

# Global PET Recycling Solutions Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PET Recycling Solutions market size was valued at US\$ 29325 million in 2025 and is forecast to a readjusted size of US\$ 53658 million by 2032 with a CAGR of 9.0% during review period.

The gross profit margin of major companies in the industry varies between 20% ? 40%,

PET Recycling Solutions refer to the integrated systems and processes designed to collect, sort, clean, and reprocess post-consumer polyethylene terephthalate (PET) plastic into reusable materials. This includes mechanical recycling (washing, shredding, melting, pelletizing) and advanced chemical recycling (depolymerization to monomers) technologies. The solution aims to transform PET waste, primarily from bottles and packaging, into recycled PET flakes or pellets (rPET), which can be used to manufacture new food-contact or non-food-contact products, thereby creating a circular economy and reducing environmental impact.

The industrial chain of PET Recycling Solutions covers upstream collection and sorting infrastructure (reverse vending machines, MRFs), midstream recycling technology providers (suppliers of washing lines, extruders, chemical reactors), and downstream users of rPET (beverage brands, packaging manufacturers, textile producers). The ecosystem also includes equipment manufacturers, engineering firms, certification bodies, waste management companies, and brand owners committed to using recycled content, all working together to close the loop for PET plastics.

The market for PET Recycling Solutions is experiencing transformative growth, driven

by stringent global plastic regulations, corporate sustainability commitments (e.g., use of recycled content), and consumer demand for environmentally friendly products. Legislative push, such as Extended Producer Responsibility (EPR) and mandatory recycled content targets, is a primary catalyst. Investment is flowing into both advanced sorting technologies (AI, robotics) and chemical recycling to handle complex waste streams and produce food-grade rPET. Challenges include the economics of collection/sorting, fluctuating virgin plastic prices, and the need for harmonized standards. The future lies in integrated, large-scale recycling ecosystems and partnerships across the value chain to ensure a steady supply of high-quality rPET. Asia-Pacific and Europe are key regions for growth and innovation.

This report is a detailed and comprehensive analysis for global PET Recycling Solutions market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global PET Recycling Solutions market size and forecasts, in consumption value (\$ Million), 2021-2032

Global PET Recycling Solutions market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global PET Recycling Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global PET Recycling Solutions market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PET Recycling Solutions

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PET Recycling Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama Ventures, Far Eastern New Century, MBA Polymers, DAK Americas, Plastipak Holdings, Longfu Recycling Energy Sciencetech, Greentech, KW Plastics, Vogt-Plastic, Biffa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

PET Recycling Solutions market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Mechanical Recycling

Chemical Recycling

Biodegradation

Other

#### Market segment by Processing Stage

Bottle-to-Flake Recycling Solution

Bottle-to-Resin Recycling Solution

## Market segment by Integration Level

Standalone Recycling Equipment

Integrated PET Recycling Line

## Market segment by Application

Packaging & Consumer Goods

Construction

Textile fiber / clothing

Landscaping/Street furniture

Other Uses

## Market segment by players, this report covers

Indorama Ventures

Far Eastern New Century

MBA Polymers

DAK Americas

Plastipak Holdings

Longfu Recycling Energy Sciencetech

Greentech

KW Plastics

Vogt-Plastic

Biffa

Visy

Envision

Imerys Group

Viridor

SUEZ

Chongqing Gengye New Material Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe PET Recycling Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of PET Recycling Solutions, with revenue, gross margin, and global market share of PET Recycling Solutions from 2021 to 2026.

Chapter 3, the PET Recycling Solutions competitive situation, revenue, and global

market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and PET Recycling Solutions market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of PET Recycling Solutions.

Chapter 13, to describe PET Recycling Solutions research findings and conclusion.

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