2021-2026) & (USD Million)

Table 96. Global Petroleum Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 97. Market Position of Manufacturers in Petroleum Resin, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

- Table 98. Head Office and Petroleum Resin Production Site of Key Manufacturer
- Table 99. Petroleum Resin Market: Company Product Type Footprint
- Table 100. Petroleum Resin Market: Company Product Application Footprint
- Table 101. Petroleum Resin New Market Entrants and Barriers to Market Entry
- Table 102. Petroleum Resin Mergers, Acquisition, Agreements, and Collaborations
- Table 103. Global Petroleum Resin Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 104. Global Petroleum Resin Sales Quantity by Region (2021-2026) & (Tons)
- Table 105. Global Petroleum Resin Sales Quantity by Region (2027-2032) & (Tons)
- Table 106. Global Petroleum Resin Consumption Value by Region (2021-2026) & (USD Million)
- Table 107. Global Petroleum Resin Consumption Value by Region (2027-2032) & (USD Million)
- Table 108. Global Petroleum Resin Average Price by Region (2021-2026) & (US\$/Ton)
- Table 109. Global Petroleum Resin Average Price by Region (2027-2032) & (US\$/Ton)
- Table 110. Global Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)
- Table 111. Global Petroleum Resin Sales Quantity by Type (2027-2032) & (Tons)
- Table 112. Global Petroleum Resin Consumption Value by Type (2021-2026) & (USD Million)
- Table 113. Global Petroleum Resin Consumption Value by Type (2027-2032) & (USD Million)
- Table 114. Global Petroleum Resin Average Price by Type (2021-2026) & (US\$/Ton)
- Table 115. Global Petroleum Resin Average Price by Type (2027-2032) & (US\$/Ton)
- Table 116. Global Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)
- Table 117. Global Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)
- Table 118. Global Petroleum Resin Consumption Value by Application (2021-2026) & (USD Million)
- Table 119. Global Petroleum Resin Consumption Value by Application (2027-2032) & (USD Million)
- Table 120. Global Petroleum Resin Average Price by Application (2021-2026) & (US\$/Ton)
- Table 121. Global Petroleum Resin Average Price by Application (2027-2032) & (US\$/Ton)
- Table 122. North America Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)
- Table 123. North America Petroleum Resin Sales Quantity by Type (2027-2032) & (Tons)
- Table 124. North America Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 125. North America Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 126. North America Petroleum Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 127. North America Petroleum Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 128. North America Petroleum Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 129. North America Petroleum Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Europe Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 131. Europe Petroleum Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 132. Europe Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 133. Europe Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 134. Europe Petroleum Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 135. Europe Petroleum Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 136. Europe Petroleum Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Europe Petroleum Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Asia-Pacific Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 139. Asia-Pacific Petroleum Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 140. Asia-Pacific Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 141. Asia-Pacific Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 142. Asia-Pacific Petroleum Resin Sales Quantity by Region (2021-2026) & (Tons)

Table 143. Asia-Pacific Petroleum Resin Sales Quantity by Region (2027-2032) & (Tons)

Table 144. Asia-Pacific Petroleum Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 145. Asia-Pacific Petroleum Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 146. South America Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 147. South America Petroleum Resin Sales Quantity by Type (2027-2032) &

(Tons)

Table 148. South America Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 149. South America Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 150. South America Petroleum Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 151. South America Petroleum Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 152. South America Petroleum Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 153. South America Petroleum Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 154. Middle East & Africa Petroleum Resin Sales Quantity by Type (2021-2026) & (Tons)

Table 155. Middle East & Africa Petroleum Resin Sales Quantity by Type (2027-2032) & (Tons)

Table 156. Middle East & Africa Petroleum Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 157. Middle East & Africa Petroleum Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 158. Middle East & Africa Petroleum Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 159. Middle East & Africa Petroleum Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 160. Middle East & Africa Petroleum Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 161. Middle East & Africa Petroleum Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 162. Petroleum Resin Raw Material

Table 163. Key Manufacturers of Petroleum Resin Raw Materials

Table 164. Petroleum Resin Typical Distributors

Table 165. Petroleum Resin Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Petroleum Resin Picture

Figure 2. Global Petroleum Resin Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Petroleum Resin Revenue Market Share by Type in 2025

Figure 4. C5 Aliphatic Petroleum Resin Examples

Figure 5. C9 Aromatic Petroleum Resin Examples

Figure 6. DCPD Petroleum Resin Examples

Figure 7. Global Petroleum Resin Revenue by Softening Point, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Petroleum Resin Revenue Market Share by Softening Point in 2025

Figure 9. Low Softening Point (80?100 ?C) Examples

Figure 10. Medium Softening Point (100?120 ?C) Examples

Figure 11. High Softening Point (120?160 ?C) Examples

Figure 12. Global Petroleum Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Petroleum Resin Revenue Market Share by Application in 2025

Figure 14. Adhesive & Sealant Examples

Figure 15. Paint & Coating Examples

Figure 16. Printing Ink Examples

Figure 17. Rubber & Tire Examples

Figure 18. Others Examples

Figure 19. Global Petroleum Resin Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global Petroleum Resin Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global Petroleum Resin Sales Quantity (2021-2032) & (Tons)

Figure 22. Global Petroleum Resin Price (2021-2032) & (US\$/Ton)

Figure 23. Global Petroleum Resin Sales Quantity Market Share by Manufacturer in 2025

Figure 24. Global Petroleum Resin Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Petroleum Resin by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Petroleum Resin Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Petroleum Resin Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Petroleum Resin Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Petroleum Resin Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Petroleum Resin Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Petroleum Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. Global Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Petroleum Resin Revenue Market Share by Application (2021-2032)

Figure 40. Global Petroleum Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 41. North America Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Petroleum Resin Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Petroleum Resin Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Petroleum Resin Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Petroleum Resin Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 53. France Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Petroleum Resin Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Petroleum Resin Consumption Value Market Share by Region (2021-2032)

Figure 61. China Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 64. India Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Petroleum Resin Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Petroleum Resin Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Petroleum Resin Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Petroleum Resin Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Petroleum Resin Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Petroleum Resin Consumption Value Market Share by

Country (2021-2032)

Figure 77. Turkey Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Petroleum Resin Consumption Value (2021-2032) & (USD Million)

Figure 81. Petroleum Resin Market Drivers

Figure 82. Petroleum Resin Market Restraints

Figure 83. Petroleum Resin Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Petroleum Resin in 2025

Figure 86. Manufacturing Process Analysis of Petroleum Resin

Figure 87. Petroleum Resin Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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