

# Global Petroleum Resin Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Petroleum Resin market size is expected to reach \$ 8161 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Petroleum Resin is a synthetic hydrocarbon resin produced by polymerizing unsaturated hydrocarbons (mainly C5, C9, or dicyclopentadiene fractions) that are derived from petroleum refining and steam cracking processes. The supply chain begins upstream with crude oil refining and naphtha cracking, where by-product streams such as C5 aliphatic hydrocarbons, C9 aromatic hydrocarbons, and DCPD fractions are separated. In the midstream stage, chemical manufacturers use catalytic polymerization, hydrogenation, and distillation to convert these feedstocks into petroleum resins with controlled molecular weight, color, and softening point. Downstream, these resins are formulated into adhesives, hot-melt adhesives, coatings, inks, rubber compounding, road marking materials, and tire additives, serving industries such as packaging, construction, automotive, printing, and electronics. The market is closely linked to petrochemical feedstock availability, refining output, and demand from adhesive and rubber manufacturing sectors. In 2025, global Petroleum Resin output was about 2.2 million tons, with 3.4 million tons of capacity. Prices range from USD 1,900 ? 3,600 per ton, with roughly 24% gross margin.

This report studies the global Petroleum Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Petroleum Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Petroleum Resin that contribute to

its increasing demand across many markets.

### **Highlights and key features of the study**

Global Petroleum Resin total production and demand, 2021-2032, (Tons)

Global Petroleum Resin total production value, 2021-2032, (USD Million)

Global Petroleum Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Petroleum Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Petroleum Resin domestic production, consumption, key domestic manufacturers and share

Global Petroleum Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Petroleum Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Petroleum Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Petroleum Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation (Japan), Arakawa Chemical (Japan), Neville Chemical (USA), Henghe Materials (China), Puyang Tiancheng Chemical (China), Shandong Qilong Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Petroleum Resin market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Petroleum Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Petroleum Resin Market, Segmentation by Type:

C5 Aliphatic Petroleum Resin

C9 Aromatic Petroleum Resin

DCPD Petroleum Resin

### Global Petroleum Resin Market, Segmentation by Softening Point:

Low Softening Point (80?100 ?C)

Medium Softening Point (100?120 ?C)

High Softening Point (120?160 ?C)

### Global Petroleum Resin Market, Segmentation by Application:

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

Companies Profiled:

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

**Key Questions Answered:**

1. How big is the global Petroleum Resin market?
2. What is the demand of the global Petroleum Resin market?
3. What is the year over year growth of the global Petroleum Resin market?
4. What is the production and production value of the global Petroleum Resin market?
5. Who are the key producers in the global Petroleum Resin market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Petroleum Resin Introduction
- 1.2 World Petroleum Resin Supply & Forecast
  - 1.2.1 World Petroleum Resin Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Petroleum Resin Production (2021-2032)
  - 1.2.3 World Petroleum Resin Pricing Trends (2021-2032)
- 1.3 World Petroleum Resin Production by Region (Based on Production Site)
  - 1.3.1 World Petroleum Resin Production Value by Region (2021-2032)
  - 1.3.2 World Petroleum Resin Production by Region (2021-2032)
  - 1.3.3 World Petroleum Resin Average Price by Region (2021-2032)
  - 1.3.4 North America Petroleum Resin Production (2021-2032)
  - 1.3.5 Europe Petroleum Resin Production (2021-2032)
  - 1.3.6 China Petroleum Resin Production (2021-2032)
  - 1.3.7 Japan Petroleum Resin Production (2021-2032)
  - 1.3.8 India Petroleum Resin Production (2021-2032)
  - 1.3.9 Southeast Asia Petroleum Resin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Petroleum Resin Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Petroleum Resin Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Petroleum Resin Demand (2021-2032)
- 2.2 World Petroleum Resin Consumption by Region
  - 2.2.1 World Petroleum Resin Consumption by Region (2021-2026)
  - 2.2.2 World Petroleum Resin Consumption Forecast by Region (2027-2032)
- 2.3 United States Petroleum Resin Consumption (2021-2032)
- 2.4 China Petroleum Resin Consumption (2021-2032)
- 2.5 Europe Petroleum Resin Consumption (2021-2032)
- 2.6 Japan Petroleum Resin Consumption (2021-2032)
- 2.7 South Korea Petroleum Resin Consumption (2021-2032)
- 2.8 ASEAN Petroleum Resin Consumption (2021-2032)
- 2.9 India Petroleum Resin Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Petroleum Resin Production Value by Manufacturer (2021-2026)
- 3.2 World Petroleum Resin Production by Manufacturer (2021-2026)
- 3.3 World Petroleum Resin Average Price by Manufacturer (2021-2026)
- 3.4 Petroleum Resin Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Petroleum Resin Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Petroleum Resin in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Petroleum Resin in 2025
- 3.6 Petroleum Resin Market: Overall Company Footprint Analysis
  - 3.6.1 Petroleum Resin Market: Region Footprint
  - 3.6.2 Petroleum Resin Market: Company Product Type Footprint
  - 3.6.3 Petroleum Resin Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Petroleum Resin Production Value Comparison
  - 4.1.1 United States VS China: Petroleum Resin Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Petroleum Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Petroleum Resin Production Comparison
  - 4.2.1 United States VS China: Petroleum Resin Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Petroleum Resin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Petroleum Resin Consumption Comparison
  - 4.3.1 United States VS China: Petroleum Resin Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Petroleum Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Petroleum Resin Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Petroleum Resin Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers Petroleum Resin Production Value (2021-2026)

