

Global Petroleum Coke (Petcoke) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Petroleum Coke (Petcoke) market size was valued at USD 9676 million in 2023 and is forecast to a readjusted size of USD 31510 million by 2030 with a CAGR of 18.4% during review period.

Petcoke (often abbreviated pet coke or petcoke) is a carbonaceous solid delivered from oil refinery coker units or other cracking processes. Coking processes that can be employed for making petcoke include contact coking, fluid coking, flexicoking and delayed coking. Other coke has traditionally been delivered from coal.

Petroleum coke industry is a relatively fragmented industry. Currently, there are many producing companies in the world petroleum coke industry. The main market players are Sinopec, ExxonMobil, CNPC, Shell, Marathon Oil, Rosneft and Saudi Aramco. Sinopec is the largest manufacturer with less than 10% of global sales in 2019.

The Global Info Research report includes an overview of the development of the Petroleum Coke (Petcoke) industry chain, the market status of Power (Needle Coke Type, Shot Coke Type), Cement (Needle Coke Type, Shot Coke Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Petroleum Coke (Petcoke).

Regionally, the report analyzes the Petroleum Coke (Petcoke) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Petroleum Coke (Petcoke) market, with robust domestic demand, supportive

policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Petroleum Coke (Petcoke) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Petroleum Coke (Petcoke) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Needle Coke Type, Shot Coke Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Petroleum Coke (Petcoke) market.

Regional Analysis: The report involves examining the Petroleum Coke (Petcoke) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Petroleum Coke (Petcoke) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Petroleum Coke (Petcoke):

Company Analysis: Report covers individual Petroleum Coke (Petcoke) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Petroleum Coke (Petcoke) This may involve surveys, interviews, and

analysis of consumer reviews and feedback from different by Application (Power, Cement).

Technology Analysis: Report covers specific technologies relevant to Petroleum Coke (Petcoke). It assesses the current state, advancements, and potential future developments in Petroleum Coke (Petcoke) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Petroleum Coke (Petcoke) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Petroleum Coke (Petcoke) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Needle Coke Type

Shot Coke Type

Sponge Coke Type

Honeycomb Coke Type

Others

Market segment by Application

Power

Cement

Aluminum

Steel

Others

Major players covered

Sinopec

ExxonMobil

CNPC

Shell

Marathon Oil

Rosneft

Saudi Aramco

Valero

PDVSA

Petrobras

Total

BP

JXTG

Pemex

Chevron

IOCL

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Petroleum Coke (Petcoke) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Petroleum Coke (Petcoke), with price, sales, revenue and global market share of Petroleum Coke (Petcoke) from 2019 to 2024.

Chapter 3, the Petroleum Coke (Petcoke) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Petroleum Coke (Petcoke) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Petroleum Coke (Petcoke) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Petroleum Coke (Petcoke).

Chapter 14 and 15, to describe Petroleum Coke (Petcoke) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Petroleum Coke (Petcoke)

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Petroleum Coke (Petcoke) Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Needle Coke Type

1.3.3 Shot Coke Type

1.3.4 Sponge Coke Type

1.3.5 Honeycomb Coke Type

1.3.6 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Petroleum Coke (Petcoke) Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Power

1.4.3 Cement

1.4.4 Aluminum

1.4.5 Steel

1.4.6 Others

1.5 Global Petroleum Coke (Petcoke) Market Size & Forecast

1.5.1 Global Petroleum Coke (Petcoke) Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Petroleum Coke (Petcoke) Sales Quantity (2019-2030)

