

Global Pet Teeth Cleaning Gel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pet Teeth Cleaning Gel market size was valued at US\$ 120 million in 2025 and is forecast to a readjusted size of US\$ 199 million by 2032 with a CAGR of 7.5% during review period.

Pet dental cleaning gel is an oral care product specifically designed for pets such as dogs and cats. Typically appearing as a transparent or translucent gel, it functions by being applied directly to the pet's teeth or added to their drinking water. Its key active ingredients?including zinc gluconate, enzymes, and plant extracts?effectively soften and remove plaque, inhibit oral bacterial growth, and freshen breath, thereby preventing common oral diseases like periodontal disease and gingivitis. It is suitable for both daily oral hygiene maintenance and as an adjunct treatment for existing issues such as bad breath and tartar buildup. In 2025, global sales volume reached approximately 18 million units at an average price of \$6.50 per unit, with an industry-wide capacity utilization rate of around 69%. Upstream operations involve the supply of functional ingredients (zinc gluconate, enzymes, plant extracts) and gel base materials, while downstream channels include pet supply retail chains, veterinary hospitals and pharmacies, and e-commerce platforms. The industry's average gross profit margin is approximately 58%. The product cost structure breaks down as follows: functional active ingredients (22%), gel base and auxiliary materials (15%), packaging materials (18%), R&D and formula optimization amortization (12%), manufacturing and filling labor (10%), quality testing and stability verification (8%), marketing and channel promotion (10%), and logistics and warehousing (5%). Downstream demand is driven by pet owners' increasing focus on oral health, which boosts the need for daily care products; steady procurement by professional veterinary hospitals; and the convenience of e-commerce channels, which encourages self-selection and purchasing by

consumers. Key downstream customers include major pet retail chains (e.g., PetSmart, Petco), veterinary hospital groups (e.g., Banfield, VCA), e-commerce platforms (e.g., Amazon, Chewy), as well as regional pet stores and grooming service providers. Regarding business opportunities, policy-driven factors such as increasingly stringent quality regulations for pet food and care products across various countries are steering the industry toward standardization and higher quality. In terms of technological innovation, the continuous application of technologies like enzymatic hydrolysis, nano-encapsulation delivery systems, and probiotic formulations in dental gels is enhancing both efficacy and safety. Meanwhile, shifting consumer demands with pet owners increasingly prioritizing natural ingredients, palatability, ease of use, and visible results are driving the development of products that are free from additives, highly palatable, and fast-acting. Overall, the pet dental gel industry is benefiting from the dual momentum of the pet humanization trend and the consumption upgrade in pet healthcare, unlocking significant market growth potential.

The market for pet dental gels is currently in a golden age of rapid expansion, transitioning from a niche category to a standard staple in daily pet care. On the demand side, the global pet population exceeds 2 billion and continues to grow steadily; with the incidence of oral diseases in pets surpassing 80%, a massive potential user base exists for dental gel products. Meanwhile, Millennial and Gen Z pet owners view their pets as family members, shifting their consumption mindset from basic feeding to comprehensive health management; consequently, oral health as a vital component of overall well-being is receiving unprecedented attention. The pet economy in emerging markets like China and Southeast Asia is experiencing rapid growth, with consumer awareness and acceptance of functional pet care products rising quickly, thereby offering vast room for market expansion. On the supply side, the industry is undergoing a transformation from price-based competition to quality-focused competition; companies possessing independent R&D capabilities and strong brand influence are launching differentiated products through continuous innovation, gradually establishing market leadership. Regarding the competitive landscape, established international animal health companies such as Virbac, Ceva Santé Animale, and Dechra have long cultivated the pet oral care sector, building significant advantages in branding and distribution channels, while emerging brands are rising rapidly in niche segments by leveraging e-commerce and social media marketing. However, the industry also faces challenges. On one hand, consumer education entails high costs; awareness of pet oral care remains in the cultivation stage in some markets, requiring sustained investment to boost product penetration. On the other hand, product homogenization is a significant issue, with little differentiation among brands regarding formulations and efficacy claims, making it difficult to establish a distinct competitive edge. Furthermore, consumer

demands regarding product safety and efficacy validation are becoming increasingly stringent; products lacking clinical data support will gradually lose market trust. Overall, the pet dental gel sector has entered a new phase of competition characterized by branding, specialization, and globalization. The global market is projected to grow at an average annual rate of 10% to 15% over the next five years, and manufacturers possessing capabilities in product innovation, brand influence, and channel expansion are poised to stand out and become key beneficiaries in the pet oral care market.

This report is a detailed and comprehensive analysis for global Pet Teeth Cleaning Gel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pet Teeth Cleaning Gel market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Pet Teeth Cleaning Gel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Pet Teeth Cleaning Gel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Pet Teeth Cleaning Gel market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pet Teeth Cleaning Gel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pet Teeth Cleaning Gel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mars, Incorporated (US), Cosmos Corporation (US), Beaphar B.V. (NL), VET'S+BEST (US), Mercola Healthy Pets (US), Addison Biological Laboratory, Inc. (US), TropiClean (US), Pet Life (PetzLife Products Inc.) (US), Company of Animals (GB), Oxyfresh Worldwide, Inc. (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pet Teeth Cleaning Gel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Formula Containing Tea Polyphenols

Formula Without Tea Polyphenols

Market segment by Application Method

Brush-on Gel

No-Brush Gel

Market segment by Zinc Gluconate Concentration

0% 2%

2% - 5%

> 5%

Market segment by Application

Cat

Dog

Other

Major players covered

Mars, Incorporated (US)

Cosmos Corporation (US)

Beaphar B.V. (NL)

VET'S+BEST (US)

Mercola Healthy Pets (US)

Addison Biological Laboratory, Inc. (US)

TropiClean (US)

Pet Life (PetzLife Products Inc.) (US)

Company of Animals (GB)

Oxyfresh Worldwide, Inc. (US)

Naturel Promise (US)

PETSILVER (Horizon Distributors LLC) (US)

Tomlyn (US)

Virbac (FR)

Dechra Pharmaceuticals plc (GB)

Arm & Hammer (Church & Dwight Co., Inc.) (US)

imRex Inc. (CA)

Ceva Santé Animale (FR)

Geltec Ltd (AU)

Guangzhou Huiyou Biotechnology Co., Ltd. (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pet Teeth Cleaning Gel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pet Teeth Cleaning Gel, with price, sales

quantity, revenue, and global market share of Pet Teeth Cleaning Gel from 2021 to 2026.

Chapter 3, the Pet Teeth Cleaning Gel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pet Teeth Cleaning Gel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pet Teeth Cleaning Gel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pet Teeth Cleaning Gel.

Chapter 14 and 15, to describe Pet Teeth Cleaning Gel sales channel, distributors, customers, research findings and conclusion.

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