4.4.3 United States Based Manufacturers Petroleum Resin Production (2021-2026)

## 4.5 China Based Petroleum Resin Manufacturers and Market Share

4.5.1 China Based Petroleum Resin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Petroleum Resin Production Value (2021-2026)

4.5.3 China Based Manufacturers Petroleum Resin Production (2021-2026)

## 4.6 Rest of World Based Petroleum Resin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Petroleum Resin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Petroleum Resin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Petroleum Resin Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Petroleum Resin Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 C5 Aliphatic Petroleum Resin

5.2.2 C9 Aromatic Petroleum Resin

5.2.3 DCPD Petroleum Resin

### 5.3 Market Segment by Type

5.3.1 World Petroleum Resin Production by Type (2021-2032)

5.3.2 World Petroleum Resin Production Value by Type (2021-2032)

5.3.3 World Petroleum Resin Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY SOFTENING POINT

6.1 World Petroleum Resin Market Size Overview by Softening Point: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Softening Point

6.2.1 Low Softening Point (80?100 ?C)

6.2.2 Medium Softening Point (100?120 ?C)

6.2.3 High Softening Point (120?160 ?C)

### 6.3 Market Segment by Softening Point

6.3.1 World Petroleum Resin Production by Softening Point (2021-2032)

6.3.2 World Petroleum Resin Production Value by Softening Point (2021-2032)

### 6.3.3 World Petroleum Resin Average Price by Softening Point (2021-2032)

## 7 MARKET ANALYSIS BY APPLICATION

### 7.1 World Petroleum Resin Market Size Overview by Application: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Application

#### 7.2.1 Adhesive & Sealant

#### 7.2.2 Paint & Coating

#### 7.2.3 Printing Ink

#### 7.2.4 Rubber & Tire

#### 7.2.5 Others

### 7.3 Market Segment by Application

#### 7.3.1 World Petroleum Resin Production by Application (2021-2032)

#### 7.3.2 World Petroleum Resin Production Value by Application (2021-2032)

#### 7.3.3 World Petroleum Resin Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 ExxonMobil (USA)

#### 8.1.1 ExxonMobil (USA) Details

#### 8.1.2 ExxonMobil (USA) Major Business

#### 8.1.3 ExxonMobil (USA) Petroleum Resin Product and Services

#### 8.1.4 ExxonMobil (USA) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.1.5 ExxonMobil (USA) Recent Developments/Updates