1.5.3 Global Petroleum Coke (Petcoke) Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Sinopec

2.1.1 Sinopec Details

2.1.2 Sinopec Major Business

2.1.3 Sinopec Petroleum Coke (Petcoke) Product and Services

2.1.4 Sinopec Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Sinopec Recent Developments/Updates

2.2 ExxonMobil

2.2.1 ExxonMobil Details

2.2.2 ExxonMobil Major Business

- 2.2.3 ExxonMobil Petroleum Coke (Petcoke) Product and Services
- 2.2.4 ExxonMobil Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 ExxonMobil Recent Developments/Updates
- 2.3 CNPC
 - 2.3.1 CNPC Details
 - 2.3.2 CNPC Major Business
 - 2.3.3 CNPC Petroleum Coke (Petcoke) Product and Services
 - 2.3.4 CNPC Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 CNPC Recent Developments/Updates
- 2.4 Shell
 - 2.4.1 Shell Details
 - 2.4.2 Shell Major Business
 - 2.4.3 Shell Petroleum Coke (Petcoke) Product and Services
 - 2.4.4 Shell Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Shell Recent Developments/Updates
- 2.5 Marathon Oil
 - 2.5.1 Marathon Oil Details
 - 2.5.2 Marathon Oil Major Business
 - 2.5.3 Marathon Oil Petroleum Coke (Petcoke) Product and Services
 - 2.5.4 Marathon Oil Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Marathon Oil Recent Developments/Updates
- 2.6 Rosneft
 - 2.6.1 Rosneft Details
 - 2.6.2 Rosneft Major Business
 - 2.6.3 Rosneft Petroleum Coke (Petcoke) Product and Services
 - 2.6.4 Rosneft Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Rosneft Recent Developments/Updates
- 2.7 Saudi Aramco
 - 2.7.1 Saudi Aramco Details
 - 2.7.2 Saudi Aramco Major Business
 - 2.7.3 Saudi Aramco Petroleum Coke (Petcoke) Product and Services
 - 2.7.4 Saudi Aramco Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Saudi Aramco Recent Developments/Updates

2.8 Valero

2.8.1 Valero Details

2.8.2 Valero Major Business

2.8.3 Valero Petroleum Coke (Petcoke) Product and Services

2.8.4 Valero Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Valero Recent Developments/Updates

2.9 PDVSA

2.9.1 PDVSA Details

2.9.2 PDVSA Major Business

2.9.3 PDVSA Petroleum Coke (Petcoke) Product and Services

2.9.4 PDVSA Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 PDVSA Recent Developments/Updates

2.10 Petrobras

2.10.1 Petrobras Details

2.10.2 Petrobras Major Business

2.10.3 Petrobras Petroleum Coke (Petcoke) Product and Services

2.10.4 Petrobras Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Petrobras Recent Developments/Updates

2.11 Total

2.11.1 Total Details

2.11.2 Total Major Business

2.11.3 Total Petroleum Coke (Petcoke) Product and Services

2.11.4 Total Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Total Recent Developments/Updates

2.12 BP

2.12.1 BP Details

2.12.2 BP Major Business

2.12.3 BP Petroleum Coke (Petcoke) Product and Services

2.12.4 BP Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 BP Recent Developments/Updates

2.13 JXTG

2.13.1 JXTG Details

2.13.2 JXTG Major Business

2.13.3 JXTG Petroleum Coke (Petcoke) Product and Services

2.13.4 JXTG Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 JXTG Recent Developments/Updates

2.14 Pemex

2.14.1 Pemex Details

2.14.2 Pemex Major Business

2.14.3 Pemex Petroleum Coke (Petcoke) Product and Services

2.14.4 Pemex Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Pemex Recent Developments/Updates

2.15 Chevron

2.15.1 Chevron Details

2.15.2 Chevron Major Business

2.15.3 Chevron Petroleum Coke (Petcoke) Product and Services

2.15.4 Chevron Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Chevron Recent Developments/Updates

2.16 IOCL

2.16.1 IOCL Details

2.16.2 IOCL Major Business

2.16.3 IOCL Petroleum Coke (Petcoke) Product and Services

2.16.4 IOCL Petroleum Coke (Petcoke) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 IOCL Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PETROLEUM COKE (PETCOKE) BY MANUFACTURER

3.1 Global Petroleum Coke (Petcoke) Sales Quantity by Manufacturer (2019-2024)

3.2 Global Petroleum Coke (Petcoke) Revenue by Manufacturer (2019-2024)

3.3 Global Petroleum Coke (Petcoke) Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Petroleum Coke (Petcoke) by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Petroleum Coke (Petcoke) Manufacturer Market Share in 2023

