

Global Pet Tumor Screening Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pet Tumor Screening Service market size is expected to reach \$ 1056 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Pet Tumor Screening Service refers to a cancer risk assessment and early screening service for companion animals such as dogs and cats. It typically uses blood, urine, cytology samples, or other biological specimens to detect tumor-related biomarkers, nucleosome signals, circulating cell-free DNA, genetic mutations, epigenetic features, or abnormal cellular morphology, thereby helping assess potential cancer risk in pets. The service is commonly used in annual wellness checkups for senior pets, screening of high-risk breeds, adjunctive diagnosis for suspicious clinical signs, and post-treatment recurrence monitoring. It does not fully replace imaging, histopathology, or clinical diagnosis, but serves as an important front-end tool for early cancer detection and pet health management. The price of Pet Tumor Screening Services varies significantly, with basic blood- or urine-based screening typically priced at around USD 100?300 per test, while higher-end liquid biopsy, genomic, or epigenomic testing usually costs around USD 500?1,000 per test.

The upstream supply chain of Pet Tumor Screening Service includes antibodies, enzymes, primers and probes, sequencing reagents, sample collection tubes, preservation solutions, diagnostic kits, testing instruments, automated analysis platforms, AI pathology algorithms, and bioinformatics systems. Core reagents and analytical models directly influence test sensitivity, specificity, and result interpretation. Midstream participants mainly include veterinary diagnostic laboratories, pet molecular diagnostics companies, liquid biopsy developers, digital pathology platforms, and large pet healthcare groups, which are responsible for assay development, sample

processing, laboratory testing, report generation, and clinical interpretation. Downstream users include veterinary hospitals, clinics, veterinary oncology centers, pet wellness providers, breeding institutions, and premium pet health management customers, with services delivered through clinic-based sample submission, in-clinic testing, at-home sample collection, or pet wellness packages.

The Pet Tumor Screening Service market is at an early growth stage, driven by the increasing sophistication and preventive orientation of pet healthcare. Demand is mainly supported by pet aging, rising owner awareness of health management, the growing burden of cancer in companion animals, and the upgrading of premium veterinary wellness packages. Compared with traditional pathology and imaging diagnostics, these services emphasize early screening, non-invasive or minimally invasive sampling, repeatable monitoring, and convenient delivery, giving them strong commercialization potential in senior pets, high-risk breeds, and post-treatment follow-up scenarios. Future competition will focus on test accuracy, clinical validation, veterinary channel coverage, report interpretability, price acceptance, and integration with imaging, pathology, and treatment services. Companies with strong brand trust and laboratory network advantages are more likely to achieve scalable growth.

This report studies the global Pet Tumor Screening Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pet Tumor Screening Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pet Tumor Screening Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pet Tumor Screening Service total market, 2021-2032, (USD Million)

Global Pet Tumor Screening Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Pet Tumor Screening Service total market, key domestic companies, and share, (USD Million)

Global Pet Tumor Screening Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Pet Tumor Screening Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Pet Tumor Screening Service total market by Application, CAGR, 2021-2032,

(USD Million)

This report profiles major players in the global Pet Tumor Screening Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IDEXX Laboratories, Zoetis Diagnostics, Antech Diagnostics, VolitionRx, VDI Laboratory, Oncotect, CanCan Diagnostics, Oxford BioDynamics, FUJIFILM VET Systems, Veterinary Pathology Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Pet Tumor Screening Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pet Tumor Screening Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pet Tumor Screening Service Market, Segmentation by Type:

Blood Biomarker-Based Tumor Screening Services

Liquid Biopsy and Genomic Testing Services

Urine-Based or Volatile Metabolite Screening Services

AI Cytology and Digital Pathology Screening Services

Global Pet Tumor Screening Service Market, Segmentation by Service Delivery Model:

Canine Virus Diagnostic Kits

Feline Virus Diagnostic Kits

Companion Animal Virus Diagnostic Kits

Global Pet Tumor Screening Service Market, Segmentation by Screening Purpose:

Single-Target Virus Test Kits

Dual or Triple Combination Test Kits

Multiplex Pathogen Panel Kits

Instrument-Based Quantitative Kits

Global Pet Tumor Screening Service Market, Segmentation by Application:

Veterinary Hospitals and Clinics

Veterinary Reference Laboratories

Animal Shelters, Breeding and Rescue Centers

Others

Companies Profiled:

IDEXX Laboratories

Zoetis Diagnostics

Antech Diagnostics

VolitionRx

VDI Laboratory

Oncotect

CanCan Diagnostics

Oxford BioDynamics

FUJIFILM VET Systems

Veterinary Pathology Group

NationWide Laboratories

BioGuard Corporation

PETcision Biotech

Uni-Pharma

Key Questions Answered

1. How big is the global Pet Tumor Screening Service market?
2. What is the demand of the global Pet Tumor Screening Service market?

3. What is the year over year growth of the global Pet Tumor Screening Service market?
4. What is the total value of the global Pet Tumor Screening Service market?
5. Who are the Major Players in the global Pet Tumor Screening Service market?
6. What are the growth factors driving the market demand?

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