#### 8.1.6 ExxonMobil (USA) Competitive Strengths & Weaknesses

### 8.2 Eastman Chemical (USA)

#### 8.2.1 Eastman Chemical (USA) Details

#### 8.2.2 Eastman Chemical (USA) Major Business

#### 8.2.3 Eastman Chemical (USA) Petroleum Resin Product and Services

#### 8.2.4 Eastman Chemical (USA) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.2.5 Eastman Chemical (USA) Recent Developments/Updates

#### 8.2.6 Eastman Chemical (USA) Competitive Strengths & Weaknesses

### 8.3 TotalEnergies (France)

#### 8.3.1 TotalEnergies (France) Details

#### 8.3.2 TotalEnergies (France) Major Business

#### 8.3.3 TotalEnergies (France) Petroleum Resin Product and Services

- 8.3.4 TotalEnergies (France) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 TotalEnergies (France) Recent Developments/Updates
- 8.3.6 TotalEnergies (France) Competitive Strengths & Weaknesses
- 8.4 Kolon (South Korea)
  - 8.4.1 Kolon (South Korea) Details
  - 8.4.2 Kolon (South Korea) Major Business
  - 8.4.3 Kolon (South Korea) Petroleum Resin Product and Services
  - 8.4.4 Kolon (South Korea) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Kolon (South Korea) Recent Developments/Updates
  - 8.4.6 Kolon (South Korea) Competitive Strengths & Weaknesses
- 8.5 ZEON Corporation (Japan)
  - 8.5.1 ZEON Corporation (Japan) Details
  - 8.5.2 ZEON Corporation (Japan) Major Business
  - 8.5.3 ZEON Corporation (Japan) Petroleum Resin Product and Services
  - 8.5.4 ZEON Corporation (Japan) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 ZEON Corporation (Japan) Recent Developments/Updates
  - 8.5.6 ZEON Corporation (Japan) Competitive Strengths & Weaknesses
- 8.6 Arakawa Chemical (Japan)
  - 8.6.1 Arakawa Chemical (Japan) Details
  - 8.6.2 Arakawa Chemical (Japan) Major Business
  - 8.6.3 Arakawa Chemical (Japan) Petroleum Resin Product and Services
  - 8.6.4 Arakawa Chemical (Japan) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Arakawa Chemical (Japan) Recent Developments/Updates
  - 8.6.6 Arakawa Chemical (Japan) Competitive Strengths & Weaknesses
- 8.7 Neville Chemical (USA)
  - 8.7.1 Neville Chemical (USA) Details
  - 8.7.2 Neville Chemical (USA) Major Business
  - 8.7.3 Neville Chemical (USA) Petroleum Resin Product and Services
  - 8.7.4 Neville Chemical (USA) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Neville Chemical (USA) Recent Developments/Updates
  - 8.7.6 Neville Chemical (USA) Competitive Strengths & Weaknesses
- 8.8 Henghe Materials (China)
  - 8.8.1 Henghe Materials (China) Details
  - 8.8.2 Henghe Materials (China) Major Business