3.4.2 Top 6 Petroleum Coke (Petcoke) Manufacturer Market Share in 2023

3.5 Petroleum Coke (Petcoke) Market: Overall Company Footprint Analysis

3.5.1 Petroleum Coke (Petcoke) Market: Region Footprint

3.5.2 Petroleum Coke (Petcoke) Market: Company Product Type Footprint

- 3.5.3 Petroleum Coke (Petcoke) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Petroleum Coke (Petcoke) Market Size by Region
 - 4.1.1 Global Petroleum Coke (Petcoke) Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Petroleum Coke (Petcoke) Consumption Value by Region (2019-2030)
 - 4.1.3 Global Petroleum Coke (Petcoke) Average Price by Region (2019-2030)
- 4.2 North America Petroleum Coke (Petcoke) Consumption Value (2019-2030)
- 4.3 Europe Petroleum Coke (Petcoke) Consumption Value (2019-2030)
- 4.4 Asia-Pacific Petroleum Coke (Petcoke) Consumption Value (2019-2030)
- 4.5 South America Petroleum Coke (Petcoke) Consumption Value (2019-2030)
- 4.6 Middle East and Africa Petroleum Coke (Petcoke) Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2030)
- 5.2 Global Petroleum Coke (Petcoke) Consumption Value by Type (2019-2030)
- 5.3 Global Petroleum Coke (Petcoke) Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Petroleum Coke (Petcoke) Sales Quantity by Application (2019-2030)
- 6.2 Global Petroleum Coke (Petcoke) Consumption Value by Application (2019-2030)
- 6.3 Global Petroleum Coke (Petcoke) Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2030)
- 7.2 North America Petroleum Coke (Petcoke) Sales Quantity by Application (2019-2030)
- 7.3 North America Petroleum Coke (Petcoke) Market Size by Country
 - 7.3.1 North America Petroleum Coke (Petcoke) Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Petroleum Coke (Petcoke) Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2030)

8.2 Europe Petroleum Coke (Petcoke) Sales Quantity by Application (2019-2030)

8.3 Europe Petroleum Coke (Petcoke) Market Size by Country

8.3.1 Europe Petroleum Coke (Petcoke) Sales Quantity by Country (2019-2030)

8.3.2 Europe Petroleum Coke (Petcoke) Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Petroleum Coke (Petcoke) Market Size by Region

9.3.1 Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Petroleum Coke (Petcoke) Consumption Value by Region
(2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2030)

10.2 South America Petroleum Coke (Petcoke) Sales Quantity by Application
(2019-2030)

10.3 South America Petroleum Coke (Petcoke) Market Size by Country

10.3.1 South America Petroleum Coke (Petcoke) Sales Quantity by Country
(2019-2030)

10.3.2 South America Petroleum Coke (Petcoke) Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Petroleum Coke (Petcoke) Market Size by Country

11.3.1 Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Petroleum Coke (Petcoke) Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Petroleum Coke (Petcoke) Market Drivers

12.2 Petroleum Coke (Petcoke) Market Restraints

12.3 Petroleum Coke (Petcoke) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Petroleum Coke (Petcoke) and Key Manufacturers

13.2 Manufacturing Costs Percentage of Petroleum Coke (Petcoke)

13.3 Petroleum Coke (Petcoke) Production Process

13.4 Petroleum Coke (Petcoke) Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Petroleum Coke (Petcoke) Typical Distributors

14.3 Petroleum Coke (Petcoke) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Petroleum Coke (Petcoke) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Petroleum Coke (Petcoke) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Sinopec Basic Information, Manufacturing Base and Competitors

Table 4. Sinopec Major Business

Table 5. Sinopec Petroleum Coke (Petcoke) Product and Services

Table 6. Sinopec Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Sinopec Recent Developments/Updates

Table 8. ExxonMobil Basic Information, Manufacturing Base and Competitors

Table 9. ExxonMobil Major Business

Table 10. ExxonMobil Petroleum Coke (Petcoke) Product and Services

Table 11. ExxonMobil Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. ExxonMobil Recent Developments/Updates

Table 13. CNPC Basic Information, Manufacturing Base and Competitors

Table 14. CNPC Major Business

Table 15. CNPC Petroleum Coke (Petcoke) Product and Services

Table 16. CNPC Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. CNPC Recent Developments/Updates

