

Global PET Substrate Release Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PET Substrate Release Film market size was valued at US\$ 8612 million in 2025 and is forecast to a readjusted size of US\$ 12446 million by 2032 with a CAGR of 6.1% during review period.

In 2025, the global production of PET substrate release film reached 13.5 billion square meters, with an average price of USD 0.62 per square meter, a production capacity of 16.0 billion square meters, and a gross margin of 31%.

PET substrate release film is a functional film material based on polyethylene terephthalate (PET) film, coated with silicone or non-silicone release layers to provide controlled release properties, high dimensional stability, excellent heat resistance, and high cleanliness. It is mainly used in high-end adhesive products, optical protective films, electronic materials, and die-cutting processes to protect adhesive interfaces and enable consistent release during processing and application.

Upstream of the PET substrate release film industry mainly includes suppliers of PET resin, functional additives, and silicone/non-silicone release coating materials. The midstream consists of PET film stretching manufacturers and release coating processors. Downstream applications cover labels and tapes, optical display materials, electronic component processing, lithium batteries, and medical and hygiene sectors. With the development of electronics, new energy, and advanced manufacturing industries, demand for products with high cleanliness, heat resistance, and stable release performance continues to increase, driving the industry toward higher-end and more functional products.

This report is a detailed and comprehensive analysis for global PET Substrate Release Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PET Substrate Release Film market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global PET Substrate Release Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global PET Substrate Release Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global PET Substrate Release Film market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PET Substrate Release Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PET Substrate Release Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, DuPont, Tekra, Polyplex

Corporation, Infinity Tapes, Guangtai Adhesive Products, Siliconature, Fox River Associates, Newmax Tec, CCL Label, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PET Substrate Release Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Einseitig

Doppelseitig

Market segment by Structure Type

Single-layer PET Release Film

Multi-layer Laminated PET Release Film

Market segment by Release Coating Type

Silicone Release Film

Non-silicone Release Film

Market segment by Application

Electronic Materials

Adhesive Products

Optical Materials

Industrial Protection

Major players covered

Toray

DuPont

Tekra

Polyplex Corporation

Infinity Tapes

Guangtai Adhesive Products

Siliconature

Fox River Associates

Newmax Tec

CCL Label

Zhejiang Jiemei

Mondi

Laufeburg

Xinfeng Group

Fujiko

Formula

Suzhou STARS Technology Co., Ltd.

Yangzhou Alvin Optoelectronic Technology

YuXi New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PET Substrate Release Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PET Substrate Release Film, with price, sales quantity, revenue, and global market share of PET Substrate Release Film from 2021 to 2026.

Chapter 3, the PET Substrate Release Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PET Substrate Release Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PET Substrate Release Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PET Substrate Release Film.

Chapter 14 and 15, to describe PET Substrate Release Film sales channel, distributors, customers, research findings and conclusion.

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