- 8.8.3 Henghe Materials (China) Petroleum Resin Product and Services
- 8.8.4 Henghe Materials (China) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Henghe Materials (China) Recent Developments/Updates
- 8.8.6 Henghe Materials (China) Competitive Strengths & Weaknesses
- 8.9 Puyang Tiancheng Chemical (China)
  - 8.9.1 Puyang Tiancheng Chemical (China) Details
  - 8.9.2 Puyang Tiancheng Chemical (China) Major Business
  - 8.9.3 Puyang Tiancheng Chemical (China) Petroleum Resin Product and Services
  - 8.9.4 Puyang Tiancheng Chemical (China) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Puyang Tiancheng Chemical (China) Recent Developments/Updates
  - 8.9.6 Puyang Tiancheng Chemical (China) Competitive Strengths & Weaknesses
- 8.10 Shandong Qilong Chemical (China)
  - 8.10.1 Shandong Qilong Chemical (China) Details
  - 8.10.2 Shandong Qilong Chemical (China) Major Business
  - 8.10.3 Shandong Qilong Chemical (China) Petroleum Resin Product and Services
  - 8.10.4 Shandong Qilong Chemical (China) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Shandong Qilong Chemical (China) Recent Developments/Updates
  - 8.10.6 Shandong Qilong Chemical (China) Competitive Strengths & Weaknesses
- 8.11 Henan Anglxxon Chemical (China)
  - 8.11.1 Henan Anglxxon Chemical (China) Details
  - 8.11.2 Henan Anglxxon Chemical (China) Major Business
  - 8.11.3 Henan Anglxxon Chemical (China) Petroleum Resin Product and Services
  - 8.11.4 Henan Anglxxon Chemical (China) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Henan Anglxxon Chemical (China) Recent Developments/Updates
  - 8.11.6 Henan Anglxxon Chemical (China) Competitive Strengths & Weaknesses
- 8.12 Qingdao Bater Chemical (China)
  - 8.12.1 Qingdao Bater Chemical (China) Details
  - 8.12.2 Qingdao Bater Chemical (China) Major Business
  - 8.12.3 Qingdao Bater Chemical (China) Petroleum Resin Product and Services
  - 8.12.4 Qingdao Bater Chemical (China) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Qingdao Bater Chemical (China) Recent Developments/Updates
  - 8.12.6 Qingdao Bater Chemical (China) Competitive Strengths & Weaknesses
- 8.13 Guangdong Komo Chemical (China)
  - 8.13.1 Guangdong Komo Chemical (China) Details

- 8.13.2 Guangdong Komo Chemical (China) Major Business
- 8.13.3 Guangdong Komo Chemical (China) Petroleum Resin Product and Services
- 8.13.4 Guangdong Komo Chemical (China) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Guangdong Komo Chemical (China) Recent Developments/Updates
- 8.13.6 Guangdong Komo Chemical (China) Competitive Strengths & Weaknesses
- 8.14 Ningbo Jinhai Chenguang Chemical (China)
  - 8.14.1 Ningbo Jinhai Chenguang Chemical (China) Details
  - 8.14.2 Ningbo Jinhai Chenguang Chemical (China) Major Business
  - 8.14.3 Ningbo Jinhai Chenguang Chemical (China) Petroleum Resin Product and Services
  - 8.14.4 Ningbo Jinhai Chenguang Chemical (China) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 Ningbo Jinhai Chenguang Chemical (China) Recent Developments/Updates
  - 8.14.6 Ningbo Jinhai Chenguang Chemical (China) Competitive Strengths & Weaknesses
- 8.15 Qingdao Eastsun New Materials (China)
  - 8.15.1 Qingdao Eastsun New Materials (China) Details
  - 8.15.2 Qingdao Eastsun New Materials (China) Major Business
  - 8.15.3 Qingdao Eastsun New Materials (China) Petroleum Resin Product and Services
  - 8.15.4 Qingdao Eastsun New Materials (China) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.15.5 Qingdao Eastsun New Materials (China) Recent Developments/Updates
  - 8.15.6 Qingdao Eastsun New Materials (China) Competitive Strengths & Weaknesses
- 8.16 Zibo Luhua Hongjin New Material (China)
  - 8.16.1 Zibo Luhua Hongjin New Material (China) Details
  - 8.16.2 Zibo Luhua Hongjin New Material (China) Major Business
  - 8.16.3 Zibo Luhua Hongjin New Material (China) Petroleum Resin Product and Services
  - 8.16.4 Zibo Luhua Hongjin New Material (China) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.16.5 Zibo Luhua Hongjin New Material (China) Recent Developments/Updates
  - 8.16.6 Zibo Luhua Hongjin New Material (China) Competitive Strengths & Weaknesses
- 8.17 Shanghai Jinsen Hydrocarbon Resins (China)
  - 8.17.1 Shanghai Jinsen Hydrocarbon Resins (China) Details
  - 8.17.2 Shanghai Jinsen Hydrocarbon Resins (China) Major Business
  - 8.17.3 Shanghai Jinsen Hydrocarbon Resins (China) Petroleum Resin Product and Services

