

# Global PET Recycling Solutions Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PET Recycling Solutions market size is expected to reach \$ 53658 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032). The gross profit margin of major companies in the industry varies between 20% ? 40%, PET Recycling Solutions refer to the integrated systems and processes designed to collect, sort, clean, and reprocess post-consumer polyethylene terephthalate (PET) plastic into reusable materials. This includes mechanical recycling (washing, shredding, melting, pelletizing) and advanced chemical recycling (depolymerization to monomers) technologies. The solution aims to transform PET waste, primarily from bottles and packaging, into recycled PET flakes or pellets (rPET), which can be used to manufacture new food-contact or non-food-contact products, thereby creating a circular economy and reducing environmental impact.

The industrial chain of PET Recycling Solutions covers upstream collection and sorting infrastructure (reverse vending machines, MRFs), midstream recycling technology providers (suppliers of washing lines, extruders, chemical reactors), and downstream users of rPET (beverage brands, packaging manufacturers, textile producers). The ecosystem also includes equipment manufacturers, engineering firms, certification bodies, waste management companies, and brand owners committed to using recycled content, all working together to close the loop for PET plastics.

The market for PET Recycling Solutions is experiencing transformative growth, driven by stringent global plastic regulations, corporate sustainability commitments (e.g., use of recycled content), and consumer demand for environmentally friendly products.

Legislative push, such as Extended Producer Responsibility (EPR) and mandatory recycled content targets, is a primary catalyst. Investment is flowing into both advanced sorting technologies (AI, robotics) and chemical recycling to handle complex waste streams and produce food-grade rPET. Challenges include the economics of collection/sorting, fluctuating virgin plastic prices, and the need for harmonized

standards. The future lies in integrated, large-scale recycling ecosystems and partnerships across the value chain to ensure a steady supply of high-quality rPET. Asia-Pacific and Europe are key regions for growth and innovation.

This report studies the global PET Recycling Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for PET Recycling Solutions, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PET Recycling Solutions that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PET Recycling Solutions total market, 2021-2032, (USD Million)

Global PET Recycling Solutions total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: PET Recycling Solutions total market, key domestic companies, and share, (USD Million)

Global PET Recycling Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global PET Recycling Solutions total market by Type, CAGR, 2021-2032, (USD Million)

Global PET Recycling Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global PET Recycling Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama Ventures, Far Eastern New Century, MBA Polymers, DAK Americas, Plastipak Holdings, Longfu Recycling Energy Sciencetech, Greentech, KW Plastics, Vogt-Plastic, Biffa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world PET Recycling Solutions market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PET Recycling Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global PET Recycling Solutions Market, Segmentation by Type:

Mechanical Recycling

Chemical Recycling

Biodegradation

Other

#### Global PET Recycling Solutions Market, Segmentation by Processing Stage:

Bottle-to-Flake Recycling Solution

Bottle-to-Resin Recycling Solution

#### Global PET Recycling Solutions Market, Segmentation by Integration Level:

Standalone Recycling Equipment

Integrated PET Recycling Line

## Global PET Recycling Solutions Market, Segmentation by Application:

Packaging & Consumer Goods

Construction

Textile fiber / clothing

Landscaping/Street furniture

Other Uses

## **Companies Profiled:**

Indorama Ventures

Far Eastern New Century

MBA Polymers

DAK Americas

Plastipak Holdings

Longfu Recycling Energy Sciencetech

Greentech

KW Plastics

Vogt-Plastic

Biffa

Visy

Envision

Imerys Group

Viridor

SUEZ

Chongqing Gengye New Material Technology

#### Key Questions Answered

1. How big is the global PET Recycling Solutions market?
2. What is the demand of the global PET Recycling Solutions market?
3. What is the year over year growth of the global PET Recycling Solutions market?
4. What is the total value of the global PET Recycling Solutions market?
5. Who are the Major Players in the global PET Recycling Solutions market?
6. What are the growth factors driving the market demand?

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