

Global Pet Tumor Screening Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pet Tumor Screening Service market size was valued at US\$ 653 million in 2025 and is forecast to a readjusted size of US\$ 1056 million by 2032 with a CAGR of 7.1% during review period.

Pet Tumor Screening Service refers to a cancer risk assessment and early screening service for companion animals such as dogs and cats. It typically uses blood, urine, cytology samples, or other biological specimens to detect tumor-related biomarkers, nucleosome signals, circulating cell-free DNA, genetic mutations, epigenetic features, or abnormal cellular morphology, thereby helping assess potential cancer risk in pets. The service is commonly used in annual wellness checkups for senior pets, screening of high-risk breeds, adjunctive diagnosis for suspicious clinical signs, and post-treatment recurrence monitoring. It does not fully replace imaging, histopathology, or clinical diagnosis, but serves as an important front-end tool for early cancer detection and pet health management. The price of Pet Tumor Screening Services varies significantly, with basic blood- or urine-based screening typically priced at around USD 100?300 per test, while higher-end liquid biopsy, genomic, or epigenomic testing usually costs around USD 500?1,000 per test.

The upstream supply chain of Pet Tumor Screening Service includes antibodies, enzymes, primers and probes, sequencing reagents, sample collection tubes, preservation solutions, diagnostic kits, testing instruments, automated analysis platforms, AI pathology algorithms, and bioinformatics systems. Core reagents and analytical models directly influence test sensitivity, specificity, and result interpretation. Midstream participants mainly include veterinary diagnostic laboratories, pet molecular diagnostics companies, liquid biopsy developers, digital pathology platforms, and large

pet healthcare groups, which are responsible for assay development, sample processing, laboratory testing, report generation, and clinical interpretation. Downstream users include veterinary hospitals, clinics, veterinary oncology centers, pet wellness providers, breeding institutions, and premium pet health management customers, with services delivered through clinic-based sample submission, in-clinic testing, at-home sample collection, or pet wellness packages.

The Pet Tumor Screening Service market is at an early growth stage, driven by the increasing sophistication and preventive orientation of pet healthcare. Demand is mainly supported by pet aging, rising owner awareness of health management, the growing burden of cancer in companion animals, and the upgrading of premium veterinary wellness packages. Compared with traditional pathology and imaging diagnostics, these services emphasize early screening, non-invasive or minimally invasive sampling, repeatable monitoring, and convenient delivery, giving them strong commercialization potential in senior pets, high-risk breeds, and post-treatment follow-up scenarios. Future competition will focus on test accuracy, clinical validation, veterinary channel coverage, report interpretability, price acceptance, and integration with imaging, pathology, and treatment services. Companies with strong brand trust and laboratory network advantages are more likely to achieve scalable growth.

This report is a detailed and comprehensive analysis for global Pet Tumor Screening Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pet Tumor Screening Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Pet Tumor Screening Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Pet Tumor Screening Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Pet Tumor Screening Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pet Tumor Screening Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pet Tumor Screening Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IDEXX Laboratories, Zoetis Diagnostics, Antech Diagnostics, VolitionRx, VDI Laboratory, Oncotect, CanCan Diagnostics, Oxford BioDynamics, FUJIFILM VET Systems, Veterinary Pathology Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Pet Tumor Screening Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Blood Biomarker-Based Tumor Screening Services

Liquid Biopsy and Genomic Testing Services

Urine-Based or Volatile Metabolite Screening Services

AI Cytology and Digital Pathology Screening Services

Market segment by Service Delivery Model

Canine Virus Diagnostic Kits

Feline Virus Diagnostic Kits

Companion Animal Virus Diagnostic Kits

Market segment by Screening Purpose

Single-Target Virus Test Kits

Dual or Triple Combination Test Kits

Multiplex Pathogen Panel Kits

Instrument-Based Quantitative Kits

Market segment by Application

Veterinary Hospitals and Clinics

Veterinary Reference Laboratories

Animal Shelters, Breeding and Rescue Centers

Others

Market segment by players, this report covers

IDEXX Laboratories

Zoetis Diagnostics

Antech Diagnostics

VolitionRx

VDI Laboratory

Oncotect

CanCan Diagnostics

Oxford BioDynamics

FUJIFILM VET Systems

Veterinary Pathology Group

NationWide Laboratories

BioGuard Corporation

PETcision Biotech

Uni-Pharma

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Pet Tumor Screening Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Pet Tumor Screening Service, with revenue, gross margin, and global market share of Pet Tumor Screening Service from 2021 to 2026.

Chapter 3, the Pet Tumor Screening Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Pet Tumor Screening Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Pet Tumor Screening Service.

Chapter 13, to describe Pet Tumor Screening Service research findings and conclusion.

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