8.17.4 Shanghai Jinsen Hydrocarbon Resins (China) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Shanghai Jinsen Hydrocarbon Resins (China) Recent Developments/Updates

8.17.6 Shanghai Jinsen Hydrocarbon Resins (China) Competitive Strengths & Weaknesses

8.18 Formosan Union Chemical (Taiwan)

8.18.1 Formosan Union Chemical (Taiwan) Details

8.18.2 Formosan Union Chemical (Taiwan) Major Business

8.18.3 Formosan Union Chemical (Taiwan) Petroleum Resin Product and Services

8.18.4 Formosan Union Chemical (Taiwan) Petroleum Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Formosan Union Chemical (Taiwan) Recent Developments/Updates

8.18.6 Formosan Union Chemical (Taiwan) Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Petroleum Resin Industry Chain

9.2 Petroleum Resin Upstream Analysis

9.2.1 Petroleum Resin Core Raw Materials

9.2.2 Main Manufacturers of Petroleum Resin Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Petroleum Resin Production Mode

9.6 Petroleum Resin Procurement Model

9.7 Petroleum Resin Industry Sales Model and Sales Channels

9.7.1 Petroleum Resin Sales Model

9.7.2 Petroleum Resin Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Petroleum Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Petroleum Resin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Petroleum Resin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Petroleum Resin Production Value Market Share by Region (2021-2026)

Table 5. World Petroleum Resin Production Value Market Share by Region (2027-2032)

Table 6. World Petroleum Resin Production by Region (2021-2026) & (Tons)

Table 7. World Petroleum Resin Production by Region (2027-2032) & (Tons)

Table 8. World Petroleum Resin Production Market Share by Region (2021-2026)

Table 9. World Petroleum Resin Production Market Share by Region (2027-2032)

Table 10. World Petroleum Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Petroleum Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Petroleum Resin Major Market Trends

Table 13. World Petroleum Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Petroleum Resin Consumption by Region (2021-2026) & (Tons)

Table 15. World Petroleum Resin Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Petroleum Resin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Petroleum Resin Producers in 2025

Table 18. World Petroleum Resin Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Petroleum Resin Producers in 2025

Table 20. World Petroleum Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Petroleum Resin Company Evaluation Quadrant

Table 22. World Petroleum Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Petroleum Resin Production Site of Key Manufacturer

Table 24. Petroleum Resin Market: Company Product Type Footprint

Table 25. Petroleum Resin Market: Company Product Application Footprint

Table 26. Petroleum Resin Competitive Factors

Table 27. Petroleum Resin New Entrant and Capacity Expansion Plans

Table 28. Petroleum Resin Mergers & Acquisitions Activity

Table 29. United States VS China Petroleum Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Petroleum Resin Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Petroleum Resin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Petroleum Resin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Petroleum Resin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Petroleum Resin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Petroleum Resin Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Petroleum Resin Production Market Share (2021-2026)

Table 37. China Based Petroleum Resin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Petroleum Resin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Petroleum Resin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Petroleum Resin Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Petroleum Resin Production Market Share (2021-2026)

Table 42. Rest of World Based Petroleum Resin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Petroleum Resin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Petroleum Resin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Petroleum Resin Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Petroleum Resin Production Market Share (2021-2026)

