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Global PETG 3D Printing Filament Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PETG 3D Printing Filament market size was valued at US$ 318 million in 2025 and is forecast to a readjusted size of US$ 702 million by 2032 with a CAGR of 10.3% during review period.

PETG 3D printing filament is a melt deposition molding consumable mainly made of polyethylene terephthalate copolymer modified material as the main substrate, which is dried from raw materials, modified by formula, melted by extrusion, cooled by sizing, and wound. The common wire diameters are 1.75 millimeters and 2.85 millimeters. PETG has good toughness, interlayer bonding strength, chemical resistance, dimensional stability, and transparency. The printing temperature is usually lower than polycarbonate, and the degree of warping is also significantly lower than ABS. Therefore, it can achieve a good balance between printing convenience and engineering performance. Mainly used for functional prototypes, electronic and electrical casings, mechanical components, industrial fixtures, robot parts, automotive parts, display models, packaging accessories, and consumer goods manufacturing. PETG has a certain degree of moisture absorption, and drying before printing can help reduce problems such as bubbles, wire drawing, surface roughness, and decreased interlayer performance.

In 2025, global PETG 3D printing filament production reached approximately 30,423 Tons, with an average global market price of around US$ 10.19 per kg.The annual production capacity of PETG 3D printing filament is 40000 tons, with a gross profit margin of about 25%.

The upstream mainly includes PETG copolyester resin, color masterbatch and

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functional additives, carbon fiber and glass fiber, paper or plastic wire reels, aluminum-plastic composite bags, and desiccants.

The downstream includes 3D printer brands, consumables distributors, e-commerce platforms, printing service providers, educational research institutions, maker users, industrial design enterprises, as well as automotive, robotics, electronic appliances, medical models, and consumer goods manufacturing enterprises.

Raw material costs account for 67%; Labor cost is 8%; The manufacturing cost is 25%.

PETG 3D printing filament has become an important category for connecting consumer grade materials and engineering grade materials. Its market development is mainly driven by the popularity of high-speed desktop printers, the increasing demand for functional component printing, the increasing acceptance of low warpage and high toughness materials by users, and the expansion of small batch customized manufacturing. Compared with PLA, PETG has more advantages in impact resistance, moisture resistance, chemical resistance, and long-term performance. Compared with ABS, it has the characteristics of lower odor, stable molding, and better adaptability to open equipment. Therefore, it continues to expand its application in education and research, maker manufacturing, electronic casings, robots, automotive modification parts, and industrial auxiliary tools. In the future, industry competition will shift from basic colors, wire diameters, and low-priced supply to high-speed forming, low drawing, low moisture absorption, surface quality, batch consistency, and compatibility with automatic feeding systems. Recycled PETG will be driven by circular economy policies, brand carbon reduction goals, and consumer environmental demands. High transparency, carbon fiber reinforced, flame retardant, and anti-static products are expected to form higher added value in the fields of electronics and electrical, automotive, and industrial equipment.

Report Scope

This report is a detailed and comprehensive analysis for global PETG 3D Printing Filament market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

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Key Features:

Global PETG 3D Printing Filament market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global PETG 3D Printing Filament market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global PETG 3D Printing Filament market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global PETG 3D Printing Filament market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PETG 3D Printing Filament

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PETG 3D Printing Filament market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lumas Polymers, Anhui Sunlu Technology, Polymaker, Bambu Lab, ESUN, Shenzhen Creality, Prusa Research a.s., UltiMaker, FormFutura, LulzBot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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PETG 3D Printing Filament market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Standard PETG Filament

rPETG Filament

Market segment by Diameter

Diameter 1.75mm

Diameter 2.85mm

Other

Market segment by Application

Medical

Automobile Manufacturing

Electronic Device

Food Packaging

Creative Design

Other

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Major players covered

Lumas Polymers

Anhui Sunlu Technology

Polymaker

Bambu Lab

ESUN

Shenzhen Creality

Prusa Research a.s.

UltiMaker

FormFutura

LulzBot

ANYCUBIC

Zhejiang Flashforge 3D Technology

Geeetech

AM Marketplace GmbH

Shanghai Fusion Tech

Airtech

Dongguan Songhu Plastic Machinery Corporation

Toner Plastics

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Fillamentum

Guangzhou Yousu 3D Technology

Spectrum Group Sp. z o.o.

Jiangyin Longshan Synthetic Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe PETG 3D Printing Filament product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PETG 3D Printing Filament, with price, sales quantity, revenue, and global market share of PETG 3D Printing Filament from 2021 to 2026.

Chapter 3, the PETG 3D Printing Filament competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PETG 3D Printing Filament breakdown data are shown at the regional

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level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and PETG 3D Printing Filament market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PETG 3D Printing Filament.

Chapter 14 and 15, to describe PETG 3D Printing Filament sales channel, distributors, customers, research findings and conclusion.

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