Table 18. Shell Basic Information, Manufacturing Base and Competitors

Table 19. Shell Major Business

Table 20. Shell Petroleum Coke (Petcoke) Product and Services

Table 21. Shell Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Shell Recent Developments/Updates

Table 23. Marathon Oil Basic Information, Manufacturing Base and Competitors

Table 24. Marathon Oil Major Business

Table 25. Marathon Oil Petroleum Coke (Petcoke) Product and Services

Table 26. Marathon Oil Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Marathon Oil Recent Developments/Updates

Table 28. Rosneft Basic Information, Manufacturing Base and Competitors

- Table 29. Rosneft Major Business
- Table 30. Rosneft Petroleum Coke (Petcoke) Product and Services
- Table 31. Rosneft Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Rosneft Recent Developments/Updates
- Table 33. Saudi Aramco Basic Information, Manufacturing Base and Competitors
- Table 34. Saudi Aramco Major Business
- Table 35. Saudi Aramco Petroleum Coke (Petcoke) Product and Services
- Table 36. Saudi Aramco Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Saudi Aramco Recent Developments/Updates
- Table 38. Valero Basic Information, Manufacturing Base and Competitors
- Table 39. Valero Major Business
- Table 40. Valero Petroleum Coke (Petcoke) Product and Services
- Table 41. Valero Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Valero Recent Developments/Updates
- Table 43. PDVSA Basic Information, Manufacturing Base and Competitors
- Table 44. PDVSA Major Business
- Table 45. PDVSA Petroleum Coke (Petcoke) Product and Services
- Table 46. PDVSA Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. PDVSA Recent Developments/Updates
- Table 48. Petrobras Basic Information, Manufacturing Base and Competitors
- Table 49. Petrobras Major Business
- Table 50. Petrobras Petroleum Coke (Petcoke) Product and Services
- Table 51. Petrobras Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Petrobras Recent Developments/Updates
- Table 53. Total Basic Information, Manufacturing Base and Competitors
- Table 54. Total Major Business
- Table 55. Total Petroleum Coke (Petcoke) Product and Services
- Table 56. Total Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Total Recent Developments/Updates
- Table 58. BP Basic Information, Manufacturing Base and Competitors
- Table 59. BP Major Business
- Table 60. BP Petroleum Coke (Petcoke) Product and Services
- Table 61. BP Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price

(USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. BP Recent Developments/Updates

Table 63. JXTG Basic Information, Manufacturing Base and Competitors

Table 64. JXTG Major Business

Table 65. JXTG Petroleum Coke (Petcoke) Product and Services

Table 66. JXTG Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. JXTG Recent Developments/Updates

Table 68. Pemex Basic Information, Manufacturing Base and Competitors

Table 69. Pemex Major Business

Table 70. Pemex Petroleum Coke (Petcoke) Product and Services

Table 71. Pemex Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Pemex Recent Developments/Updates

Table 73. Chevron Basic Information, Manufacturing Base and Competitors

Table 74. Chevron Major Business

Table 75. Chevron Petroleum Coke (Petcoke) Product and Services

Table 76. Chevron Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Chevron Recent Developments/Updates

Table 78. IOCL Basic Information, Manufacturing Base and Competitors

Table 79. IOCL Major Business

Table 80. IOCL Petroleum Coke (Petcoke) Product and Services

Table 81. IOCL Petroleum Coke (Petcoke) Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. IOCL Recent Developments/Updates

Table 83. Global Petroleum Coke (Petcoke) Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 84. Global Petroleum Coke (Petcoke) Revenue by Manufacturer (2019-2024) & (USD Million)

Table 85. Global Petroleum Coke (Petcoke) Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 86. Market Position of Manufacturers in Petroleum Coke (Petcoke), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 87. Head Office and Petroleum Coke (Petcoke) Production Site of Key Manufacturer

Table 88. Petroleum Coke (Petcoke) Market: Company Product Type Footprint

Table 89. Petroleum Coke (Petcoke) Market: Company Product Application Footprint

Table 90. Petroleum Coke (Petcoke) New Market Entrants and Barriers to Market Entry