Table 47. World Petroleum Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

- Table 48. World Petroleum Resin Production by Type (2021-2026) & (Tons)
- Table 49. World Petroleum Resin Production by Type (2027-2032) & (Tons)
- Table 50. World Petroleum Resin Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Petroleum Resin Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Petroleum Resin Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Petroleum Resin Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Petroleum Resin Production Value by Softening Point, (USD Million), 2021 & 2025 & 2032
- Table 55. World Petroleum Resin Production by Softening Point (2021-2026) & (Tons)
- Table 56. World Petroleum Resin Production by Softening Point (2027-2032) & (Tons)
- Table 57. World Petroleum Resin Production Value by Softening Point (2021-2026) & (USD Million)
- Table 58. World Petroleum Resin Production Value by Softening Point (2027-2032) & (USD Million)
- Table 59. World Petroleum Resin Average Price by Softening Point (2021-2026) & (US\$/Ton)
- Table 60. World Petroleum Resin Average Price by Softening Point (2027-2032) & (US\$/Ton)
- Table 61. World Petroleum Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 62. World Petroleum Resin Production by Application (2021-2026) & (Tons)
- Table 63. World Petroleum Resin Production by Application (2027-2032) & (Tons)
- Table 64. World Petroleum Resin Production Value by Application (2021-2026) & (USD Million)
- Table 65. World Petroleum Resin Production Value by Application (2027-2032) & (USD Million)
- Table 66. World Petroleum Resin Average Price by Application (2021-2026) & (US\$/Ton)
- Table 67. World Petroleum Resin Average Price by Application (2027-2032) & (US\$/Ton)
- Table 68. ExxonMobil (USA) Basic Information, Manufacturing Base and Competitors
- Table 69. ExxonMobil (USA) Major Business
- Table 70. ExxonMobil (USA) Petroleum Resin Product and Services
- Table 71. ExxonMobil (USA) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. ExxonMobil (USA) Recent Developments/Updates
- Table 73. ExxonMobil (USA) Competitive Strengths & Weaknesses

Table 74. Eastman Chemical (USA) Basic Information, Manufacturing Base and Competitors

Table 75. Eastman Chemical (USA) Major Business

Table 76. Eastman Chemical (USA) Petroleum Resin Product and Services

Table 77. Eastman Chemical (USA) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Eastman Chemical (USA) Recent Developments/Updates

Table 79. Eastman Chemical (USA) Competitive Strengths & Weaknesses

Table 80. TotalEnergies (France) Basic Information, Manufacturing Base and Competitors

Table 81. TotalEnergies (France) Major Business

Table 82. TotalEnergies (France) Petroleum Resin Product and Services

Table 83. TotalEnergies (France) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. TotalEnergies (France) Recent Developments/Updates

Table 85. TotalEnergies (France) Competitive Strengths & Weaknesses

Table 86. Kolon (South Korea) Basic Information, Manufacturing Base and Competitors

Table 87. Kolon (South Korea) Major Business

Table 88. Kolon (South Korea) Petroleum Resin Product and Services

Table 89. Kolon (South Korea) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Kolon (South Korea) Recent Developments/Updates

Table 91. Kolon (South Korea) Competitive Strengths & Weaknesses

Table 92. ZEON Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 93. ZEON Corporation (Japan) Major Business

Table 94. ZEON Corporation (Japan) Petroleum Resin Product and Services

Table 95. ZEON Corporation (Japan) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. ZEON Corporation (Japan) Recent Developments/Updates

Table 97. ZEON Corporation (Japan) Competitive Strengths & Weaknesses

Table 98. Arakawa Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 99. Arakawa Chemical (Japan) Major Business

Table 100. Arakawa Chemical (Japan) Petroleum Resin Product and Services

Table 101. Arakawa Chemical (Japan) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 102. Arakawa Chemical (Japan) Recent Developments/Updates

Table 103. Arakawa Chemical (Japan) Competitive Strengths & Weaknesses

Table 104. Neville Chemical (USA) Basic Information, Manufacturing Base and Competitors

Table 105. Neville Chemical (USA) Major Business

Table 106. Neville Chemical (USA) Petroleum Resin Product and Services

Table 107. Neville Chemical (USA) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Neville Chemical (USA) Recent Developments/Updates

Table 109. Neville Chemical (USA) Competitive Strengths & Weaknesses

Table 110. Henghe Materials (China) Basic Information, Manufacturing Base and Competitors

Table 111. Henghe Materials (China) Major Business

Table 112. Henghe Materials (China) Petroleum Resin Product and Services

Table 113. Henghe Materials (China) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Henghe Materials (China) Recent Developments/Updates

Table 115. Henghe Materials (China) Competitive Strengths & Weaknesses

Table 116. Puyang Tiancheng Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 117. Puyang Tiancheng Chemical (China) Major Business

Table 118. Puyang Tiancheng Chemical (China) Petroleum Resin Product and Services

