

# Global PETG Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global PETG market size was valued at USD 1258.4 million in 2023 and is forecast to a readjusted size of USD 1465.6 million by 2030 with a CAGR of 2.2% during review period.

Polyethylene terephthalate glycol (PETG) is a high-impact material produced from thermoplastic co-polyester which provides remarkable clarity and light transmission with high gloss in addition to impact resistance at low temperatures. PETG is used in a variety of packaging, industrial and medical applications. PETG can be made by combining cyclohexane dimethanol (CHDM) with PTA and ethylene glycol, resulting in a glycol-modified polyester.

Global polyethylene terephthalate glycol (PETG) main manufacturers include Eastman, SK Chemical, Selenis, Jiangsu Jinghong, Liaoyang Petrochemical, etc. The top 2 companies hold a share about 90%. South Korea is the largest market with a share over 35%, followed by North America and Europe with the share about 25% and 15%. In terms of product, extruded grade is the largest segment, with a share over 43%. And in terms of application, the largest application is food & beverage, followed by cosmetic.

The Global Info Research report includes an overview of the development of the PETG industry chain, the market status of Sheet (Extruded Grade PETG, Injection Molding Grade PETG), Film (Extruded Grade PETG, Injection Molding Grade PETG), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PETG.

Regionally, the report analyzes the PETG markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing

consumer awareness. Asia-Pacific, particularly China, leads the global PETG market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the PETG market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PETG industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Extruded Grade PETG, Injection Molding Grade PETG).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PETG market.

**Regional Analysis:** The report involves examining the PETG market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the PETG market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PETG:

**Company Analysis:** Report covers individual PETG manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards PETG This may involve surveys, interviews, and analysis of consumer

reviews and feedback from different by Application (Sheet, Film).

**Technology Analysis:** Report covers specific technologies relevant to PETG. It assesses the current state, advancements, and potential future developments in PETG areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the PETG market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

PETG market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Extruded Grade PETG

Injection Molding Grade PETG

Blow Molding Grade ETG

#### Market segment by Application

Sheet

Film

Bottle/Container

Extruded Profile

Others

## Major players covered

EASTMAN

SK

Simona

LSB(Artenius)

Liaoyang Petrochemical

Plaskolite

Mulford Plastics

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PETG product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PETG, with price, sales, revenue and

global market share of PETG from 2019 to 2024.

Chapter 3, the PETG competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PETG breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and PETG market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PETG.

Chapter 14 and 15, to describe PETG sales channel, distributors, customers, research findings and conclusion.

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