- Table 91. Petroleum Coke (Petcoke) Mergers, Acquisition, Agreements, and Collaborations
- Table 92. Global Petroleum Coke (Petcoke) Sales Quantity by Region (2019-2024) & (K MT)
- Table 93. Global Petroleum Coke (Petcoke) Sales Quantity by Region (2025-2030) & (K MT)
- Table 94. Global Petroleum Coke (Petcoke) Consumption Value by Region (2019-2024) & (USD Million)
- Table 95. Global Petroleum Coke (Petcoke) Consumption Value by Region (2025-2030) & (USD Million)
- Table 96. Global Petroleum Coke (Petcoke) Average Price by Region (2019-2024) & (USD/MT)
- Table 97. Global Petroleum Coke (Petcoke) Average Price by Region (2025-2030) & (USD/MT)
- Table 98. Global Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2024) & (K MT)
- Table 99. Global Petroleum Coke (Petcoke) Sales Quantity by Type (2025-2030) & (K MT)
- Table 100. Global Petroleum Coke (Petcoke) Consumption Value by Type (2019-2024) & (USD Million)
- Table 101. Global Petroleum Coke (Petcoke) Consumption Value by Type (2025-2030) & (USD Million)
- Table 102. Global Petroleum Coke (Petcoke) Average Price by Type (2019-2024) & (USD/MT)
- Table 103. Global Petroleum Coke (Petcoke) Average Price by Type (2025-2030) & (USD/MT)
- Table 104. Global Petroleum Coke (Petcoke) Sales Quantity by Application (2019-2024) & (K MT)
- Table 105. Global Petroleum Coke (Petcoke) Sales Quantity by Application (2025-2030) & (K MT)
- Table 106. Global Petroleum Coke (Petcoke) Consumption Value by Application (2019-2024) & (USD Million)
- Table 107. Global Petroleum Coke (Petcoke) Consumption Value by Application (2025-2030) & (USD Million)
- Table 108. Global Petroleum Coke (Petcoke) Average Price by Application (2019-2024) & (USD/MT)
- Table 109. Global Petroleum Coke (Petcoke) Average Price by Application (2025-2030) & (USD/MT)
- Table 110. North America Petroleum Coke (Petcoke) Sales Quantity by Type

(2019-2024) & (K MT)

Table 111. North America Petroleum Coke (Petcoke) Sales Quantity by Type

(2025-2030) & (K MT)

Table 112. North America Petroleum Coke (Petcoke) Sales Quantity by Application

(2019-2024) & (K MT)

Table 113. North America Petroleum Coke (Petcoke) Sales Quantity by Application

(2025-2030) & (K MT)

Table 114. North America Petroleum Coke (Petcoke) Sales Quantity by Country

(2019-2024) & (K MT)

Table 115. North America Petroleum Coke (Petcoke) Sales Quantity by Country

(2025-2030) & (K MT)

Table 116. North America Petroleum Coke (Petcoke) Consumption Value by Country

(2019-2024) & (USD Million)

Table 117. North America Petroleum Coke (Petcoke) Consumption Value by Country

(2025-2030) & (USD Million)

Table 118. Europe Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2024) & (K MT)

Table 119. Europe Petroleum Coke (Petcoke) Sales Quantity by Type (2025-2030) & (K MT)

Table 120. Europe Petroleum Coke (Petcoke) Sales Quantity by Application

(2019-2024) & (K MT)

Table 121. Europe Petroleum Coke (Petcoke) Sales Quantity by Application

(2025-2030) & (K MT)

Table 122. Europe Petroleum Coke (Petcoke) Sales Quantity by Country (2019-2024) & (K MT)

Table 123. Europe Petroleum Coke (Petcoke) Sales Quantity by Country (2025-2030) & (K MT)

Table 124. Europe Petroleum Coke (Petcoke) Consumption Value by Country

(2019-2024) & (USD Million)

Table 125. Europe Petroleum Coke (Petcoke) Consumption Value by Country

(2025-2030) & (USD Million)

Table 126. Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2024) & (K MT)

Table 127. Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity by Type (2025-2030) & (K MT)

Table 128. Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity by Application

(2019-2024) & (K MT)