Table 119. Puyang Tiancheng Chemical (China) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Puyang Tiancheng Chemical (China) Recent Developments/Updates

Table 121. Puyang Tiancheng Chemical (China) Competitive Strengths & Weaknesses

Table 122. Shandong Qilong Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 123. Shandong Qilong Chemical (China) Major Business

Table 124. Shandong Qilong Chemical (China) Petroleum Resin Product and Services

Table 125. Shandong Qilong Chemical (China) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Shandong Qilong Chemical (China) Recent Developments/Updates

Table 127. Shandong Qilong Chemical (China) Competitive Strengths & Weaknesses

Table 128. Henan Anglxxon Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 129. Henan Anglxxon Chemical (China) Major Business

Table 130. Henan Anglxxon Chemical (China) Petroleum Resin Product and Services

Table 131. Henan Anglxxon Chemical (China) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Henan Anglxxon Chemical (China) Recent Developments/Updates

Table 133. Henan Anglxxon Chemical (China) Competitive Strengths & Weaknesses

Table 134. Qingdao Bater Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 135. Qingdao Bater Chemical (China) Major Business

Table 136. Qingdao Bater Chemical (China) Petroleum Resin Product and Services

Table 137. Qingdao Bater Chemical (China) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Qingdao Bater Chemical (China) Recent Developments/Updates

Table 139. Qingdao Bater Chemical (China) Competitive Strengths & Weaknesses

Table 140. Guangdong Komo Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 141. Guangdong Komo Chemical (China) Major Business

Table 142. Guangdong Komo Chemical (China) Petroleum Resin Product and Services

Table 143. Guangdong Komo Chemical (China) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Guangdong Komo Chemical (China) Recent Developments/Updates

Table 145. Guangdong Komo Chemical (China) Competitive Strengths & Weaknesses

Table 146. Ningbo Jinhai Chenguang Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 147. Ningbo Jinhai Chenguang Chemical (China) Major Business

Table 148. Ningbo Jinhai Chenguang Chemical (China) Petroleum Resin Product and Services

Table 149. Ningbo Jinhai Chenguang Chemical (China) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Ningbo Jinhai Chenguang Chemical (China) Recent Developments/Updates

Table 151. Ningbo Jinhai Chenguang Chemical (China) Competitive Strengths & Weaknesses

Table 152. Qingdao Eastsun New Materials (China) Basic Information, Manufacturing

**Base and Competitors**

Table 153. Qingdao Eastsun New Materials (China) Major Business

Table 154. Qingdao Eastsun New Materials (China) Petroleum Resin Product and Services

Table 155. Qingdao Eastsun New Materials (China) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Qingdao Eastsun New Materials (China) Recent Developments/Updates

Table 157. Qingdao Eastsun New Materials (China) Competitive Strengths & Weaknesses

Table 158. Zibo Luhua Hongjin New Material (China) Basic Information, Manufacturing Base and Competitors

Table 159. Zibo Luhua Hongjin New Material (China) Major Business

Table 160. Zibo Luhua Hongjin New Material (China) Petroleum Resin Product and Services

Table 161. Zibo Luhua Hongjin New Material (China) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Zibo Luhua Hongjin New Material (China) Recent Developments/Updates

Table 163. Zibo Luhua Hongjin New Material (China) Competitive Strengths & Weaknesses

Table 164. Shanghai Jinsen Hydrocarbon Resins (China) Basic Information, Manufacturing Base and Competitors

Table 165. Shanghai Jinsen Hydrocarbon Resins (China) Major Business

Table 166. Shanghai Jinsen Hydrocarbon Resins (China) Petroleum Resin Product and Services

Table 167. Shanghai Jinsen Hydrocarbon Resins (China) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Shanghai Jinsen Hydrocarbon Resins (China) Recent Developments/Updates

Table 169. Shanghai Jinsen Hydrocarbon Resins (China) Competitive Strengths & Weaknesses

Table 170. Formosan Union Chemical (Taiwan) Basic Information, Manufacturing Base and Competitors

