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Global PETG 3D Printing Filament Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PETG 3D Printing Filament market size is expected to reach $ 702 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

PETG 3D printing filament is a melt deposition molding consumable mainly made of polyethylene terephthalate copolymer modified material as the main substrate, which is dried from raw materials, modified by formula, melted by extrusion, cooled by sizing, and wound. The common wire diameters are 1.75 millimeters and 2.85 millimeters. PETG has good toughness, interlayer bonding strength, chemical resistance, dimensional stability, and transparency. The printing temperature is usually lower than polycarbonate, and the degree of warping is also significantly lower than ABS. Therefore, it can achieve a good balance between printing convenience and engineering performance. Mainly used for functional prototypes, electronic and electrical casings, mechanical components, industrial fixtures, robot parts, automotive parts, display models, packaging accessories, and consumer goods manufacturing. PETG has a certain degree of moisture absorption, and drying before printing can help reduce problems such as bubbles, wire drawing, surface roughness, and decreased interlayer performance.

In 2025, global PETG 3D printing filament production reached approximately 30,423 Tons, with an average global market price of around US$ 10.19 per kg.The annual production capacity of PETG 3D printing filament is 40000 tons, with a gross profit margin of about 25%.

The upstream mainly includes PETG copolyester resin, color masterbatch and functional additives, carbon fiber and glass fiber, paper or plastic wire reels, aluminum-plastic composite bags, and desiccants.

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The downstream includes 3D printer brands, consumables distributors, e-commerce platforms, printing service providers, educational research institutions, maker users, industrial design enterprises, as well as automotive, robotics, electronic appliances, medical models, and consumer goods manufacturing enterprises.

Raw material costs account for 67%; Labor cost is 8%; The manufacturing cost is 25%.

PETG 3D printing filament has become an important category for connecting consumer grade materials and engineering grade materials. Its market development is mainly driven by the popularity of high-speed desktop printers, the increasing demand for functional component printing, the increasing acceptance of low warpage and high toughness materials by users, and the expansion of small batch customized manufacturing. Compared with PLA, PETG has more advantages in impact resistance, moisture resistance, chemical resistance, and long-term performance. Compared with ABS, it has the characteristics of lower odor, stable molding, and better adaptability to open equipment. Therefore, it continues to expand its application in education and research, maker manufacturing, electronic casings, robots, automotive modification parts, and industrial auxiliary tools. In the future, industry competition will shift from basic colors, wire diameters, and low-priced supply to high-speed forming, low drawing, low moisture absorption, surface quality, batch consistency, and compatibility with automatic feeding systems. Recycled PETG will be driven by circular economy policies, brand carbon reduction goals, and consumer environmental demands. High transparency, carbon fiber reinforced, flame retardant, and anti-static products are expected to form higher added value in the fields of electronics and electrical, automotive, and industrial equipment.

Report Scope

This report studies the global PETG 3D Printing Filament production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PETG 3D Printing Filament and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PETG 3D Printing Filament that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global PETG 3D Printing Filament total production and demand, 2021-2032, (Tons)

Global PETG 3D Printing Filament total production value, 2021-2032, (USD Million)

Global PETG 3D Printing Filament production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PETG 3D Printing Filament consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PETG 3D Printing Filament domestic production, consumption, key domestic manufacturers and share

Global PETG 3D Printing Filament production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PETG 3D Printing Filament production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PETG 3D Printing Filament production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PETG 3D Printing Filament market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lumas Polymers, Anhui Sunlu Technology, Polymaker, Bambu Lab, ESUN, Shenzhen Creality, Prusa Research a.s., UltiMaker, FormFutura, LulzBot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PETG 3D Printing Filament market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PETG 3D Printing Filament Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global PETG 3D Printing Filament Market, Segmentation by Type:

Standard PETG Filament

rPETG Filament

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Global PETG 3D Printing Filament Market, Segmentation by Diameter:

Diameter 1.75mm

Diameter 2.85mm

Other

Global PETG 3D Printing Filament Market, Segmentation by Application:

Medical

Automobile Manufacturing

Electronic Device

Food Packaging

Creative Design

Other

Companies Profiled:

Lumas Polymers

Anhui Sunlu Technology

Polymaker

Bambu Lab

ESUN

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Shenzhen Creality

Prusa Research a.s.

UltiMaker

FormFutura

LulzBot

ANYCUBIC

Zhejiang Flashforge 3D Technology

Geeetech

AM Marketplace GmbH

Shanghai Fusion Tech

Airtech

Dongguan Songhu Plastic Machinery Corporation

Toner Plastics

Fillamentum

Guangzhou Yousu 3D Technology

Spectrum Group Sp. z o.o.

Jiangyin Longshan Synthetic Material

Key Questions Answered:

1. How big is the global PETG 3D Printing Filament market?

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2. What is the demand of the global PETG 3D Printing Filament market?
3. What is the year over year growth of the global PETG 3D Printing Filament market?
4. What is the production and production value of the global PETG 3D Printing Filament market?
5. Who are the key producers in the global PETG 3D Printing Filament market?
6. What are the growth factors driving the market demand?

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