Table 129. Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity by Application

(2025-2030) & (K MT)

Table 130. Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity by Region (2019-2024) & (K MT)

Table 131. Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity by Region (2025-2030) & (K MT)

Table 132. Asia-Pacific Petroleum Coke (Petcoke) Consumption Value by Region (2019-2024) & (USD Million)

Table 133. Asia-Pacific Petroleum Coke (Petcoke) Consumption Value by Region (2025-2030) & (USD Million)

Table 134. South America Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2024) & (K MT)

Table 135. South America Petroleum Coke (Petcoke) Sales Quantity by Type (2025-2030) & (K MT)

Table 136. South America Petroleum Coke (Petcoke) Sales Quantity by Application (2019-2024) & (K MT)

Table 137. South America Petroleum Coke (Petcoke) Sales Quantity by Application (2025-2030) & (K MT)

Table 138. South America Petroleum Coke (Petcoke) Sales Quantity by Country (2019-2024) & (K MT)

Table 139. South America Petroleum Coke (Petcoke) Sales Quantity by Country (2025-2030) & (K MT)

Table 140. South America Petroleum Coke (Petcoke) Consumption Value by Country (2019-2024) & (USD Million)

Table 141. South America Petroleum Coke (Petcoke) Consumption Value by Country (2025-2030) & (USD Million)

Table 142. Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity by Type (2019-2024) & (K MT)

Table 143. Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity by Type (2025-2030) & (K MT)

Table 144. Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity by Application (2019-2024) & (K MT)

Table 145. Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity by Application (2025-2030) & (K MT)

Table 146. Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity by Region (2019-2024) & (K MT)

Table 147. Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity by Region (2025-2030) & (K MT)

Table 148. Middle East & Africa Petroleum Coke (Petcoke) Consumption Value by Region (2019-2024) & (USD Million)

Table 149. Middle East & Africa Petroleum Coke (Petcoke) Consumption Value by

Region (2025-2030) & (USD Million)

Table 150. Petroleum Coke (Petcoke) Raw Material

Table 151. Key Manufacturers of Petroleum Coke (Petcoke) Raw Materials

Table 152. Petroleum Coke (Petcoke) Typical Distributors

Table 153. Petroleum Coke (Petcoke) Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Petroleum Coke (Petcoke) Picture
- Figure 2. Global Petroleum Coke (Petcoke) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Petroleum Coke (Petcoke) Consumption Value Market Share by Type in 2023
- Figure 4. Needle Coke Type Examples
- Figure 5. Shot Coke Type Examples
- Figure 6. Sponge Coke Type Examples
- Figure 7. Honeycomb Coke Type Examples
- Figure 8. Others Examples
- Figure 9. Global Petroleum Coke (Petcoke) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 10. Global Petroleum Coke (Petcoke) Consumption Value Market Share by Application in 2023
- Figure 11. Power Examples
- Figure 12. Cement Examples
- Figure 13. Aluminum Examples
- Figure 14. Steel Examples
- Figure 15. Others Examples
- Figure 16. Global Petroleum Coke (Petcoke) Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 17. Global Petroleum Coke (Petcoke) Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 18. Global Petroleum Coke (Petcoke) Sales Quantity (2019-2030) & (K MT)
- Figure 19. Global Petroleum Coke (Petcoke) Average Price (2019-2030) & (USD/MT)
- Figure 20. Global Petroleum Coke (Petcoke) Sales Quantity Market Share by Manufacturer in 2023
- Figure 21. Global Petroleum Coke (Petcoke) Consumption Value Market Share by Manufacturer in 2023
- Figure 22. Producer Shipments of Petroleum Coke (Petcoke) by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 23. Top 3 Petroleum Coke (Petcoke) Manufacturer (Consumption Value) Market Share in 2023
- Figure 24. Top 6 Petroleum Coke (Petcoke) Manufacturer (Consumption Value) Market Share in 2023

Figure 25. Global Petroleum Coke (Petcoke) Sales Quantity Market Share by Region (2019-2030)

Figure 26. Global Petroleum Coke (Petcoke) Consumption Value Market Share by Region (2019-2030)