Table 171. Formosan Union Chemical (Taiwan) Major Business

Table 172. Formosan Union Chemical (Taiwan) Petroleum Resin Product and Services

Table 173. Formosan Union Chemical (Taiwan) Petroleum Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 174. Formosan Union Chemical (Taiwan) Recent Developments/Updates

Table 175. Formosan Union Chemical (Taiwan) Competitive Strengths & Weaknesses

Table 176. Global Key Players of Petroleum Resin Upstream (Raw Materials)

Table 177. Global Petroleum Resin Typical Customers

Table 178. Petroleum Resin Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Petroleum Resin Picture

Figure 2. World Petroleum Resin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Petroleum Resin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Petroleum Resin Production (2021-2032) & (Tons)

Figure 5. World Petroleum Resin Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Petroleum Resin Production Value Market Share by Region (2021-2032)

Figure 7. World Petroleum Resin Production Market Share by Region (2021-2032)

Figure 8. North America Petroleum Resin Production (2021-2032) & (Tons)

Figure 9. Europe Petroleum Resin Production (2021-2032) & (Tons)

Figure 10. China Petroleum Resin Production (2021-2032) & (Tons)

Figure 11. Japan Petroleum Resin Production (2021-2032) & (Tons)

Figure 12. India Petroleum Resin Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Petroleum Resin Production (2021-2032) & (Tons)

Figure 14. Petroleum Resin Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Petroleum Resin Consumption (2021-2032) & (Tons)

Figure 17. World Petroleum Resin Consumption Market Share by Region (2021-2032)

Figure 18. United States Petroleum Resin Consumption (2021-2032) & (Tons)

Figure 19. China Petroleum Resin Consumption (2021-2032) & (Tons)

Figure 20. Europe Petroleum Resin Consumption (2021-2032) & (Tons)

Figure 21. Japan Petroleum Resin Consumption (2021-2032) & (Tons)

Figure 22. South Korea Petroleum Resin Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Petroleum Resin Consumption (2021-2032) & (Tons)

Figure 24. India Petroleum Resin Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Petroleum Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Petroleum Resin Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Petroleum Resin Markets in 2025

Figure 28. United States VS China: Petroleum Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Petroleum Resin Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Petroleum Resin Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Petroleum Resin Production Market Share 2025

Figure 32. China Based Manufacturers Petroleum Resin Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Petroleum Resin Production Market Share 2025

Figure 34. World Petroleum Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Petroleum Resin Production Value Market Share by Type in 2025

Figure 36. C5 Aliphatic Petroleum Resin

Figure 37. C9 Aromatic Petroleum Resin

Figure 38. DCPD Petroleum Resin

Figure 39. World Petroleum Resin Production Market Share by Type (2021-2032)

Figure 40. World Petroleum Resin Production Value Market Share by Type (2021-2032)

Figure 41. World Petroleum Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Petroleum Resin Production Value by Softening Point, (USD Million), 2021 & 2025 & 2032

Figure 43. World Petroleum Resin Production Value Market Share by Softening Point in 2025

Figure 44. Low Softening Point (80?100 ?C)

Figure 45. Medium Softening Point (100?120 ?C)

Figure 46. High Softening Point (120?160 ?C)

Figure 47. World Petroleum Resin Production Market Share by Softening Point (2021-2032)

Figure 48. World Petroleum Resin Production Value Market Share by Softening Point (2021-2032)

Figure 49. World Petroleum Resin Average Price by Softening Point (2021-2032) & (US\$/Ton)

Figure 50. World Petroleum Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Petroleum Resin Production Value Market Share by Application in 2025

Figure 52. Adhesive & Sealant

Figure 53. Paint & Coating

Figure 54. Printing Ink

Figure 55. Rubber & Tire

Figure 56. Others

Figure 57. World Petroleum Resin Production Market Share by Application (2021-2032)

Figure 58. World Petroleum Resin Production Value Market Share by Application (2021-2032)

Figure 59. World Petroleum Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 60. Petroleum Resin Industry Chain

Figure 61. Petroleum Resin Procurement Model

Figure 62. Petroleum Resin Sales Model

Figure 63. Petroleum Resin Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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