Figure 27. North America Petroleum Coke (Petcoke) Consumption Value (2019-2030) & (USD Million)

Figure 28. Europe Petroleum Coke (Petcoke) Consumption Value (2019-2030) & (USD Million)

Figure 29. Asia-Pacific Petroleum Coke (Petcoke) Consumption Value (2019-2030) & (USD Million)

Figure 30. South America Petroleum Coke (Petcoke) Consumption Value (2019-2030) & (USD Million)

Figure 31. Middle East & Africa Petroleum Coke (Petcoke) Consumption Value (2019-2030) & (USD Million)

Figure 32. Global Petroleum Coke (Petcoke) Sales Quantity Market Share by Type (2019-2030)

Figure 33. Global Petroleum Coke (Petcoke) Consumption Value Market Share by Type (2019-2030)

Figure 34. Global Petroleum Coke (Petcoke) Average Price by Type (2019-2030) & (USD/MT)

Figure 35. Global Petroleum Coke (Petcoke) Sales Quantity Market Share by Application (2019-2030)

Figure 36. Global Petroleum Coke (Petcoke) Consumption Value Market Share by Application (2019-2030)

Figure 37. Global Petroleum Coke (Petcoke) Average Price by Application (2019-2030) & (USD/MT)

Figure 38. North America Petroleum Coke (Petcoke) Sales Quantity Market Share by Type (2019-2030)

Figure 39. North America Petroleum Coke (Petcoke) Sales Quantity Market Share by Application (2019-2030)

Figure 40. North America Petroleum Coke (Petcoke) Sales Quantity Market Share by Country (2019-2030)

Figure 41. North America Petroleum Coke (Petcoke) Consumption Value Market Share by Country (2019-2030)

Figure 42. United States Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Canada Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Mexico Petroleum Coke (Petcoke) Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 45. Europe Petroleum Coke (Petcoke) Sales Quantity Market Share by Type (2019-2030)

Figure 46. Europe Petroleum Coke (Petcoke) Sales Quantity Market Share by Application (2019-2030)

Figure 47. Europe Petroleum Coke (Petcoke) Sales Quantity Market Share by Country (2019-2030)

Figure 48. Europe Petroleum Coke (Petcoke) Consumption Value Market Share by Country (2019-2030)

Figure 49. Germany Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. France Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. United Kingdom Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Russia Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Italy Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity Market Share by Type (2019-2030)

Figure 55. Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity Market Share by Application (2019-2030)

Figure 56. Asia-Pacific Petroleum Coke (Petcoke) Sales Quantity Market Share by Region (2019-2030)

Figure 57. Asia-Pacific Petroleum Coke (Petcoke) Consumption Value Market Share by Region (2019-2030)

Figure 58. China Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Japan Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Korea Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. India Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Southeast Asia Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Australia Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. South America Petroleum Coke (Petcoke) Sales Quantity Market Share by Type (2019-2030)

Figure 65. South America Petroleum Coke (Petcoke) Sales Quantity Market Share by Application (2019-2030)

Figure 66. South America Petroleum Coke (Petcoke) Sales Quantity Market Share by Country (2019-2030)

Figure 67. South America Petroleum Coke (Petcoke) Consumption Value Market Share by Country (2019-2030)

Figure 68. Brazil Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Argentina Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity Market Share by Type (2019-2030)

Figure 71. Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity Market Share by Application (2019-2030)

Figure 72. Middle East & Africa Petroleum Coke (Petcoke) Sales Quantity Market Share by Region (2019-2030)

Figure 73. Middle East & Africa Petroleum Coke (Petcoke) Consumption Value Market Share by Region (2019-2030)

Figure 74. Turkey Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Egypt Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Saudi Arabia Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. South Africa Petroleum Coke (Petcoke) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Petroleum Coke (Petcoke) Market Drivers

Figure 79. Petroleum Coke (Petcoke) Market Restraints

Figure 80. Petroleum Coke (Petcoke) Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Petroleum Coke (Petcoke) in 2023

Figure 83. Manufacturing Process Analysis of Petroleum Coke (Petcoke)

Figure 84. Petroleum Coke (Petcoke) Industrial Chain

Figure 85. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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